IEA Global Industry Dialogue and Expert Review Workshop
IEA Headquarters
9 Rue de la Fédération, 75015 Paris
RER C - Champ de Mars – Tour Eiffel
Room 2

Draft Agenda
Monday, 7 October

9:00  Welcome
Didier Houssin, Director of Sustainable Energy Policy and Technology, IEA

9:10  ETP Project and Preliminary ETP 2014 Scenario Results for Industry.
Araceli Fernandez, Energy Technology Analyst, IEA

9:50  Session 1: Update on Industry Initiatives (each sector will have 10 minutes)
Chair: Araceli Fernandez, Energy Technology Analyst, IEA

Cement Sector
Cement Sustainability Initiative (CSI) – Rob van der Meer

Chemical and Petrochemical Sector
International Council of Chemical Associations (ICCA) – Russel Mills

Iron and Steel Sector
World Steel – Ladislav Horvath

Aluminum Sector
International Aluminium Institute (IAI) – Chris Bayliss

Q/A and Group discussion

11:15  Coffee break

11:40  Session 2: Industry Technology Roadmaps in the global context
Chair: Cecilia Tam, Head of Energy Demand Technology, IEA

Low Carbon Technology Plan in Japan
METI – Shinichi Kihara

Renewables in Industry
IRENA - Deger Saygin

Eurofer Low Carbon Steel Roadmap 2050
Steel Institute VDEh – Jean-Theo Ghenda

Q/A and Group discussion

13:00  Lunch
14:00 **Session 3: Sectorial Breakout Sessions**

Iron & Steel and Cement  (Chair: Cecilia Tam / Emer Dennehy)
CEMBUREAU – Claude Lorea
Group discussion

Chemicals and Petrochemicals  (Chair: Araceli Fernandez)
CEFIC Roadmap – William Garcia
Group discussion

Aluminium  (Chair: Kira West)
Group discussion

Topics to be discussed during break out session include:

- Review of updated indicators analysis
- Data issues
- ETP scenarios analysis
- Potential for emerging technologies and cost of deployment
- Technology transition and diffusion
- Opportunities for future collaboration

16:00 **Session 4: Roundtable – Conclusions**

*Chair: Cecilia Tam, Head of Energy Demand Technology, IEA*

Feedback from breakout sessions
The role and deployment barriers of CCS and hydrogen use in Industry
Greater involvement and collaboration with developing countries
Deepening IEA-Industry collaboration

17:00 **End of meeting**