IEA workshop
OUTLOOK FOR COAL INDUSTRY & MARKETS
Beijing, China, 14 April 2011
Hosted by Shenhua Group

AGENDA

THURSDAY 14 APRIL

8:00 Registration and tea/coffee

8:45 Group photo

9:00 WEO-2011 overview and scope of workshop
  • Dr. Fatih BIROL, Chief Economist, International Energy Agency

9:15 Keynote speech
  • Dr. Xiwu ZHANG, Chairman, Shenhua Group, China

9:30 Policy perspectives – what role for coal in the future global energy mix?
  • Chair: Mr. Masakazu TOYODA, Chairman & CEO, The Institute of Energy Economics, Japan
  • Presentation 1: Dr. Yuzhuo ZHANG, President & CEO, Shenhua Group, China
  • Presentation 2: Mr. Tianke YAN, Deputy Director of Coal Department, National Energy Administration, China
  • Presentation 3: Mr. Sharat CHAND, Senior Fellow, The Energy and Resources Institute, India
  • Open discussion

10:45 Tea/coffee break

11:00 Industry perspectives – how to reconcile coal’s environmental footprint with sustainable economic growth?
  • Chair: Dr. Joyashree ROY, Professor of Economics, Jadavpur University, India
  • Presentation 1: Mr. Fumiyoshi MATSUOKA, Executive Managing Officer, J-POWER, Japan
  • Presentation 2: Mr. Martin OETTINGER, Senior Advisor, Global Carbon Capture and Storage Institute, Australia
  • Open discussion

12:15 Lunch
13:30 Resources and production – from where and how?
- Chair: Dr. Suping PENG, Professor of coal geology and geophysics, China University of Mining & Technology, China
- Presentation 1: Dr. Sandro SCHMIDT, Senior Coal Scientist, Federal Institut for Geosciences and Natural Resources, Germany
- Presentation 2: Mr. Richard MORSE, Director of Research on Coal and Carbon Markets, Stanford University, United States
- Presentation 3: Mr. Jacob WILLIAMS, Vice President Global Energy Analytics, Peabody Energy, United States
- Open discussion

14:45 Investment trends – is industry geared up to meet future demand?
- Chair: Mr. Lawrence METZROTH, Vice President Analysis & Strategy, Arch Coal, United States
- Presentation 1: Mr. Paul BARUYA, Market Analyst, IEA Clean Coal Centre, United Kingdom
- Presentation 2: Mr. Andrew FIKKERS, Market Analysis Manager, Xstrata Coal, Australia (based on materials from Mr. Ran XING, China Managing Director, Barry Rogliano Salles, China)
- Open discussion

16:00 Tea/coffee break

16:15 International trade – what lies in store for global hard coal trade and what fundamentals will drive developments?
- Chair: Dr. Xavier CHEN, President, Beijing Energy Club, China
- Presentation 1: Mr. Michael BUFFIER, Group Executive Government Relations and Sustainable Development, Xstrata Coal, Australia
- Presentation 2: Mr. Bob KAMANDANU, Chairman, Indonesian Coal Mining Association, Indonesia
- Presentation 3: Mr. Ian HALL, Regional Head Strategy, Anglo American, South Africa
- Open discussion

17:30 Summary
- Dr. Fatih BIROL, Chief Economist, International Energy Agency

18:00–20:30 Dinner reception