Work of the IEA's Energy Efficiency Unit

Nina Campbell Jungwook Park

IEA Headquarters, Paris 4 July 2012

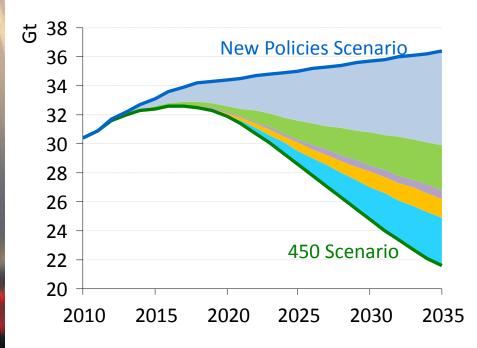


International Energy Agency



Energy efficiency:

- the hidden fifth fuel
- essential to reaching our targets for reducing carbon emissions:
 - 55% of reductions needed by 2035 need to come from energy efficiency improvements



	Abatement		
	2020	2035	
Efficiency	72%	44%	
Renewables	17%	21%	
Biofuels	2%	4%	
Nuclear	5%	9%	
CCS	3%	22%	
Total (Gt CO ₂)	2.5	14.8	

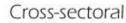
Source: IEA (2011) *World Energy Outlook*, OECD/IEA, Paris

Countries are adopting ambitious energy and emission reduction targets

iea

- **Russia**: Reduce the energy intensity of the Russian economy by 40% compared to the 2007 levels.
- China Reduce CO₂ intensity of the economy by 40-45% between 2005 and 2020
- Reduce CO₂ intensity of the economy by 20% India between 2005 and 2020
- European Union: the 20-20-20 programme by 2020 **Contribution of energy efficiency to reduce the** energy consumption by 20%

Improved energy efficiency is often the most economic and readily available means of improving energy security and reducing GHG.





Buildings



Appliances and equipment



Lighting







Transport

Industry



Energy utilities

25 **Energy Efficiency**

iea

Recommendations across 7 Sectors



About the recommendations

G8 Leaders:

iea

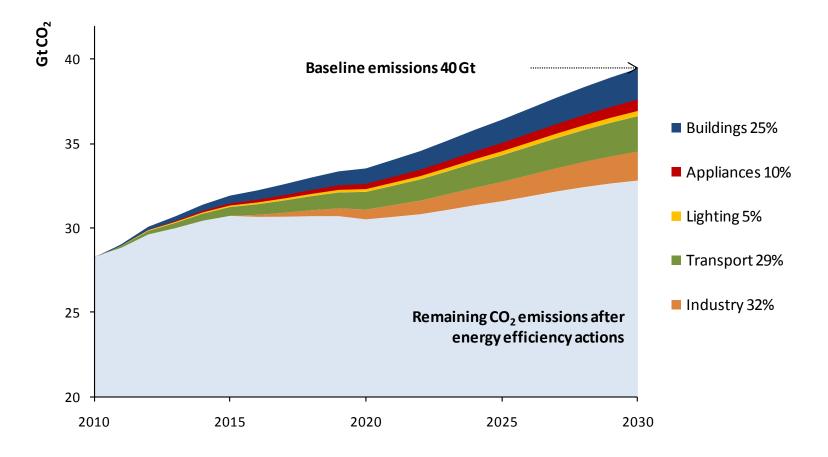
 committed to "maximize implementation of the IEA 25 recommendations on energy efficiency."

Extensive analysis

- Four criteria
 - Significant energy savings at low cost
 - Address market imperfections or barriers
 - Address significant gaps in existing policy
 - High degree of political support
- Cohesive set
- Early implementation is key



CO₂ savings potential



Global implementation of recommendations could save around 7.6 GtCO2/yr by 2030; this is equivalent to 20% of global reference scenario energy related CO2 emissions in 2030

Cross-sectoral

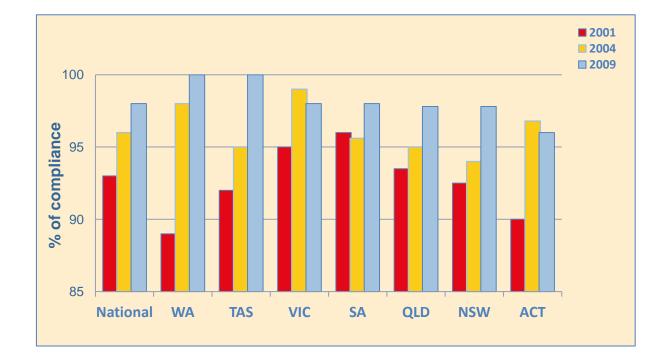
iea

- Data collection and indicators
- 2 Strategies and action plans
- Competitive energy markets, with appropriate regulation
 - Private investment in energy efficiency
- 5 Monitoring, enforcement and evaluation





Monitoring, Verification and Enforcement



MVE activities ensure the integrity of energy requirements by minimizing non-compliance.

Buildings

6

iea

- Mandatory building codes and MEPS
- Net-zero energy consumption in buildings
- 8 Improved energy efficiency in existing buildings
 - Building energy labels or certificates
- 10 Energy performance of building components and systems





8.Improved energy efficiency in existing buildings

- Building Codes (France)
- Mandatory Energy Performance Certificates (the EU)
- Financial mechanisms
- Awareness programs
- Public procurement (the EU)
- •Minimum energy performance requirements







9. Building energy labels

- Strong tool to improve building ee
- Can address new &/or existing buildings
- Mandatory or voluntary
- Ensure compliance with energy performance requirements in building codes
- Make energy more visible by sale or rental
 - Provide advice on how to improve ee

e Ar Interior EDIFÍCIOS	Nº CER 1234567/2007			
CERTIFICADO DE DESE ENERGÉTICO E DA QU DO AR INTERIOR	EMPENHO ALIDADE			
TIPO DE EDIFÍCIO: EDIFÍCIO HABITAÇÃ Morada / Situação:	ÁO UNIFAMILIAR / FRACÇÃO AUTÓNOMA	DE EDIF, MULTIFAMILIAR		
Localidade	Freguesia	Freguesia		
Concelho	Região	Região		
Data de emissão do certificado	Validade do certifica	Validade do certificado		
Nome do perito qualif.	Número do perito qu	Número do perito qualif.		
Imóvel descrito na Conservató	ria do Registo Predial de)		
sob o nº Art, matricial nº	Fracção autón,			
das Caraciaristicas de Comportamento Térmico dos Edificio certificado permite identificar possíveis medidas de melhorias que respeita ao desempenho energiálico e à quididade do ar in 1. ETIQUETA DE DESEMPENHO		Seal em milação ao respectivo desempenho energético. E ries e respectivos sistemas energéticos e ventileção, quer		
INDICADORES DE DESEMPENHO	CLASS	SE ENERGÉTICA		
Necessidades anuais globais estimadas de energia primária para climatização e águas quentes	kgep/m².sno A	A*		
Valor limite máximo regulamentar para as necessidades anuais globais de energia primária para climatização e águas quentes (limite inferior da classe B ^{**})	kgep/m².eno D			
Emissões anuais de gases de efeilo estufa associadas à energía primária para climatização e águas quentes	toneladas de COg equivalentes por ano G			
2. DESAGREGAÇÃO DAS NECE	SSIDADES NOMINAIS DE ENERGIA	ÚTIL		
Necessidades nominais de energia útil para_	Valor estimado para as condições de conforto térmico de referência	Valor límite regulamentar para as necessidades anuais		
Aquecimento	kWh/m²,ano	kWh/m²,ar		
Arrefecimento	kWh/m²,ano	kWh/m²,ar		
Preparação das águas quentes sanitárias	kWh/m².ano	kWh/m²,ar		
NOTAS EXPLICATIVAS				
As necessidades nominais de energia útil correspondem a uma edificio nas condições de conforto térmico de referência e para	previsão da quantidade de energia que terá de ser consumida por peraração das águas quentes sanitárias necessárias aos ocupantes e forma a permitir comparações objectivas entre diferentes imóvel dores.	Os valores foram calculados para condições convencionais		
As necessidades anuais globais de energia primiria (estimadas e de área útil de edificio, mediante aplicação de factores da conve sólido, líquido ou gasona) e tendo em consideração a eficiência	valur limite) resultam da conversión das necessidades nominais de ene esto específicos para a(s) forma(s) de energía utilizada(s) (15,210 kg des sistemas adoptados ou, na sua indefinição, sistemas convendor	rgia útil em kilogramas equivallente de petróleo por unidade (kgr ep/KVM para electrisidade e 0,086 kgep/KVM para combustiv alia do ratorência.		
igual às respectivas necessidades anuais globais estimadas par	atémada de gases de efeito de estufa que podern ser [bertados em a o edificio, usando o factor de convensão de 0,0012 toneladas equiv	elentes de CO ₂ por kgep.		
A dasse energélica resulta da razão entre as necessidades anu quentas santilirias no edificio ou fracção autónoma. O meter d com Bioença ou autónização de construção posterior a 4 de Jul sobre a qualidade do ar interior e sobre a dasstificação energélis	ais globais estimatos o as máximas admissivois do energia primária esempenho corresponde à díasee A1, seguida das díasees A B, B ^a , no de 2006 apantas potenio ter clássie energétice igual ou superior a de edificios, consulte www.adem.gt	para aquecimento, arrefecimento e para preparação de águe C e seguintes, até à dasse G de plor desempenho. Os edifici a B [*] , Para mais informações sobre o desempenho energiéti		
	202 et al 100			

Appliances and equipment

11

iea

Mandatory MEPS and labels



Test standards and measurement protocols



Market transformation policies



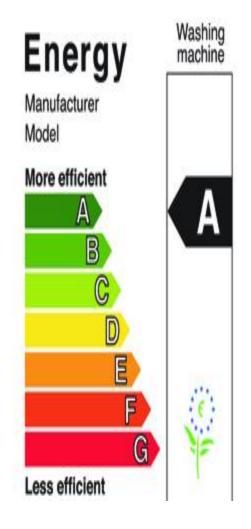


11. Mandatory Energy Performance Requirements or Labels

Energy performance requirements (Standards) and Labels – a proven costeffective policy tool

Cornerstone:

- mandatory regulations
- S & L combination
- Must regularly update requirements in line with international best practices

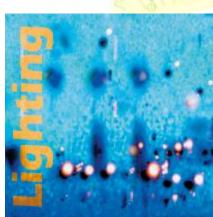


Lighting

iea

14 Phase-out of inefficient lighting products

15 Energy-efficient lighting systems

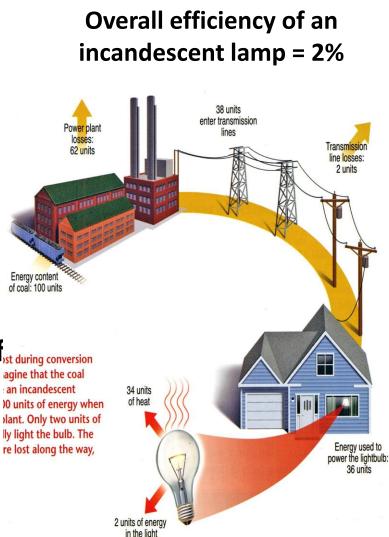






14. Phase out of inefficient lighting systems

- CFLs use ¼ the electricity of incandescent lamps for the same amount of light
 - Significant progress has been made
- Global savings potential of 5.5% of all electricity & 500Mt CO2 is currently half way towards being achieved.



Transport

iea

- 16 Mandatory vehicle fuel-efficiency standards
- 17 Measures to improve vehicle fuel efficiency
- 18 Fuel-efficient non-engine components
 - 9 Eco-driving

20

Transport system efficiency





16. Mandatory Fuel Efficiency Standards



European Union recently improved its fuel standards, bringing it 130 g/km in 2012, which will lead to a projected 19% reduction in CO₂ emissions



18. Fuel-efficient non-engine components



Fuel efficient tyres can reduce a motor vehicle's fuel consumption by as much as 5%.

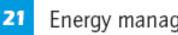


19. Eco-driving



Eco-driving has the potential to reduce fuel consumption by around 10%.

Industry



- Energy management
- 22
 - High-efficiency industrial equipment and systems
 - Energy efficiency services for SMEs
- 24

23

iea

Complementary policies to support industrial energy efficiency



21. Energy management in industry

- Role of energy management systems
- Enable continuous energy performance improvement

iea

- Role of energy management programmes
- Overcome barriers and provide guidance and support for the implementation process

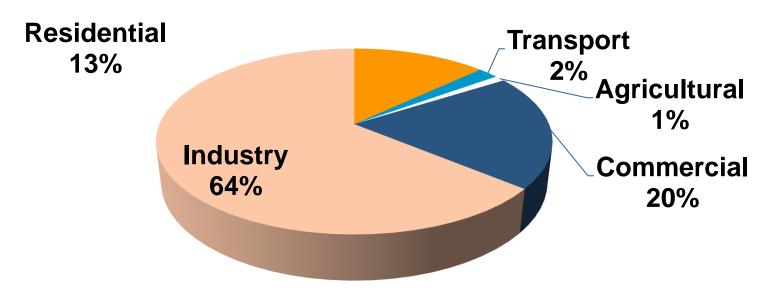


ISO 50001 has now established international standards for energy management

Electricity consumption of EMDS

iea

- Electric motor-driven systems (EMDS) consume more than 40% of global electricity consumption
 - Motor energy costs account for 95% of motor's life cycle costs
- 64% of global EMDS electricity consumption is made in industrial sector



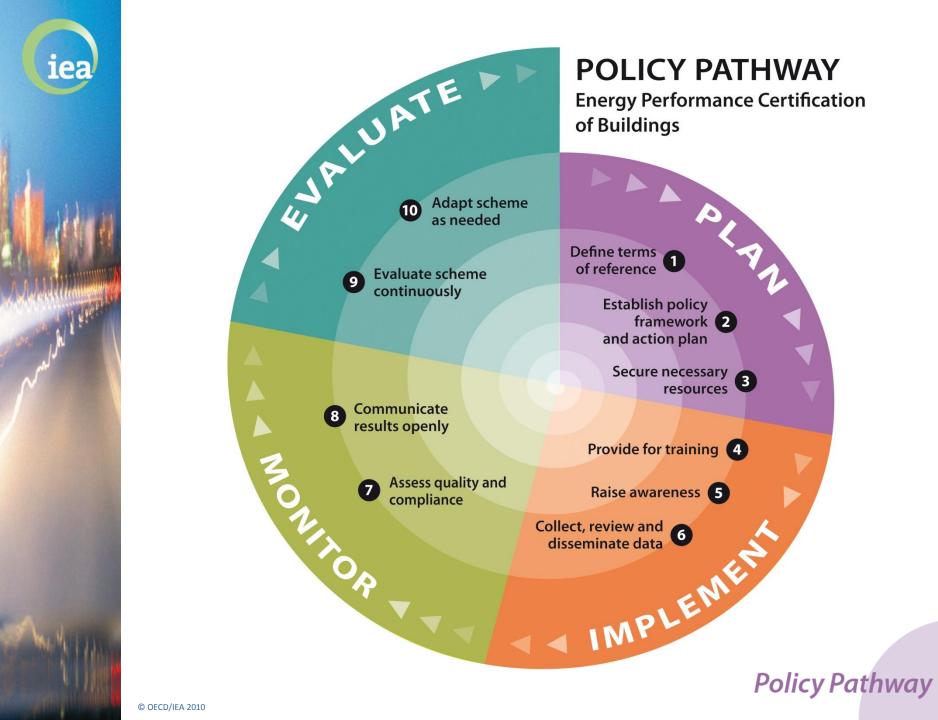
Energy utilities



iea

Utility end-use energy efficiency schemes

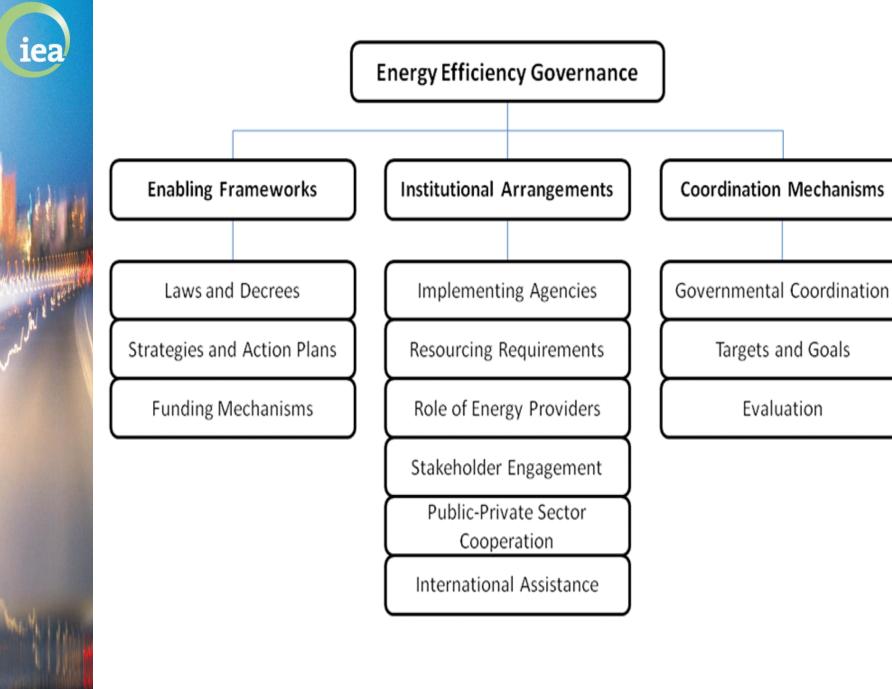




iea

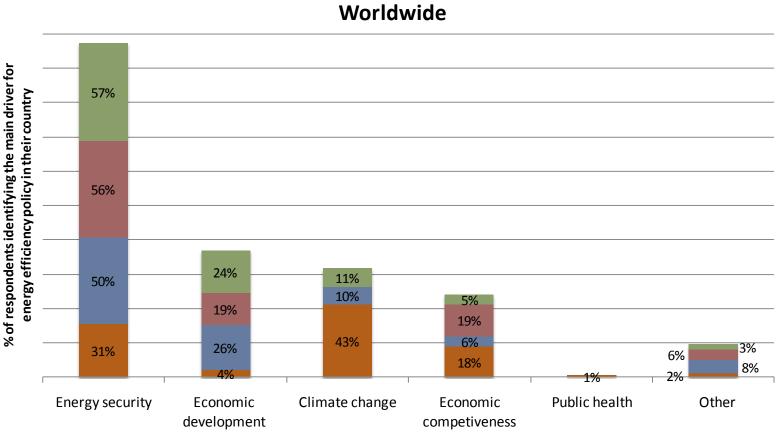
International Energy Agency

Energy Efficiency Governance





Energy Efficiency Drivers: IEA Survey Results

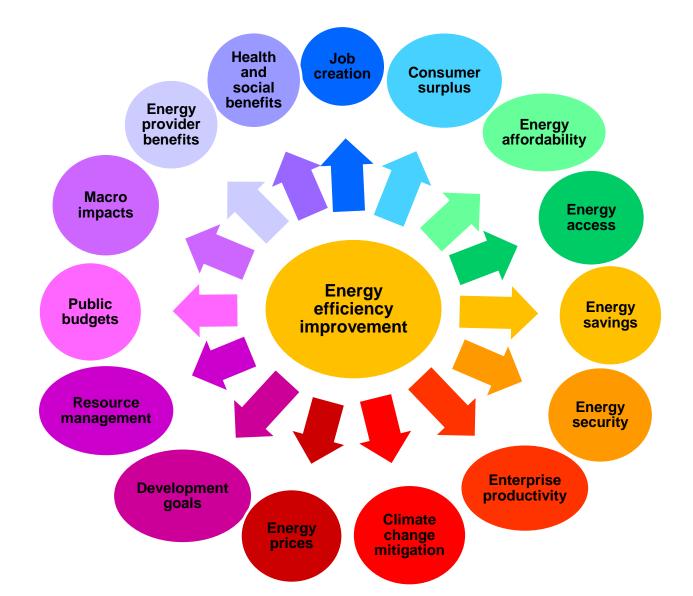


■ IEA ■ EBRD ■ LAC ■ Non-IE

Non-IEA Asia, MENA and Africa



Multiple benefits of energy efficiency





The Rebound Effect

- Positive welfare or utility gains from energy efficiency can increase energy consumption = rebound effect
- If primary objective of EE policy is economic development = different interpretation of rebound effect?

Rebound	Consumer		Producer	
Effects	Income	Substitution	Output	Substitution
Direct	Turning up the heat, driving more	Buying a bigger house	Increasing production	More energy use relative to other factors
Indirect	Taking a holiday		Lower cost cars lead to more transport consumption	
Macro- economic	Lower prices for energy services boost demand for all goods and services economy- wide; increased employment		Increased productivity, higher profits/dividends implies investment in the economy	



WORLD ENERGY OUTLOOK

World Energy Outlook 2012: In-depth study on energy-efficiency

EEWP, 12 March, 2012

© OECD/IEA 2011



International Energy Agency

Policies and Measures Databases

www.iea.org/textbase/pm/index.html

Policies Measures Online Databases

Renewable Energy

Energy Efficiency

Climate Change

Provides free, up-to-date data on national policy packages and latest policy developments in renewable energy, EE and climate change worldwide.

Advanced user-driven search

Energy Efficiency

- Analytical tables showing key policy trends
- Expanding geographical scope to IEA non-member countries
- In collaboration with Clean Energy Solutions Centre, UNEP Risoe Centre and European Commission