Third High-Level Plenary Meeting of the IEA Electricity Security Advisory Panel

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Countries with regions of grid parity for Solar PV

Countries with regions of Grid Parity

- Countries with regions of grid parity
- Grid parity for regions with high electricity price

Source: Deutsche Bank Estimates
CO2 price leading to change in the merit order for coal / gas

Prix du CO2 permettant d’inverser les prix des groupes au gaz et des groupes charbon les plus efficaces

Source : RTE
Capacity addition in Europe
(source: AIE)

Figure 1.3 • Capacity addition in OECD Europe by technology, 1960-2014

Note: MW = megawatt.
Decrease of electricity prices in Europe since end of 2015 (source: CRE)
Production units are more and more capital-intensive.