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Energy Data Centre

From Basic Energy Statistics to Energy Balances

Joint Rosstat – IEA Energy Statistics Workshop Moscow, 14-16 February 2012







Energy balances

				OECD T							
SUPPLY AND	Coal	Crude	OII I	Millon tonne Gas	S of oil equi Nuclear	valent Hydro	Geotherm	Combust	Electricity	Heat	Total
CONSUMPTION	& peat	oll	products			.,,	solar etc.	renew. & waste			
Production	1034.86	896.40		948.59	592.32	112.87	51.75	225.10		0.61	3863.
Imports Proorts	381.29 -270.41	1635.19	533,41	603.36				8.16	34.49	0.00	3195.
Inti. marine bunkers		-	-92.57						-	-0.01	-92.
Intl. aviation bunkers	.17.65	-5.72	-89.13 -2.05	1 14	-		- :	-0.49	- 1	- 1	-89. -24.
Stock changes								4,45			
TPES Transfers	1128.09	2157.22	-121.82 43.05	1270.38	592.32	112.87	51.75	223.46	0.95	0.61	5422.
Statistical differences	-13.12	-22.94	-13.24	3.74			-0.00	0.01	0.03	-0.03	-45.
Electricity plants	-816.21	-6.91	-61.10 -13.50	-320.66 -107.79	-588.78	-112.87	-42.86 -1.06	-38.56 -26.21	829.25	-0.23 58.40	-1158.
CHP plants Heat plants	-83.70 -4.35	- 1	-13.50 -1.05	-107.79 -7.15	-3.54	- 1	-1.06 -0.13	-26.21 -4.18	88.89 -0.33	58.40 13.71	-88. -3.
Blast furnaces	-49.47		-1.19	-0.11	- 1		0.10			-	-50.
Gas works Cokeloat, fuel/BKB plants	-2.41 -8.59		-1.99 -1.16	2.69 -0.04				-0.01			-1. -9.
Oli refinedes	-0.09	-2118.53	2114.75	-0.04					- 1	- 1	-9.
Petrochemical plants	-	24.75	-25.29	-			-		-	-	-0.
Liquefaction plants Other transformation	0.01	0.57	-	-1.71			-	-0.13	-	-0.33	-1. -0
Energy Ind. own use	-14.27	-0.27	-119.50	-98,73	- 1	- :	-0.00	-0.13	-67.12	-8.23	-308.
Losses	-0.90		-0.01	-2.81			-0.14	-0.04	-56.70	-4.84	-65
TFC	135.08	3.70	1797.95	737.38			7.56	160.17	794.97	55.06	3695.
INDUSTRY	109.76	0.76	123.74	253.10 25.35	- :		0.42	70.53	266.51 31.26	24.60	849.
Iron and steel Chemical and petrochem.	11.53	0.76	5.21 27.36	25.35 61.78			0.00	0.19	31.26 49.74	11.33	164.
Non-ferrous metals	2.76	0.10	3.11	11.71			0.00	0.10	28.58	0.43	46.
Non-metallic minerals Transport equipment	21.31	-	21.10	31.03	-	-	0.00	4.04	15.67	0.22	93.
Machinery	0.24	- 1	4.65	19.69			0.00	0.01	30.84	0.79	56
Mining and quarrying	0.80		5.82	9.91				0.00	8.13	0.22	24.
Food and tobacco Paper, pulp and printing	5.79 7.70	- 1	10.31	30.98			0.00	4.98 44.92	20.40	1.70	74.
Wood and wood products	0.15		3.89	2.77				10.15	5.14	0.78	22.
Construction Textile and leather	2.87		10.39	2.23			0.00	0.09	1.74	0.05	17.
Non-specified	13.28	- 1	19.79	19.00			0.00	4.23	25.75	3.27	85.
TRANSPORT	0.11		1128.15	22.29				30.75	9.68		1190
Domestic aviation	-		73.86 1017 18	2 20	-		-	30.75	0.00	-	1050
Rai	0.01	- 1	16.76	2.20				30.75	7.54	- 1	24.
Pipeline transport			0.02	19.95			-	-	0.42	-	20.
Domestic navigation Non-specified	0.10		18.89	0.14			-	-	1.72	-	18.
OTHER	21.95	- :	218.52	431.95	- :		7.14	58.89	518.79	34.46	1291
Residential	15.16	-	99.41	271.00	-		5.62	52.28	247.65	18.37	709
Comm. and public services Agriculture/forestry	4.85		69.50 43.78	148.36 3.74	- 1		1.07 0.15	4.68 1.91	246.56 7.65	11.09	486. 58.
Fishing	-	- 1	4.08	0.00	- 1	- 1	0.03		0.22	0.02	4.2
Non-specified	0.75		1.74	8.85	-	-	0.27	0.01	16.71	4.67	33.
NON-ENERGY USE In Industry/transf./energy	3.27	2.94	327.56	30.05	- 1	- 1	- 1	- 1	-	- 1	363.
of which: feedstocks	1.05	2.94	220.51	28.90	- 2			- 2	- 2	- 4	253.4
In transport In other	0.26		4.47 3.65	-				-	-		4.
ri curei	0.26			ectricity an	. Head Outs	-				_	3.
Flec. generated - TWh	3882.45	35.14	343.02	2354.74	2272.42	1312.44	244.48	220.52		0.85	10676.1
Elect generated - TWh Electricity plants	3557.97	35.14	284.04	1825.57	2259.27	1312.44	242.11	125.08	- 1	0.42	9642.0
CHP plants	324.52	0.00	58.98	539.17	13.15		2.37	95.44		0.43	1034.0
Heat generated - PJ CHP plants	852.07 705.88	0.01	272.83	1382.24	4.82		24.28	462.51 327.59	6.84	39.94	3045.5
Heat plants	145.18	-	26.67	234.37	-	- 1	14.17	134.92	6.65	27.12	589.0

- Why calculate an energy balance?
- Energy balance principles
- IEA energy balance layout
- Balance builder





Why calculate an energy balance?

The energy balance is a way of reporting energy data in a common unit and with products aggregated by category: coal, oil, oil products, gas, biofuels, etc.

Advantages:

- It allows comparison of the shares of each source in the energy supply of a country and in each sector of economic activity
- With an energy balance it is possible to analyse energy efficiency
- A country can determine its dependence on energy imports or exports
- Different countries can be compared when they are calculated with the same methodology
- Good for quality control: can check inputs/outputs in the transformation sector and discrepancies can be queried



IEA energy balance system

5 IEA/Eurostat/UNECE Annual Questionnaires OR

Original Mtoe **National publications, websites** Mt of CO₂ **Units** Coal 2011 2011 Oil **ENERGY BALANCES ENERGY STATISTICS** OF DECD COUNTRIES IEA STATISTICS Gas CO, EMISSIONS FROM FUEL COMBUSTION IEA STATISTICS Renewables 2011 2011 + Waste **ENERGY STATISTICS** ENERGY BALANCES Electricity + Heat

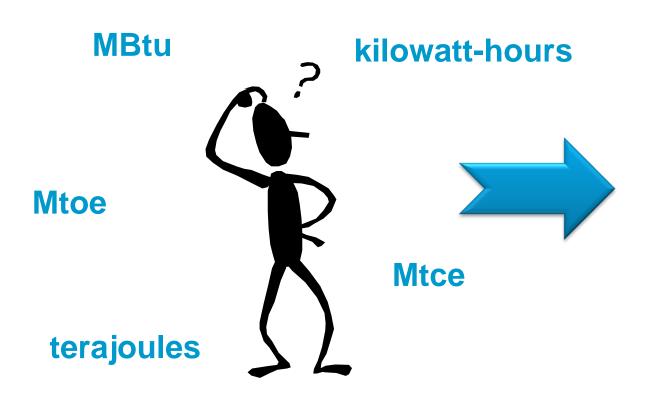


Energy balance principles

- choice of unit
- net vs. gross calorific values
- choice of conversion factors
- choice of primary energy form for energy that is not combusted
- physical energy content vs. substitution method
- temperature adjustments
- fiscal year vs. calendar year



What units?



				OECD T	otal : 2	000					
LIPPLY AND	Coal	Cnide	Oil	Gas	s of oil equi Nuclear	valent Hvdro		One-breat	Electricity	Heat	Total
ONSUMPTION	& peat	oli	products	-	140000	ilyano	solar etc.	renew. & waste	Lauren	T Noon	1000
roduction monts	1034.86	896.40 1635.19	533.41	948.59	592.32	112.87	51.75	226.10	34.49	0.61	3863.51 3195.90
mports exports	-270.41	1635.19 -368.66	-471.48	-282.11	- :	- :	- :	-4.30	-33.53	-0.00	-1430.51
ti, marine bunkers	-		-92.57	-				-		-	-92.57
nti. aviation bunkers Stock changes	-17.65	-5.72	-89.13 -2.05	1.14	- 1	- 1	- 1	-0.49	- 1		-89.13 -24.77
PES	1128.03	2157.22	-121.82	1270.36	532.32	112.67	51.75	222.46	0.35	0.61	5422.43
ransfers		-30.39	43.05	-		-		-	-	-0.03	12.67
tatistical differences technoty plants	-13.12 -515.21	-22.94 -6.91	-13.24 -61.10	3.74	-588.78	-112.87	-0.00 -42.86	0.01	0.03	-0.03 -0.23	-45.56 -1158.93
HP plants	-83.70	0.91	-13.50	-107.79	-3.54	- 12.07	-1.06	-26.21	88.89	58.40	-88.50
leat plants Last furnaces	4.35		-1.06 -1.19	-7.15 -0.11			-0.13	-4.18	-0.33	13.71	-3.49 -50.77
as works	-2.41		-1.99	2.69				-0.01			-1.72
Cokerpat, fuel/BKB plants	-0.59		-1.16	-0.04					-		-9.79
Oli refineries Petrochemical plants		-2118.53 24.75	2114.75	-0.57			- 1	- 1			-4.35 -0.54
Joueraction plants	-	0.57		-1.71				-	-	-	-1.14
Other transformation	0.01	0.19	-119.50	-0.43 -98.73	- 1	- 1	-0.00	-0.13 -0.17	-67.12	-0.33 -5.23	-0.71
thergy Ind. own use .osses	-14.27	-0.27	-0.01	-90.73	- 1	- 1	-0.14	-0.17	-97.12 -96.70	-0.23 -4.84	-500.29 -65.45
FC	135.08	3.70	1797.95	737.38	-		7.56	160.17	794.97	\$9.06	3695.88
IDUSTRY	109.76	0.76	123.74	253.10			0.42	70.53	206.51	24.00	849.41
on and steel Themical and petrochem.	42.39 11.53	0.76	5.21 27.36	25.35 51.78			0.00	0.19	31.26 49.74	0.52	104.91
ion-ferrous metals	2.76	0.10	3.11	11.71	- 1	- 1	0.00	0.10	28.58	0.43	46.70
ion-metattic minerats Transport equipment	21.31		21.10	31.03	-	-	0.00	4.04 0.01	15.67	0.22	93.35 22.38
Jachinery	0.42		4.65	19.59	- :		0.00	0.06	30.84	0.70	56.35
Aining and quarrying	0.80 5.79		5.82	9.91 30.98			0.00	0.00 4.98	8.13	1.70	24.88
ood and tobacco Paper, pulp and printing	7.70	- 1	9.09	23.17	- 1	- 1	0.00	44.92	31.95	3.65	74.16
Vood and wood products	0.15		3.89	2.77			-	10.15	5.14	0.78	22.88
Construction Textile and leather	2.87		10.39	2.23 6.03		-	0.00	0.09	1.74	0.05	17.39 15.95
ion-specified	13.28	- :	19.79	19.00	- 1		0.28	4.23	25.75	3.27	85.60
RANSPORT	0.11		1128.15	22.29				30.75	9.68		1150.57
Comestic aviation Road	- 1	- 1	73.86	2.20	- 1	- 1	- 1	30.76	0.00	- 1	73.86 1060.14
ic)	0.01		16.76		- 1		- 1	-	7.54	- 1	24.31
Ipeline transport	0.10		0.02	19.95	-	-	-	-	0.42	-	20.38 18.99
Comestic navigation (on-specified	0.10	- :	18.89	0.14			- 1	- 1	1.72		3.30
THER	21.95		218.52	431.25			7.14	58.80	518.79	34.46	1291.68
Residential Comm. and public services	15.16		99.41 69.50	271.00 148.36			5.62 1.07	52.28 4.68	247.65 246.56	18.37	709.49 486.12
comm. and public services Agriculture/forestry	1.18	- 1	43.78	3.74	- 1		0.15	1.91	7.65	0.31	58.73
Pishing	0.75		4.08	0.00			0.03	0.01	0.22	0.02	4.35
ion-specified ION-ENERGY USE	0.75	234	1.74	8.85	- 1	- 1	0.27	0.01	16.71	4.67	33.00
n industry/transf.ienergy	3.01	2.94	319.43	30.06							355.43
of which: feedstocks transport	1.05	2.94	220.51	28.90							253.42
rother	0.26	- 1	3.65	- 1	- 1	- 1	- 1	- 1	- 1	- 1	3.91
			- 51	ectricity an	d Heat Out	out					
Sec. generated - TWh	3882.49	35.14	343.02 254.04	2364.74	2272.42	1312.44	244.48	220.52		0.85	10676.11
Electricity plants CHP plants	3557.97	35.14	254.04 58.98	1825.57 539.17	2259.27 13.15	1312.44	242.11	125.05	- 1	0.42	9642.04
	852.07	0.01	272.83	1382.24	4.82		24.28	462.51	6.84	33.54	3045.53
teat generated - PJ CHP plants	706.88	0.01	246.16	1147.87	4.82		10.11	327.59	0.19	12.82	2455,45
Heat plants	145.18		26.67	234.37			14.17	134.92	6.65	27.12	589.08

IEA opted for Mtoe



Net vs. Gross Calorific Values?

Difference between NCV and GCV is the latent heat of vaporisation of the water produced during combustion



5%



5%



IEA uses Net Calorific Values



Conversion to energy units (1)



COAL

Physical units (tonnes) are converted to energy units using NCV [kJ/kg], reported in the questionnaires (varies over time)

Specific NCV for Production, Imports, Exports, Inputs to Power Plants, Coal used in Coke Ovens, Blast Furnaces and Industry

Average NCV for all other flows

CRUDE OIL AND OIL PRODUCTS

Using NCV [kJ/kg]

Primary oil - Specific NCV for Production, Imports and Exports, reported in the questionnaires (varies over time)

Oil products - region specific default values





Conversion to energy units (2)



NATURAL GAS

Figures collected in Mm^3 and gross TJ (energy unit). They are converted to net TJ (0.9·gross TJ) and then to Mtoe (1 PJ = 0.02388 Mtoe)

OTHER GASES

Data collected in gross TJ, then converted to net TJ $(0.9 \cdot \text{gross TJ})$ and then to Mtoe (1 PJ = 0.02388 Mtoe)

ELECTRICITY

Figures collected in TWh, then electricity production is converted to Mtoe (1 TWh = 0.086 Mtoe)

Gross electricity production is shown and the own use and losses are shown separately





Choice of primary energy form

First energy form downstream for which multiple energy uses are practical

Heat



- nuclear heat and electricity production
- geothermal heat and electricity production
- solar heat production

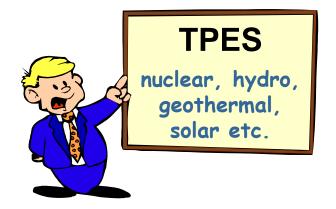
Electricity



- hydro
- wind
- wave/ocean
- photovoltaic solar electricity production



Choice of method for calculating primary energy equivalent



Partial substitution method

- represents the amount of energy necessary in conventional thermal plants
- difficult to choose efficiency
- not relevant for countries with a high share of hydro

IEA opted for



Physical energy content method

- uses physical energy content of the primary energy source
- nuclear 33%
- geothermal 10%
- solar, wind, etc. 100%



Physical energy content vs. partial substitution

Energy Balance of Statisland

Using physical energy content method

Renewables = 35.2%

				M illion tor	nes of oil e	quivalent					
SUPPLY	Coal & peat	Crude oil	Oil products	Gas	Nuclear	Hydro	Geotherm. (solar etc.	renew. & waste	Electricity	Heat	Total
Production	0.19	-	-	-	13.04	5.60	0.22	9.50	-	0.27	28.82
Imports	1.54	19.55	7.37	1.11	-	-	-	-	1.18	-	30.75
Exports	-0.19	-0.38	-11.70	- 1	luclear	Hvdro	Wind	Solar	-0.78	-	-13.05
Intl. marine bunkers	-	-	-2.09	-	l -	liyuro	/ // IIIu	Sulai	-	-	-2.09
Intl. aviation bunkers	-	-	-0.73	-	-	- 🗼 -	.	ŀ	-	-	-0.73
Chahanges	-0.03	0.32	-0.51	-	12.04				-	-	-0.21
TPES	1.51	19.49	-7.66	1.11	13.04	5.60	0.21	0.01	0.40	0.27	43.49
			E	lectricit	y and Hea	t Output					
Elec. generated - TWh	1.63	-	1.07	1.29	50.02	65.12	2.49	11.92	-	-	133.54
Heat generated - PJ	15.14	-	8.01	11.34	-	-	-	127.21	0.64	19.73	182.06

Using partial substitution method

Renewables = 48.3%

				Millionto	nnes of oil eq	uivalent					
SUPPLY	Coal	Crude	Oil	Gas	Nuclear	Hydro	Geotherm.	Combust. E	lectricity	Heat	Total
	& peat	oil	products				solar	renew.			
							etc.	& waste			
Production	0.19	-	-	-	11.17	14.55	0.57	9.50	-	0.27	36.2
Imports	1.54	19.55	7.37	1.11	-	-	-	-	1.18	-	30.7
Exports	-0.19	-0.38	-11.70	-	Nuclean	TT 1	****	-	-0.78	-	-13.0
Intl. marine bunkers	-	-	-2.09	-	Nuclear	Hydro	Wind	Sola	r -	-	-2.0
Intl. aviation bunkers	-	-	-0.73	-	-	-	-	-	-	-	-0.7
banges	-0.03	0.32	-0.51	-			+ -	<u>+</u>	-	-	-0.2
TPER	1.51	19.49	-7.66	1.11	11.17	14.55	0.56	0.01	0.40	0.27	50.92
			ı	Electrici	ty and reat	Cusput					
Elec. generated - TWh	1.63	-	1.07	1.29	50.02	65.12	2.49	11.92	-	-	133.5
Heat generated - PJ	15.14	_	8.01	11.34	-	_	_	127.21	0.64	19.73	182.0



Physical energy content vs. partial substitution

Energy Balance of Russia: 2009

Using physical energy content method

Renewables = 3.4%

			Т	housand ton	nes of oil equi	valent					
SUPPLY AND CONSUMPTION	Coal & peat	Crude oil*	Oil products	Natural gas	Nuclear	Hydro	Geotherm. solar etc.	Biofuels & waste	Electricity	Heat	Total
Production Imports	153640 14530	493641 1793	- 808	469561 6675	42959	14980	Geo-	6410	- 264	-	1181589 24071
Exports	-68671	-250141	-101135		Nuclear	Hydro	thermal	Solar	-1541	-	-552699
Intl. marine bunkers Intl. aviation bunkers	-	-	- -5858	-	1	1 1	1 :	1 :	-	-	- -5858
Stockob	-4228	-1635	451	5268	12050	1 4000		-43	-	-	-187
TPES	95271	243658	-105734	350295	(42959)	(14980)	399	0.34	-1278	-	646915
			EI	ectricity an	d Heat Out	put					
Elec. generated - GWh	16 4 112	17	16004	469034	163584	174183	468	2643	-	-	990045
Heat generated - TJ	1086565	27296	302519	3805801	13730	-	299725	118008	-	-	5653644

Using partial substitution method

Renewables = 6.8%

			7	Thousand ton	nes of oil equi	valent					
SUPPLY AND CONSUMPTION	Coal & peat	Crude oil*	Oil products	Natural gas	Nuclear	Hydro	Geotherm. solar etc.	Biofuels & waste	Electricity	Heat	Total
Production	153640	493641	-	469561	36869	38908	105	6410	-	-	1199134
Imports	14530	1793	808	6675	-	-	-	-	264	-	24071
Exports	-68671	-250141	-101135	-131210	-	-	Geo-	-	-1541	-	-552699
Intl. marine bunkers Intl. aviation bunkers	-	-	- -5858	-	Nuclear	Hydro	thermal	Solar	-	-	- -5858
Stock changes	-4228	-1635	451	5268	-	- T	- 1 -	-43	-	-	-187
TPES	95271	243658	-105734	350295	36869	38908	105	6367	-1278	-	664461
TPER			EI	ectricity an	36869 t	38908	104	0.89			
Elec. GWh	164112	17	16004	469034	4	30700	104	0.03	-	-	990045
Heat generated - TJ	1086565	27296	302519	3805801	13730	-	299725	118008	-	-	5653644



Supply

use

Industry

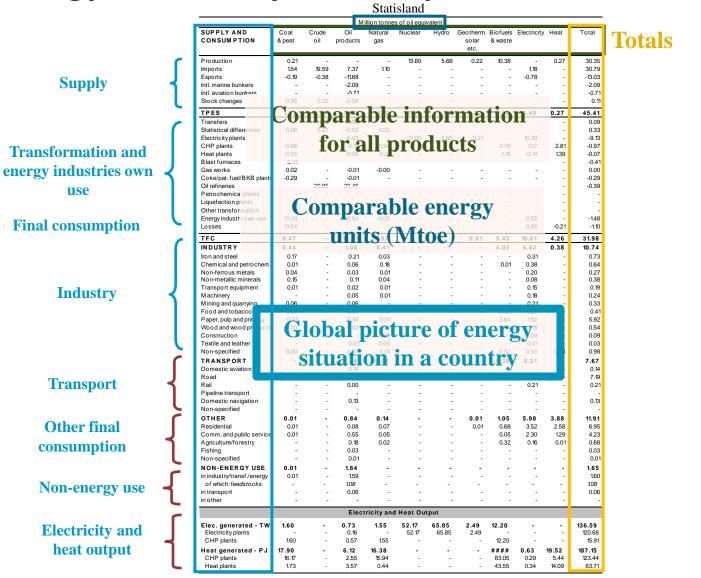
Transport

Other final

consumption

heat output

IEA energy balance layout: compact source of information





IEA balance builder

Available at

http://www.iea.org/stats/questionnaire/index.asp

Two options:

- 1) Shows links from basic energy statistics ("commodity balances") to the energy balance
- 2) shows links from the five annual questionnaires to the energy balance (via the basic energy statistics)



IEA balance builder: what is it for?

- Shows a country what their data will look like in the IEA format (so how did you go from our questionnaires to your publication???)
- Assists in the construction of an energy balance (shows what data are needed and where they should be reported)
- Highlights the importance of various elements (e.g. the NCVs)





IEA Balance Builder 2011, Version 1.02

The main purpose of this tool is to build a country energy balance following the IEA methology.

This can be done by having the IEA load data from the current databases, by automatically loading data from the IEA data questionnnaires (2010 data requested in July 2011) or by filling by hand the "Data in physical units" and "Conversion factors" worksheets.

1. Select your country name from the drop down list or type it in manually

Country:

2. Select the year for which the balance should be built

Year:

- 3. Follow the instructions for A. automatic upload or B. manual data input
- 4. Check the "Data in physical units" worksheet and in "Conversion factors" worksheet to see if any problems are highlighted in yellow.

Certain cells must always be negative (i.e. exports and bunkers).

Certain cells must always be positive (i.e. production, other sources, imports and a

Certain cells must always be positive (i.e. production, other sources, imports and all the sub-elements for transformation processes, energy industry own use, losses, industry, transport, other and non-energy use)

Sub-totals will be highlighted if they are not equal to the sum of the sub-elements.

Final consumption will check to see that sums are correct both from the top-down and the bottom-up.

FC = Dom. supply - Transformation processes - Energy industry own use - Losses + Transfers + Stat. Diff.

FC = Industry + Transport + Other + Non-energy use

For the conversion factors, make sure that there are no zeroes in the table to ensure that all flows are converted to energy units.



A. Automatic upload

Use the buttons below to load the IEA data questionnaires into the balance builder worksheets "Data in physical units" and "Conversion factors".

load coal	coal questionnaire file path
load oil	oil questionnaire file path
load gas	gas questionnaire file path
load ren	renewables questionnaire file path
load ele	electricity and heat questionnaire file path

The aggregated and disaggregated balance worksheets are automatically calculated.

Notes:

Due to the current questionnaire format non-energy use is double-counted for oil and oil products. To avoid this issue it is necessary to adjust the transformation, energy sector own use and detailed final consumption sectors in the "Data in physical units" worksheet. Checks on row 108 of the worksheet will highlight the products that need to be adjusted.

The IEA uses a model to allocate part of the blast furnaces fuel inputs to transformation processes and part to iron and steel consumption. This model is not implemented in the balance builder, for this reason the blast furnaces transformation row and iron and steel row might differ from our published data.

B. Manual data input

Insert data in the "Data in physical units" worksheet for individual products (e.g. natural gas, crude oil, hydro) and by flow (e.g. indigenous production, imports, electricity generation)

Update the conversion factors on the "Conversion Factors" worksheet as appropriate (colored cells should be filled in)

The aggregated and disaggregated balance worksheets are automatically calculated.



Worksheets index

The following links can be used to reach the different sheets

<u>Definitions</u>
IEA product and flow definitions

Conversion Factors conversion factors used to convert data from physical to energy units

Exceptions country specific formulas (for information only)

<u>Data in physilcal units</u> filled by hand or automatically loaded data from the IEA questionnnaires

Disaggregated balance all fuels converted to a common energy unit from the data in physical units

<u>Aggregated balance</u> energy balance grouped by main fuel source

Help / Further Information

- Consult the IEA definitions worksheet to understand what is covered by individual products or flows. Where applicable, row or column headings of the "data in physical units" and balances worksheets are linked directly to the appropriate definition.
- Please ensure macros are enabled.
- The country-specific exceptions listed in the "Exceptions" worksheet are automatically copied to the disaggregated balance when necessary. This worksheet should not be modified, it is made available for information. When "Disaggregated Balance" cells are modified their font color is changed to red.
- The disaggregated and aggregated balance worksheets are protected to prevent involuntary changes. To unprotect them select the desired worksheet and do the following

Excel 2003 - Tools -> Protection -> Unprotect Sheet

Excel 2007 - Review -> Unprotect Sheet



In conclusion, good (hopefully harmonized) energy balances:

- Are a compact source of energy information (convenient!)
- Require good quality statistics (data, calorific values)
- Enable accurate checks of energy statistics (efficiencies...)
- Are the foundation for basic energy indicators, energy accounts and for CO₂ emissions estimates
- ...Are not necessary, but highly recommended!

Thank you