



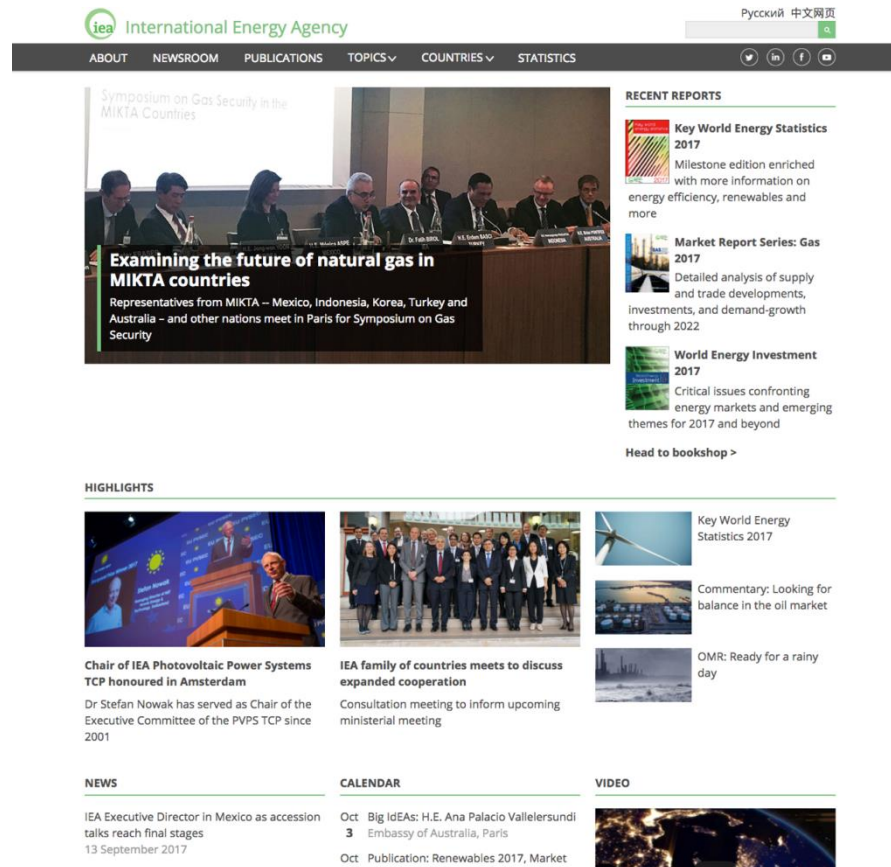
Raising TCP visibility

Rebecca Gaghen, Head of IEA Communication and Information Office
Paris, Monday 9 October 2017

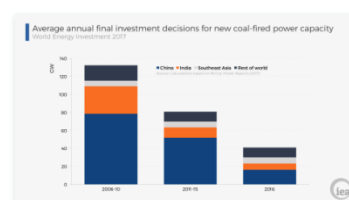
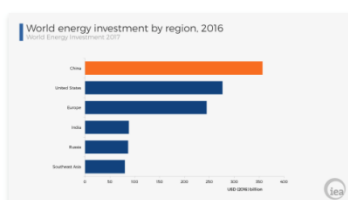
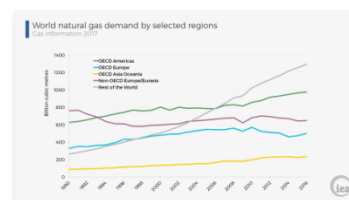
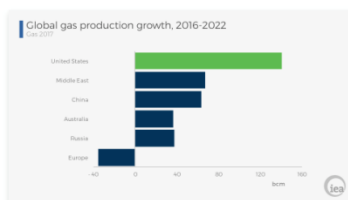
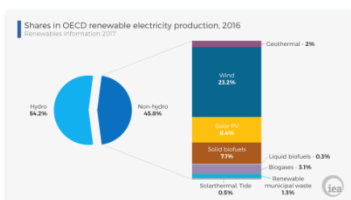
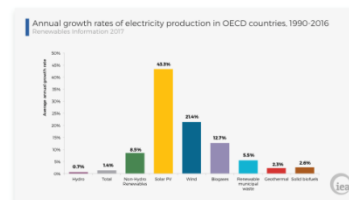
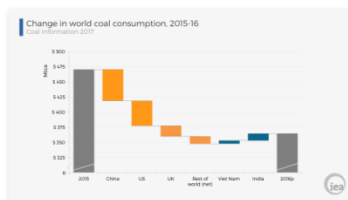
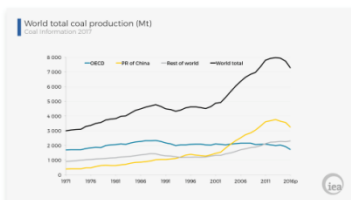
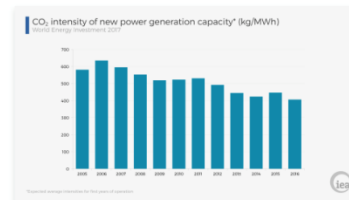
A new IEA communication strategy



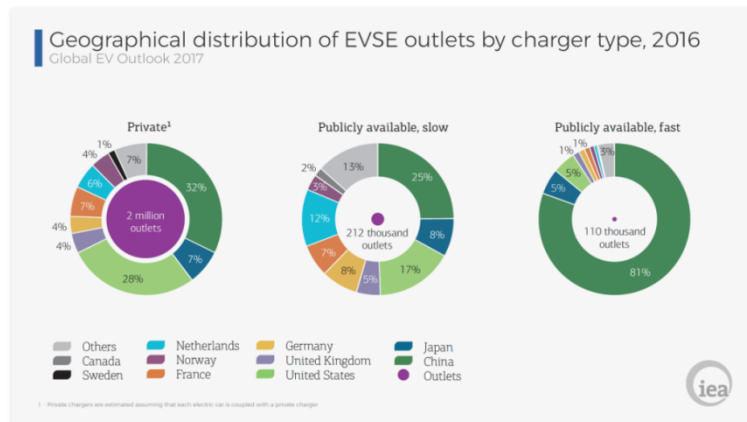
- Reach out to stakeholders
 - Governments (Ministries, Ambassadors, Energy Advisors, Partners, etc.)
 - Media & general public
- Explain the IEA's mission, provide data & information
- Small team supporting expanded IEA mandate and growing number of publications
- New emphasis on visual and interactive tools



A more visual website



ENERGY SNAPSHOT



Shares of publicly available electric vehicle service equipment (EVSE) are not evenly distributed across markets, reflecting large variations in EV/EVSE ratios across countries. This is consistent with the early stage of EV deployment in most markets. In the case of fast chargers, the large global share for China could be the result of the rapid growth of electric buses (significantly larger than in any global region so far) and significant uncertainty about the share of fast chargers actually dedicated to bus services.

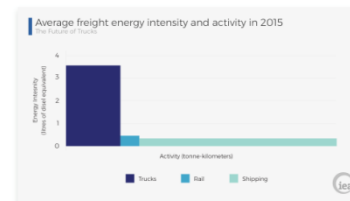
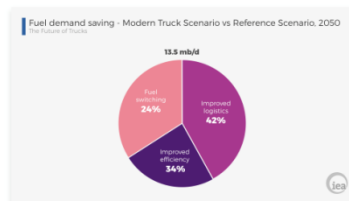
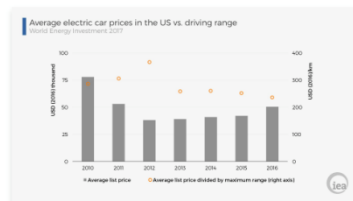
Japan, where 50-kW fast chargers were deployed early in order to address range anxiety (i.e. the fear that a vehicle has insufficient energy stored on board to reach the next available recharging point or its destination), but where EV sales have not experienced recent, significant year-on-year growth, also has high shares of fast chargers per EV compared with other countries.

Source: Global EV Outlook 2017

7 June 2017



MORE SNAPSOTS ABOUT TRANSPORT



Tracking Clean Energy Progress: 2017

[Tracking Clean Energy Progress](#) examines the progress of a variety of clean energy technologies towards interim 2°C scenario targets in 2025. Click on any of the technologies to find out more:

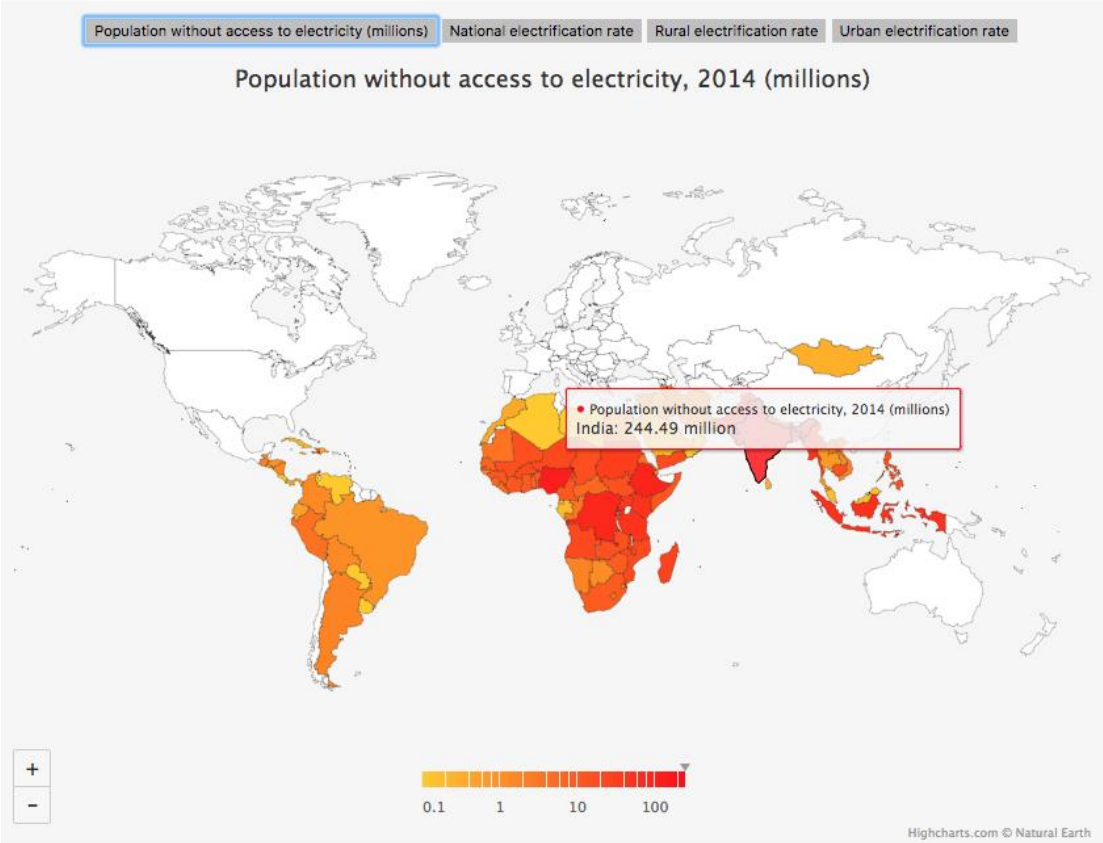


Status against 2°C scenario targets to 2025

- On track, but sustained deployment & policies required
- Improvement, but more efforts needed
- Not on track

Recent trends

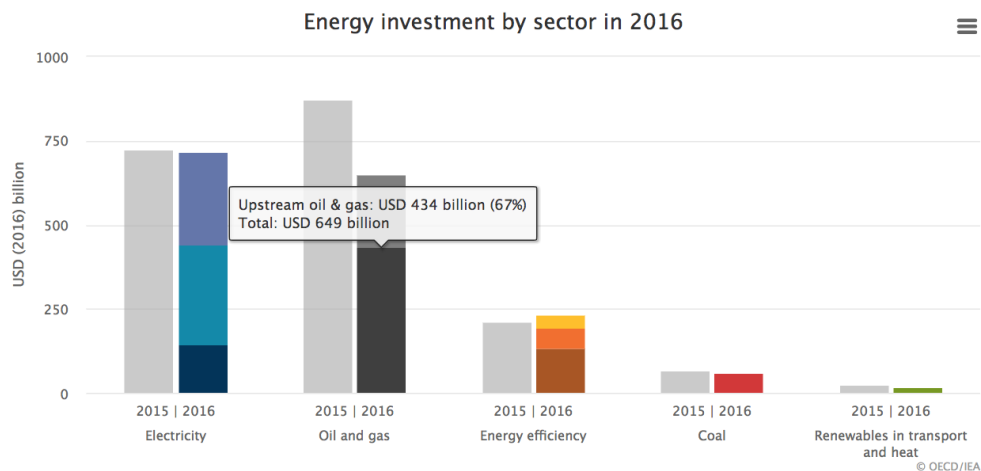
- Positive developments
- Limited developments
- Negative developments



Energy investment by sector

Total energy investment worldwide in 2016 was just over \$1.7 trillion, accounting for 2.2% of global GDP. Investment was down by 12% compared to IEA's revised 2015 energy investment estimate of \$1.9 trillion.

Spending in energy efficiency rose by 9% while spending in electricity networks rose by 6%, yet these increases were more than offset by a continuing drop in investment in upstream oil and gas, which fell by over a quarter, and power generation, down 5%. Falling unit capital costs, especially in upstream oil and gas, and solar photovoltaics (PV), was a key reason for lower investment, though reduced drilling and less fossil fuel-based power capacity also contributed.



INVESTMENT TRENDS IN 2016

> Energy investment by sector

▮ Energy investment by sector in 2016

> Regional trends in investment

▮ World energy investment by region, 2016

> A rebound in upstream investment

▮ Change in upstream oil & gas investment, 2017 vs 2016

> Financial health of oil and gas companies

ELECTRICITY ▼

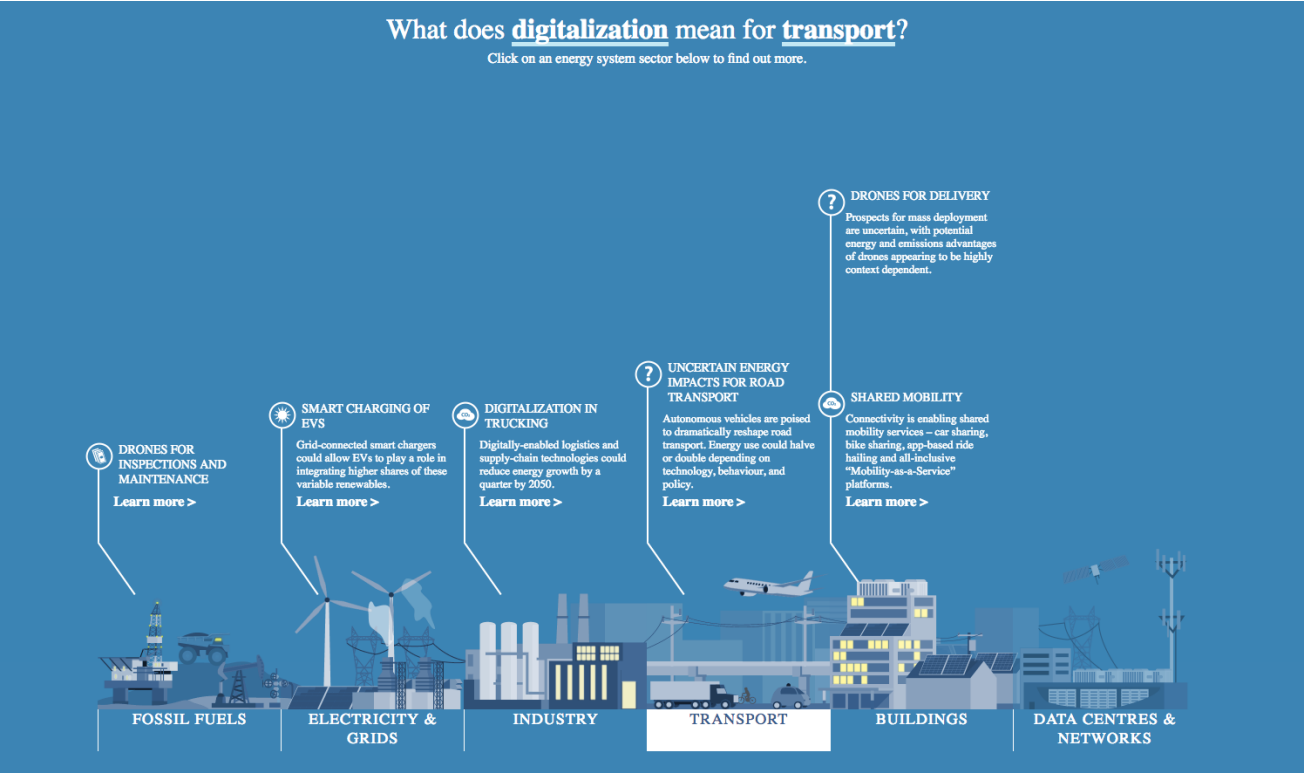
ENERGY EFFICIENCY ▼

FINANCING ENERGY INVESTMENTS ▼

CROSS-CUTTING THEMES IN ENERGY INVESTMENT ▼

IMPLICATIONS OF ENERGY INVESTMENT ▼

RELATED MATERIALS ▼





Growing presence on social media (Facebook, Twitter, LinkedIn)



Facebook post from International Energy Agency (IEA) featuring a bar chart titled "Total public energy RD&D budget by technology in IEA countries" (Key World Energy Statistics 2017). The chart shows the budget split into categories like Energy efficiency, Hydrogen fuel cells, Nuclear, Fossil fuels, Other power and storage, and Renewable energy sources. The post has 932 people reached and 21 likes.

Below the chart, the text reads: "Policies play an important role in electricity business models. Our report analyses the factors driving investments <http://bit.ly/2w1v60C>".

Below the text, a horizontal bar chart titled "Top 10 areas of generation investment & their main funding models, 2016" (World Energy Investment 2017) is displayed. The chart compares investment in various technologies (China solar PV, US solar PV, China coal power, China onshore wind, China hydropower, Europe onshore wind, India coal power, Japan solar PV, US onshore wind, China nuclear) across different funding models (Contracted pricing - administrative mechanism, Contracted pricing - competitive mechanism, Wholesale pricing, Distributed generation).

Twitter post from IEA (@IEA) dated Sep 29. The tweet states: "Renewable energy is at the centre of the transition to a less carbon-intensive and more sustainable energy syst... <http://bit.ly/2x2Rv5A>". The tweet has 17 retweets and 21 likes.

The tweet includes a video titled "Tracking Progress: Buildings" with the text: "A growing number of countries have put in place policies to improve building energy performance, but average en...".

Below the video, another tweet from IEA (@IEA) dated Sep 29 is shown. It states: "Global wind electricity production was 838 TWh in 2015 - eight times higher than 10 years before. Find out more: <http://bit.ly/2x2Rv5A>".

The tweet includes a video titled "Regional shares of wind electricity production, 2005 & 2015" (Key World Energy Statistics 2017). The video shows two pie charts comparing the regional shares of wind electricity production in 2005 and 2015.

LinkedIn post from International Energy Agency. The text reads: "We're hiring Energy Data Officers with degrees in the field of energy, computer programming or stats. Apply by October 1 <http://bit.ly/2x2Rv5A>".

Below the text, a video titled "Energy Access Outlook 2017" is displayed. The video shows a map of the world with a focus on Africa, indicating the need for energy access.

Below the video, another LinkedIn post from International Energy Agency is shown. The text reads: "Achieving energy for all is possible. Our upcoming Energy Access report, out 19 October, will show how <http://bit.ly/2k8sX0>".

Below the text, a video titled "World total final consumption (TFC) by fuel, 1973 & 2015" (Key World Energy Statistics 2017) is displayed. The video shows two donut charts comparing the world total final consumption by fuel in 1973 and 2015.

TCP communications

IEA TECHNOLOGY COLLABORATION PROGRAMMES

[Cross-Cutting](#)

[End-Use: Buildings](#)

[End-Use: Electricity](#)

[End-Use: Industry](#)

[End-Use: Transport](#)

[Fossil Fuels](#)

[Fusion Power](#)

[Renewable Energy](#)

The breadth and coverage of analytical expertise in the IEA Technology Collaboration Programmes (TCPs) are unique assets that underpin IEA efforts to support innovation for energy security, economic growth and environmental protection. The 38 TCPs operating today involve about 6 000 experts from government, industry and research organisations in more than 50 countries¹.



Technology Collaboration Programmes: Highlights and outcomes

The breadth of the analytical expertise in the IEA Technology Collaboration Programmes (TCPs) is a unique asset to the global transition to a cleaner energy future.

The year 2015 marked the 40th anniversary of these groups of experts. The IEA compendium book *Technology Collaboration Programmes: Highlights and Outcomes* is a collection of the significant recent outcomes of the 38 TCPs operating today, including updated statistics of participation worldwide.

To date, participants in the TCPs have examined more than 1 900 energy-related topics, and carried out projects on socio-economic aspects of technology deployment, research to reduce greenhouse gas emissions, advancing demonstration of innovative energy technologies, contributing to benchmarks and international standards, and sharing information through hundreds of expert stakeholder events.

The TCPs involve over 6 000 experts worldwide who represent nearly 300 public and private organisations located in 51 countries, including a large participation by IEA partner countries, such as [China](#), [India](#), [Mexico](#) and [Brazil](#).

Multimedia

[Technology Collaboration Programmes introductory video](#)

Webinars

[Forthcoming and recent TCP webinars](#)

News & Events

[OPEN Energy Technology Bulletin](#)

[Gaps and Barriers for Technology Development & Deployment - a view from the TCPs](#)

[The promise of fusion - innovation and the role of industry](#)

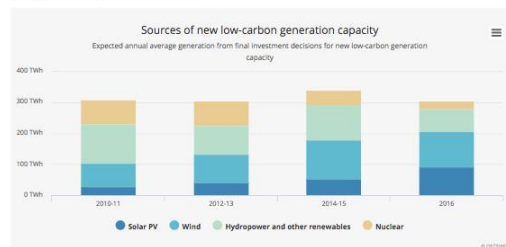
TCPs now highlighted in relevant topic fields



Nuclear power

Fission-based nuclear power has historically been one of the largest contributors of carbon-free electricity globally. Their potential to contribute to power sector decarbonisation is significant.

At the same time, in many jurisdictions nuclear power has trouble competing against other, more economic alternatives, such as natural gas or modern renewables. Concerns over safety and broader public acceptance also remain an obstacle to development.



Note: Generation is based on the expected annual output of sanctioned gross additions to capacity in a given year. Nuclear plant FIDs are based on reported construction starts.

Source: World Energy Investment 2017

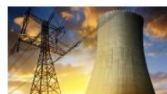
The IEA, in close collaboration with the OECD Nuclear Energy Agency, works with countries around the world to analyse the cost of nuclear technologies, the place of nuclear power in competitive electricity markets, and its role in meeting long-term power sector decarbonisation objectives.

The IEA also closely follows research to develop nuclear fusion technology through the IEA's Fusion Power Coordinating Committee (FPCC).

OUR WORK ON NUCLEAR



Technology Roadmap: Nuclear Energy 2015
This roadmap outlines the current status of nuclear technology development and provides an updated vision of the role that nuclear energy could play in a low-



Projected Costs of Generating Electricity
This joint report by the IEA and the Nuclear Energy Agency (NEA) is the eighth in a series of studies on electricity generating costs



Nuclear Fusion Technology Collaboration Programmes (TCPs)
The IEA sponsors a number of research partnerships focused on solving the technical challenges of nuclear fusion

RECENT REPORTS

Projected Costs of Generating Electricity 2015 Edition
Joint IEA/NEA report with analysis of more than 180 plants based on data covering 22 countries

Tracking Clean Energy Progress 2016
An excerpt from Energy Technology Perspectives mapping out pathways towards a sustainable energy system in 2050

Technology Roadmap: Nuclear Energy 2015
The roadmap was jointly prepared by IEA and NEA and looks at the challenges facing the development of this technology

Head to bookshop >

NEWS

ETP 2017 maps major transformations in energy technologies over next decades
6 June 2017

Winter challenges for energy security in France
24 January 2017

The long road from Paris: the carbon impact of new power generation
23 September 2016

More >

EVENTS & WORKSHOPS

Jan 25 The promise of fusion - innovation and the role of industry
OECD Headquarters, 2 rue André-Pascal, 75016 Paris

Jul 7 2nd ESAP Plenary Meeting
IEA, Room 1

Jan 28 Webinar: Advancing Materials Research for Power Generation
Paris, France

More >

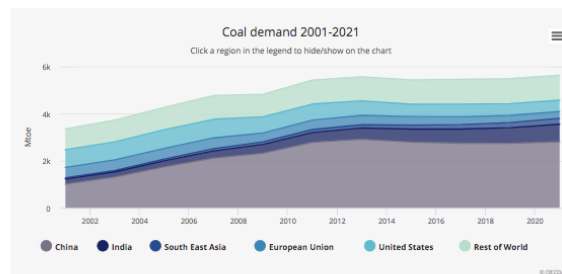
CONTACT US

gcp@iea.org

Coal

Coal supplies a third of all energy used worldwide and makes up 40% of electricity generation, as well as playing a crucial role in industries such as iron and steel.

Despite legitimate concerns about air pollution and greenhouse gas emissions, coal use will continue to be significant in the future. Therefore greater efforts are needed by government and industry to embrace less polluting and more efficient technologies to ensure that coal becomes a much cleaner source of energy in the decades to come.



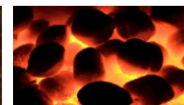
Source: Medium-Term Coal Market Report 2016

OUR WORK ON COAL



Medium-Term Coal Market Report 2016

Growth in global coal demand will stall over the next five years as the appetite for the fuel wanes and other energy sources gain ground, according to the latest coal forecast



Key Coal Trends

A free excerpt from the publication Coal Information (2017 edition) covering world coal production and coal reserves, coal demand by type, coal trade and coal prices



Coal Technology Collaboration Programmes

IEA Technology Collaboration Programmes (TCPs) are unique research partnerships that underpin IEA efforts to support innovation for energy security, economic growth and environmental protection

RECENT REPORTS

Coal Information 2017
A comprehensive review of historical and current market trends in the world coal sector

Medium-Term Coal Market Report 2016
An insight into the drivers of coal demand, supply and trade through 2021.

Reducing Emissions in Fossil-Fired Generation - Indonesia, Malaysia and Viet Nam
A shift towards a coal-dominated power sector in Southeast Asia is underway

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NEWS

The potential for carbon capture and storage in China
17 January 2017

IEA, IEF and OPEC hold 3rd Symposium on Gas and Coal Market Outlooks
16 December 2016

Speeding up Carbon Capture and Storage needed to meet climate goals
15 November 2016

More >

EVENTS & WORKSHOPS

Sep 26 The role of state-owned enterprises in the low-carbon energy transition
OECD Château de la Muette, Room D

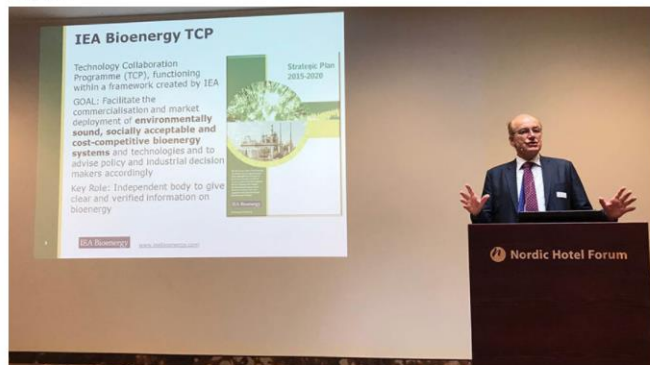
Sep 28 Integrating New Technologies while Maintaining Resource Adequacy
IEA, Room 1

Jul 7 2nd ESAP Plenary Meeting
IEA, Room 1

More >

Bioenergy experts gather in Estonia

13 April 2017



Chair of the IEA Bioenergy TCP Mr Kees Kwant addresses participants at the Bioenergy for the Future workshop held in Tallinn, Estonia on 13 April 2017 (Photograph: IEA)

Bioenergy is the largest source of renewable energy today, providing heat, electricity, and fuel for transport. Despite this potential, bioenergy makes up less than 10% of global renewable electricity production and only 3% of transport fuel globally. Part of the difficulty in promoting the use of bioenergy lies in its complex supply chain, which spans a variety of economic sectors. Bioenergy projects require more careful consideration in terms of sustainability issues and appropriate regulatory frameworks than other low-carbon technologies.

Recognizing the importance of this issue, this week the government of Estonia announced its participation in the IEA Bioenergy Technology Collaboration Programme (TCP). It is the first time Estonia has joined a TCP since becoming a member of the International Energy Agency in 2014. The announcement was welcomed by participants at a stakeholder workshop on bioenergy in the Baltic region held on 13 April, hosted by the TCP in collaboration with the IEA and the Government of Estonia. The workshop brought together over 70 participants, including policy makers, bioenergy technology experts, industry representatives from Estonia, Latvia, Finland, Sweden as well as international experts from the IEA and other international organisations.



Chair of IEA Photovoltaic Power Systems TCP honoured in Amsterdam

29 September 2017



Dr Stefan Nowak delivers his address in acceptance of the European Becquerel Prize in Amsterdam on Monday, September 25 2017 (Photograph: EU PVSEC)

Dr Stefan Nowak was awarded the European Becquerel Prize for Outstanding Merits in Photovoltaics on Monday at the EU PV Conference in Amsterdam. This prize, established by the European Commission in 1989, was awarded to Dr Nowak in honor of his significant contributions in the field of integration of solar photovoltaic electricity into the global energy system.

Dr Nowak is well recognized for his longstanding commitment to the promotion of European and global cooperation on PV research, market assessment and deployment. In particular, the prize also rewards Dr Nowak's long-lasting activities as Chair of the Executive Committee of the IEA Photovoltaic Power Systems Technology Collaboration Programme (PVPS TCP) since 2001.

The PVPS TCP aims to promote the role of energy from solar PV technologies as a cornerstone in the transition to sustainable energy systems. It conducts a variety of collaborative projects relevant to solar PV technologies and systems, including cost reduction, analysis of barriers and raising awareness of the potential of PV electricity.

Current work includes a large variety of subjects ranging from detailed country market reports, grid integration, building-integrated PV, sustainability and recycling, quality performances to applications in developing countries.

For more information, visit the PVPS TCP website at <http://www.iea-pvps.org/>



Video produced for the C3E launch at CEM 8



Search



Women in Clean Energy

194 views



International Energy Agency

Published on Jun 8, 2017

SUBSCRIBE 3K

What is the Clean Energy Education and Empowerment Technology Collaboration Programme (C3E TCP)? Find out in this short video

- Raising the visibility of the TCPs remains a priority for IEA leadership
- The IEA launched a new communications strategy in 2015 with excellent results
- Many of the communication tools that have worked for the IEA could be used as effectively to boost the TCPs' profile
- The IEA communications team can provide support but additional resources would be required to achieve the aims set out in the *TCP Action Plan*





www.iea.org

