

DEVELOPMENT OF INDONESIA'S ENERGY EFFICIENCY AND CONSERVATION POLICIES

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Presented at:

The Roundtable of Energy Efficiency Policies for the Southeast Asia Region

Jakarta, 11-12 December 2013





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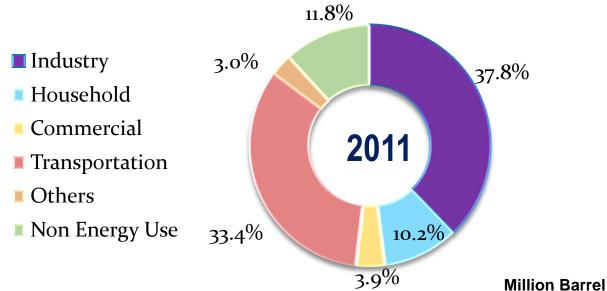
BACKGROUND

• POLICY AND REGULATION RELATED TO ENERGY CONSERVATION

ENERGY EFFICIENCY AND CONSERVATION PROGRAMS

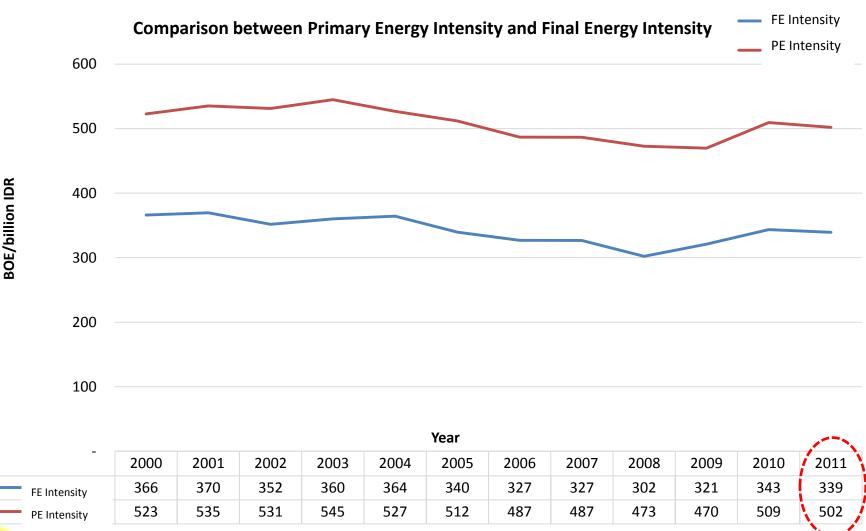
• BARRIERS IN IMPLEMENTING ENERGY EFFICIENCY AND CONSERVATION





Sector	2000	2005	2010	2011
Industry	193	218	312	315
Household	88	89	82	85
Commercial	19	25	31	32
Transportation	139	178	255	278
Others	29	29	28	25
Non Energy Use	40	54	84	98
Total	509	595	794	836

PRIMARY AND FINAL ENERGY INTENSITY



ENERGY CONSERVATION POTENTIAL

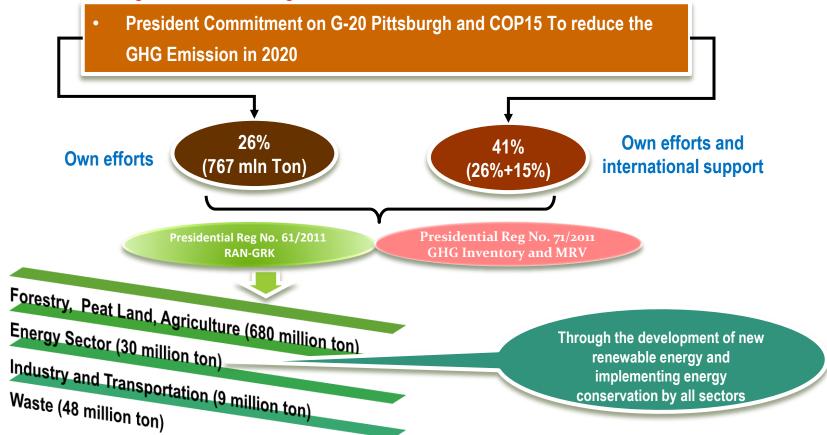
Sector	Potential of EC	Target of Energy Conservation Sectoral (2025)
Industry	10 – 30%	17%
Commercial	10 – 30%	15%
Transportation	15 – 35%	20%
Houshold	15 – 30%	15%
Others (ACM)	25%	-

source: Draft National Energy Conservation Master Plan (RIKEN) 2011

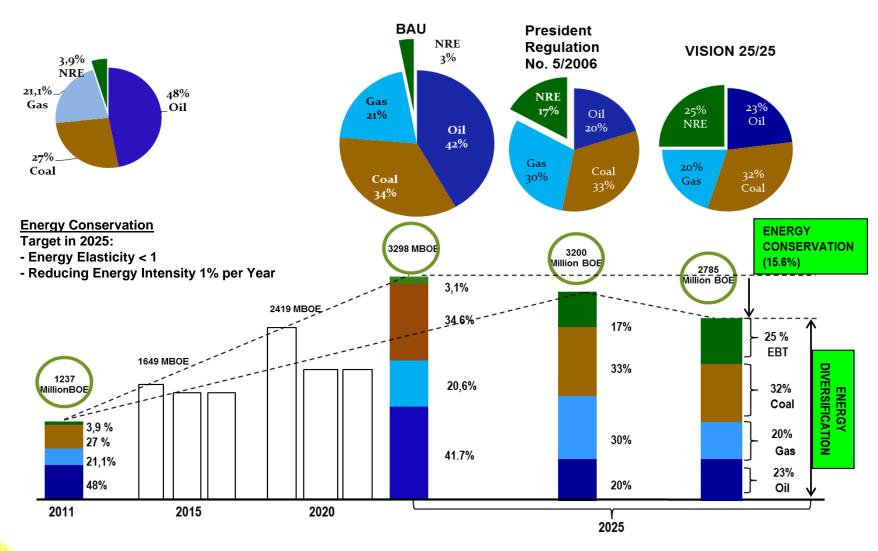
- Low energy efficiency
- High primary energy intensity: 502 BOE/Billion IDR

NATIONAL COMMITMENT TO REDUCE GHG EMISSION

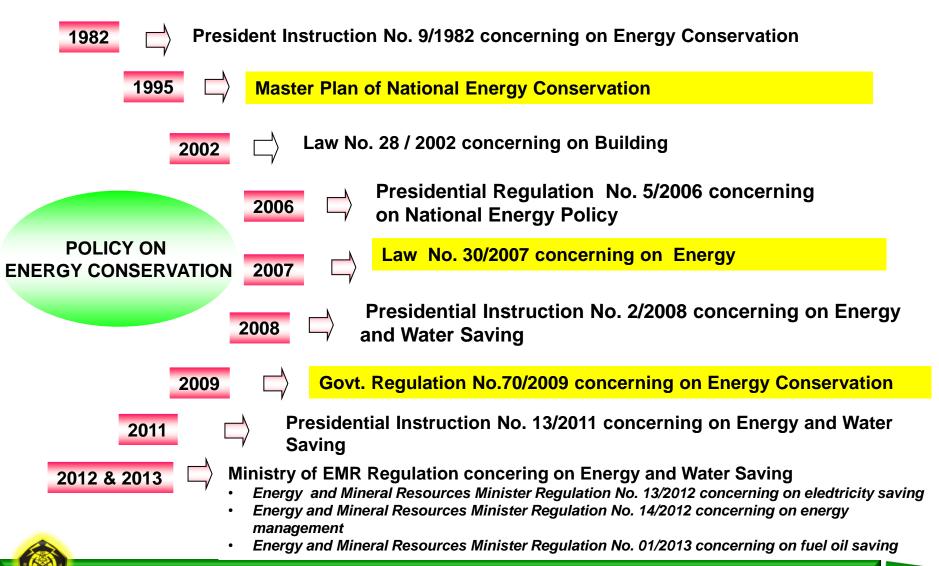
Global Warming and Climate Change has been a Hot Issue



NATIONAL ENERGY POLICY DIRECTION



THE HISTORYCAL OF ENERGY CONSERVATION POLICY



ENERGY EFFICENCY AND CONSERVATION PROGRAMS

- Creating Public Awareness
- 2. Establishing Partnership Program on Energy Conservation. .
- 3. Creating Energy Manager & Auditor
- 4. Formulating Energy Efficiency Standard
- 5. Implementing Labeling Program on Energy Efficiency
- 6. Developing Education and Training on Energy Efficiency and Conservation
- 7. Developing Clearing House on Energy Conservation

BARRIERS IN IMPLEMENTING ENERGY EFFICIENCY AND CONSERVATION

- 1. Subsidy for energy is still high
- 2. Lack of energy saving awareness for energy users
- 3. Lack of smart financing mechanism for energy efficiency implementation projects
- 4. Less of energy managers and auditors
- 5. Most of energy-efficient technology are expensipe



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