Latest Development of the GNR Database

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Industry Experts Dialogue Workshop – IEA Paris October 23, 2014

Agenda

- The new CSI CO₂ and Energy Protocol
- GNR status
- Next steps



CSI Protocol: The Cement CO₂ and Energy Protocol

- Based on international WRI Greenhouse Gas Protocol
- Developed for cement producing companies
- Allows for reliable and standardised determination of energy use and CO₂-emissions inventories
- 2001: Agreement of CSI member companies on common CO₂ Protocol

2006: Cement CO₂ Protocol, Version 2

2011: Cement CO₂ and Energy Protocol, Version 3, English & Chinese

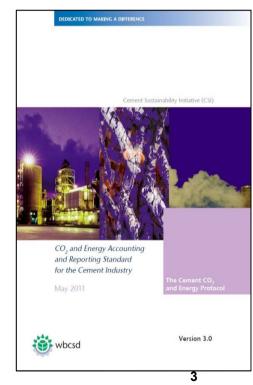
 \rightarrow in collaboration with

european cement research academy

2013: Update to Version 3.1

Sustainability

2014-2016: International standardisation process



The CSI CO₂ and Energy Protocol V3

The User Guide is available in 4 languages English, Chinese, Japanes, Korean)



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CO₂ accounting and reporting standard for CSI

- Harmonized methodology for calculating CO² emissions
- Direct and main indirect sources of CO₂ emissions related to cement manufacturing process
- Absolute and specific or unit-based terms
- During the last years the CSI companies have adapted their reporting to requirements of the latest protocol v3
- Most relevant guidance document for the reporting of CO2 emissions in the cement industry worldwide
- External verification



Data collected are published by CSI at GNR (Getting the Numbers Right)

What to be reported

- Production, consumption, imports and exports for raw materials, intermediate and final products.
- Fossil and alternative fuels consumptions, calorific values and carbon contents.
- Indirect fuels consumption (in transport, heating/cooling and power generation).
- Power consumption for intermediate and final products.
- Internal Power generation (if done) and its destiny.
- CO₂ emitted from power generated externally.
- Calculation of process emissions



GHG Protocol V.3: What is new?

The new V3 Protocol allows:

- Using different levels of complexity and uncertainty in order to facilitate to join for new companies
- Taking into account biomass CO₂ from mixed (alternative) fuels similar methodologies used in EU ETS
- Inclusion of a detailed method for considering CO₂ emissions from on-site power generation – consequence of increased CSI membership form Asia
- Using harmonized rules to avoid double counting of internal clinker, cement and MIC transfers and consolidation of plant level to company level accordingly - consequence of experiences with previous version

Furthermore it gives:

- more flexibility in reporting different types of fuels
- more support to use appropriate default values e.g. for power demand



Key KPIs

• For fuel substitution:

- Conventional and alternative fuel rate and biomass fuel rate

• For energy efficiency:

- Specific power consumption in the phases of clinker and cement from external and internal production
- Specific heat consumption
- For clinker substitution:
 - Clinker content in products

• Final KPIs reported:

- Specific and absolute CO₂ emissions per ton of final and intermediate products. Differentiating process and fuels emissions
- Net and gross emissions (related to the use of conventional and alternative fuels).



Indirect CO₂ from power production and internal transport

GHG Protocol V.3: New KPIs

- New denominator "equivalent cement", which is cement production from clinker produced on site
- CO₂ emission factor for kiln fuel mix in t CO₂/GJ
- Total conventional fossil fuel rate at plant level in %
- Total alternative fossil fuel rate at plant level in %
- Total biomass fuel rate at plant level in %
- Specific power consumption of clinker production in kWh/ t clinker



CSI supports ist members with an Internet Manual – English Version ...

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		by WBCSD Cement Sustainability Initiative (CSI) / ECRA GmbH 2011 ment CO2 and Energy Protocol, Internet Manual, created 13:11:2013						

Sustainability

... and the Internet Manual – Chinese Version ...

Sustainability

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■ 煅烧产生的二氧化碳排放	最新消息请点击 新闻和更新						
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	http://www.cement-co2-protocol.org/	/cn					
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... and specific trainings



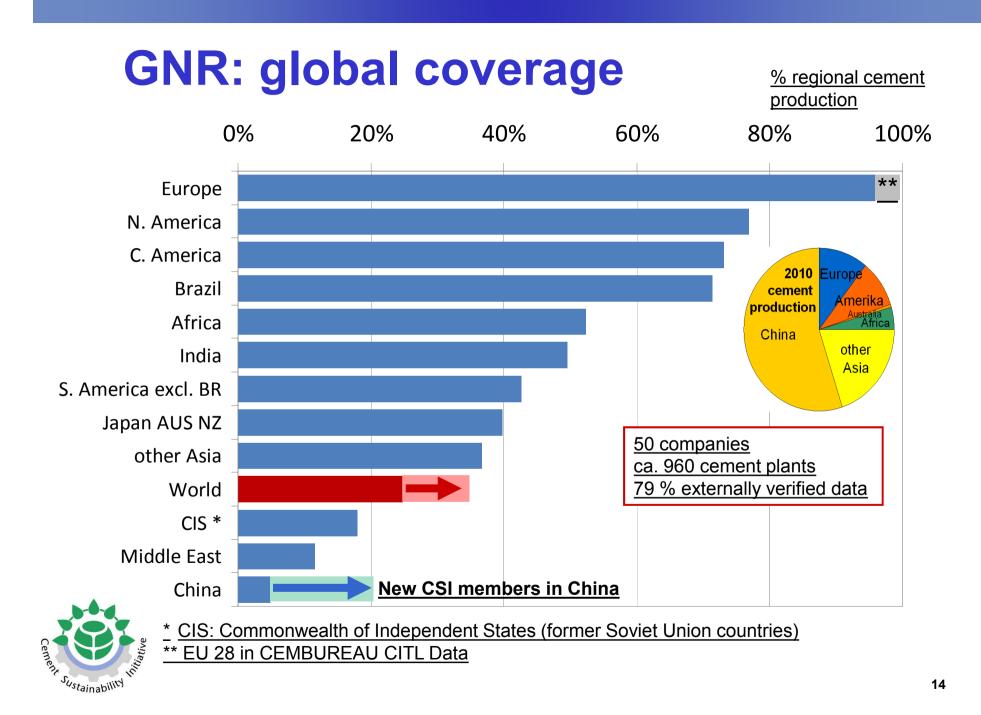


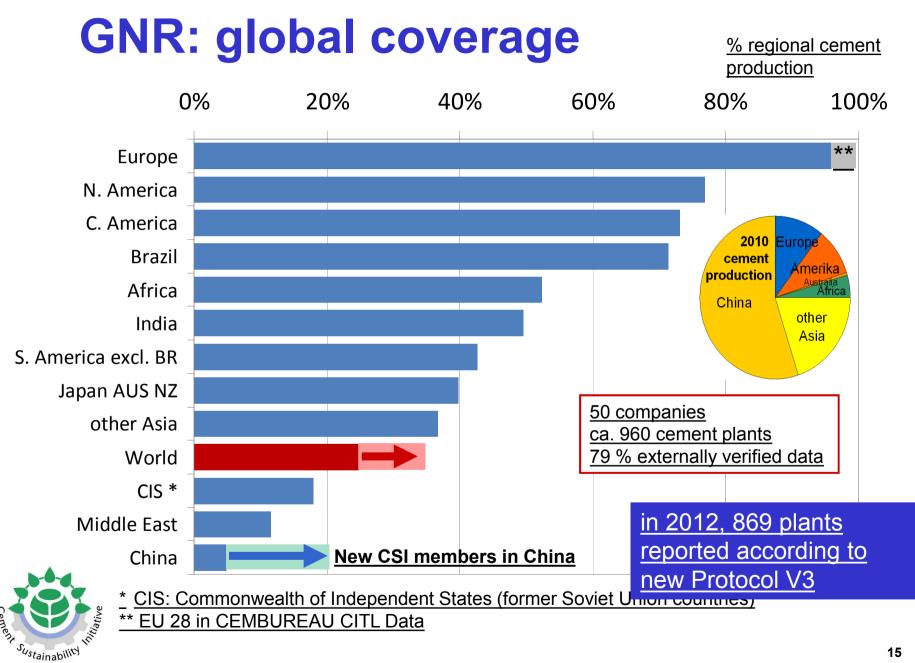
Capacity Building: Train-the-trainer workshop, Tengzhou, China, August 2012 performed by ECRA



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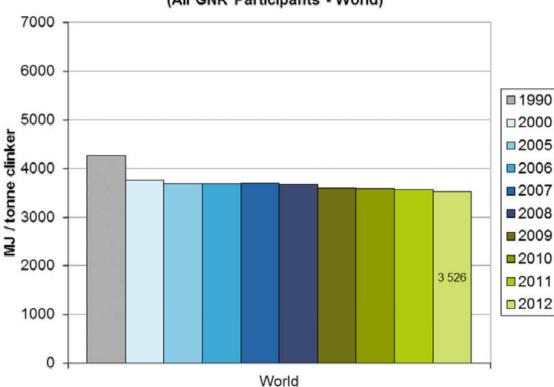






GNR - example of published data (1)

GNR Project Reporting CO2



Heat consumption over time excluding drying of raw materials (All GNR Participants - World)

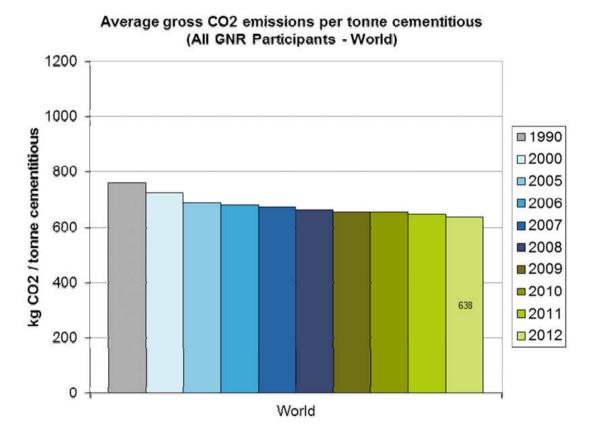
The error bars display the standard deviation of the data set for each category

Region	1990	2000	2005	2006	2007	2008	2009	2010	2011	2012
	(MJ/t									
	clinker)									
World	4 250	3 750	3 690	3 690	3 700	3 670	3 590	3 590	3 570	3 530



GNR - example of published data (2)

GNR Project Reporting CO2





Region	1990	2000	2005	2006	2007	2008	2009	2010	2011	2012
	(kg CO2 / t									
	cementitious)									
World	761	724	688	680	673	663	654	654	646	638

GNR - example of published data (3)

Year: allyear Region: world Company: All GNR Participants

Select a region: world Display -Select a year: Thermal energy per tonne clinker - Grey cement 7000 6000 5000 MJI 4000 3000 2000 60% 0% 20% 40% 80% 100% % clinker production -1990 2000 2005 ----2010 **____**2012

Statistical analysis of the Performance indicators



Queries from external stakeholders

	Total received	Number completed
2007	3	3
2008	28	20
2009	18	10
2010	14	5
2011	7	3
2012	3	0
2013	7	2
Total	83	43



Main reasons for non-answered questions:

- •Information not available
- •Information not "releasable" due to anti-trust & confidentiality
- Questioner refused to accept costs

Stakeholders sending queries (examples)

- IFC
- UNFCCC
- Climate Registry
- Boston Consulting Group
- US EPA
- California Air Resources Board
- Coalition for Sustainable Cement Manufacturing & Environment, California
- ... (consulting companies, universities etc.)



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Standardization of the CSI Protocol

- Together with 4 other industry sectors, the cement industry is working on CEN standards for GHG emission reporting and benchmarking
- Sectors: cement, lime, iron and steel, non-ferrous metals, aluminum
- The CSI Protocol is the basis for the new standard for the cement industry
- ISO has been involved from the beginning as most sectors are aiming at global standards



Looking ahead...

- Concrete (made with cement) is the most used man-made material in the world
- In an increasingly urbanised population, concrete and cement will continue to play a **vital part in shaping our built environment**
- Essential to measure properly the positive and negative externalities (impacts and benefits) to acquire the intelligence in aiding informed decision

CSI's response

- To finalize a Scope 3 Emissions Protocol
- To initiate and conduct a broad analysis of the externalities of the cement and concrete sector, based on the basis of robust data, models and evaluation tools developed over the years
- An attempt to systematically measure and account for the full impacts and benefits of externalities – environmental as well as social





CSI is a member-led program of the **World Business Council for Sustainable Development**

