



IEA Global Industry Dialogue and Expert Review Workshop

*IEA Headquarters
9 Rue de la Fédération, 75015 Paris
RER C - Champ de Mars – Tour Eiffel
Room 2*

Draft Agenda Monday, 7 October

9:00 Welcome

Didier Houssin, Director of Sustainable Energy Policy and Technology, IEA

9:10 ETP Project and Preliminary ETP 2014 Scenario Results for Industry.

Araceli Fernandez, Energy Technology Analyst, IEA

9:50 Session 1: Update on Industry Initiatives (each sector will have 10 minutes)

Chair: Araceli Fernandez, Energy Technology Analyst, IEA

Cement Sector

Cement Sustainability Initiative (CSI) – Rob van der Meer

Chemical and Petrochemical Sector

International Council of Chemical Associations (ICCA) – Russel Mills

Iron and Steel Sector

World Steel – Ladislav Horvath

Aluminum Sector

International Aluminium Institute (IAI) – Chris Bayliss

Q/A and Group discussion

11:15 Coffee break

11:40 Session 2: Industry Technology Roadmaps in the global context

Chair: Cecilia Tam, Head of Energy Demand Technology, IEA

Low Carbon Technology Plan in Japan

METI – Shinichi Kihara

Renewables in Industry

IRENA - Deger Saygin

Eurofer Low Carbon Steel Roadmap 2050

Steel Institute VDEh – Jean-Theo Ghenda

Q/A and Group discussion

13:00 Lunch

14:00 Session 3: Sectorial Breakout Sessions

- Iron & Steel and Cement (Chair: *Cecilia Tam / Emer Dennehy*)
CEMBUREAU – Claude Lorea
Group discussion
- Chemicals and Petrochemicals (Chair: *Araceli Fernandez*)
CEFIC Roadmap – William Garcia
Group discussion
- Aluminium (Chair: *Kira West*)
Group discussion

Topics to be discussed during break out session include:

- Review of updated indicators analysis
- Data issues
- ETP scenarios analysis
- Potential for emerging technologies and cost of deployment
- Technology transition and diffusion
- Opportunities for future collaboration

16:00 Session 4: Roundtable – Conclusions

Chair: Cecilia Tam, Head of Energy Demand Technology, IEA

- Feedback from breakout sessions
- The role and deployment barriers of CCS and hydrogen use in Industry
- Greater involvement and collaboration with developing countries
- Deepening IEA-Industry collaboration

17:00 End of meeting