

Energy Technology Perspectives: Enabling a Sustainable Energy Transition

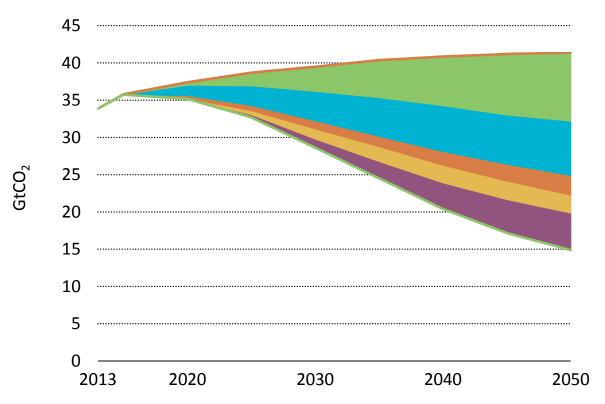
<u>EBRD side-event</u>: Material Impact of Low Carbon Pathways, Deep Decarbonisation Technologies and Policy Dialogue

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Sizing the scale of the challenge... ... and its solutions



Contribution of technology area to global cumulative CO₂ reductions



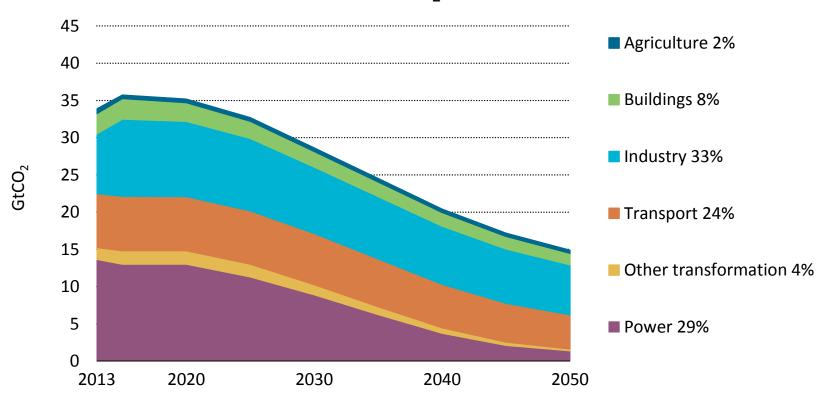
The carbon intensity of the global economy can be cut by two-thirds through a diversified energy technology mix



But the challenge increases to get from 2 degrees to "well below" 2 degrees



Energy- and process-related CO₂ emissions by sector in the 2DS



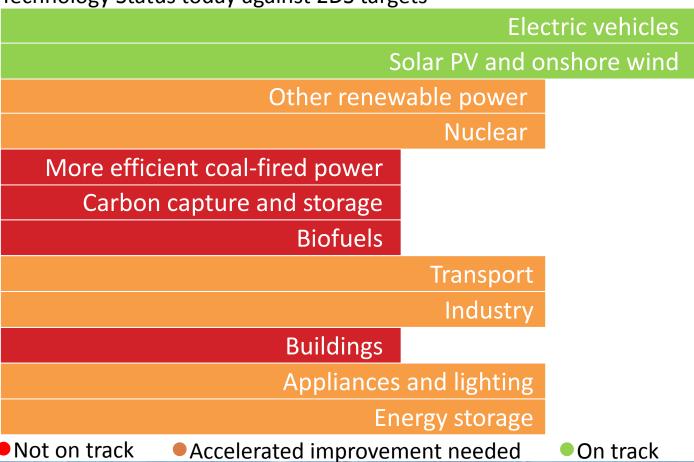
Industry and transport account for 75% of the remaining emissions in the 2DS in 2050.



Tracking Clean Energy Progress



Technology Status today against 2DS targets

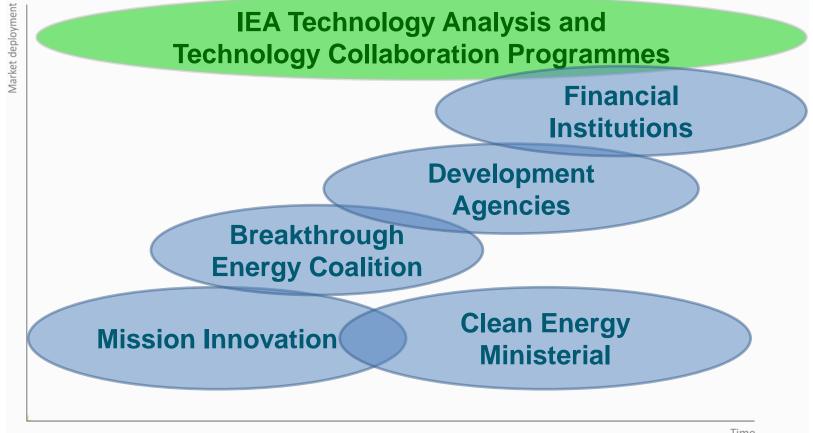


Clean energy deployment falls short of the 2DS opportunity ${
m ETP}$ but recent progress in certain technologies is promising 2016

Supporting Energy Innovation:

The right policy at the right time





Time

The right support depends on the maturity of the technology and the degree of market uptake



Technology Roadmapping:

Bringing stakeholders together





- Goal to achieve
- Milestones to be met
- Gaps to be filled
- Actions to overcome gaps and barriers
- What and when things need to be achieved



- 32 global publications,21 different technology areas
- Re-endorsed at G7 Energy Ministerial Meeting in May 2016 (Kitakyushu)
- New Cycle for Implementation:
 - Near-term actions
 - Regional Relevance
 - Key partnerships (e.g. Finance)
 - Metrics and Tracking



Low-Carbon Technology Roadmaps

Technology Collaboration Programmes



- The IEA is the only energy organisation with 40 years experience of international technology collaboration
 - Cross-cutting activities
 - End use and energy efficiency
 - Renewable energy and hydrogen
 - Fossil fuels

Fusion power



Close to 6,000 experts

More than 1,900 topics to date

Nearly 300 public or private organisations

52 countries

39 Technology Collaboration Programmes

4 regional or international organisations



The IEA works around the world to support an accelerated clean energy transition that is

enabled by real-world SOLUTIONS supported by ANALYSIS and built on DATA