IEA-EPRI workshop on Electrification "The role of charging"

Joury de Reuver – Global Portfolio Director (Semi)-Public Charging November 8th 2018

ChargePoint Key Figures





Industry Pioneers

- + >10 years of experience
- + 100 percent focused on EV charging
- + Innovation driver
- + > 50 patents
- + Partnering with major industry players
- + Policy thought leader and influencer

+ >5,500 customers

Market Leader

- + >50,000 charging spots
- + >780 DC fast spots
- + >1,100 ports added every month
- + >1 million charges per month
- + >37 million charges delivered
- + Every 2 seconds a driver plugs into the ChargePoint Network



Fast Growing

- + ~\$300 million in funding
- + >70% share of commercial smart charging in US
- + Global expansion in full swing



Europe

- + Strategic investments from Daimler, Siemens, BMW
- + Offices in 3 EU countries
- + Customer Service in 4 languages
- + 100+ DC Fast Chargers deployed in Europe; More than 500 by end 2018



Mobility Is Driving Change

Autonomous Drive

Multi-modal Transport

Electrification of Transportation

On-demand Delivery

Sharing Economy

Giving You Back Time and Money



The "Fleetification" of Everything





Charging Need Is Situation Dependent



-chargepoint. Home Charger Impact on Charging Behaviour

For Drivers with a home chargers:

- Long range BEVs charge less often but charge more energy per session
- BEV Drivers charge 89% at home 6% at work
- Workplace remains primary location outside of home.
- Healthcare, education, municipal, which appear as alternate workplaces.



In multifamilies- Power your Drive project

- + This project is in collaboration with **San Diego Gas & electric**.
- + The objective is to **dynamically manage (via API) the power and pricing** of the chargers according to the day-ahead forecast of the utility.
- + Every day the power limit and pricing of the chargers are updated for the day after, with an **hourly variation**, and according to the hourly price of the electricity.

| Show/Hide Columns 🖡 | | | | | | | | | | Create Legacy R | | 🔀 Export | . c | reate Pricing Rule | |
|-----------------------------|-----------------------|-------------|---------------------|--------------------------------|---------------|---------------------------|---|---------------------|-----------|--------------------------------------|---|------------------------------|------------|------------------------------|----|
| Org Name 🗘 | Rule Name 🗘 | Reservation | n © Price Varies | 0 Description 0 | Application 0 | Last Update Time (CET) | ÷ | Updated o | Version 0 | Used By (No. of Pricing Policies) | 0 | Applied To (No. Stations) | of o | Applied To (No. of Ports) | 0 |
| BEW Local 569 SDGE PYD | PricingRule_SDGE_1000 | Energy | | | | 2018-02-13 04:00:38 | | Andrew McKercher | 281 | | 2 | | 5 | | 10 |
| | [1281] | All Days | 12am - 1am | \$0.17346/kWh | | 04:00:38 | | MCKercher | | | | | | | |
| | | | 1am - 2am | \$0.17128/kWh | | | | | | | | | | | |
| | | | 2am - 3am | \$0.16958/kWh | | | | | | | | | | | |
| | | | 3am - 4am | \$0.17061/kWh | | | | | | | | | | | |
| | | | 4am - 5am | \$0.17202/kWh | | | | | | | | | | | |
| | | | 5am - 6am | \$0.17980/kWh | | | | | | | | | | | |
| | | | 6am - 7am | \$0.19420/kWh | | | | | | | | | | | |
| | | | | \$0.21460/kWh | | | | | | | | | | | |
| | | | | \$0.19614/kWh | | | | | | | | | | | |
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| | | | | \$0.18245/kWh | | | | | | | | | | | |
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| | | | | \$0.20467/kWh | | | | | | | | | | | |
| | | | | \$0.23009/kWh | | | | | | | | | | | |
| | | | | \$0.20623/kWh | | | | | | | | | | | |
| | | | | \$0.20439/kWh | | | | | | | | | | | |
| | | | 9pm - 10pm | \$0.18744/kWh | | | | | | | | | | | |
| | | | 10pm - 11pm | \$0.18164/kWh | | | | | | | | | | | |
| Showing 1 to 1 of 1 entries | 5 | | 11pm - 12am | \$0.17410/kWh | | | | | | | | | | | |
| | | Min / Max | Fees | | | | | | | | | | | | |
| | | Flat Fee | Free | | | | | | | | | | | | |
| | | Min | \$0.00 | | | | | | | | | | | | |
| Filter | | Max | \$0.00 per ses | sion | | | | | | | | | | | |



At the workplace – EV fleet of a city

- + The city concerned has an EV fleet for the police, the municipality, ... and 655 ports.
- + The city wants to take advantage of the utility (ConEd) incentive program
- + The program brings:
 - 0.05\$/kWh used for charging during off-peak hours (from midnight to 8AM)
 - 20\$/month from June to September to stop the charge during weekdays from 2PM to 6PM
- + The city schedules the power delivered on its ports. The stations are shut down from 2PM to midnight.





In Municipalities

- The municipality has expensive demand charges from their utility (PG&E), so every kW that they can avoid saves them money.
- + They have 133 ports, and **one 50kW DC charger**.
- + When the DC charger is drawing power, the power delivered by their AC stations is lowered in order to compensate the power used by the DC charger.
- + **First**, they lower the **fleet chargers** power. If these stations are drawing less than 50kW, **then** they lower the remaining power from the **public stations**.
- + This mechanism is integrated thanks to our APIs.





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Charger Management

- + The charging system is now a critical component of vehicle operations
- Chargers and grid service devices need to be networked for proactive monitoring and to ensure system uptime
- Large depot monitoring comprises remote back up servers, sophisticated cyber security, performance monitoring at component level
- Multi system integration including with vehicle telematics, fleet and depot management platforms are required





Driver Experience

- + Power Management features have been built with Driver Experience in mind
- + The driver sees on the mobile app and station UI that station is power shared
- The driver gets a notification on their phone that they have plugged into a station that's sharing power or has special pricing scheme's applies
- + The driver can also monitor real-time charging activity on the mobile app or driver website







A New Fueling Network...

Charging happens wherever cars are parked:





Questions?

Joury.dereuver@chargepoint.com





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At home

- The driver uses the app to manage the home charger and: +
 - Schedule the charge at off-peak hours, when electricity is the • cheapest
 - Choose to be informed when his EV should be charging •
 - Today, more than 9,500 home chargers are connected to the . ChargePoint cloud



| \leftarrow Schedule | |
|--|----------|
| To charge at certain times, set a schedu Charging at off-peak hours saves you m | |
| Schedule | |
| Turn off the schedule in your car | |
| Based on PG&E, E7 | CHANGE |
| WEEKDAYS | |
| Starts | 11:00 PM |
| Ends | 7:00 AM |
| | |
| WEEKENDS | |
| Starts | 5:00 PM |
| Ends | 7:00 AM |
| | |
| | |