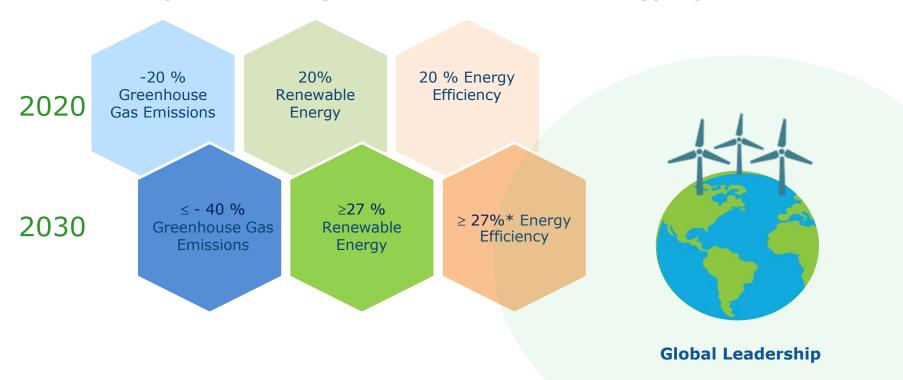


Introduction and Context

October 2014: European Council Agreement on Climate and Energy objectives 2030



Commission's 10 Priorities – Ambition to Become Global Leader in Renewables



Introduction and Context

More than **1 million people** work in the renewable energy sector



Reduced **dependence on fossil fuels** and **energy imports**: cut fossil fuels use by the equivalent of **Poland's entire** annual energy **consumption**







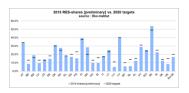
Renewables are becoming **affordable**: 80% decrease of **PV panel prices** in 5 years



European leadership: in 2016 **173 countries** have renewable energy targets

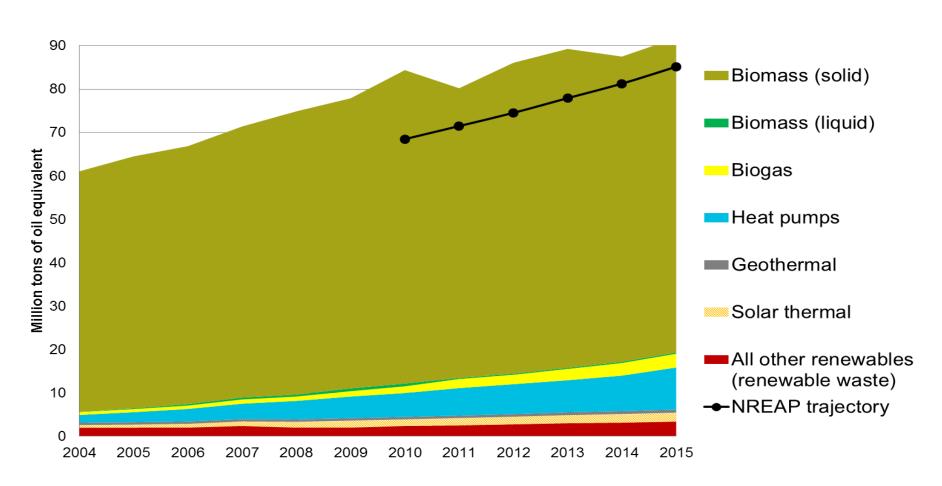


With an estimated renewable energy share of 16.4% of gross final energy consumption in 2015 the **EU** is on track to meet the 2020 target





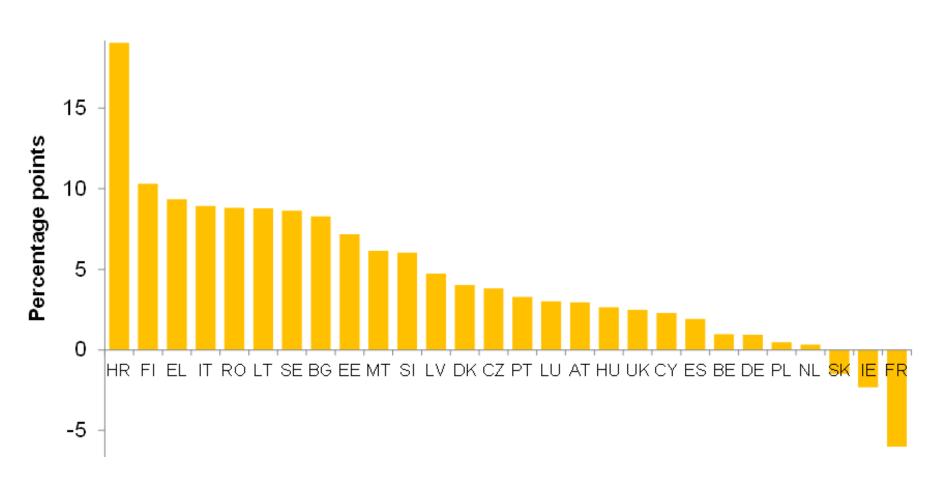
RES-H&C – State of play



EU-28 renewable heating and cooling production by source source: EUROSTAT, Öko-Institut

European

RES-H&C – State of play

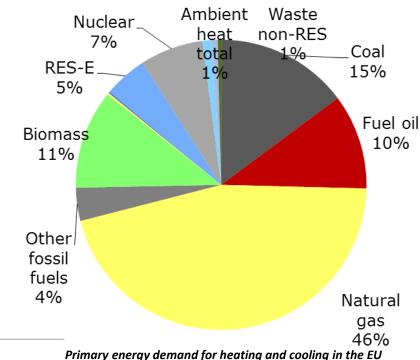


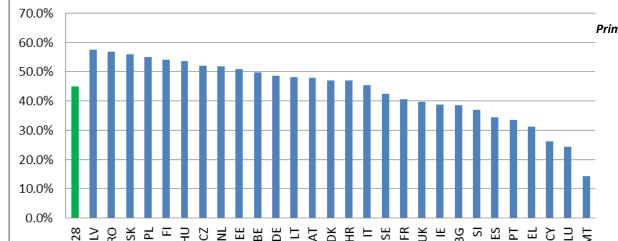
Deviation of approximated 2015 deployment from 2015 planned NREAP trajectory source : Öko-Institut

RES-H&C - What Is At Stake?

Why act at EU-level?

- ≈ 50% energy consumption
- 18% RES today => 27% in 2030
- 68% of the EU's gas imports
- Risk of missing target if no action





H H

F R R H =

Share of heating and cooling in Gross Final Energy Consumption

Essential yet **fragmented** sector



PROPOSAL: Addressing the Untapped Potential of Heating & Cooling

New Articles

Article 23

- MS "shall endeavour to increase" the share of RES-HC by 1pp/year
- Flexibility on the measures
- Flexibility on implementing entities
- Possible combination with EED Art 7

Article 24

- Consumers' information on DHC energy performance and RES share
- Consumers can disconnect, if they can achieve a higher performance, or switch within the DHC system to RES/waste heat suppliers
- Opens DHC for RES/waste energy suppliers

Revisions

Article 2 (definitions)

introduction of ambient heat and waste heat

Article 15 (reg. and codes)

- Reinforcement of RES-HC in planning & building
- Minimum levels of RES in buildings + link with EPBD
- Easier technical requirements

Article 20 (grid operation)

DHC deployment, RES integration

Article 26 to 28

bioenergy sustainabitility criteria



