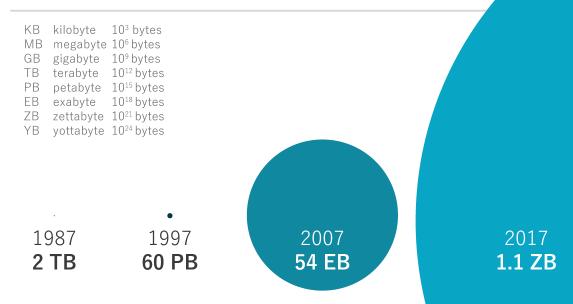


Modernising energy efficiency through digitalisation

Brian Motherway, Head of Energy Efficiency



Digitalization trends are truly astounding



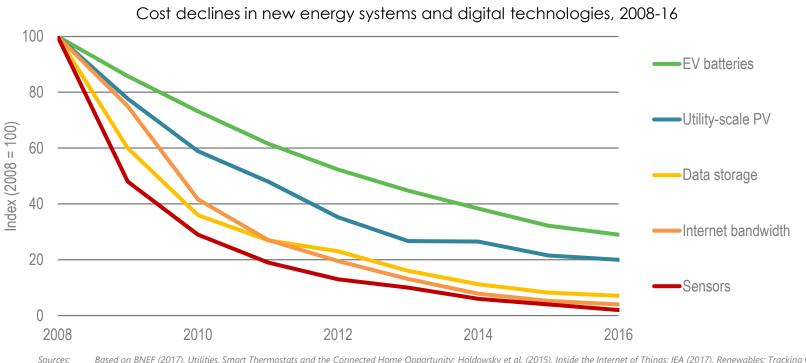
Annual <u>internet</u> data traffic

Sources: Cisco (2017). The Zettabyte Era: Trends and Analysis June 2017; Cisco (2015). The History and Future of Internet Traffic

Internet data traffic is growing exponentially, tripling over the past five years

Cost declines are driving digital trends





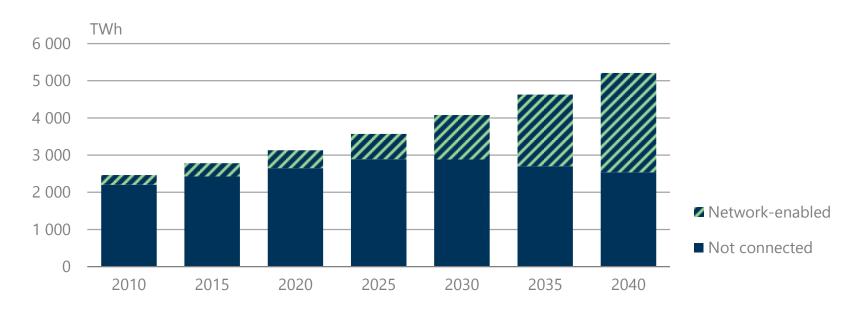
Based on BNEF (2017), Utilities, Smart Thermostats and the Connected Home Opportunity; Holdowsky et al. (2015), Inside the Internet of Things; IEA (2017), Renewables; Tracking Clean Energy Progress; World Energy Investment; Navigant Research (2017), Market data: Demand Response. Global Capacity, Sites, Spending and Revenue Forecasts.

Since 2008, data collection, storage, and transmission costs have declined by over 90%

Growing number of appliances connected to a network



Global household electricity consumption of appliances and other small plug loads



The growth in network-enabled devices presents opportunities for smart demand response but also increases needs for standby power

Digitalisation and energy efficiency



- Enhancing end-use efficiency
 - Greater control and optimisation
 - New business models
 - Enabling behaviour change

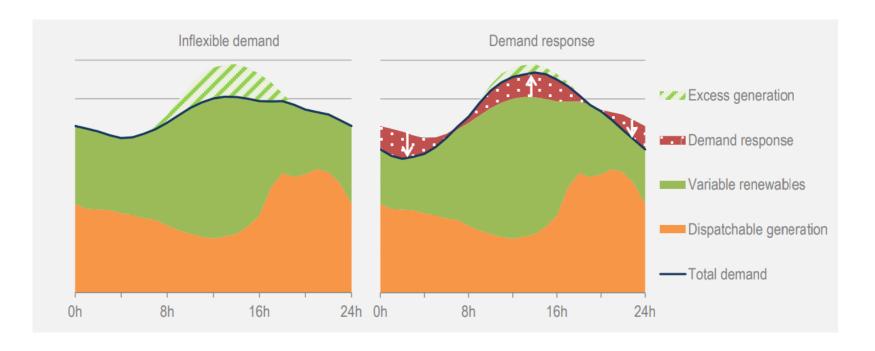
- Enhancing system efficiency
 - Optimal use of infrastructure
 - Integrating variable renewables
 - More precise valuation of efficiency resources





Providing system flexibility from the demand side

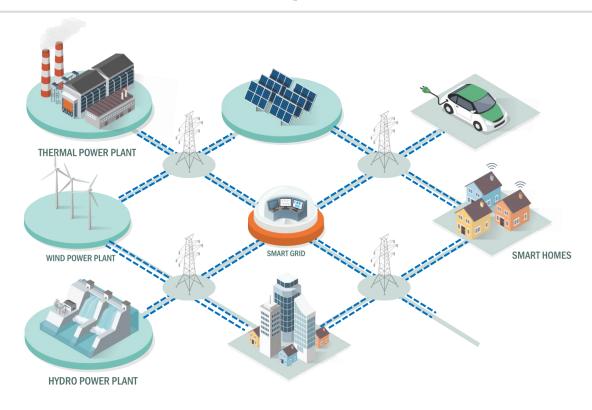




Demand response programs – in buildings, industry and transport - could provide 185 GW of flexibility, and avoid USD 270 billion of investment in new electricity infrastructure.

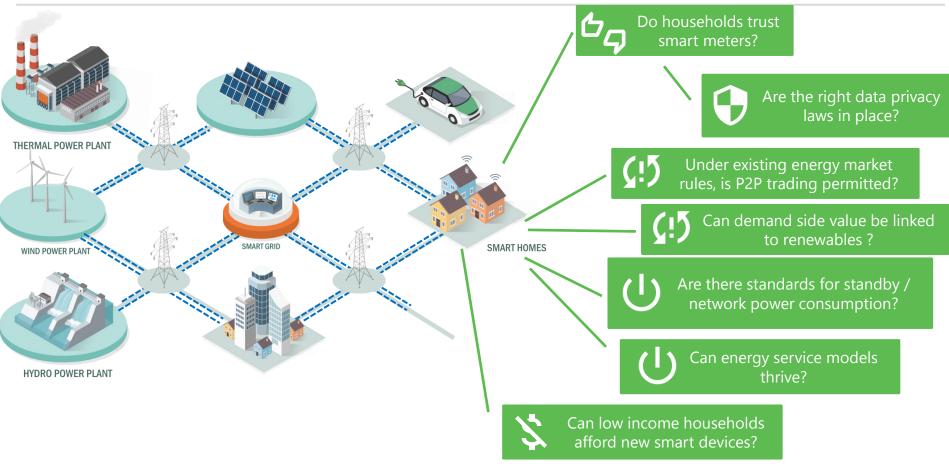
Smart and interconnected users and systems





Case study: Policies to support smart homes





Towards a concept of policy readiness



Skills and Access to Innovation Social equity Experiment Openness Infrastructure collaboration

2019 Work Programme – engagement, research



Engagement activities

- Webinars (Quarterly)
- Today's workshop

Resource library

- New online knowledge resource to be launched in June as part of our Global Exchange Platform www.iea.org/topics/energyefficiency/

Analysis

- Quantifying efficiency opportunities through digitalization
- Developing the concept of policy readiness

4th Annual Global Conference on Energy Efficiency, 24-25 June 2019, Dublin



- Two day event that will bring together Ministers, CEOs, the heads of international organisations and other leaders
- Opened by Irish Prime Minister Mr Leo Varadkar



- Focus on the impact of digitalisation on energy efficiency and opportunities for policy making
- Confirmed speakers include Energy Ministers from Ireland and Luxembourg and the CEOs of Enel X, Saint-Gobain, Siemens and BP Alternative Energy

