

Energy Efficient Communities

Case studies and strategic guidance for urban decision makers, IEA ECBCS Annex 51

IEA Committee on Energy Research and Technology (CERT) EXPERTS' GROUP ON R&D PRIORITY-SETTING AND EVALUATION, Baden bei Wien, 25th May 2011

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Urban energy planning: motivations and opportunities

- High levels of energy performance reached now in the building sector, but:
 - The actual building energy performance depends on the local energy system configuration and performance (infrastructure availability...)
 - Urban parameters (morphology, availability of natural heat sources and sinks, functional mix...) affect the overall energy performance of buildings
 - Decisions at community level have long-lasting impacts on the energy balance of cities (decisions on energy infrastructure, implications on mobility...)
- Many questions to be answered by urban energy planning:
 - At strategic level: which measures to be implemented at city scale? (targeted building renovation initiatives, energy infrastructure improvements, coherent funding mechanisms, etc.)
 - At operational level: planning and design of integrated energy systems for neighbourhoods and districts
- Opportunities:
 - Cities generally committed to energy and environmental targets
 - New neighbourhood development projects: possibilities to include energy criteria and plan/implement integrated energy systems
 - Urban regeneration projects: possibilities to plan and implement large-scale thermal renovation measures



Urban energy planning: challenges

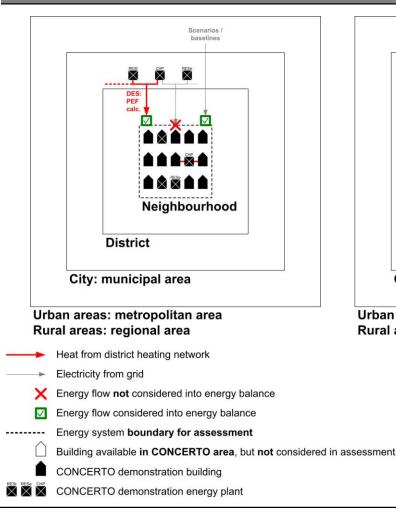
- Major differences with the building sector:
 - Complex decision-making, planning and implementation processes
 e.g. Which questions are to be answered by whom and when? How to deal with diverging economic interests of stakeholders?
 - High complexity of effects considered
 - example 1: urban planning \rightarrow energy use for buildings and mobility \rightarrow urban heat island \rightarrow energy use for buildings
 - example 2: considering optimized building energy performance in planning and designing energy supply infrastructure
 - Long-term planning: general recommendations might be revised in future e.g. consider knew technological developments, development of energy prices etc.
 - Complex monitoring framework:

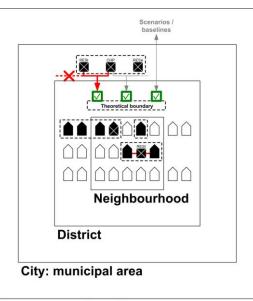
e.g. high number of actors involved, key performance indicators depending on chosen boundaries etc.

Challenges: energy system boundaries



NEIGHBOURHOOD ASSESSMENT



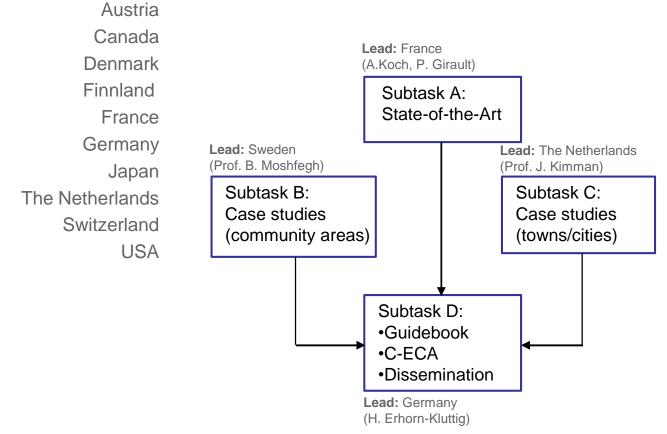


PROJECT ASSESSMENT

Urban areas: metropolitan area Rural areas: regional area Geographical boundaries vs. Energy system boundaries



IEA ECBCS Annex 51: energy efficient communities



Operating Agent: R. Jank



Modelling and monitoring in planning and implementations processes

	Modelling					
	Benchmarks to develop objectives for development	Simulation using default data	Advanced S based on s characteris	pecific	Validation of energy model	
	$\widehat{1}$					
	Decision	Design	Im	plementation	Operation	
		Development of adapted monitoring concept				
	Collect inventory data			Installation of monitoring equipment	Detect errors and optimise operations	
	Monitoring				Energy management	
201	1				Koch, Kersting 2011	

Planning and implementation processes1) Process mapping in CONCERTO



STAKEHOLDERS			CONCERTO			
	INSTITUTIONS					
		Decision / planning	Design	Implementation	Operation	
Local/regional authority						
Energy departmen (municipal administration)	t Gemeente Delft	Project coordination	Definition of minimal energy performance requirements			
Project development departmen (municipal administration		Creation of ESCO				
Housing departmen (municipal administration)		Selection of neighbourhood for renovation				
Urban develope	·					
Energy agency	Eerste Regionale Energie Agentschap (EREA)	Consultation		Design of monitoring system	Coordination of monitorin activities	
Universities / research	ктн	ŀ	Design support (community energy balance)			
Design consultancy: building scale			Building design, communit energy system design			
Housing cooperative	Woonbron	Creation of ESCO	Coordination of building design following requirements	Coordination of renovation works, quality insurance programme		
ESCO	Heating Transportation Company	Creation of ESCO	Design of district heating system	Coordination of construction works (district heating)	Operation of community energy system	
Construction companies				Construction of energy supply infrastructure and buildings, quality insurance programme		
Tenants						
Last update:	12.05.2009	Joint decision taking	;	Public and private partnership		Call for tender for ESCO
Reviewer:	No review	Creation of urban development company				External training and dissemin
		Consultation		Not implemented: recommenda		Stakeholder involved as contra
30.05.2011		Requirements setting		Internal training necessary for p	roject implementation	Stakeholder involved as third p
0010012011					Di Nucci, Pol,	, 2011

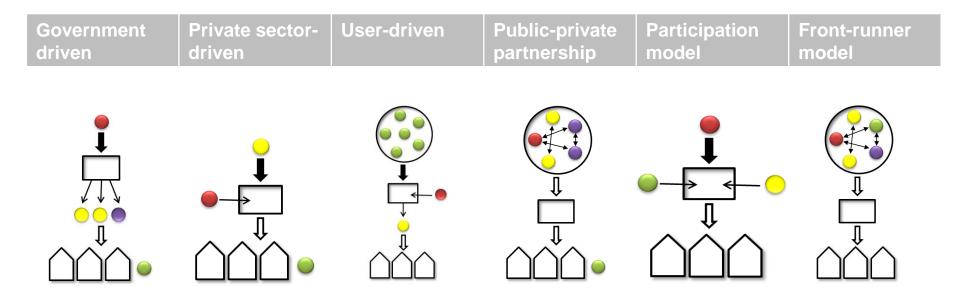
Planning and implementation processes2) Identifying key mechanisms



- Joint decision taking (agreement)
- **Consultation** (in decision making phase)
- Creation of urban development company (for new neighbourhood developments)
- Requirements setting (the different strategies for requirements settings, see Di Nucci&Pol, 2011
- **Call for tender for ESCO** (to award the energy utility which will plan, build and operate the district energy system in the framework of a concession)
- Public and private partnership (in some cases done after the awarding company answering the call for tender has been chosen)
- Information (e.g. informing end-users or private house owners)
- Internal training necessary for project implementation (e.g. training of site workers)
- External training and dissemination

Planning and implementation processes3) Drivers and steering procedures



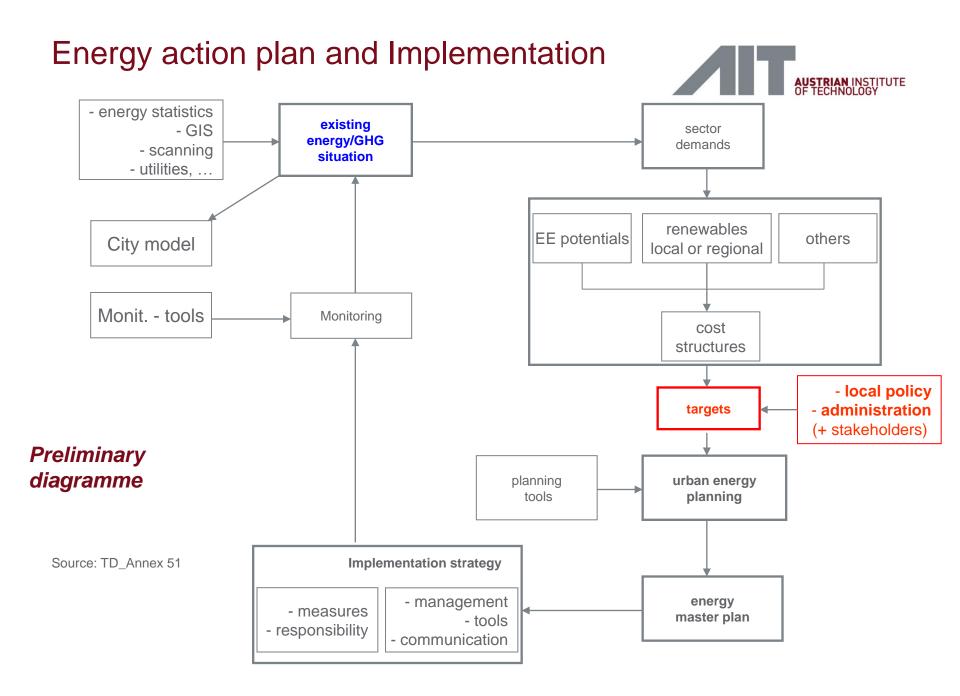


Each steering procedure shows advantages and inconvenients

Solution: balance and combinations between different procedures, depending on the targets followed and type of project

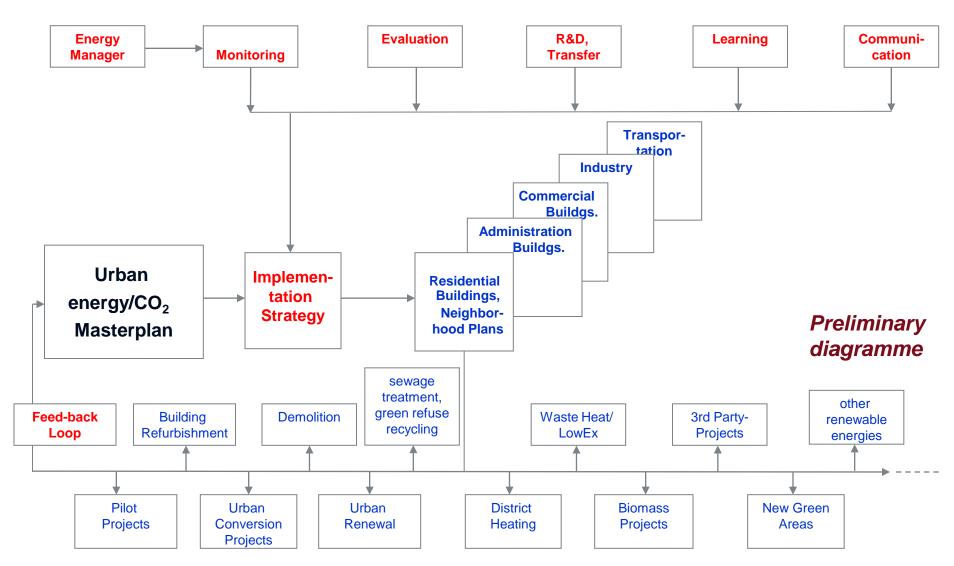
Broers, 2010 (Dutch project EOS LT TRANSEP DGO)

Municipality
 Project developer
 Private/ other
 End-user



Continuous process





Source: TD_Annex 51



Conclusions: key issues

CONCERTO "cities guide to a sustainable built environment" available, but further need to:

- define key performance indicators for communities and set-up a general monitoring framework
- understand planning and implementation processes for community projects and their implications for urban energy planning
- understand the complexity of economic issues at community level
- combine different energy policy instruments

>> Annex 51 guidebook for successful urban energy planning



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www.annex51.org www.concertoplus.eu



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