



AN INSTITUTE PERSPECTIVE

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IEA Web Conference: Project Experience with CCS Permitting Processes



PROJECT-LEVEL ENGAGEMENT

- Substantial and ongoing engagement with projects globally
- Extensive surveying as a part of the development of Global Status of CCS reports
- Increased focus upon legal and regulatory issues
- Jurisdiction and project-specific permitting studies
- Secretariat services to the European CCS Demonstration Project Network



THE GLOBAL STATUS OF CCS: 2012

Key Institute publication

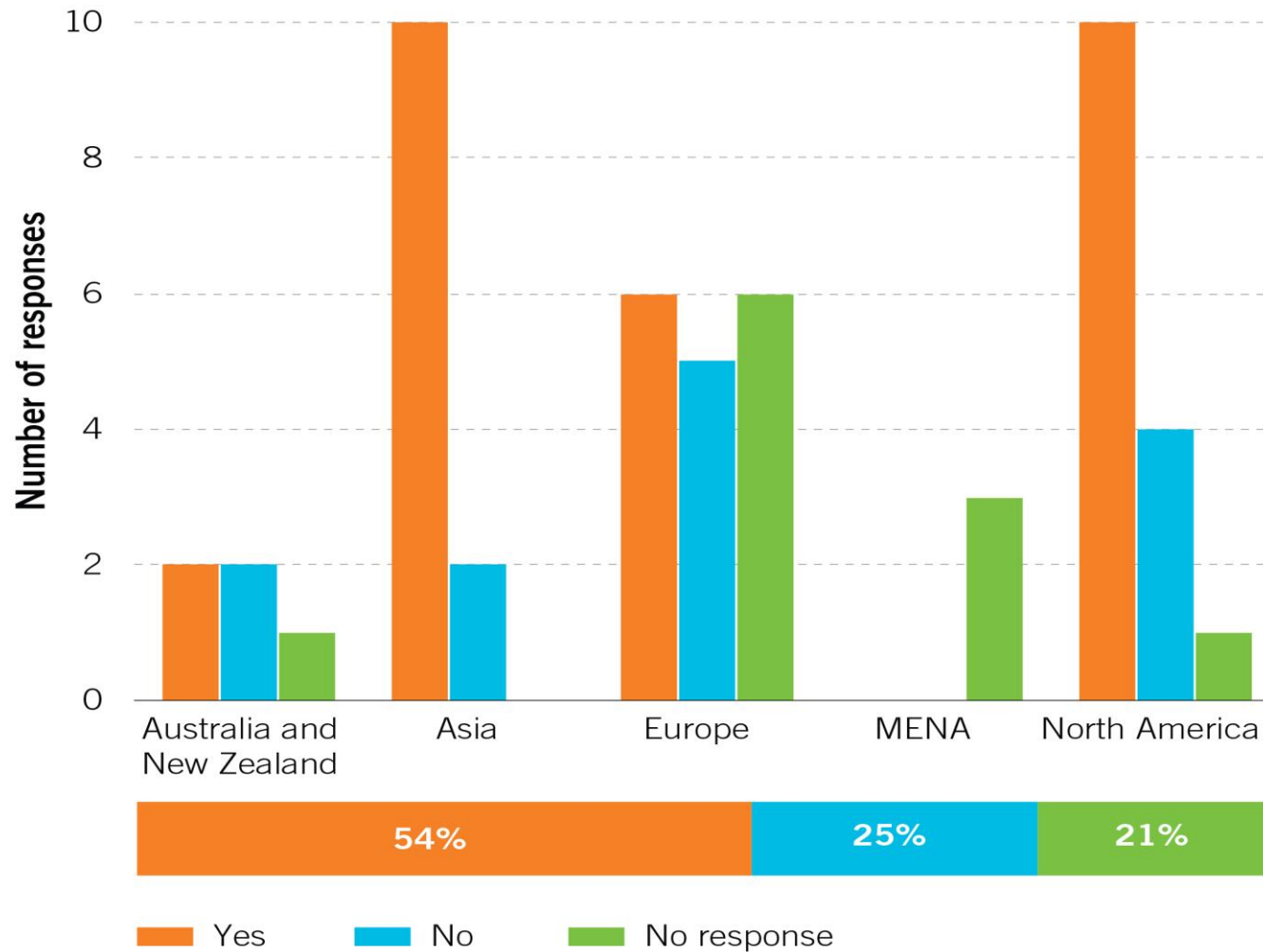


- Released 10 October 2012.
- Comprehensive coverage on the global state of CCS projects and technologies.
- Progress outlined since 2011.
- Challenges and recommendations for moving forward.



PROJECTS

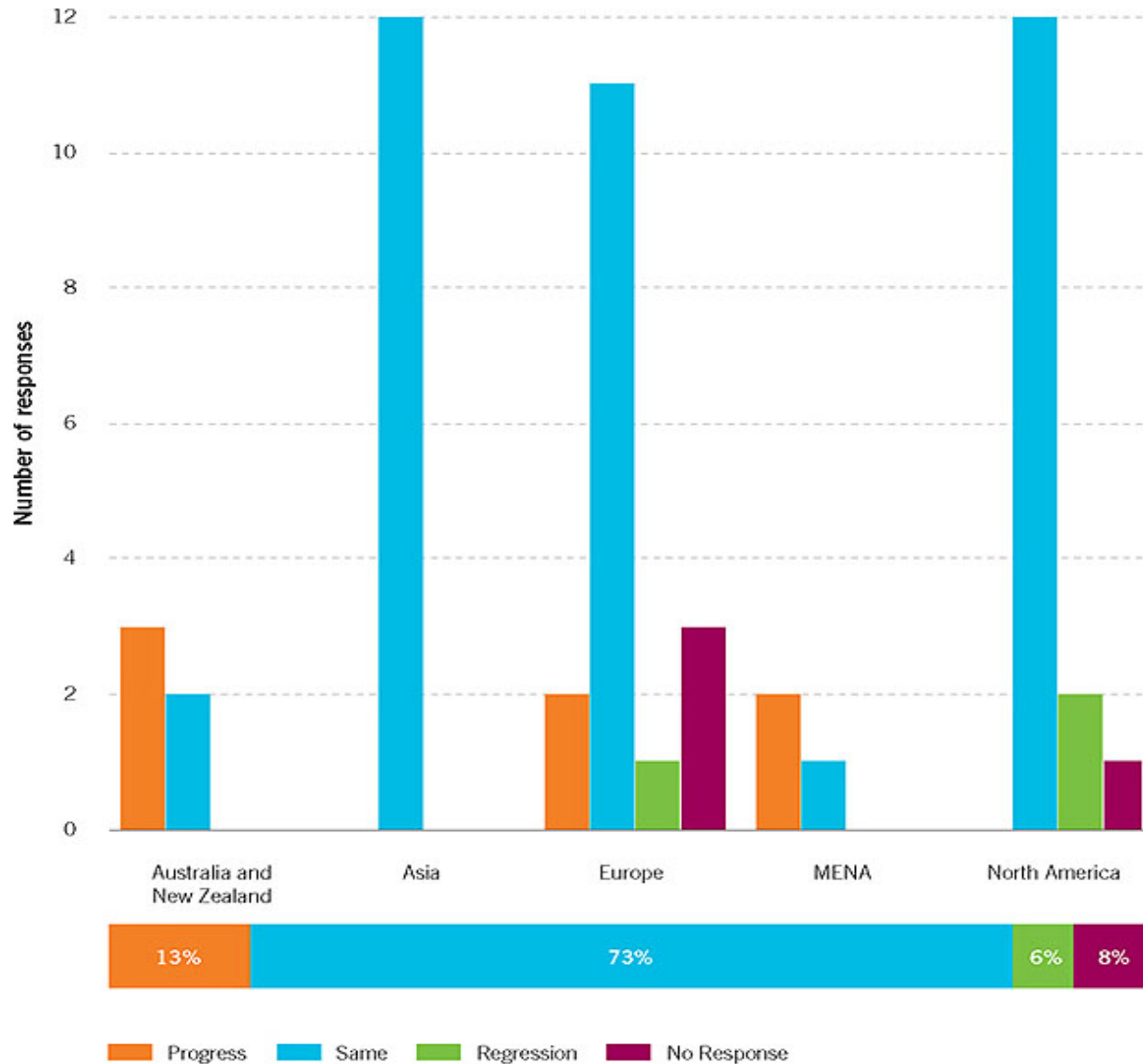
Do current regulations facilitate an investment decision?





PROJECTS

Changes to the regulatory environment in past 12 months



KEY MESSAGES

- Project views on regulatory environment differ between regions.
 - North America and Asia
 - Australasia and Europe
- Negative perceptions appear tempered by fewer perceived changes to regulatory environment.
- A number of legal and regulatory issues have yet to be fully addressed by domestic legislation
 - although projects have highlighted some areas of successful regulation.

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