

EU Strategy on Energy Technologies and Innovation and its external dimension



SET Plan adopted in 2008



- Focus on technologies with market impact up to 2020 (set up of EIIs)
 - Wind
 - Solar
 - Electricity grids
 - CCS
 - Bioenergy
 - Nuclear
 - Smart Cities and Communities
 - Fuel cells and hydrogen
- Focus on longer-term research actions beyond 2020 (set up of EERA)
- Financing -to increase



ETI COM -2013 Key Principles



For new challenges post 2020

- From sectors to system
- Bridging research and innovation with energy policy
- Making better use of existing and increased financial resources
- Keep options open
- Harness endogenous resources



COM ETI Implementation



Implementing Actions

- Integrated Roadmap
- Action Plan –EC and MS financing
- Robust reporting system
- A new coordination structure under the SET plan SG on energy efficiency
- New competences: e.g. nontechnological barriers
- External Dimension



Structure



I. Energy Efficiency

II. Competitive, Efficient, Secure, Sustainable & Flexible Energy System

III. Cities, Communities & Market Uptake

V. Synergies, Roles & Tasks of Actors

/. Monitoring & Review

Challenges

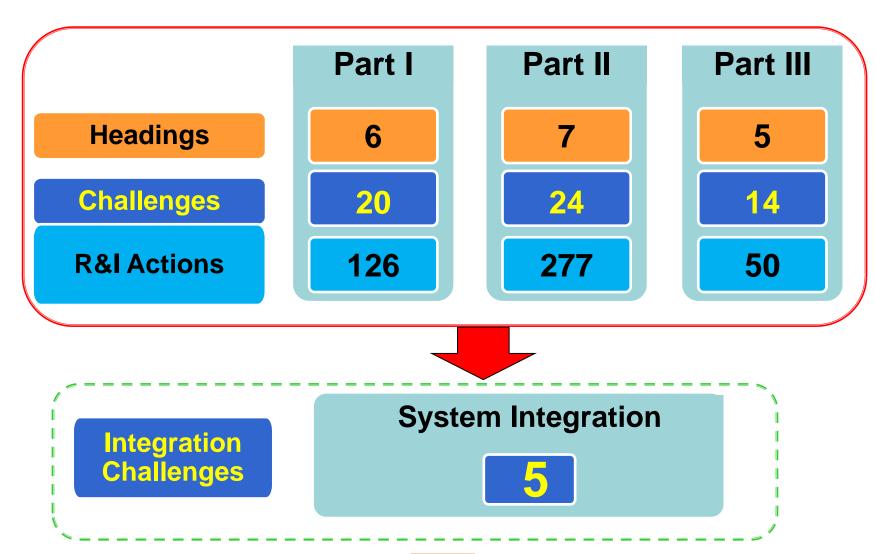


Key issues:

- Cost competitiveness/performance
- System integration (smart interfaces, new capabilities of equipment, new or improved services to system, forecast)
- Supply chains (industrial logistics, maintenance, materials and manufacturing, recycling)
- Non technological aspects (market framework, business model, spatial planning, standards, financing, skills and capacities)
- Societal issues (environment impact, safety, health, social acceptance)

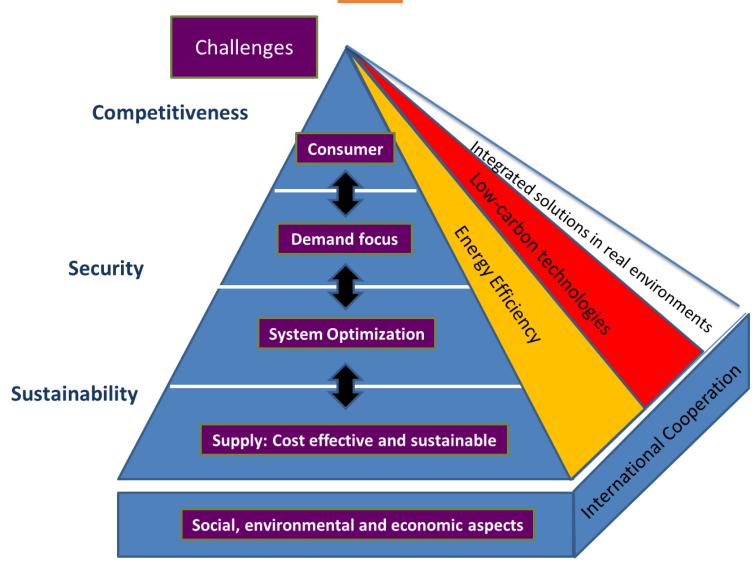
Structure





Energy system Holistic approach





Energy

The way forward: the Action Plan



Integrated Roadmap	R&I Actions	EU	Joint actions	MSs individually/regions (cohesion)	Industry
Consumer	X X	√ ✓		√ ✓	√ ✓
Demand focus	X X	√	√		√
System Optimisation	X X	√ ✓		√	√
Supply	X X	√	√	√	√
Socio- economic	X X	√	√		√

External dimension



Gaps and opportunities for international cooperation in Integrated Roadmap

- 1. Provide a new policy framework to boost cooperation with targeted international Partners
 - a. Building on lessons learned
 - b. Current priorities
 - c. Address gaps and seize new opportunities
- 2. Create synergies among EU, Member State and stakeholder to maximise impact on 2020 and 2030 energy and climate goals

External dimension



Gaps and opportunities for international cooperation in Integrated Roadmap

- 3. Use of Existing international cooperation framework and policy dialogue (bilateral and multilateral)
- 4. Opportunity to reinforce links and synergies with other relevant policies e.g. development, climate, enterprise, innovation, etc.



Thank you for your attention!