STRATEGIES TO SCALE UP ENERGY-EFFICIENCY GLOBALLY Focus on "Consumer Products"

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What it Takes: "MOTOR-FUELED" EFFICIENCY POWER PLANT

- 300 MWe EPP (~1000 MWth)
- 30% efficiency improvement of industrial electric motor system
- EPP = 40000 motor systems of 25 kW each
- Implementation examples:
 - Tens of large factories
 - Hundreds of municipal wastewater treatment plants
 - Thousands of small factories

Change required in:

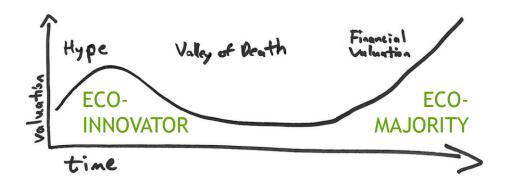
- Habitual behavior of market actors
- Investment decisions at the enduser level

Vision

End-users purchase negawatts (efficient end-use products and equipment), rather than (grid) electricity, to meet their energy service needs, whenever cost-effective.



Strategy 1: EMPOWER AN "ECO-MAJORITY"



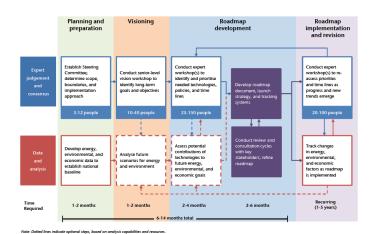
How to motivate behavior change?

- Communicate the benefits of super-efficiency in a way that resonates with individuals and motivates them
- Provide the right information at the right time
- Create actionable opportunities...by ensuring that appropriate technologies are:
 - Available on the market
 - Readily identifiable by consumers
 - Affordable to as many people as possible



Strategy 2: CREATE "ECO-MAJORITY ROADMAPS"

- Draw on the experience of the IEA with technology roadmapping →
- Engage the full range of stakeholders
- Tailor assessments to unique products, end-user groups and regulatory and market contexts
- Comprehensive approach to addressing all barriers with a range of policies, programs and incentives
- Need better data



TopTen TV Comparison Highlights Opportunities 400 **Energy Consumption** 350 300 China 250 [kWh/year] 200 ■ Europe 150 **▲**USA 100 50 0.0 0.1 0.2 0.3 0.4 0.5 0.6 0.7 0.8 0.9 1.0 1.1 TV Screen Size [m2]