



# Introduction to this workshop and the EGRD

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Chair IEA Experts' Group on R&D prioritysetting



### The group & previous work (1/3)

- Experts' Group on R&D Priority Setting & Evaluation
  - Part of the IEA Technology Network.
  - We organise 2 workshops/annum.
  - Our recommendations support the Committee on Energy Research and Technology (CERT), feed into IEA analysis, and enable a broad perspective of energy technology issues.

- Work based on a 3 year program.



1,900 topics

310 public and private organisations

51 countries

39 initiatives currently active

6,000 experts

4 international organisations

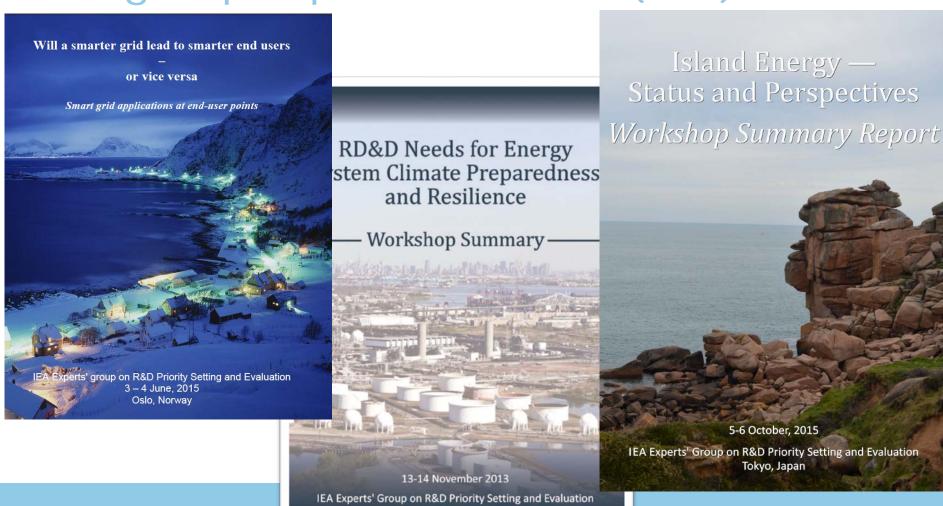


#### The group & previous work (2/3)

- The EGRD examines analytical approaches to energy technologies, policies and R&D. As such our recommendations can contribute to:
  - Theory: support of the methodology of priority setting & evaluation
  - "Test results": discuss IEA work with the "practitioners in the field": roadmaps (always together with IEA secretariat)
  - Cross-cutting: combine fields of expertise to speed up processes or determine blind spots.



### The group & previous work (3/3)

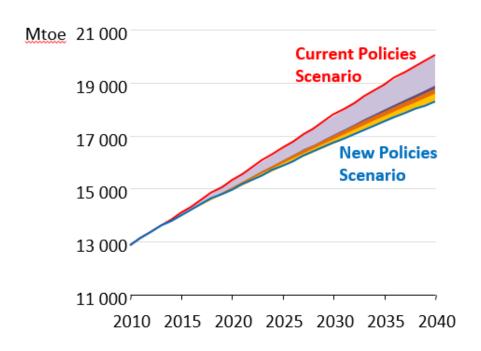


Utrecht, The Netherlands

# Energy efficiency is crucial to moderate future energy demand growth

Factors contributing to global savings in primary energy demand in the New Policies

Scenario relative to the Current Policies Scenario



| Energy savings in 2040           |       |
|----------------------------------|-------|
| Efficiency in end-uses           | 62%   |
| Efficiency in energy             | 7%    |
| supply  Fuel and technology      | 11%   |
| switching Reduced energy service | 21%   |
| demand                           |       |
| Total (Mtoe)                     | 1 750 |

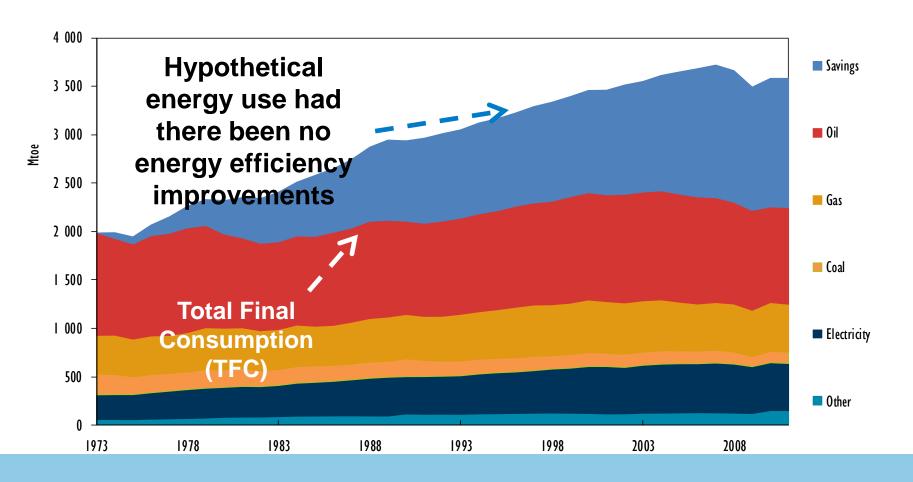
Global efficiency-related energy savings in 2040 are equivalent to about threequarters of the EU's current energy demand





#### Output - Energy efficiency: the 'first fuel'

savings larger than the contribution of any other fuel to TFC in 2012



\*IEA-11: Australia, Denmark, Finland, France, Germany, Italy, Japan, Netherlands, Sweden, United Kingdom, United States



## Megatrends to deliver cost-effective and major reductions

- Shifts in societal preferences
- Information and communication technologies (ICT) integration
- Electrification of road transportation
- Automated and autonomous road transport



#### Key topics for this workshop:

Looking for a holistic view by discussing questions on:

- Technology.
- Modal shift.
- Modelling/planning.
- Policy measures.



#### This is how we work...

- We challenge you to answer & debate the questions in the rational during:
  - the presentations
  - the summery
- The results will be presented on the IEA website:
  - www.iea.org/aboutus/standinggroupsandcom mittees/cert/egrd/ (just google: IEA EGRD)
  - Please sign the waver.....
  - A report early next year



#### Q&A

