# **CCS** in cement industry

Rob van der Meer January 30<sup>th</sup>, 2013









## WBCSD/IEA cement technology roadmap 2009

#### 4 Levers for CO<sub>2</sub> emissions reductions

<ul> <li>Energy efficiency</li> </ul>	27%
<ul> <li>Energy efficiency</li> </ul>	21

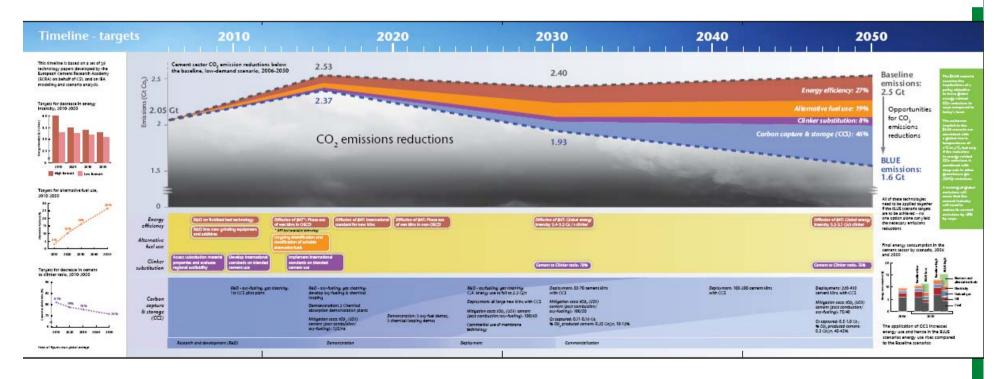
- Alternative fuels (biomass)19%
- Clinker substitution9%
- Carbon Capture and Storage 46%



Cement Technology Roadmap 2009
Carbon emissions reductions up to 2050







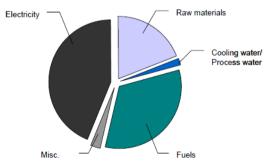
Slide 2

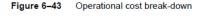
### ECRA – European Cement Research Academy

- 2007 Start study on CCS application in cement industry
- 4<sup>th</sup> phase starts in 2013:

#### Pilot-scale research activities 2013/2015

- Post combustion trials in Brevik (Norway) scheduled
- Oxyfuel technology is promising technology
  - Simulation study (alternative fuels etc.)
  - Further development of advanced cooler design
  - Future air separation systems (membranes) for oxygen production
  - Concept for a pilot plant:
  - Design principle including concept for the integration of a pilot plant into an existing main plant site
- Cost estimations for investments
  - New oxyfuel plan (2050)
    270 295 M€
  - Retrofitting existing plant (2050)
    110 125 M€
- Operational costs at 40 60 €/ton CO<sub>2</sub>





### Key messages from the cement industry

### 1. Technology development

- Oxyfuel as promising new technology, after 2020 / 2025
- Post combustion absorption as intermediate solution?
- 2. Funding for R&D and demonstration plants needed
- 3. Global policies / CO<sub>2</sub> price needed for commercial implementation

### 4. Legislative framework

- Legislation needed at global
- Public acceptance will be key