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Switzerland's Perspectives on Energy Storage

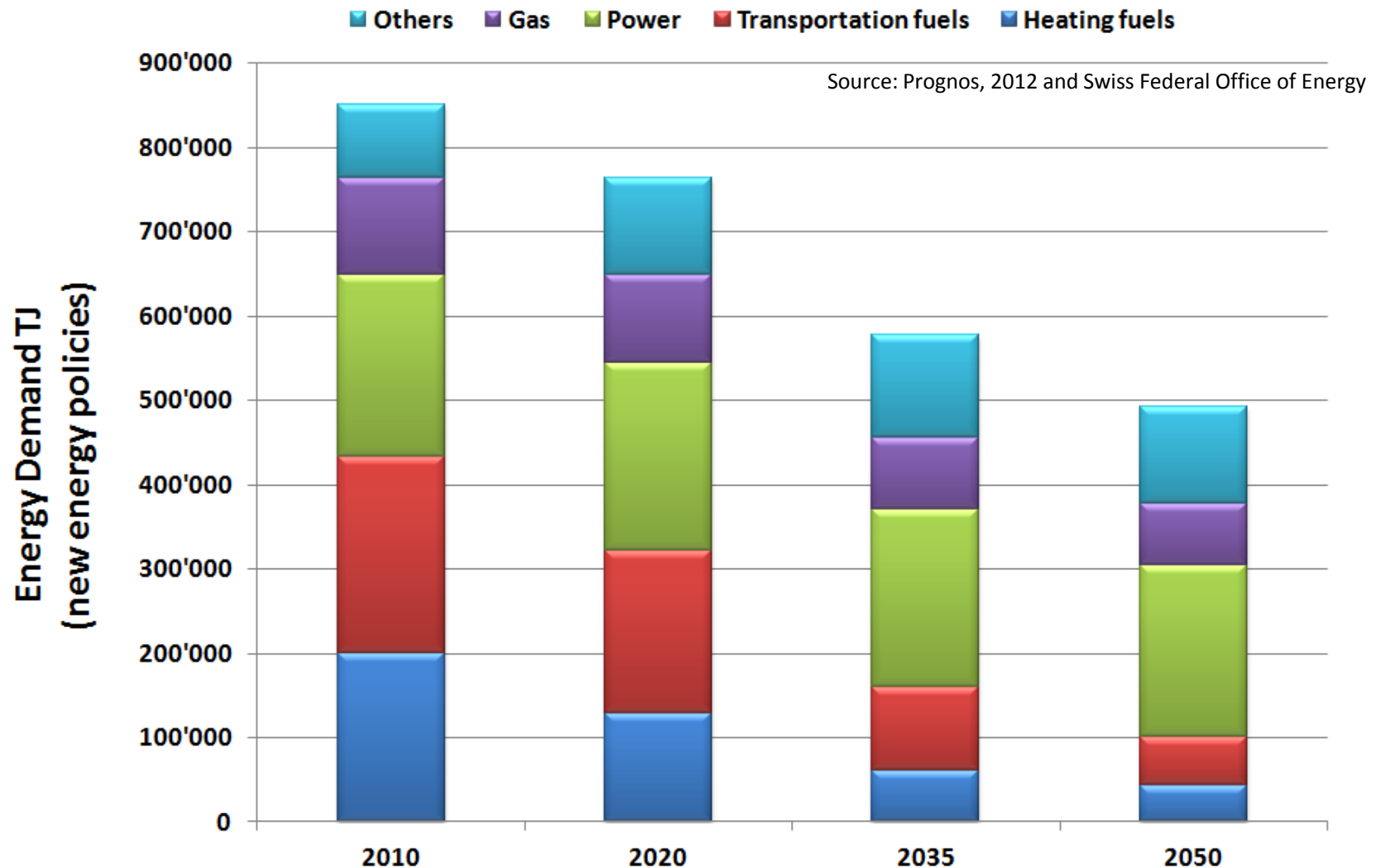


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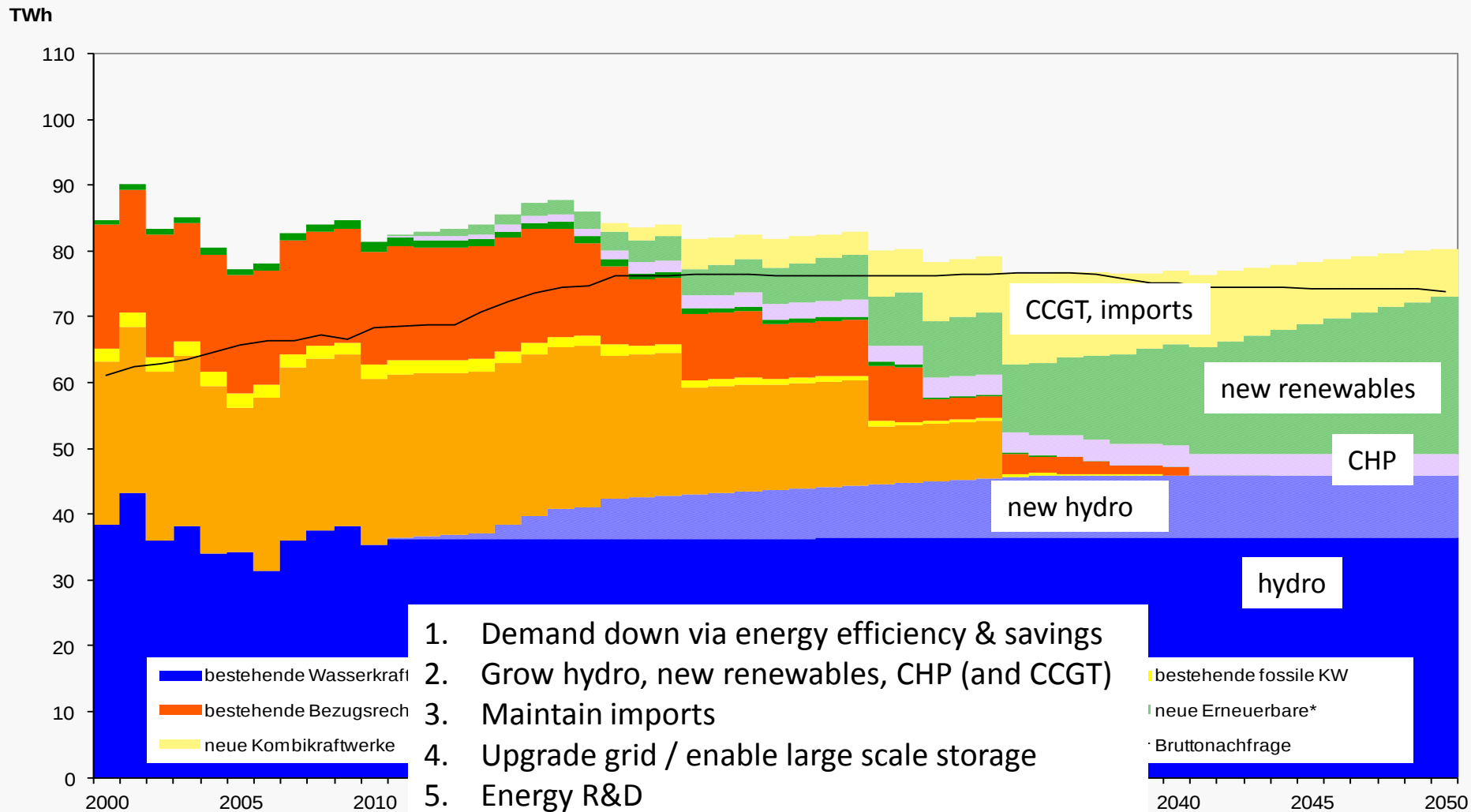
Technology (e.g. renewables, Fukushima) and external factors (e.g. MENA) impact scenarios for future energy demand



Note: kerosene excluded



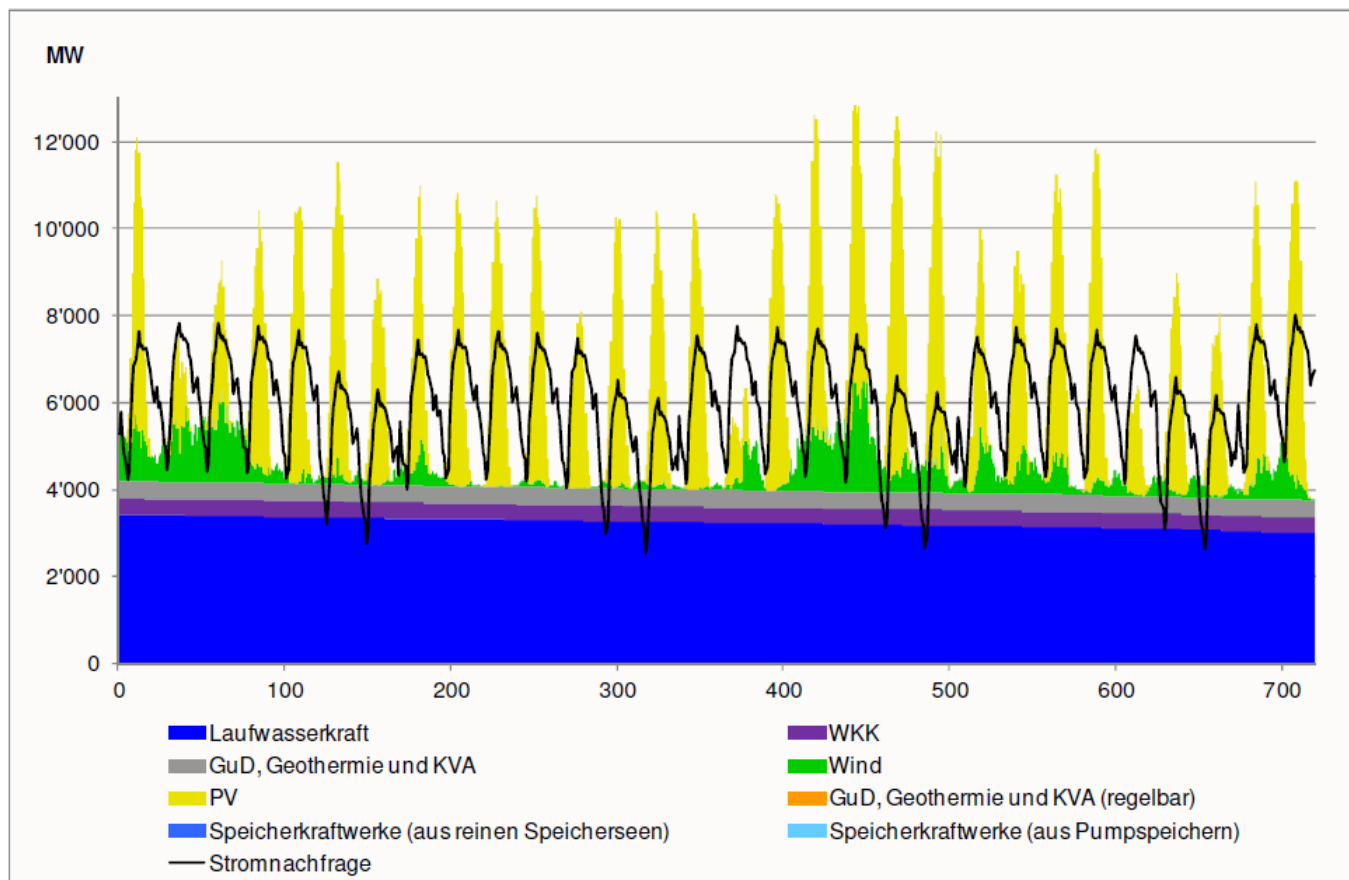
Scenario for future power supply and demand in Switzerland – drive the development of energy policies





Energy Storage (e.g. in the power sector) is key for large scale uptake of new renewables & participation in European markets

Figur II.3-22: Szenario „Neue Energiepolitik“, Variante C&E
Stromerzeugung durch Grundlastkraftwerke und Erneuerbare und
Stromnachfrage im Juni 2050, in MW



Quelle: Prognos 2012



Energy storage in Switzerland – establishing the need, scoping the economics and identifying the appropriate framework

Ongoing framework study (to be finalized by Q4-2013)

- Trends to 2050 in technology and cost
- Analysis of energy storage demand in Switzerland against the backdrop of the scenarios of the energy strategy 2050
- Grids, markets and recommended actions for Switzerland

Assessment of Switzerland's pumped storage hydro power generation

- Role of pumped storage within the framework of Switzerland's energy strategy 2050
- Commercial viability of Swiss pumped storage hydro power generation and the commercial drivers
- Optimal regulatory framework against the backdrop of Switzerland's energy strategy 2050



Framework for Research, Development & Deployment

Studies:

- Technology review
- Need of storage for Switzerland
- Potential of demand-side participation
- Operational concepts / grid integration
- Regulatory framework

Behaviors:

- Incentives for demand-side participation

Technologies / Piloting:

- Batteries (NaNiCl_2)
- NaMCl batteries for grid-use
- Solar-thermal storage
- Electro-thermal energy storage (ETES)
- Adiabatic compressed air energy storage (ACAES)
- Deep-underground thermal storage
- Production and storage of hydrogen
- Pumped storage hydro
- Power-to-gas

Enabling Technologies

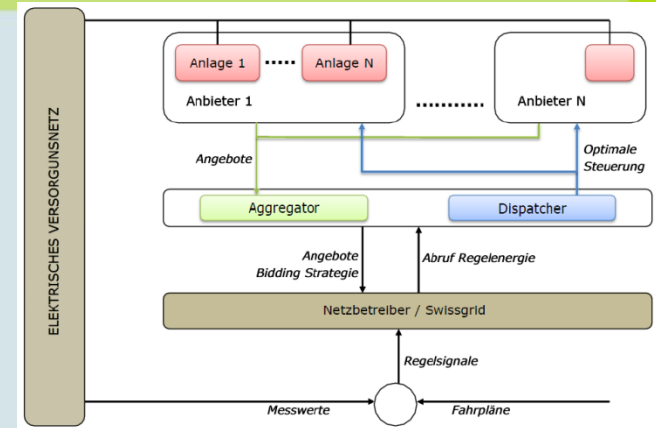
- Power electronics
- Load-management of large infrastructure
- Fuel cells
- Integration of hydrogen in mobility



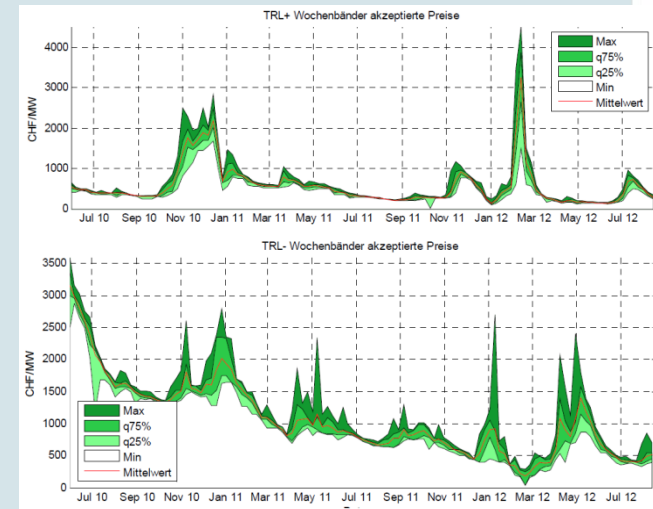
Integration and management of heat/cold storage for grid balancing power

«WARMup» (R&D)

- Goal: Development of a control system that utilizes a pool of thermal storage devices to balance the electrical grid: determination of the storage potential, development of simulation tools, and establishing boundary conditions for the flexible deployment of heat storage pool (load shift, storage and balancing power)
- Project partners: Misurio, Elimes, IBM, ewz, EnAlpin, ETHZ, HES-SO VS, Cimark, BFE
- Period: 2012-2013



Quelle: Misurio/ETHZ

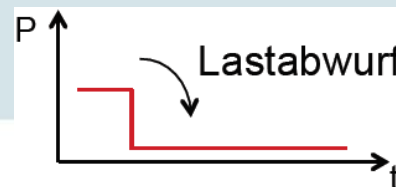
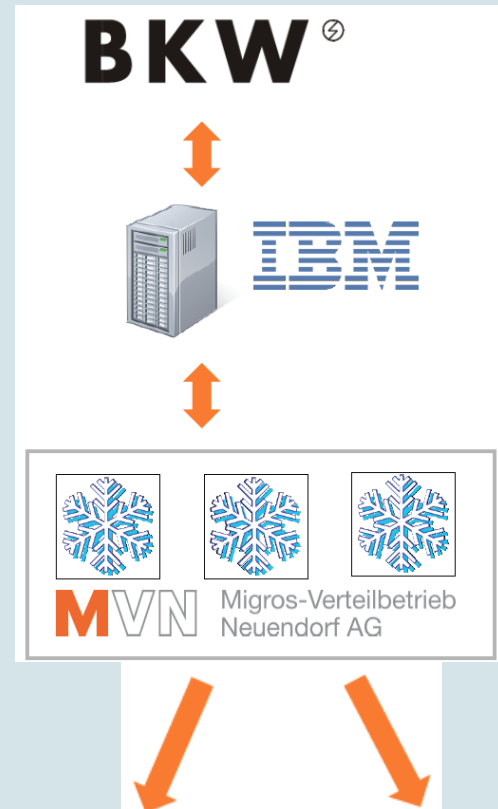




Systems services / Load transfer

«FlexLast» (P&D)

- Goal: Demonstrate supply of balancing power through dynamic load management of large consumers (here: refrigerated warehouses)
- Project partners:
IBM, Migros, BKW, Swissgrid, BFE
- Period:
2012-2013





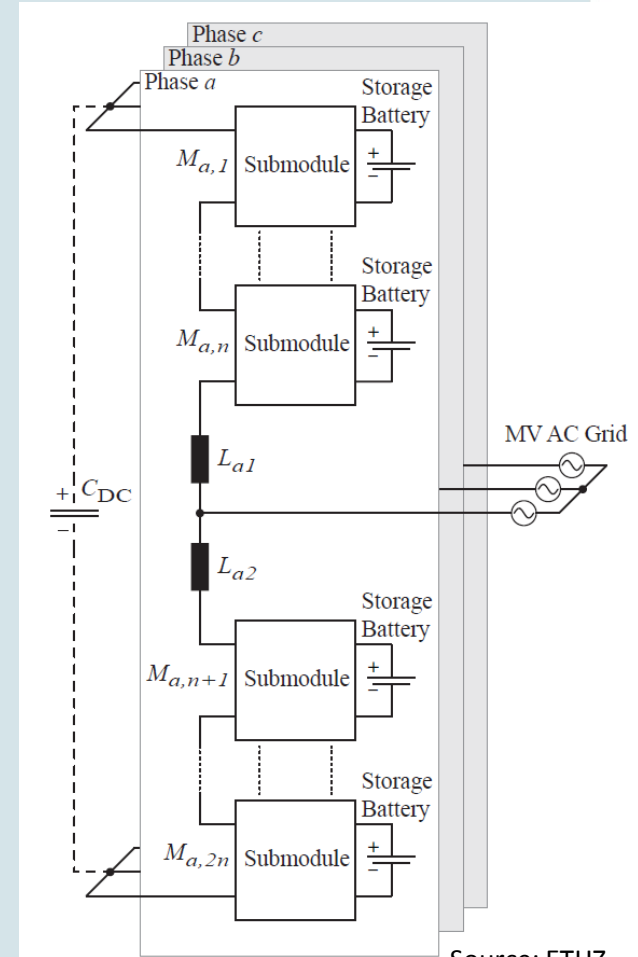
Battery storage

«Power Electronic Converter Systems for Modular Energy Storage based on Split Batteries» (R&D)

- Goal: Development, optimization and verification of new power electronics systems for modular battery storage solutions in a medium voltage grid. Construction of a 3 kV, 100kW, 25 kWh prototype (reduced power level).
- Project partners:
ETH Zürich, ABB, BFE
- Period:
2012-2015



Source: EKZ



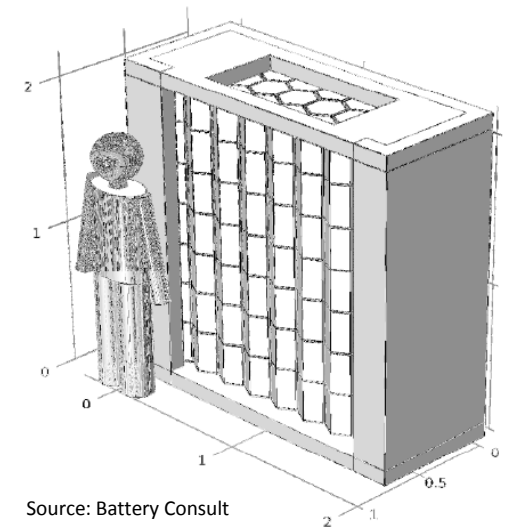
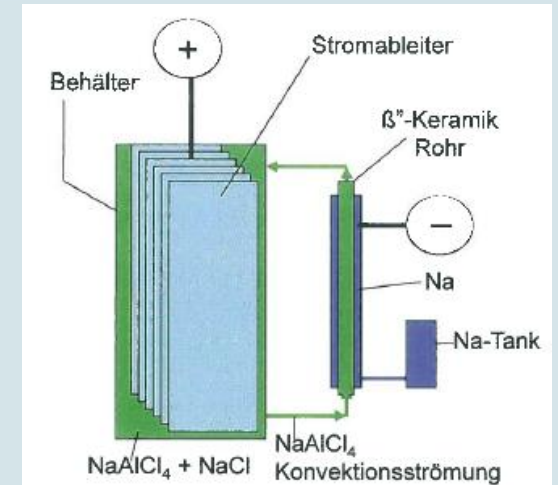
Source: ETHZ



Flow batteries

«Flow battery based on a NaMCl_2 salt» (R&D)

- Goal: Development of a flow battery concept based on Al and NaCl as active components and a β'' -alumina electrode. Optimization for stationary applications. Construction of a 100 kW, 200 kWh prototype.
- Project partners:
Battery Consult, PSI, BFE
- Period:
2012-2015

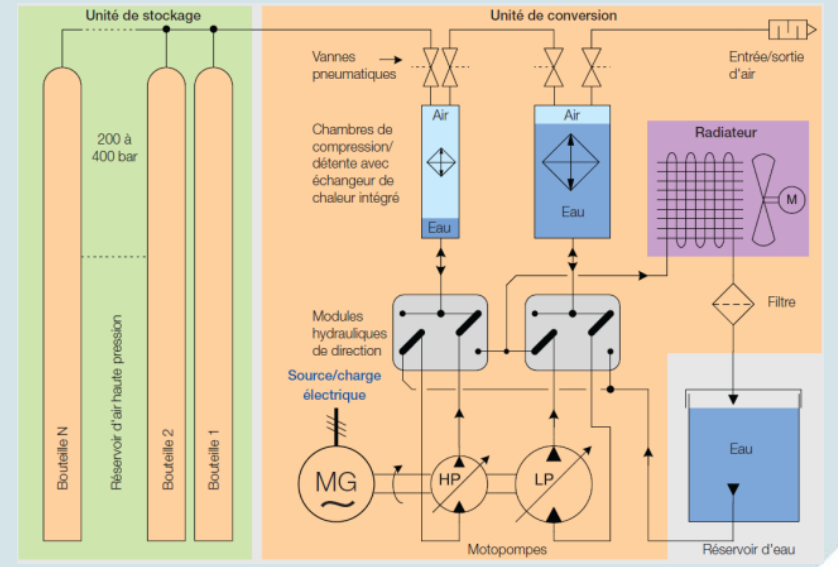
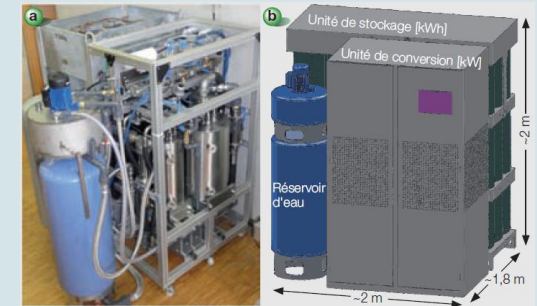




Example of compressed air energy storage

«Réalisation d'un Prototypé de Système de Stockage Hydropneumatique d'Energie» (R&D)

- Goal: Verification of an isothermal compressed air storage concept. Construction and performance monitoring of a 15 kW, 30 kWh prototype
- Project partners: Enairys Powertech, BFE
- Period: 2008-2012



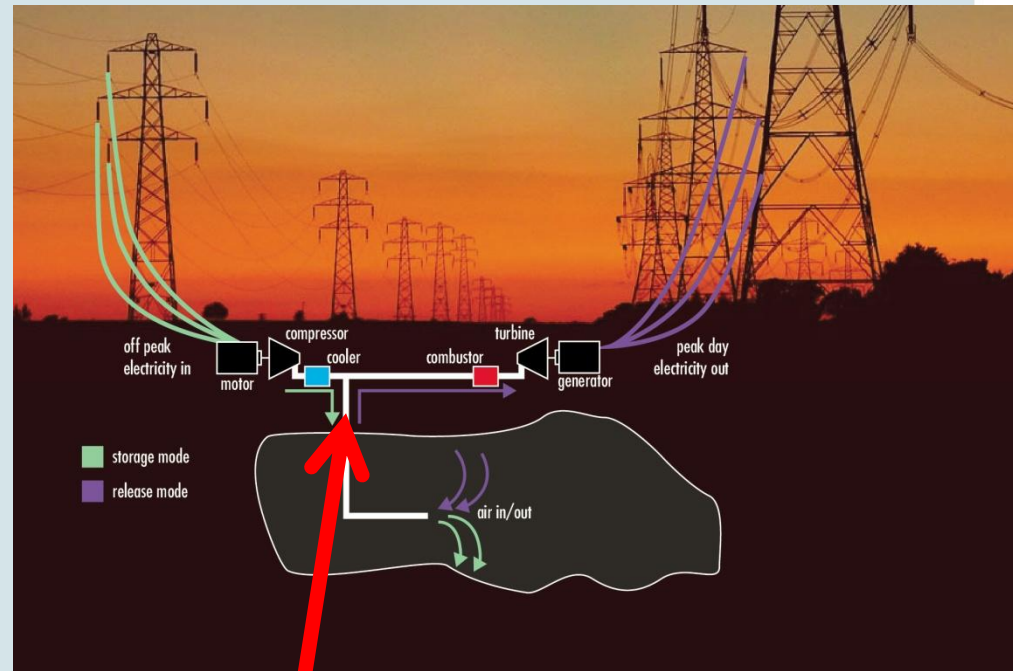
Source: Enairys Powertech



Compressed air energy storage (Outlook – pilot project)

«Advanced Adiabatic Compressed Air Energy Storage» (AA-CAES)

- Goal: Verification of an adiabatic compressed air energy storage concept in combination with heat storage. Construction of a pilot project in tunnel shaft.



Source: Urner Wochenblatt, Airlight Energy

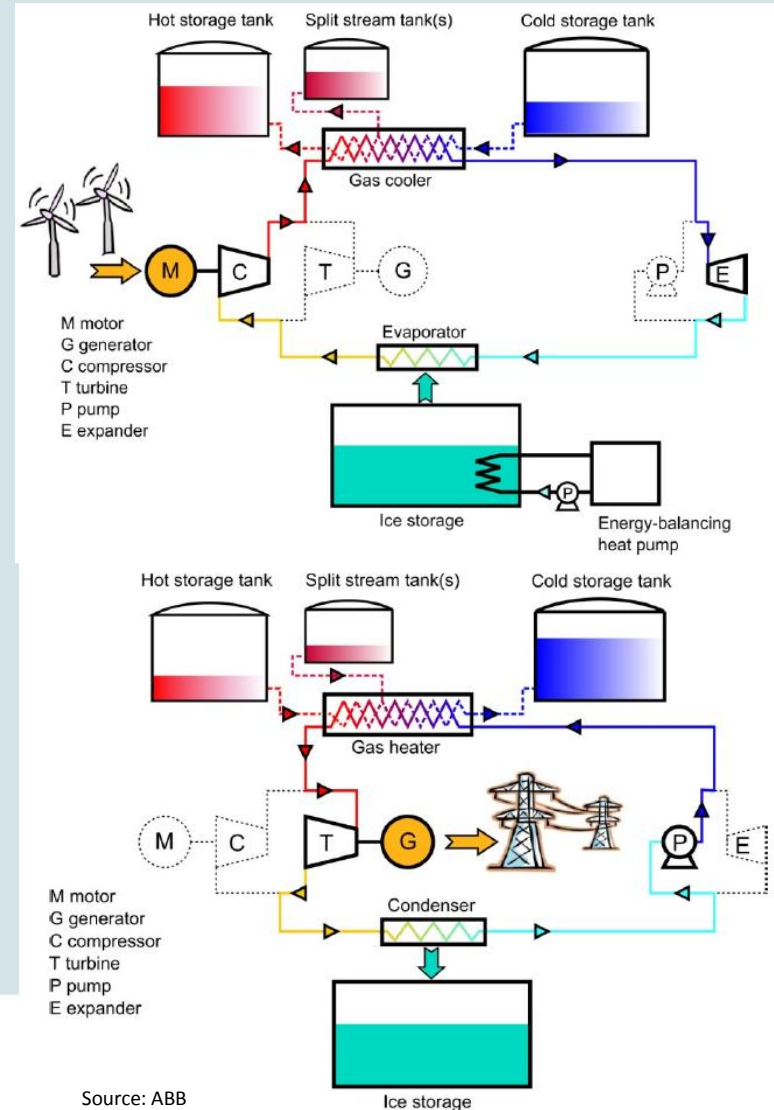
Estimated conversion efficiency:
75-80% !



Electrothermal energy storage (Outlook – pilot project)

«Piloting ETES»

- Goal: Verification of a new concept for electrothermal energy storage concept using (i) reversible heat pumping using vapor compression, (ii) thermal energy storage, and finally (iii) back conversion of thermal energy into electricity via a thermal engine.
- Storage medium: water; working medium: transcritical CO₂.
- Scalable from pilot of 5 MW / 20 MWh
- Compact lay-out covering 2000 m²
- Highly dynamic (minutes) and adequate efficiencies expected (60-70%)



Source: ABB