



International
Energy Agency

IEA Energy Technology Model

Energy Technology Perspectives 2010

Energy Technology Perspectives project

- **IEA flagship project on energy technology, complementing the WEO**
- **Provides impartial advice to decision makers on energy technology policy**
- **Main output is Energy Technology Perspectives (ETP) publication – released every two years**
- **Input to high-level inter-governmental discussions**

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ETP Scenarios

■ Baseline scenario:

- Following the World Energy Outlook 2009 Reference Scenario
- World GDP grows by factor 2.75 between 2007 and 2050
- Energy prices: Oil USD 120/bbl in 2050, Coal USD 115/tonne

■ BLUE scenario:

- 50% reduction of energy related CO₂ emissions by 2050 compared to 2005
- Options with marginal reductions of up to USD 175/t CO₂ are needed
- Due to uncertainties number of variants being considered

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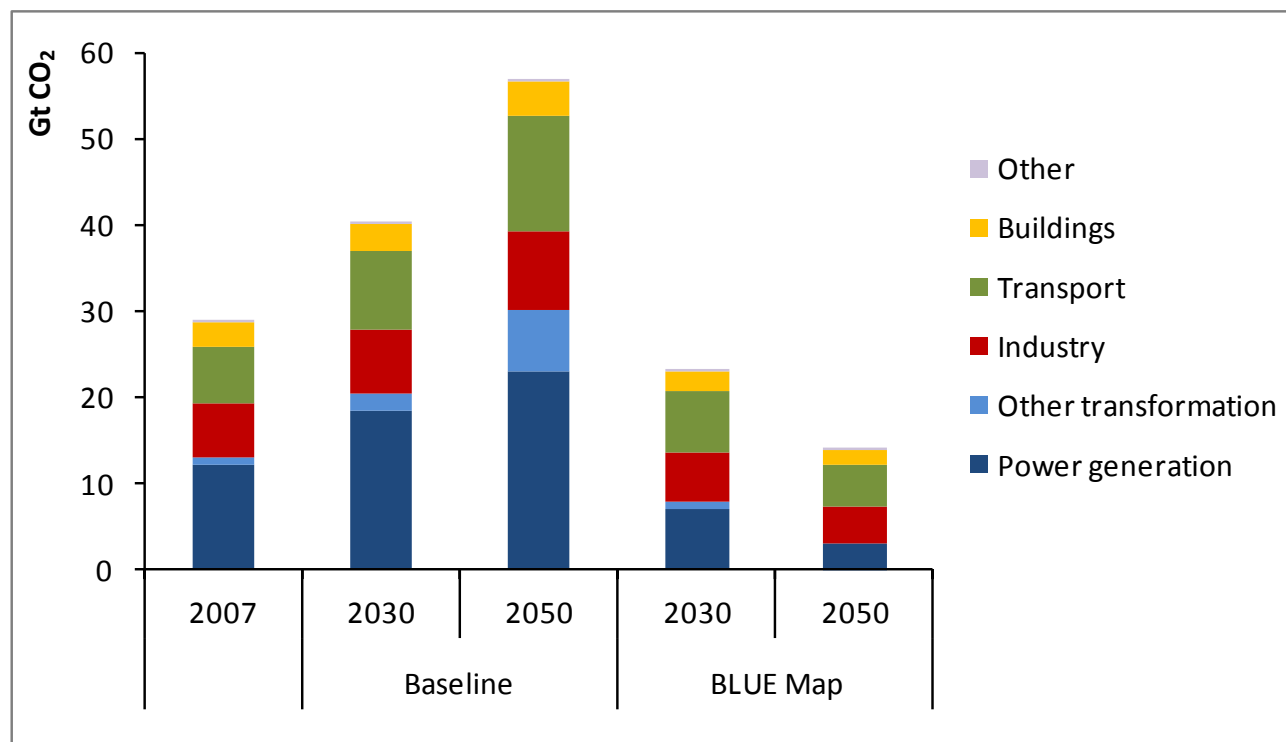
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Key messages from scenarios

- **The Baseline scenario is unsustainable – environmentally, economically, socially**
- **Widespread deployment of low carbon technologies (costs < USD 175/tCO₂) needed to halve CO₂ emissions by 2050**
- **Improved energy efficiency and decarbonising electricity are key**
- **New technologies needed after 2030**
- **Shares of biomass and electricity increase**
- **Urgent action required – emissions must peak by around 2020**
- **Non-OECD countries also need to cut emissions below current levels**

World: CO₂ emissions

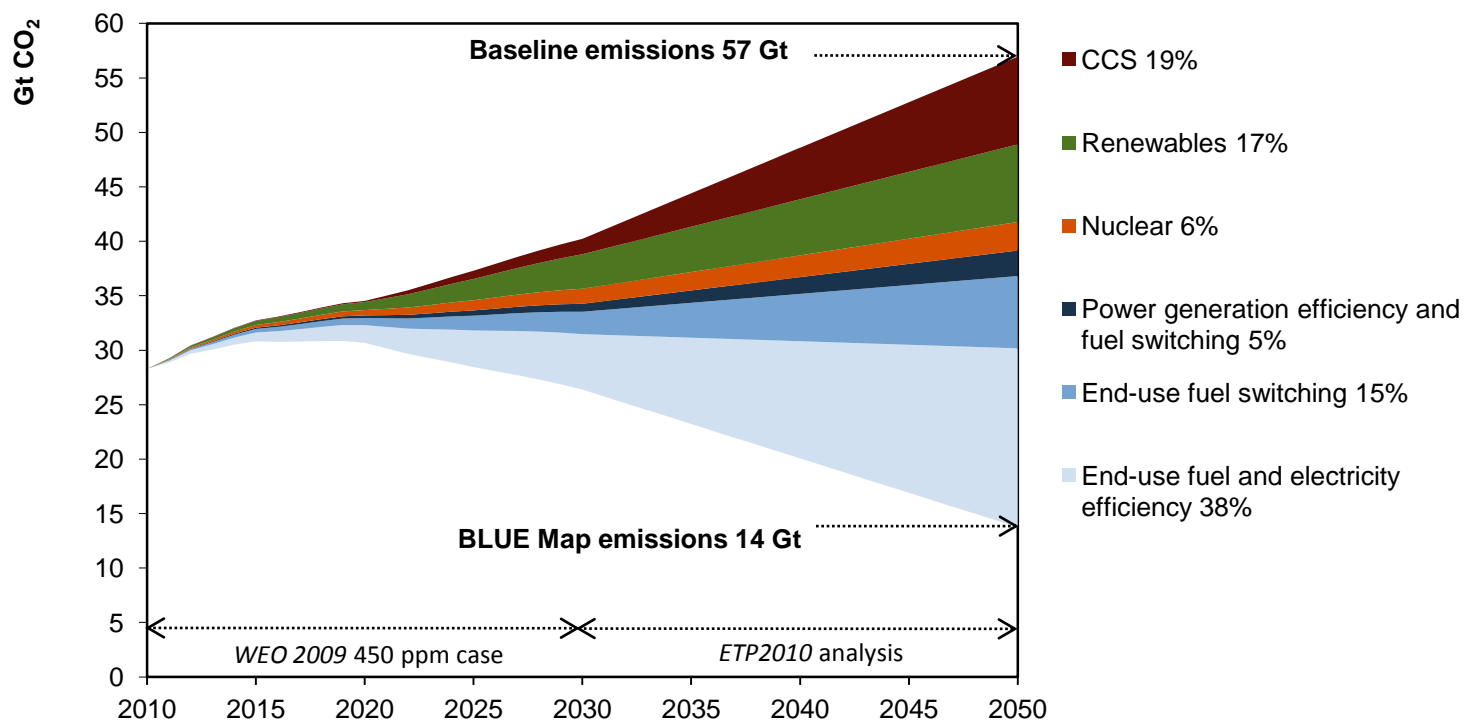


- *Global emissions double by 2050 in Baseline*
- *50% reduction in 2050 on 2005 levels in BLUE, equivalent to 75% reduction from 2050 Baseline*

Key technologies for reducing global CO₂ emissions under the BLUE Map scenario

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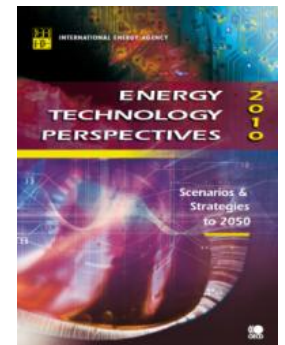
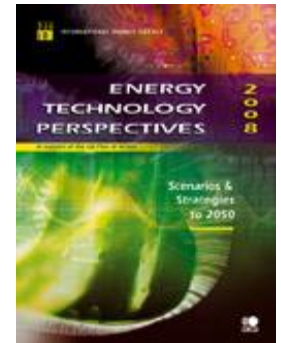


A wide range of technologies will be necessary to reduce energy-related CO₂ emissions substantially.

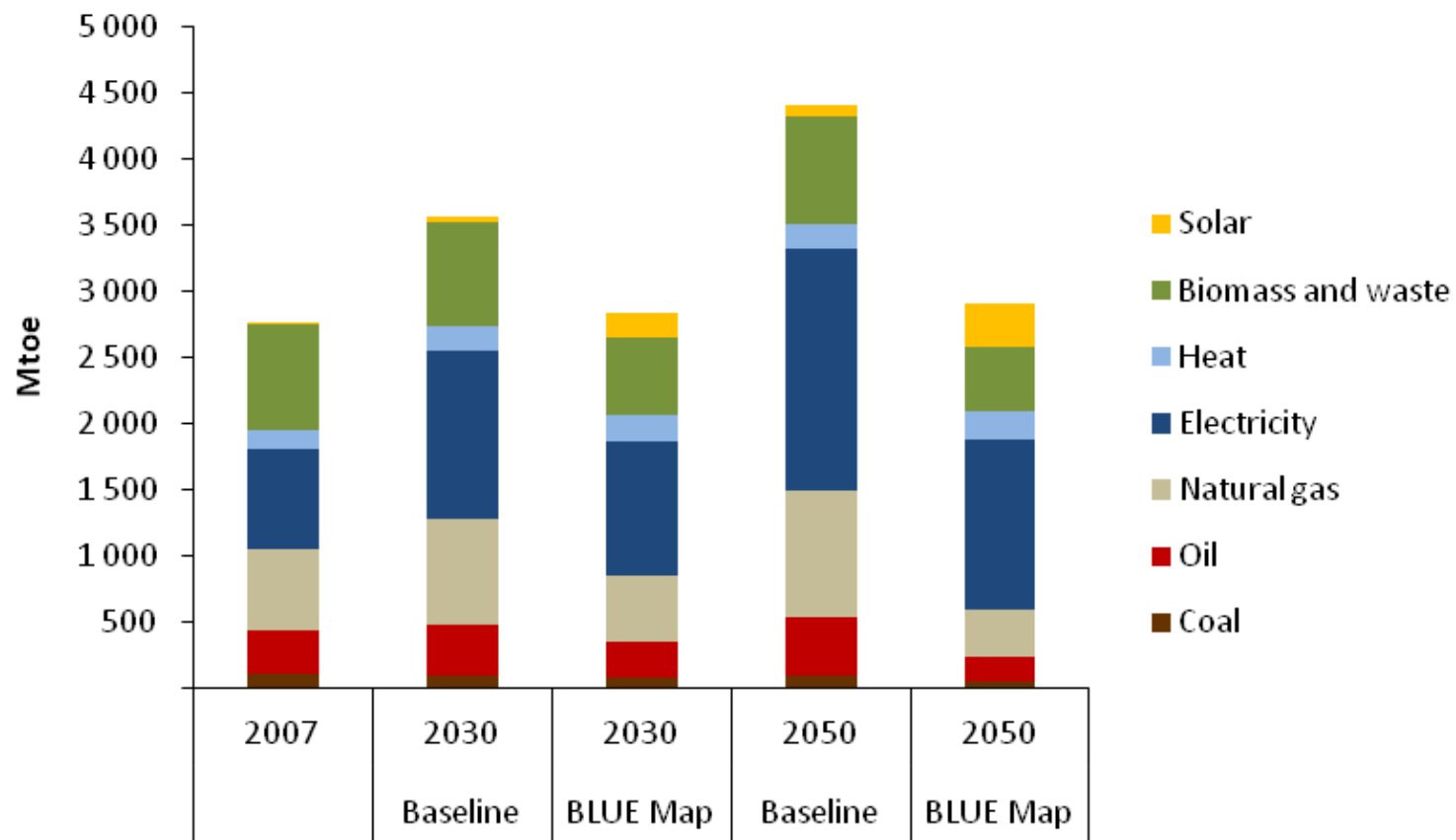


Modelling the Buildings Sector

- **Model for buildings sector developed for ETP 2006**
- **Regional model, but model large countries separately**
- **Bottom-up approach, focusing on end-uses, includes stock models**
- **Very data intensive**
- **Continuously working to improve understanding of global building stock and energy consumption by end-use**



Energy consumption by fuel and by scenario

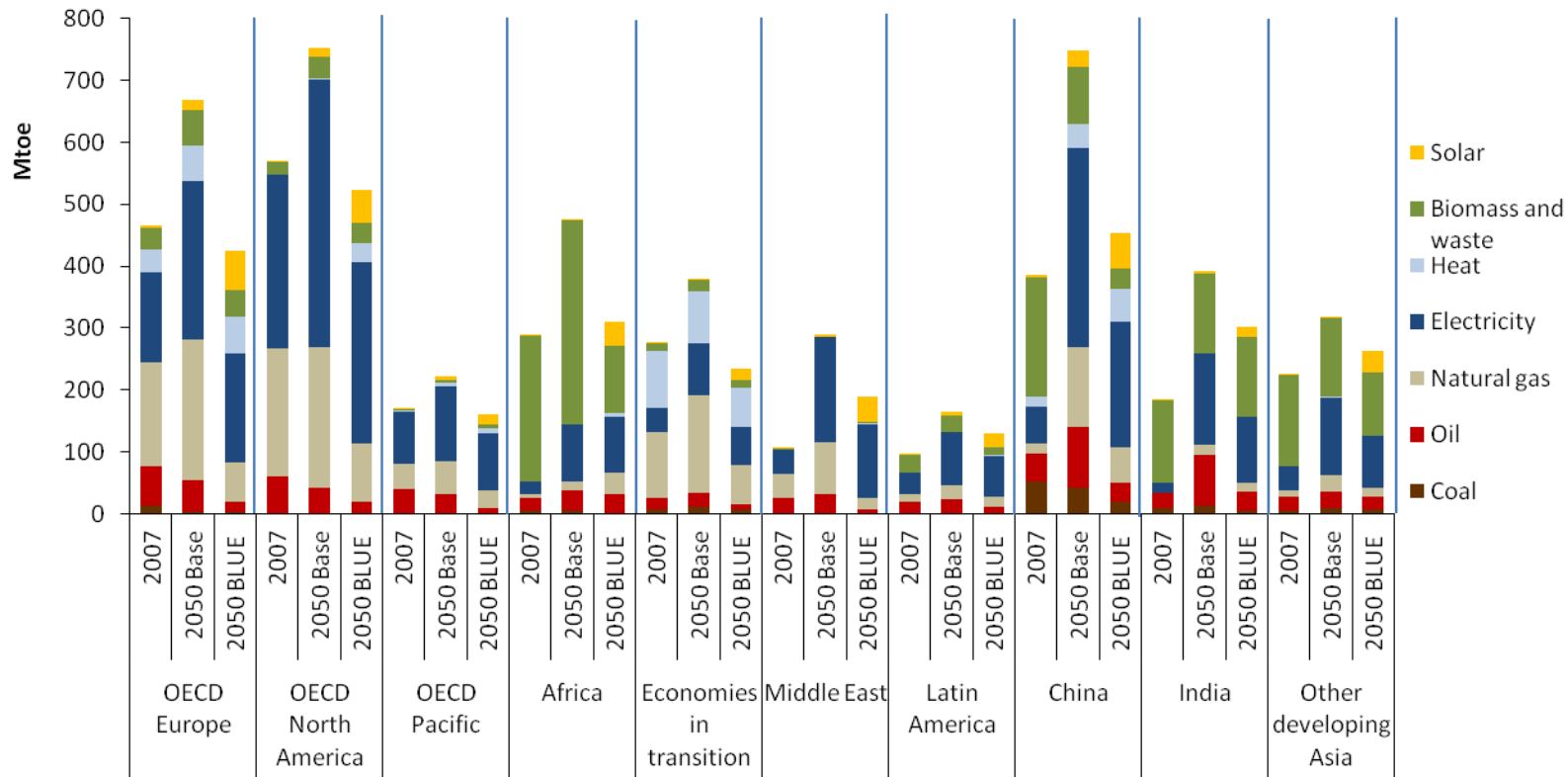


Energy consumption in the building sector is 5% higher in 2050 than in 2007 in the BLUE Map Scenario.

Energy consumption by fuel, by scenario and region

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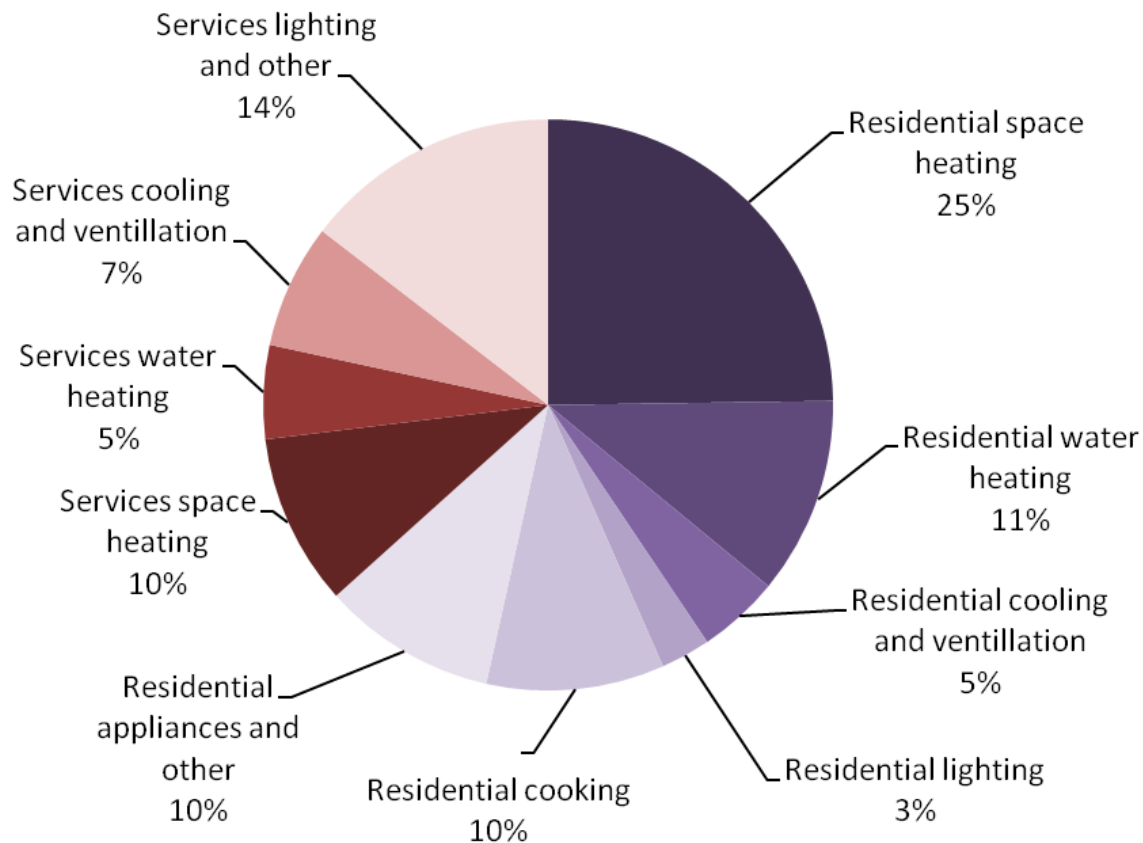


OECD regions reduce energy consumption below 2007 levels in the BLUE Map scenario by 2050.



Energy savings by sector and by end use, 2050

Total energy savings: 1 509 Mtoe



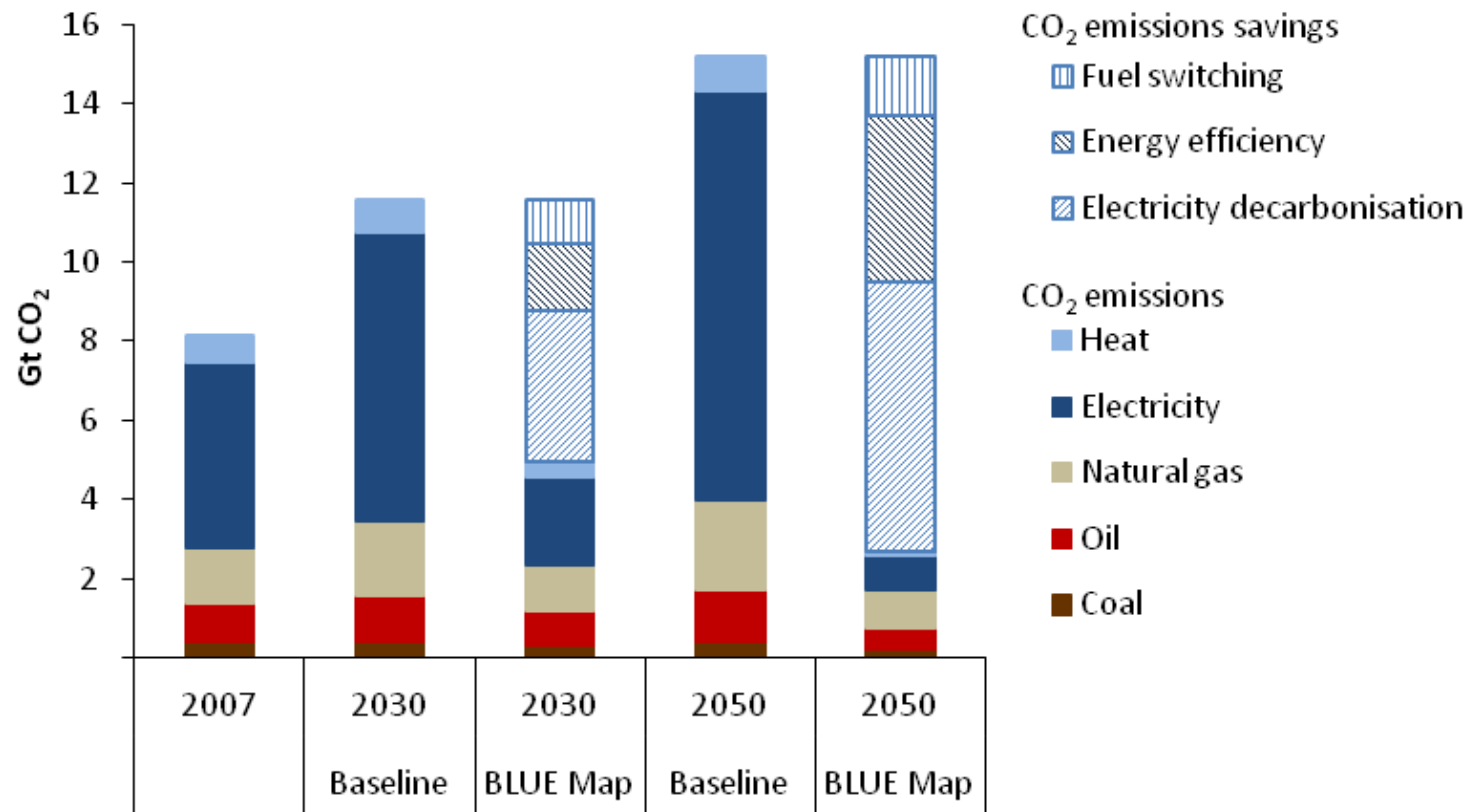
Two-thirds of the energy savings in the BLUE map scenario come from the residential sector.

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BLUE Map results for Buildings: CO₂ emissions

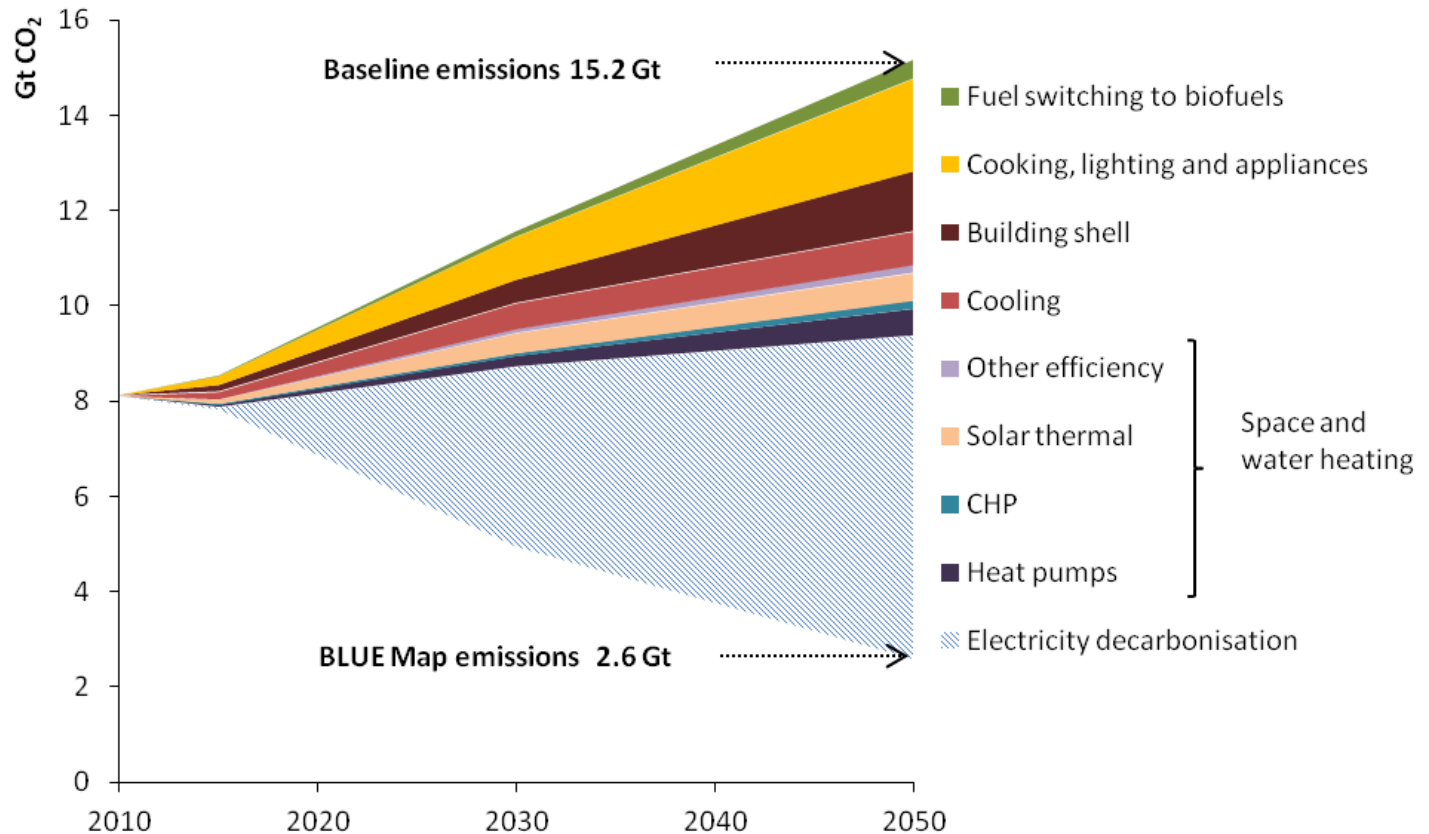


In the BLUE Map scenario, buildings sector CO₂ emissions in 2050 are 83% lower than in the Baseline scenario.

BLUE Map results for Buildings: CO₂ emissions

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Improvements in the building shell and energy savings in electrical end-uses dominate total CO₂ reductions in the BLUE Map scenario.



Key Technologies for the Buildings Sector in BLUE Map

- **Tighter building standards and codes for new residential and commercial buildings**
- **Large-scale refurbishment of residential buildings in the OECD**
- **Highly efficient heating, cooling and ventilation systems**
- **Improved lighting efficiency**
- **Improved appliance efficiency**
- **The widespread deployment of CO₂-free technologies. Including the widespread deployment of solar thermal, bioenergy, heat pumps, and fuel cell CHP.**
- **Cross-cutting technologies: thermal energy storage and importance of future proofing for smart grid**

Key Messages

- **Baseline scenario: CO₂ emissions grow from 8.1 gigatonnes (Gt) of CO₂ to 15.2 Gt CO₂ in 2050**
- **BLUE Map scenario reduces this by 83% in 2050**
 - Decarbonisation of electricity reduces emissions by 6.8 Gt CO₂)
- **Buildings are the key to low-cost CO₂ abatement scenarios**
 - Energy efficiency and switch to low- and zero-carbon technologies reduces emissions by 5.8 Gt CO₂
- **Very different challenges in OECD and non-OECD**
- **Most of the technology solutions are available today and are generally mature, but more R&D needed**
- **However, uptake is far from optimal from an economic or environmental perspective**
- **Strong policy action is required**

Next steps

■ Model update – ETP 2012

- **Expand regional coverage of the buildings sector**
- **Expand the time horizon to 2075**
- **Increase technological specificities**
 - ◆ E.g. include hydrogen fuel-cell; solar space cooling; etc.
- **Refine stock accounting models**
- **Better tracking of appliance stock**
- **Update data with most up-to-date information**
 - ◆ Including the newly released World Energy Outlook



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Thank you