12-13 October 2017, Technical University of Denmark (DTU)

# Residential Behavior-based Energy Efficiency Programmes and Activities in Japan

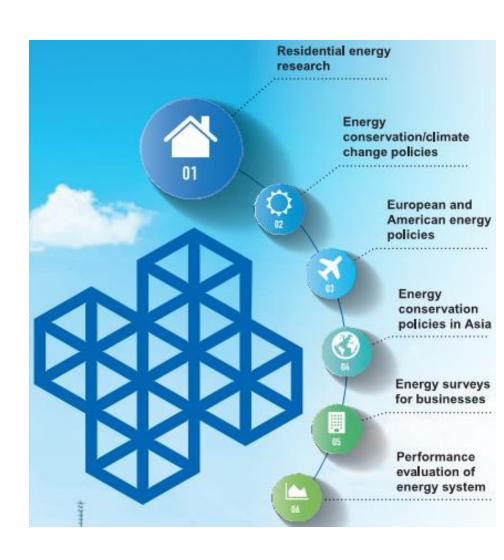
Dr. Ji XUAN

Jyukankyo Research Institute Inc.

#### **About JYURI**



- Jyukankyo Research Institute Inc. (JYURI)
- Since 1973
- CEO & Founder: Hidetoshi NAKAGAMI
- Chairman of Energy Efficiency and Conservation Committee & Advisory Committee for Natural Resources and Energy Ministry of Economy, Trade and Industry (METI)
- Member of Central Environment Council, Ministry of Environment (MOE)
- Member of Council for Social Infrastructure, Ministry of Land,
   Infrastructure and Transport (MLIT)
- Main Research Areas: 6 areas
- Main Clients
- National Governments
- Municipalities
- Energy Companies
- Public Interest & General Incorporated Foundations
- Private Enterprises, Manufactures, etc.



## Today's Agenda



**01** Energy Use in Residential Sector

**02** Behavioral Efficiency Programs

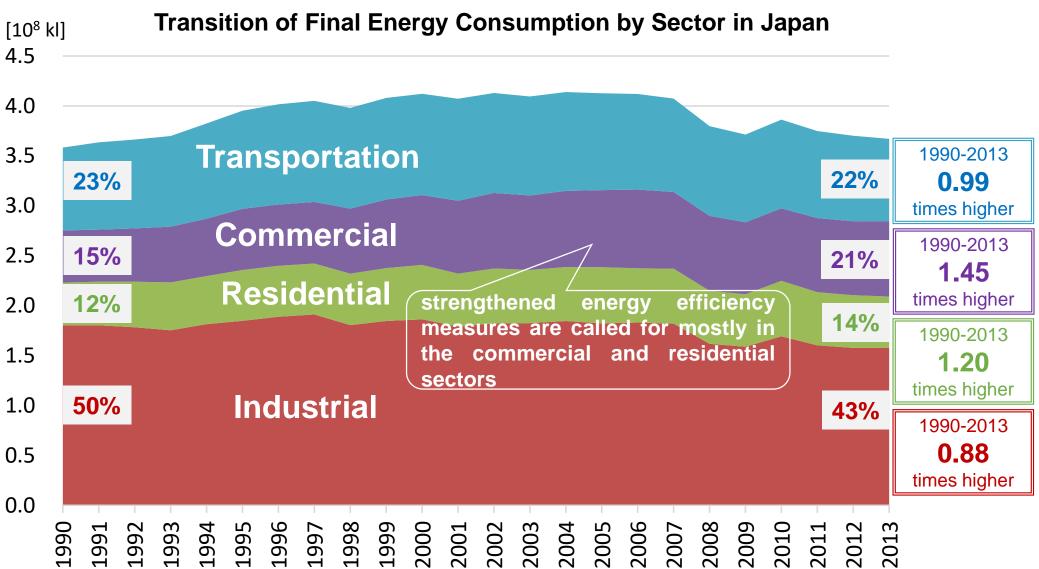
**03** Behavioral Efficiency Activities



# Trend in Energy Use by Sector

# Final Energy Consumption by Sector





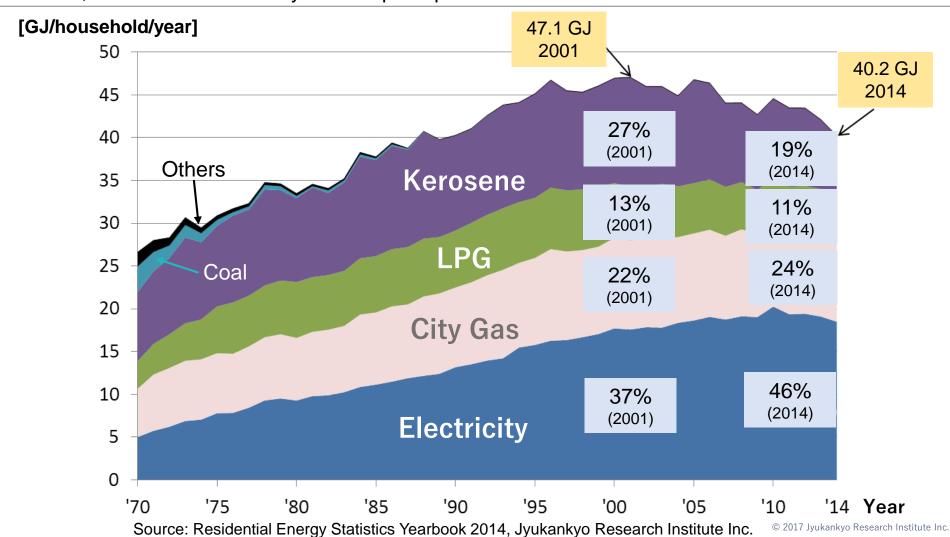
Note: Prepared by Jyukankyo Research Institute Inc. sourced from Statistics Bureau, Ministry of Internal Affairs and Communications & Agency for Natural Resources and Energy (ANRE), Ministry of Economy, Trade and Industry (METI)



# Trend in Energy Use in Residential Sector

#### Household Energy Consumption by Fuel Type (for households with two people or more)

- Energy consumption per household had saturation during 1995 to 2005, and it shows a downward trend in recent years. Compare to the peak in 2001, it decreased by 15% in 2014.
- However, the share of electricity consumption per household increased to 46% of total.



## Comprehensive & Integrated Database



 Based on some related statistics surveys and many "ad hoc" (one-off) surveys, we can roughly grasp household energy use.

e.g. METI's surveys (METI: Ministry of Economy, Trade and Industry)

AlJ's surveys (AlJ: Architectural Institute of Japan)

Family Income and Expenditure Survey, Report of the Current Survey of Energy Consumption,

National census, Population census, Housing and land survey, Product-shipment data, NHK's Lifetime Survey, etc.

BUT, we don't know what kind of families use how much energy. We need basic information like these to discuss where the potential for energy/CO2 reduction lies.

- What are their family compositions?
- How do they use household appliances?
- What kind of lifestyle do they lead?
- Which area do they live in?
- What are the housing types?
- Are they aware of energy conservation?



An official statistics on residential energy consumption was finally realized in Japan!





# Official Statistics Survey on the Actual Conditions of Carbon Dioxide Emissions from Residential Sector

### Our progress so far



• JYURI conducted pilot surveys until 2015, and from 2017 we are conducting full-scale "Survey on the Actual conditions of Carbon Dioxide Emissions from Residential Sector (official name)" as an official

Fiscal Year	Contents			
2010~2011	<ul> <li>Implementation of basic surveys (questionnaire survey and measurement)</li> <li>Review of statistics related literature</li> <li>Examination of the possibility of utilizing existing statistics</li> </ul>			
2012~2013	<ul> <li>Implementation a Pilot Survey (2,200 households in Hokkaido, 3,200 households in Kanto-Koshin region)</li> </ul>			
2014~2015	● Implementation a Nationwide Survey (10 regions, 16,402 households)			
2016	<ul><li>Analysis &amp; summarize previous survey results</li><li>Advance preparation for full-scale survey</li></ul>			
2017~	<ul> <li>Implementation of full-scale "Survey on the Actual Conditions of Household Carbon Dioxide Emissions" (annually from 2017)</li> <li>Implementation of surveys relevant to the statistical surveys</li> </ul>			

# Publication of Nationwide Pilot Survey





Database is available for search from the search toolbar of e-Stat and available for direct download in excel format. (only available in Japanese)



Source: http://www.e-stat.go.jp/

基本項目(世帯・住宅)別-照明使用状況

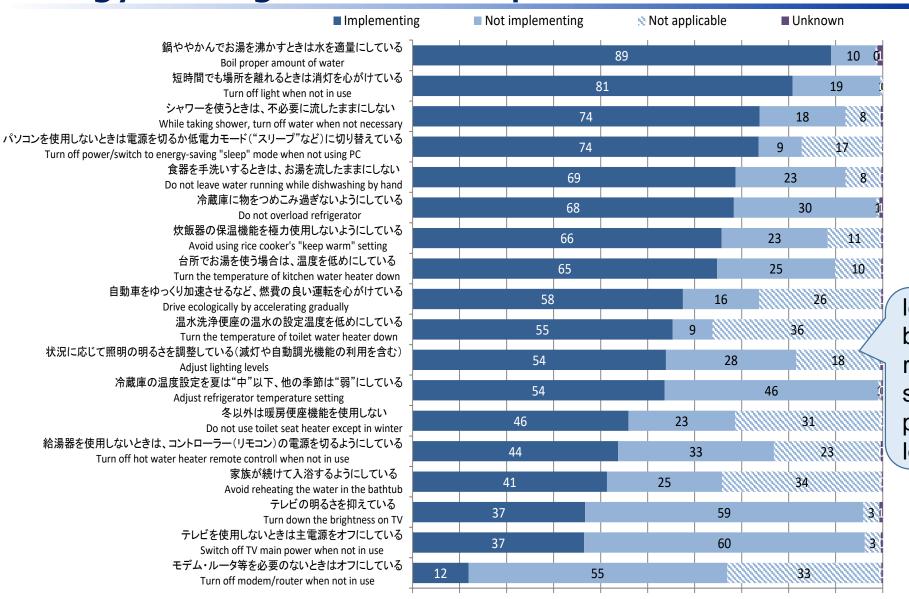
2-7

Excel

#### Highlights: example

#### Energy-saving behavior implementation level





20%

10%

30%

40%

60%

50%

70%

80%

90%

level of behavior relating standby is power low.

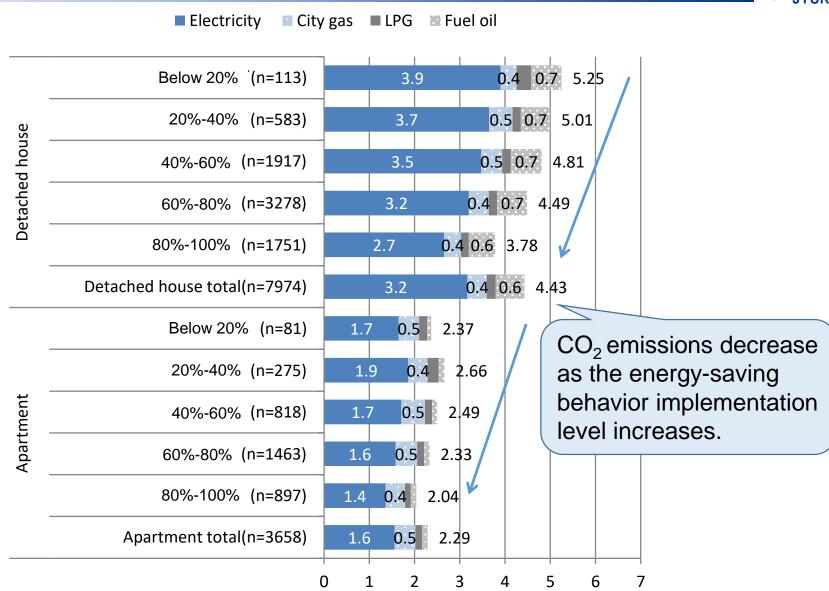
Source: Ministry of the Environment

"Survey on the Actual Conditions of Households for the Estimation of Carbon Dioxide Emissions", 2016

#### Highlights: example

#### CO<sub>2</sub> emissions by energy-saving behavior implementation level







# Movement of Behavior-based **Energy Efficiency Programs**

#### The Establishment of the Nudge Unit of Japan





#### **Ministry of the Environment**

Government of Japan

News Headline, April 14, 2017

- In order to disseminate the nudge approach to behavioral change in both private and public sectors, the Ministry of the Environment launched the Nudge Unit of Japan on April 14, 2017 as a project team consisting of industry, academia, and local and central governments that are ambitious to make the world a better place.
- The Nudge Unit of Japan will deal with not only the field of environment and energy but many other fields including health and education. It will also collaborate and share information with overseas governments, businesses, and experts.

Source: http://www.env.go.jp/en/headline/2314.html

#### Behavior-based Energy Efficiency Programs



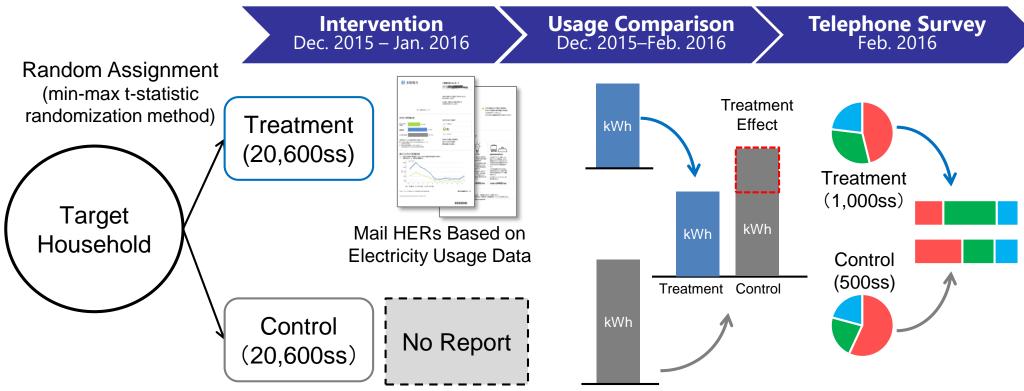


- Japan's Ministry of Economy, Trade & Industry (METI) commissioned Japan's first large-scale HERs pilot study across Hokuriku Electric Power Company's service territory.
- To examine the impact of HERs on :
  - > Japanese consumers' electricity usage.
  - > Japanese consumers' EE awareness, motivations, behaviors.

Source: Sho Hirayama, Hidetoshi Nakagami, Takahiro Tsurusaki, Ken Haig, Japan's First Large-Scale Home Energy Report Pilot Study: Impact on Japanese Consumers' Awareness, Motivations, and Electricity Consumption, BEHAVE 2016, 4th European Conference on Behaviour and Energy Efficiency, Coimbra, 8-9 September 2016

#### **Outline of the Study**



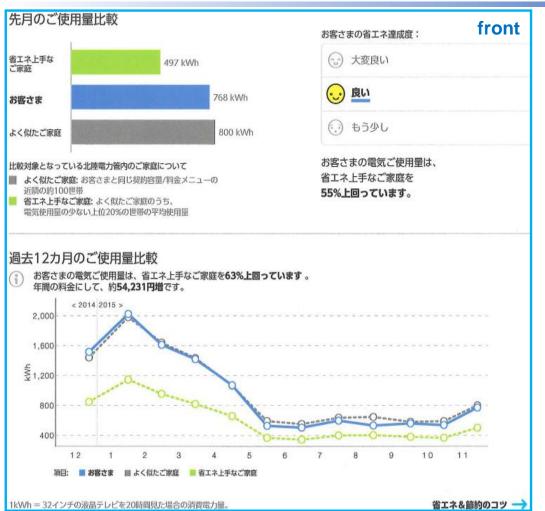


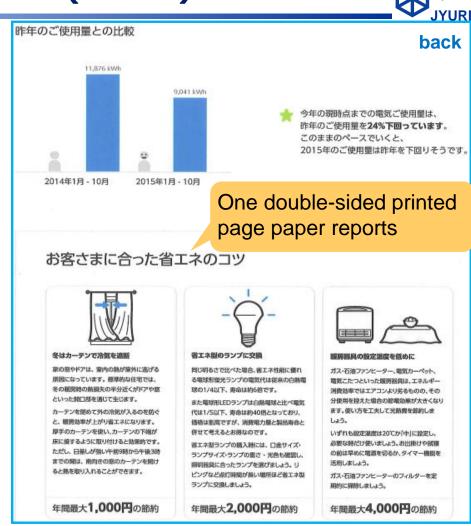
Impact Evaluation via Randomized Control Trial (RCT)

- 41,200 households were randomly assigned to treatment & control groups.
- HERs were mailed twice to the treatment group during winter.
- Saving impact was analyzed by comparing electricity usage across both groups.
- EE awareness and behaviors were measured via a phone survey.

Source: Sho Hirayama, Hidetoshi Nakagami, Takahiro Tsurusaki, Ken Haig, Japan's First Large-Scale Home Energy Report Pilot Study: Impact on Japanese Consumers' Awareness, Motivations, and Electricity Consumption, BEHAVE 2016, 4th European Conference on Behaviour and Energy Efficiency, Coimbra, 8-9 September 2016

#### Opower's Home Energy Reports (HERs)



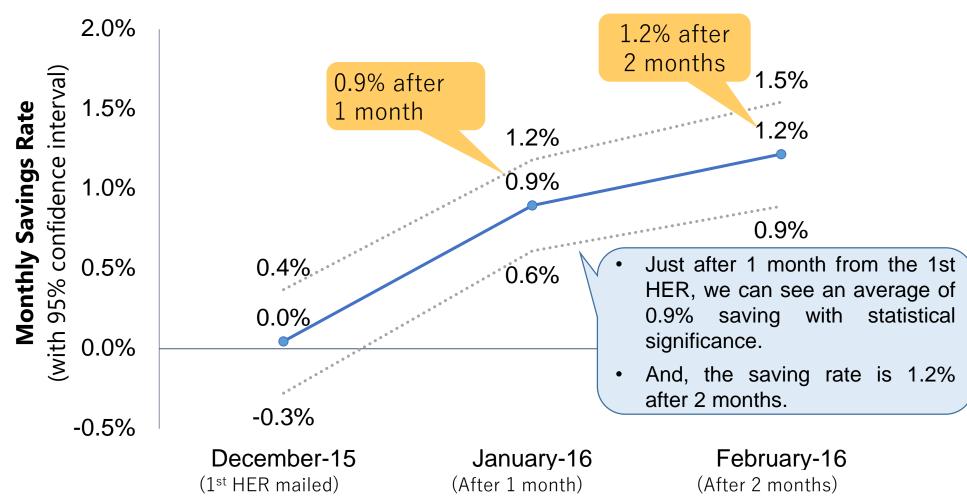


 HERs provide personalized energy feedback using behavioral science insights in their contents and design. Contents and design are adjusted for Japanese consumers based on Opower's original HERs design in the U.S.

Source: Sho Hirayama, Hidetoshi Nakagami, Takahiro Tsurusaki, Ken Haig, Japan's First Large-Scale Home Energy Report Pilot Study: Impact on Japanese Consumers' Awareness, Motivations, and Electricity Consumption, BEHAVE 2016, 4th European Conference on Behaviour and Energy Efficiency, Coimbra, 8-9 September 2016

#### **Estimated Program Savings Impact**

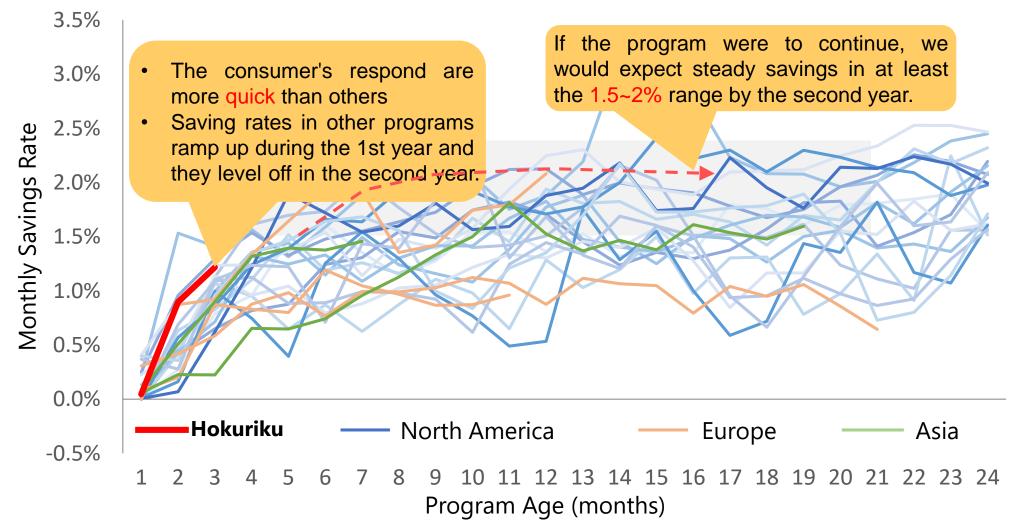




Note: Monthly Savings Rate (%) = Decrease rate of Treatment group's electricity usage compare to control group calculated via Panel Data Regression Analysis.

# Comparison of EE impact in Hokuriku with Other Opower's Programs





Hokuriku consumers respond more quickly than other programs. If the program were to continue, we would expect steady savings in at least the 1.5~2% range by the second year.



# Movement of Behavior-based **Energy Efficiency Activities**

#### Behavior-based Energy Efficiency Activities



#### BECC JAPAN (Behavior, Energy & Climate Change Conference)

- JYURI is as the secretariat of the conference to host BECC JAPAN in September since 2014, and we are sharing the latest trend of BECC JAPAN with BECC conference in the United States (BECC US) once a year, aiming for a further success.
- Topics & Sessions
- ✓ Energy Behaviors & Decision Making
- ✓ Behavioral Change Programs at Home
- ✓ Behavioral Change Programs in Workplace
- ✓ Policy, Consumer Awareness, Education
- ✓ HEMS, Demand Response, ICT

- ✓ Purchasing Behavior of Energy Efficient Equipment
- ✓ Energy Behavior Change in Europe & USA
- Measurement and Verification (M&V)
- ✓ Social Psychological Approach











#### Overview of BECC JAPAN



#### **Number of Participants**

invited 138 general 106

BECC JAPAN 2014 (244 PEOPLE)



general 138 BECC JAPAN 2016 (232 PEOPLE)



BECC JAPAN 2017 (218 PEOPLE)

#### **Support & Sponsors**

Support (2017)

- Ministry of Economy, Trade and Industry
- Ministry of Environment
- Japan Institute of Energy
- Japan Society of Energy and Resources

Sponsors (2017)



#### **Site Visit**



#### Behavior-based Energy Efficiency Programs





低炭素型の行動変容を促す情報発信(ナッジ)による家庭等の自発的対策推進事業

平成29年度要求額 2,000百万円(新規)

#### 背景・目的

- 効率の改善や革新技術の開発等の技術イノベーションを通じて、環境性能の高い技術や機器が社会に普及し、実装されつつあるが、技術や機器の利用方法は個々の利用者の行動様式によって大きく異なるものであり、非効率的に使われる場合等、高い環境性能が最大限に発揮されているとは必ずしも言えない状況にある。
- 技術や機器の利用の段階での低炭素化のため、行動様式を低炭素型へと抜本的に変化させるにはイノベーションの創出が不可欠。
- 近年欧米では行動科学等の理論に基づくアプローチ(nudge 等)により国民一人ひとりの行動変容を直接促し、ライフス タイルの変革を創出する取組が政府主導により政策的に行わ

#### 事業概要

事業目的・概要等

18 million USDs per year

米国エネルギー省、ハーバード大学等との連携の下、以下の先進モデルの確立により year 環境価値の実装された低炭素社会へのパラダイムシフトの実現を目指す。

● 家庭・業務・運輸部門等のCO2排出実態に係るデータを収集、解析し、個々にカスタマイズしてフィードバックし、低炭素型の行動変容を促す等、CO2排出削減に資する行動変容のモデルを構築。地方公共団体との連携の下、当該モデルの我が国への持続的適用可能性の実証や我が国国民特有のパラメータの検証を実地にて行う。

#### 期待される効果

- 日本型の行動変容モデルを構築し、平成33年度までに5地は程度で展開
- 当該モデルの実用化により、低炭素型の行動変容を促し、平成42年度に380万t-CO2 D削減を目指す。

#### Japan's Intended Nationally Determined Contribution (INDC)

#### Energy-originated CO<sub>2</sub> in Residential Sector (million t-CO<sub>2</sub>)

Base Year (FY 2013)	Target Year (FY 2030) <sup>1)</sup>	Reduction Amount	2.9 million + CO, by 2020
210	122	▲88	3.8 million t- $CO_2$ by 2030 =4.3%

Note 1: estimated emission of energy-originated CO<sub>2</sub>

Note 2: Prepared by Jyukankyo Research Institute Inc. sourced from

http://www4.unfccc.int/submissions/INDC/Published%20Documents/Japan/1/20150717 Japan%27s%20INDC.pdf

Let's keep a close watch on the progress of behavior-based energy efficiency activities of Japan!!



# Thank you!

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**BECC JAPAN** 

http://seeb.jp/

BECC JAPAN 気候変動・省エネルギー行動会議