

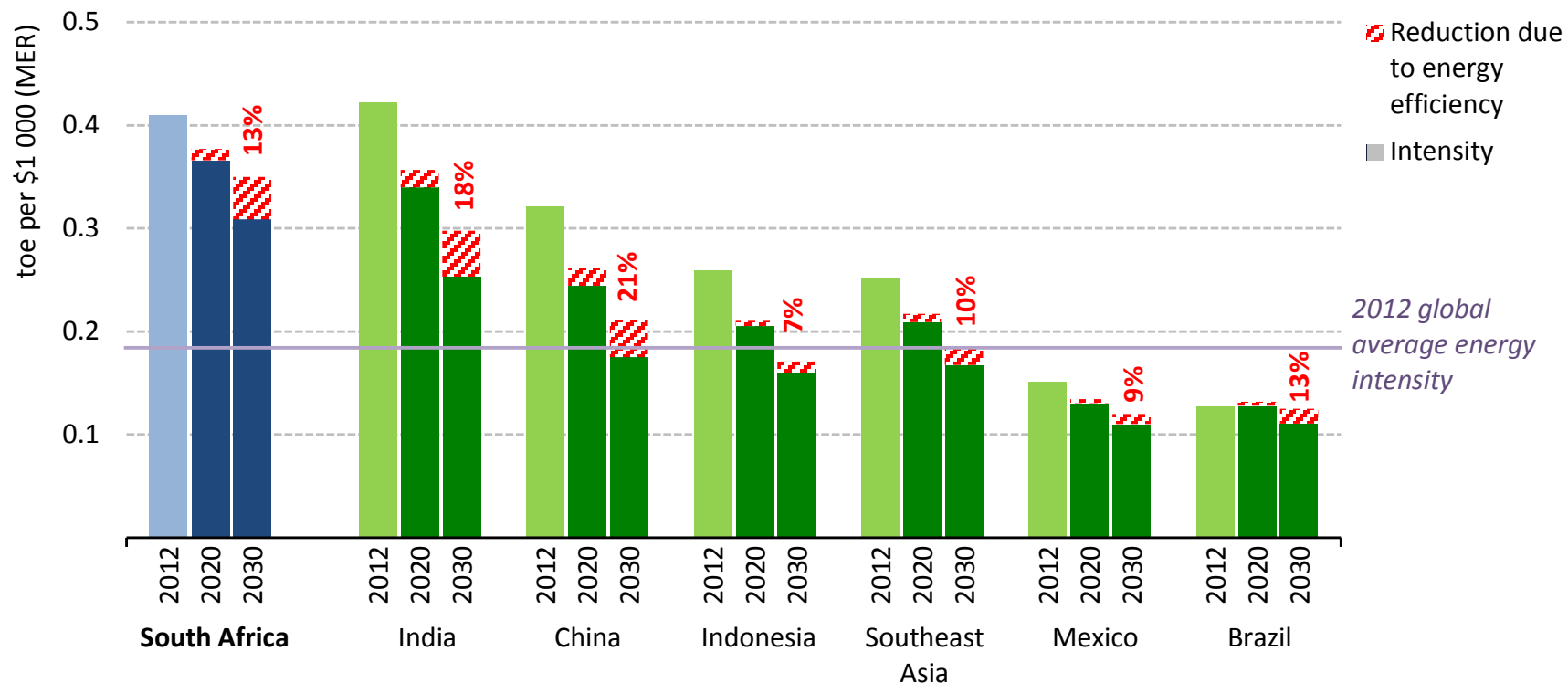
# Energy Efficiency Potential in South Africa: Economic and social impacts

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International Energy Agency*

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# South Africa is currently one of the most energy-intensive economies in the world

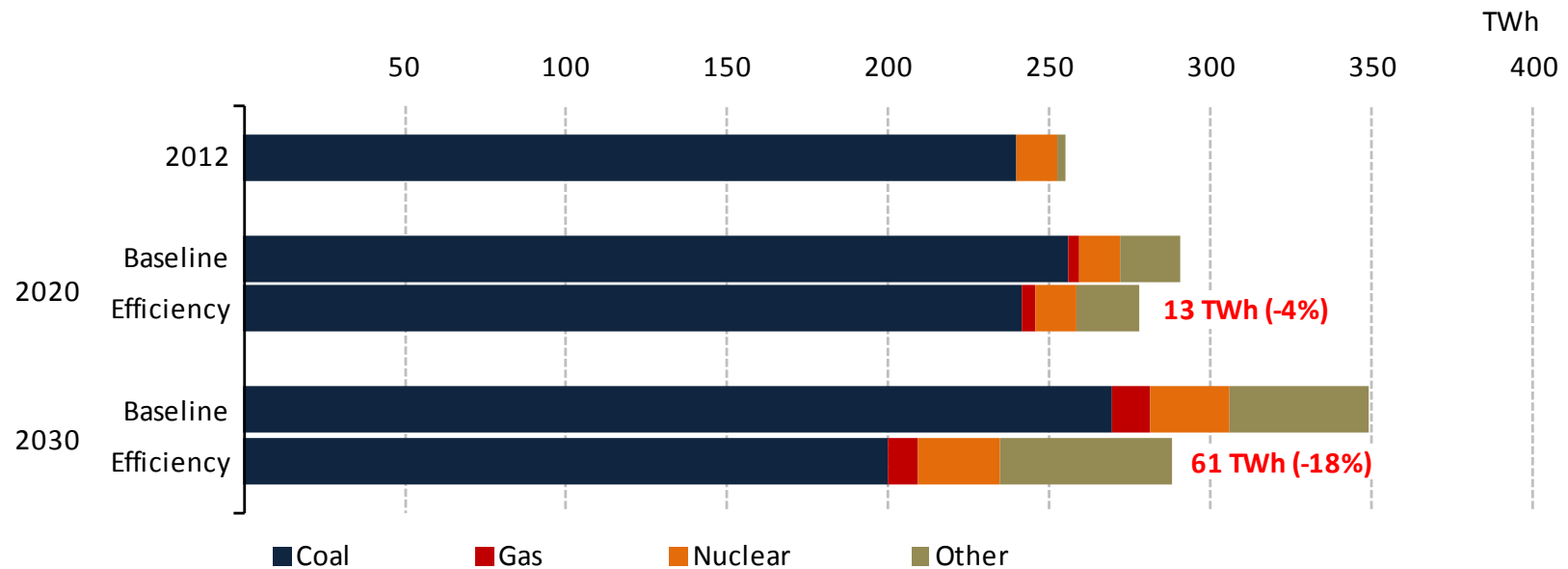
## GDP intensity of total primary energy demand in selected countries



**Energy efficiency can reduce energy intensity in South Africa by 13% in 2030**

# The Power sector is crucial to any strategy in the energy system

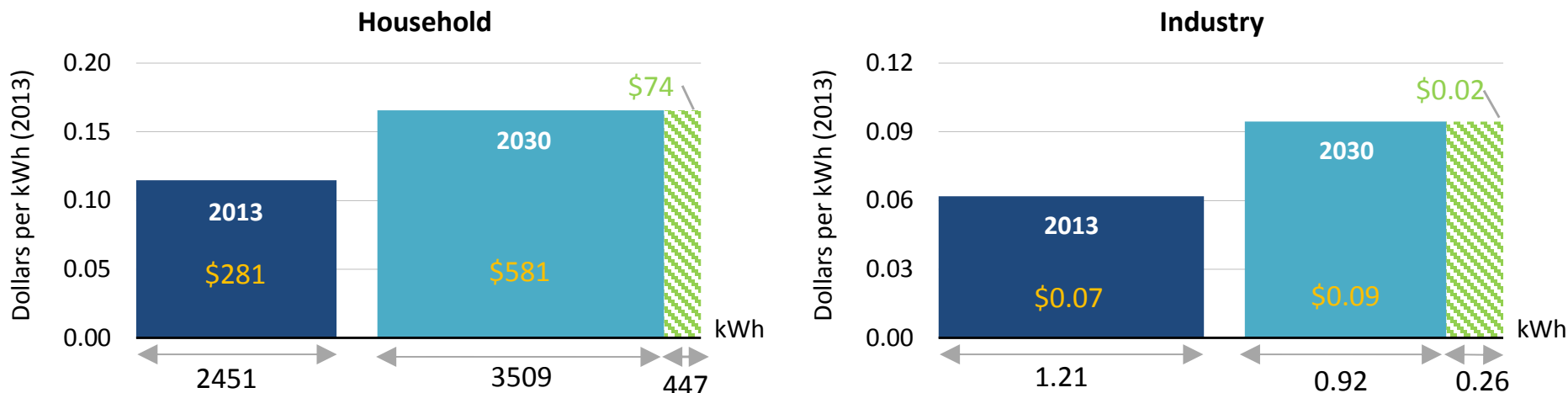
## Savings in electricity generation in the Efficiency Scenario with respect to the Baseline Scenario



***The diffusion of more energy-efficient equipment, such as appliances and electric motors, reduces the need for additional generation capacity by 18% in 2030***

# Electricity bills are set to increase

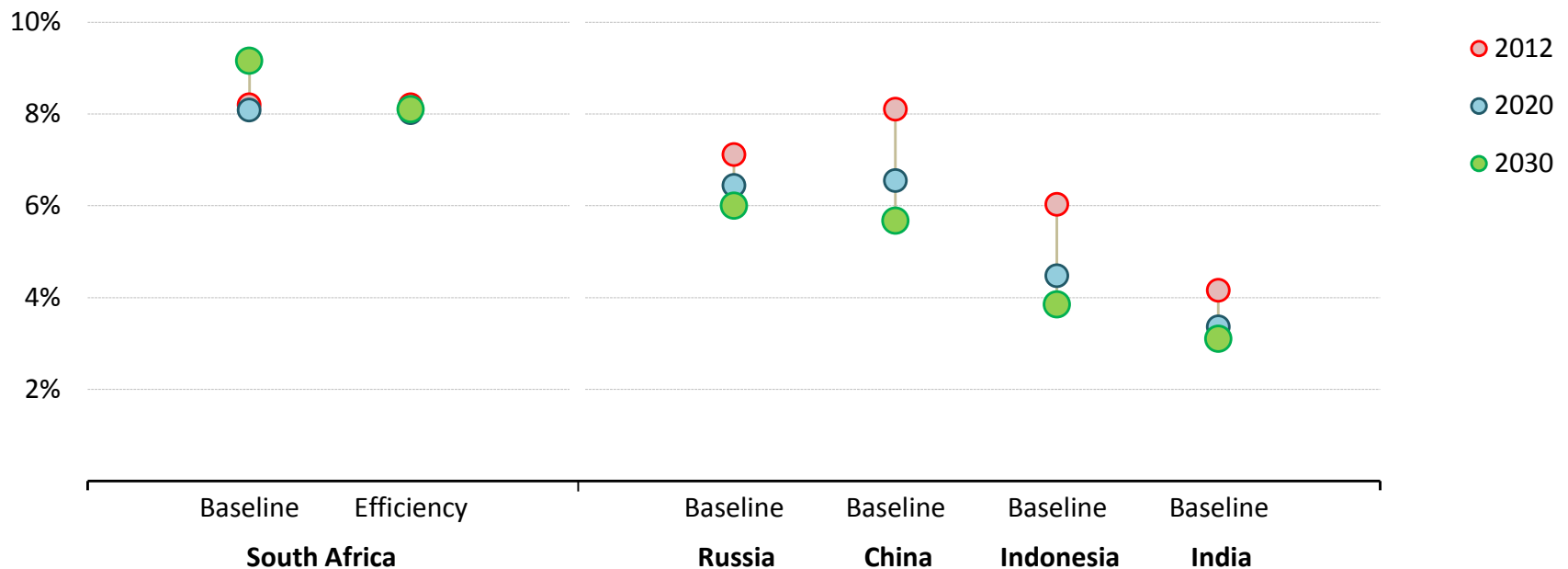
## Electricity bills and potential savings for household and industry sectors, 2013 and 2030



*Efficiency measures can help moderate the impact of growing electricity prices on consumers bills*

# Energy spending in the economy

## End-use energy spending as share of GDP



***Despite plentiful indigenous coal resources, South African spending on energy can be contained at current levels if efficiency measures are implemented***

# Tapping into the energy efficiency potential

- Improving data collection and data quality is of primary importance to develop and track credible and measurable indicators
- Tapping the vast potential of energy efficiency leads to a net reduction in primary energy demand and electricity of around 15%
- South Africa can avoid burning 25 million tonnes of coal and avoid to build almost 10 gigawatts of new capacity by 2030
- Oil savings offset the need to build a refinery with an equivalent capacity more than that of the Secunda coal-to-liquids plant
- Integrating energy-efficiency policies in overall energy policies is essential to steer the South African on to a more efficient course



# WORLD ENERGY OUTLOOK

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