

Steel & Hydrogen

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Main messages

1. H_2 is (would be) a **very good reducing agent** to make steel from iron ore (integrated production route)
2. the steel sector produces large amounts of H_2
3. H_2 is competing with the **direct use of electricity** (electrolysis of iron ore) for steelmaking
4. **steel** would be an **enabler of the H_2 economy**



Hydrogen to substitute for coke? (1)

- 570 Nm³/t DRI
- world **potential need**: 610 GNm³/yr or 52 Mt/yr
- EU potential need: 68 GNm³/yr or 5.8 Mt/yr
- historically, a **CIRCORED** plant was built and ran in Trinidad (presently mothballed & owned by ArcelorMittal). Other processes studied at pilot scale (TRL6) and lab.
- re-evaluated as part of the ULCOS program. **Good substitute for coke** (reducing agent), but no visibility in terms of availability and cost of hydrogen: work put on the back burner! Fundamental work in the US (flash smelter, Utah)
- **potential market for H₂**: 50% for transport, 25% for the chemical sector and **25% for the steel sector**, major uncertainty!

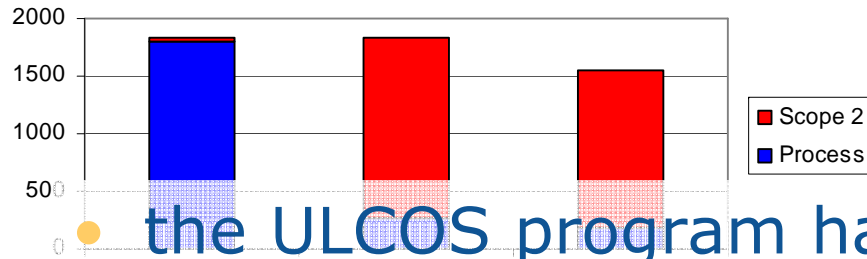
H₂, a by-product of steel production? (2)

- H₂ is a major **component of coke oven gas (COG)** (60%)
- worldwide, 12.8 Mt/yr of H₂ in 2011
- today, COG is **burned** in the internal energy network of the steel mill (including power plant)
- many potentially higher value uses of COG were studied (**ethanol**, methanol, **DME**). One H₂ production unit used to be operated in Belgium (CARCOKE, 1980-1996). No implementation left today, except some injection in BF
- development work carried out to sell hydrogen ex COG and produce some more by reforming CH₄ in COG, driven by the expected market for FCV - which did not materialized as quickly as expected (JAPAN: **COURSE 50**)
- this H₂ might be made available to non-steel users, depending on price and price of substitution gas

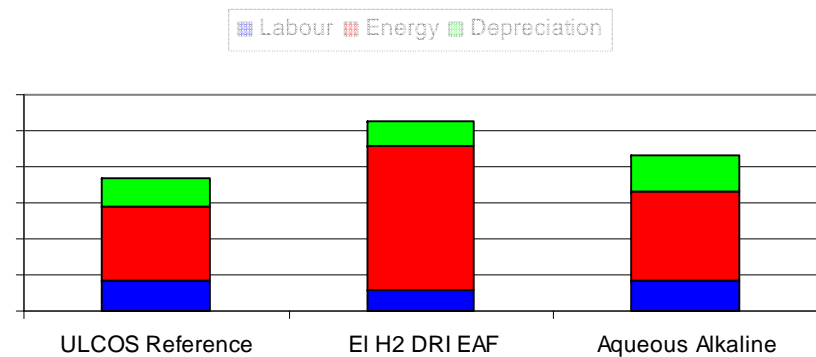
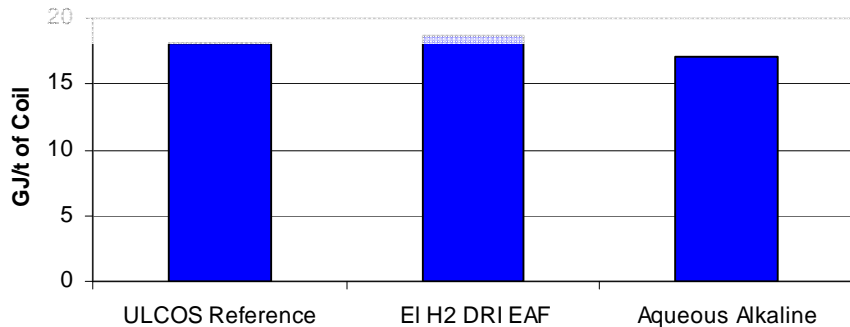
H₂ or direct use of electricity? (3)

CO2 Emissions
370 g CO₂/kWh

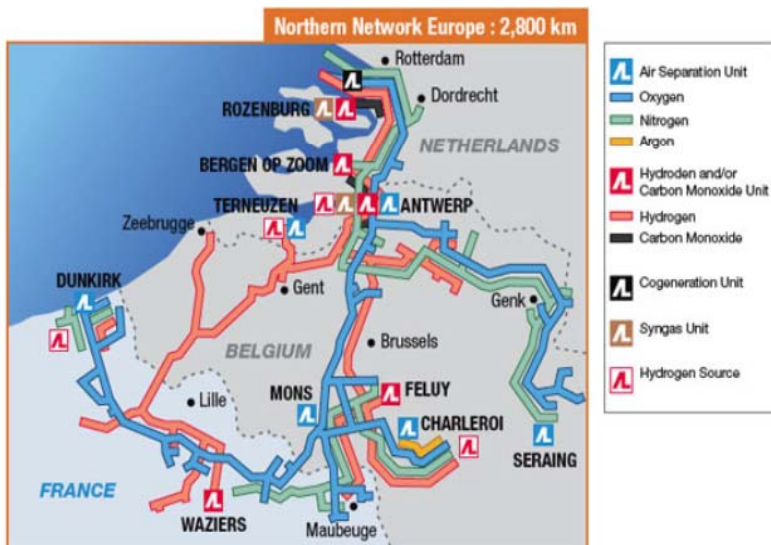
CO2 Emissions
5 g CO₂ /kWh



the ULCOS program has thus chosen to develop **electrolysis** (ULCOWIN, ULCOLYSIS) as an "ULCOS solution", rather than H₂ direct-reduction



Steel an enabler for the H₂ economy? (4)



- **pipelines** for H₂ in Europe and USA stretch for 3000 km
- much work still goes into steel development to reduce risk of **hydrogen embrittlement** further (steel and welds)
- **steel tanks** are also a solution for storing H₂ in **FCV** (type I ≤ 300 bars) and, today, for transporting H₂ on trucks (200-300 bars)





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