# Grid Edge

114

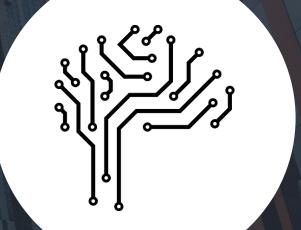
Artificial Intelligence for Energy Systems

Jim Scott - CPO Co-Founder

March 2019

Energy Data and Energy Customers

# Grid Edge



### MARKET OPPORTUNITY Making flexibility work for building operators



The most valuable commodity in the 21<sup>st</sup> Century energy system is:

FLEXIBILITY



Flexibility creates value for building operators in many ways:

£3.1bn cost & CO<sub>2</sub> savings £2bn market for DSR ~50% of consumer bill by 2020



Smart energy management no longer about how much energy you use. It's about

### when you use it

# КРМБ

# Customer trust and experience

"Consumer empowerment is set to take another step forward as customers obtain more detailed information about their actual energy consumption. Inevitably, empowering technology will reshape the relationship between customers and suppliers...creating new options for customers."

#### orking for building operators

No transparency on impact of flexibility on operational performance





Lack of trust with 3<sup>rd</sup> party control of assets

ng



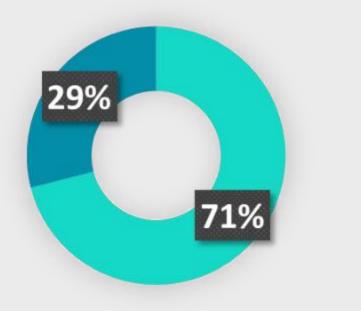
Conflict with carbon reduction strategy

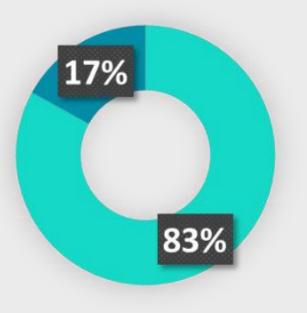
Building operators' key reasons for not currently participating in flexibility services

Energyst 2018 DSR report

### **MARKET FAILURE**

Conventional approaches to flexibility are not working for building operators

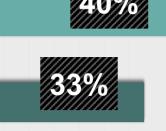




No transparency on impact of flexibility on operational performance

Lack of trust with 3<sup>rd</sup> party control of assets

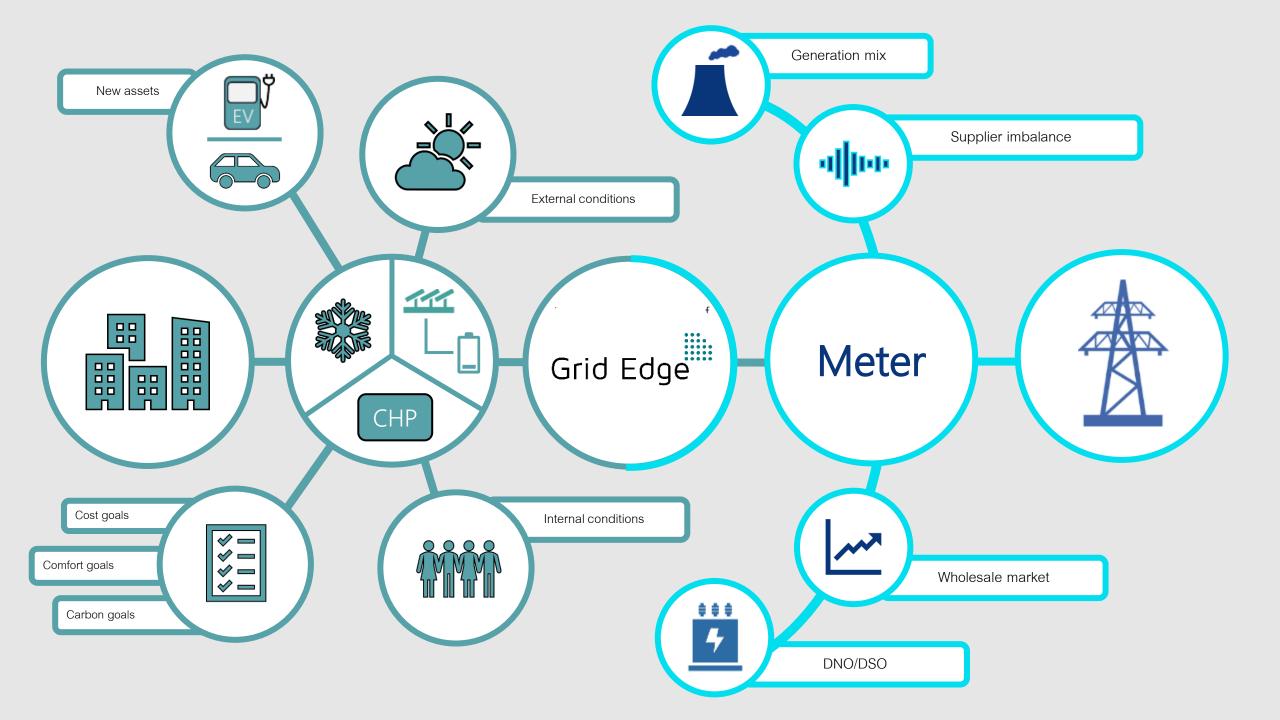
Conflict with carbon reduction strategy





Over 70% of commercial building operators do not currently participate in flexibility services

Over 80% of commercial building operators would participate in flexibility services if it didn't compromise their operational performance Building operators' key reasons for not currently participating in flexibility services



# The shape of things...

1 A D C C B 8 2 7 4 9 B C D89FCE0342ADC1F 3F0290AA91DC06 7A1C3087D38C89 BA89BA45A6BA1B72D85A34F4161A] 25BADAC62BFB01A91D4789CA29DD 7D38AB27A1C6EB 3087D38AB27A1C BA45A6**B**38DBA89 B38ADC34AA1C6B 672CO6E97A89B78FEC**8**9EA82D8E8

# Data value stack

Value co-creation

Personalisation

Share to many (aggregate)

Share to few

Measurement / insight

5A6B38DBA89BA6 4F4129672D8EE8 61ADCE19EA87D4 789FCBAB2B446F E3F021DADCCB82 37A1C389FCE034 A8E3F0290ACDEA FF38FD26D98280 907256E80B10CE 45FF7BA4A0052 FF9047238FD26I 8C89EE85EC8DD2 BA1B2850CA03BI 1**61ADD9COOA**6D6

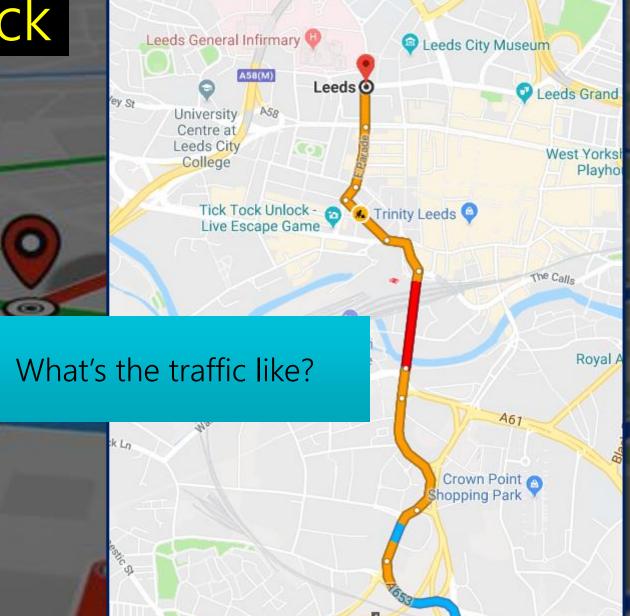
Measurement / insight n I?

Share to few

Measurement / insight

How do I get there?

0



Share to many (aggregate)

Share to few

Measurement / insight

#### Location data value stack 😑 💠 🖨 🖶 🏦 🚲 🛧 $\times$ Birmingham 0 1 Leeds • (+)Route options CLOSE Distance units Personalisation What's my fastest route? Send directions to your phone Share to many (aggregate) via A38 3 h 38 min Some traffic, as usual 115 miles DETAILS Share to few via A38 and A515 3 h 52 min 119 miles via A38 and A1 4 h 5 min Measurement / insight Some traffic, as usual 135 miles

#### Value co-creation

Personalisation

Share to many (aggregate)

Share to few

Measurement / insight

#### Let's work together



DUBER O

1 97%

# Energy system data value stack

#### Value co-creation

Personalisation

Share to many (aggregate)

Share to few

Measurement / insight

Prosumer, Peer-to-Peer, V2G

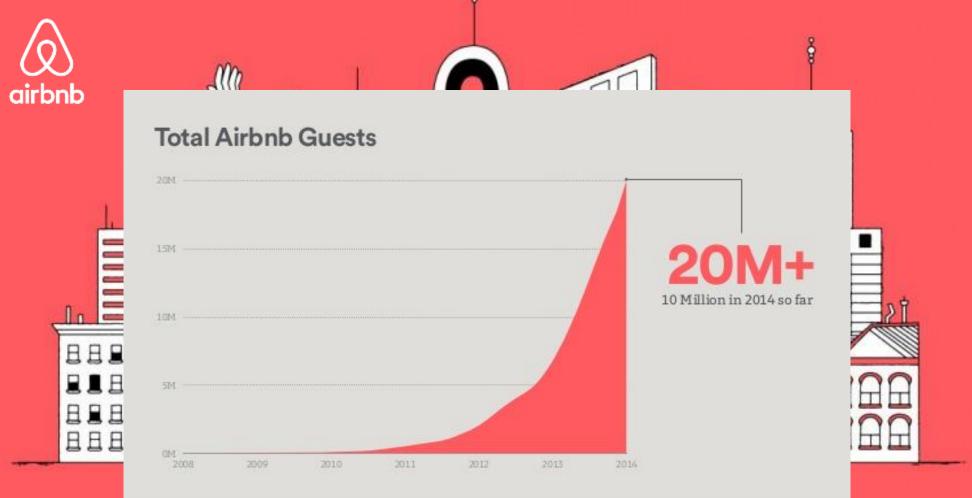
T.o.U. tariffs, Demand-shaping

U-Switch, DSR services

Suppliers & Brokers

Smart / sub meter data

#### Disruptive value co-creation and consumer empowerment has happened really quickly in other sectors



### **EMPOWERED CONSUMERS**



#### WANTS

- Fair reward for flexibility
- Control
- Trust asset performance is not compromised



#### NEEDS

- A way of unlocking
  - flexibility in their assets
- A route to monetization



#### GETS

Opaque unknown

revenue share

- Loss of control
- Comfort compromise

# Grid Edge

Artificial Intelligence for Energy Systems

### Thank You:

### Contact:

Jim.scott@gridedge.co.uk Visit:

www.gridedge.co.uk

@gridedgeltd