

ETP division - Industry activities

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Energy modelling:

- ETP Industry model conversion process

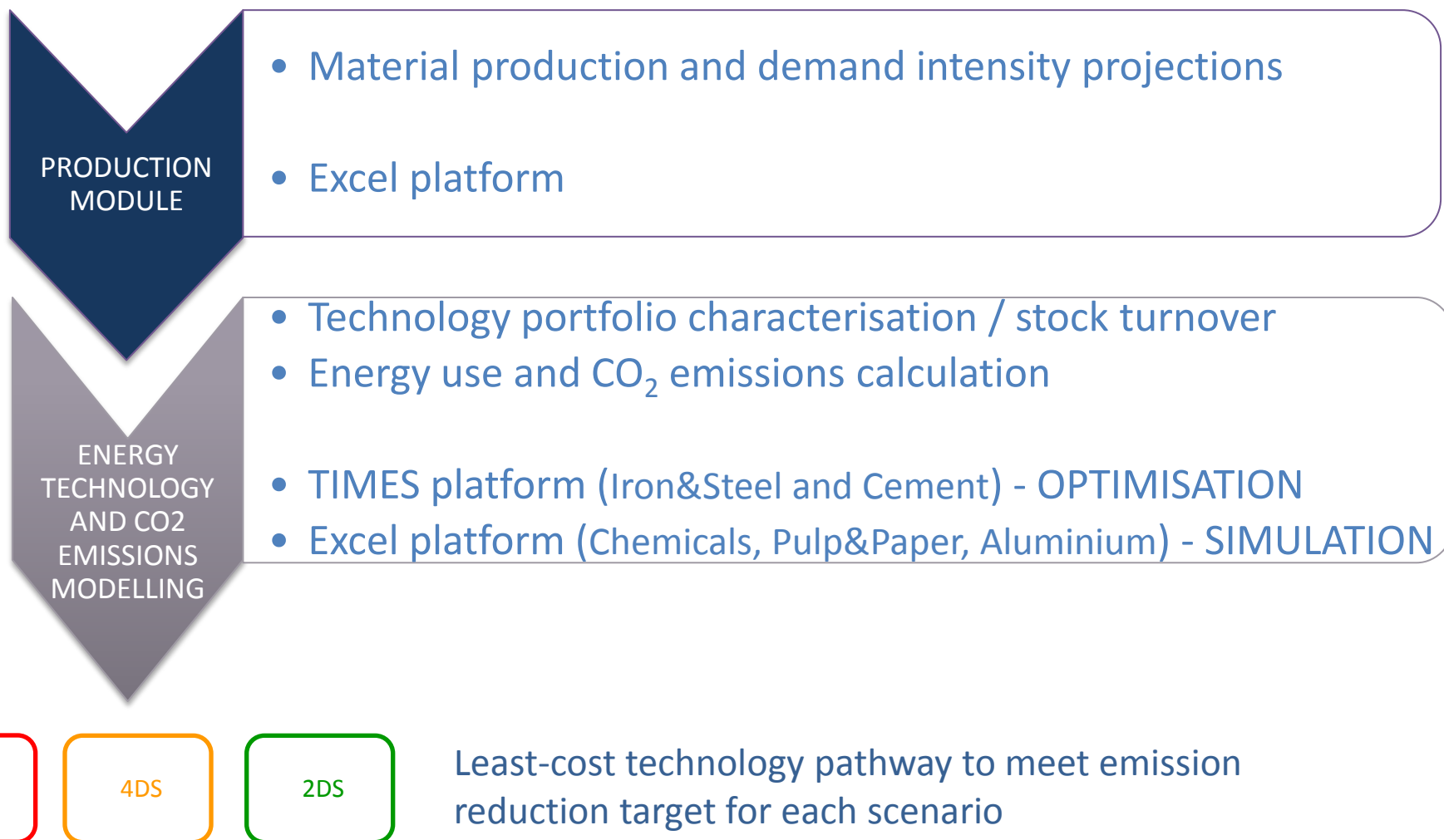
Analysis:

- Energy Technology Perspectives
- Tracking Clean Energy Progress
- Industrial Low-Carbon Technology Roadmaps

Collaboration:

- IEA Energy Technology Network

Current ETP Industry modelling framework



ETP Industry modelling 2015 schedule

Q4 - 2014	H1 - 2015	Q3-2015	Q4 - 2015
<ul style="list-style-type: none"> ✓ Completion of additional runs of Iron&Steel and Cement TIMES models 	<ul style="list-style-type: none"> ✓ New Chemicals and Aluminium TIMES models development ✓ Expert review of material production projections (all sectors) and input techno-economic parameters (converted sectors) 	<ul style="list-style-type: none"> ✓ July-August: Input 2013 baseline data and overall Industry model 1st run ✓ Sept: expert review of preliminary model results 	<ul style="list-style-type: none"> ✓ Completion of additional runs of Industry model

ETP project	2014	2015	2016
Part I – Global Energy Perspective	Global Outlook	Global Outlook	Global Outlook
Part II - Driving the Change (Thematic focus)	Harnessing electricity's potential	Innovating a new climate deal	Urban energy systems



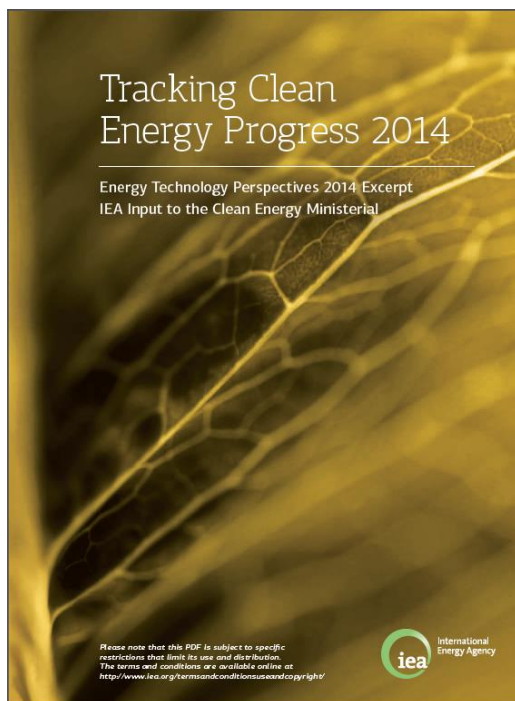
ETP 2014:

- ✓ Global Outlook Industry section – global ETP scenarios results

ETP 2015:

- ✓ Specific Industry chapter: Driving sustainable industrial innovation
- ✓ Role of sustainable industrial innovation in 2DS
- ✓ Explore drivers and challenges for industrial innovation

TCEP project	2014	2015	2016 (tentative)
Industry sections	<ul style="list-style-type: none"> ✓ Overall Industry ✓ Iron & Steel ✓ Chemicals & Petrochemicals 	<ul style="list-style-type: none"> ✓ Overall Industry ✓ Iron & Steel ✓ Cement 	<ul style="list-style-type: none"> ✓ Overall Industry ✓ Chemicals & Petrochemicals ✓ Aluminium



Up to now:

- ✓ Monitoring energy savings technical potential by implementing Best Available Technologies

Goal for future editions:

- ✓ Aiming at tracking energy efficiency (EE) and low-carbon technologies implementation indicators
- ✓ Significant data availability limitations to overcome

Available at

http://www.iea.org/publications/freepublications/publication/Tracking_clean_energy_progress_2014.pdf

Low-Carbon Technology Roadmaps

– Industry link

Roadmap projects	2013	2015	2016
	<ul style="list-style-type: none"> ✓ India Cement ✓ Chemical catalysis ✓ CCS 	<ul style="list-style-type: none"> ✓ Hydrogen 	<ul style="list-style-type: none"> ✓ Brazil Cement



Technology Roadmap

Energy and GHG Reductions in the Chemical Industry via Catalytic Processes



Technology Roadmap

Low-Carbon Technology for the Indian Cement Industry



Hydrogen:

- ✓ Main demand sectorial focus: Transport
- ✓ Brief industry analysis on hydrogen use in iron & steel sector and chemicals & petrochemicals

Brazil cement:

- ✓ Kick-off meeting Sept 2014
- ✓ Collaboration among SNIC/ABCP, WBCSD-CSI and IEA
- ✓ IEA modelling framework

Industry Coordination Group

EUWP:

- ✓ Industrial Energy Technologies and Systems
- ✓ Efficient Electrical Equipment
- ✓ Energy Storage
- ✓ Heat Pumping Technologies
- ✓ Reductions through Combustion

REWP:

- ✓ Hydrogen
- ✓ Bio-energy
- ✓ Solar Heating and Cooling

WPFF:

- ✓ Green House Gases
- ✓ Fluidized Bed Conversion
- ✓ Gas and Oil technologies
- ✓ Clean Coal Center

EEWP

- ✓ Secretariat and Cabinet representatives

WHAT? Industry related analysis/information sharing, identify synergies/ gaps, and explore collaboration options.

WHEN? Kick-off webinar March 2014, first topical webinar aimed for Dec 2014 on industrial waste heat recovery



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Thanks

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