Energy Technology RD&D Budgets

May 2025 Edition

Database documentation

International Energy Agency



INTERNATIONAL ENERGY AGENCY

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This document provides information regarding the 2024 edition of the IEA *Energy Technology RD&D Budgets* database. The data files and documentation are available at: https://www.iea.org/data-and-statistics/data-product/energy-technology-rd-and-d-budget-database-2

For visualization of country-level data through interactive menus, please visit: https://www.iea.org/data-and-statistics/data-tools/energy-technology-rdd-budgets-data-explorer

Please address your comments and inquiries to RDD@iea.org.

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Changes from last edition

Starting from January 2025, the IEA has stopped providing data in the Beyond 2020 format (IVT files and through the WDS platform). Data are instead be available through the .Stat Data Explorer, which also allows users to export data in Excel and CSV formats.

Format of the datasets

Following the transfer of the datasets from B2020 to the .Stat Data Explorer, the datasets have been restructured and merged in two:

- Public energy technology RD&D budgets which includes the following previous IVTs:
 - Rdd_Country_Budgets
 - Rdd_Country_Budgets_Summary
 - o Rdd Per GDP
 - o Rdd_Region_Budgets
- Private sector energy technology RD&D expenditures which includes the following previous IVT:
 - o Rdd_Country_Private_Summary

The following IVT has been discontinued:

Rdd_Indicators.

Structure update

The structure of the datasets have changed. The table provided below shows the mapping between the previous products which have been split into 3 different dimensions: Sector, Type and Unit.

Product	Sector	Туре	Unit
Total RD&D in million USD (2024 prices and exchange rates)	Total public	Research development and demonstration	USD (current prices and exchange rates)
RDDUSD	PUBLIC	RDD	USD_R
Total RD&D in million USD (2023 prices and PPPs)	Total public	Research development and demonstration	USD (constant prices and PPP)
RDDUSDPPP	PUBLIC	RDD	USD_R_PPP
Total RD&D in million EUR (2023 prices and exchange rates)	Total public	Research development and demonstration	Euro (constant prices and exchange rates)
RDDEURO	PUBLIC	RDD	EUR_R
Total RD&D in million national currencies (2023 prices)	Total public	Research development and demonstration	National currency (constant prices)
RDDNCREAL	PUBLIC	RDD	NC_R

Total RD&D in million national currencies (nominal)	Total public	Research development and demonstration	National currency (nominal)
RDDNC	PUBLIC	RDD	NC_N
Government R&D in million national currencies (nominal)	Government	Research and development	National currency (nominal)
GOVTRD	GOV	RD	NC_N
Government Demonstration in million national currencies (nominal)	Government	Demonstration	National currency (nominal)
GOVTDEMO	GOV	DEMO	NC_N
State-owned R&D in million national currencies (nominal)	State-owned	Research and development	National currency (nominal)
STATERD	SOE	RD	NC_N
State-owned Demonstration in million national currencies (nominal)	State-owned	Demonstration	National currency (nominal)
STATEDEMO	SOE	DEMO	NC_N
RD&D per thousand units of GDP	Total public	Research development and demonstration	Units of GDP
RDD1000GDP	PUBLIC	RDD	U_GDP
Private sector RD&D in million national currencies (nominal)	Private sector	Research development and demonstration	National currency (nominal)
PRIVATERDD	PRIVATE	RDD	NC_N
Private sector RD&D in million national currencies (2023 prices)	Private sector	Research development and demonstration	National currency (constant prices)
PRDDNCREAL	PRIVATE	RDD	NC_R

Private sector RD&D in million USD (2023 prices and exchange rates)	Private sector	Research development and demonstration	USD (current prices and exchange rates)
PRDDUSD	PRIVATE	RDD	USD_R
Private sector RD&D in million USD (2023 prices and PPPs)	Private sector	Research development and demonstration	USD (constant prices and PPP)
PRDDUSDPPP	PRIVATE	RDD	USD_R_PPP
Private sector RD&D in million EUR (2023 prices and exchange rates)	Private sector	Research development and demonstration	Euro (constant prices and exchange rates)
PRDDEURO	PRIVATE	RDD	EUR_R

Database structure

The database Energy Technology RD&D Budgets includes annual data for:

Countries: 31 IEA countries; 4 IEA regions; the European Union; Brazil; Chile. For

availability of data by country, see section 4: Geographical coverage

and country notes.

Years: 1974-2025 unless otherwise specified. 2024 and 2025 are provisional

and subject to change in future editions.

The database includes an Excel file with selected data, for fast access to the database (IEA_Energy_RDD_selected_data.xlsx)

And the following datasets:

Public energy technology RD&D budgets

- 38 countries/regions: 33 individual countries + European Union + 4 IEA regions
- 3 sectors
- 184 technologies
- 3 types
- 6 units of measure

Private sector energy technology RD&D expenditures

- 4 countries
- 8 technologies
- 5 units of measure

Dimensions definitions

The *IEA Guide to Reporting Energy RD&D Budget/Expenditure Statistics*, which includes the detailed definitions, can be found in the same folder as this document and is also available for download here.

The following tables shows the complete set of technologies covered in the questionnaire. The different countries submit at various levels of disaggregation depending on availability at national level.

Technology

Long name	Short name
GROUP 1: ENERGY EFFICIENCY	EFFICIENCY
11 Industry	11EFFIND
111 Industrial techniques and processes	111INDTE
112 Industrial equipment and systems	112INDEQ
113 Other industry	113INDOT
119 Unallocated industry	119INDUN
12 Residential and commercial buildings, appliances and equipment	12EFFRCO
121 Building design and envelope	121BUDEE
1211 Building envelope technologies	1211ENVE
1212 Building design	1212DESI
1219 Unallocated building design and envelope	1219BUUN
122 Building operation and efficient building equipment	122OPERA
1221 Building management systems (including smart meters) and efficient internet and communication technologies	1221EMAN
1222 Lighting technologies and control systems	1222LTEC
1223 Heating, cooling and ventilation technologies	1223HEAT
1224 Other building operations and efficient building equipment	1224OTHE
1229 Unallocated building operations and equipment	1229OPUN
123 Appliances and other residential/commercial	123APPLI
1231 Appliances	1231APPL

1233 Other residential/commercial 1239 Unallocated appliances and other residential/commercial 1239 Unallocated residential/commercial buildings, appliances and equipment 129 Unallocated residential/commercial buildings, appliances and equipment 13 Transport 13 Transport 131 On-road vehicles 1311 Vehicle batteries/storage technologies 1311 Vehicle batteries/storage technologies 1312 Advanced power electronics, motors, EV/HEV/FCV systems 1313 Advanced combustion engines 1313 Electric vehicle infrastructure (including smart chargers and grid communications) 1315 Fuel for on-road vehicles (excluding hydrogen) 1315 Fuel for on-road vehicles (excluding hydrogen) 1316 Materials for on-road vehicles 1317 Other on-road transport 1319 Unallocated on-road vehicles 1319 Unallocated on-road vehicles 132 Off-road transport and transport systems 132 Off-road transport 133 Other transport 133 Other transport 139 Unallocated transport 140 Unallocated transport 140 Unallocated transport 140 Unallocated transport 141 Waste heat recovery and utilisation 141 Waste 142 Communities 142 Communities 142 Communities 143 Agriculture and forestry 143 Agriculture and forestry 144 Heat pumps and chillers 145 Other energy efficiency 145 Other energy efficiency 149 Unallocated other energy efficiency 19 Unallocated oil and gas production 211 Enhanced oil and gas production 212 Refining, transport, storage of oil and gas 212 Refining, transport, storage of oil and gas	Long name	Short name
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129 Unallocated residential/commercial buildings, appliances and equipment 13 Transport 13 Transport 131 On-road vehicles 1311 Vehicle batteries/storage technologies 1311 Vehicle batteries/storage technologies 1312 Advanced power electronics, motors, EV/HEV/FCV systems 1312 Advanced combustion engines 1313 Advanced combustion engines 1314 Electric vehicle infrastructure (including smart chargers and grid communications) 1315 Fuel for on-road vehicles (excluding hydrogen) 1315 Fuel for on-road vehicles 1316 Materials for on-road vehicles 1317 Other on-road transport 1317 Other on-road transport 1319 Unallocated on-road vehicles 132 Off-road transport and transport systems 132 Off-road transport 133 Other transport 133 Other transport 14 Other energy efficiency 14 Other energy efficiency 140 Communities 142 Communities 142 Communities 142 Communities 143 Agriculture and forestry 143 Agriculture and forestry 143 Agriculture and forestry 144 Heat pumps and chillers 145 Other energy efficiency 145 Other energy efficiency 145 Other energy efficiency 149 Unallocated other energy efficiency 19 Unalloc	1233 Other residential/commercial	1233ORCO
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149 Unallocated other energy efficiency 19 Unallocated energy efficiency 19 EFFUN FOSSIL FUELS: OIL, GAS and COAL 21 Oil and gas 210 ILGAS 211 Enhanced oil and gas production 212 Refining, transport, storage of oil and gas 212REFIN	144 Heat pumps and chillers	144HEATP
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21 Oil and gas 210ILGAS 211 Enhanced oil and gas production 212 Refining, transport, storage of oil and gas 212REFIN	19 Unallocated energy efficiency	19EFFUN
211 Enhanced oil and gas production 212 Refining, transport, storage of oil and gas 212 Refining transport, storage of oil and gas	GROUP 2: FOSSIL FUELS: OIL, GAS and COAL	FOSSILFUEL
212 Refining, transport, storage of oil and gas 212REFIN	21 Oil and gas	210ILGAS
	211 Enhanced oil and gas production	211ENHAN
213 Non-conventional oil and gas production 213NONCO	212 Refining, transport, storage of oil and gas	212REFIN
	213 Non-conventional oil and gas production	213NONCO

Long name	Short name
214 Oil and gas combustion	214COMBU
215 Oil and gas conversion	215CONVE
216 Other oil and gas	216OTOIL
219 Unallocated oil and gas	219OGUN
22 Coal	22COAL
221 Coal production, preparation and transport	221CPROD
222 Coal combustion (including IGCC)	222CCOMB
223 Coal conversion (excluding IGCC)	223CCONV
224 Other coal	224OCOAL
229 Unallocated coal	229COALUN
23 CO2 capture and storage	23CO2CS
231 CO2 capture/separation	231CAPSE
232 CO2 transport	232CTRAN
233 CO2 storage 233CSTOR	
239 Unallocated CO2 capture and storage	239CO2CSUN
29 Unallocated fossil fuels	29FOSFUN
GROUP 3: RENEWABLE ENERGY SOURCES	RENEWABLE
31 Solar energy	31SOLAR
311 Solar heating and cooling	311SHEAT
312 Photovoltaics	312PHOTOV
313 Solar thermal power and high-temp. applications	313THERMA
319 Unallocated solar energy	319SOLUN
32 Wind energy	32WIND
321 Onshore wind technologies	321WONSH
322 Offshore wind technologies (excluding low wind speed)	322WOFFS
323 Wind energy systems and other technologies	323WSYST
329 Unallocated wind energy	329WINDUN
33 Ocean energy	33OCEAN
331 Tidal energy	331TIDAL
332 Wave energy	332WAVE

Long name	Short name
333 Salinity gradient power	333SALIN
334 Other ocean energy	334OOTHE
339 Unallocated ocean energy	339OCEUN
34 Biofuels (including liquid biofuels, solid biofuels and biogases)	34BIOFUE
341 Production of liquid biofuels	341LPROD
3411 Gasoline substitutes (including ethanol)	3411GAS
3412 Diesel, kerosene and jet fuel substitutes	3412DIES
3413 Algal biofuels	3413ALG
3414 Other liquid fuel substitutes	3414LOTH
3419 Unallocated production of liquid biofuels	3419LPUN
342 Production of solid biofuels	342SPROD
343 Production of biogases	343GPROD
3431 Thermochemical 3431GTHE	
3432 Biochemical (including anaerobic digestion)	3432GBIO
3433 Other biogases	3433GOTH
3439 Unallocated production of biogases	3439GPUN
344 Applications for heat and electricity	344BAPPL
345 Other biofuels	345BOTHE
349 Unallocated biofuels	349BIOUN
35 Geothermal energy	35GEOTHE
351 Geothermal energy from hydrothermal resources	351GEOHY
352 Geothermal energy from hot dry rock (HDR) resources	352GEHDR
353 Advanced drilling and exploration	353DRILL
354 Other geothermal energy (including low-temp. resources)	354GOTHE
359 Unallocated geothermal energy	359GEOUN
36 Hydroelectricity	36HYDROE
361 Large hydroelectricity (capacity of 10 MW and above)	361HLARG
362 Small hydroelectricity (capacity less than 10 MW)	362HSMAL
369 Unallocated hydroelectricity	369HYDRUN
37 Other renewable energy sources	370THREN

Long name	Short name
39 Unallocated renewable energy sources	39RENUN
GROUP 4: NUCLEAR	NUCLEAR
41 Nuclear fission	41FISSON
411 Light water reactors (LWRs)	411LWRS
412 Other converter reactors	412OTHNU
4121 Heavy water reactors (HWRs)	4121HWRS
4122 Other converter reactors	4122OTHE
4129 Unallocated other converter reactors	4129OTNUN
413 Fuel cycle	413FUCYC
4131 Fissile material recycling/reprocessing	4131RECY
4132 Nuclear waste management	4132WAST
4133 Other fuel cycle	4133OTCY
4139 Unallocated fuel cycle	4139FUCUN
414 Nuclear supporting technologies	414SUPTE
4141 Plant safety and integrity	4141SAFE
4142 Environmental protection	4142PROT
4143 Decommissioning	4143DECO
4144 Other nuclear supporting technologies	4144ONUC
4149 Unallocated nuclear supporting technologies	4149ONUN
415 Nuclear breeder	415BREED
416 Other nuclear fission	416OFISS
419 Unallocated nuclear fission	419FISUN
42 Nuclear fusion	42FUSION
421 Magnetic confinement	421MACON
422 Inertial confinement	422INCON
423 Other nuclear fusion	423OFUSI
429 Unallocated nuclear fusion	429FUSUN
49 Unallocated nuclear	49NUCUN
GROUP 5: HYDROGEN AND FUEL CELLS	HGENCELL
51 Hydrogen	51HYDROG

Long name	Short name
511 Hydrogen production	511HYPRO
512 Hydrogen storage	512HYSTO
513 Hydrogen transport and distribution	513HYTRA
514 Other infrastructure and systems	514HYINF
515 Hydrogen end-uses (including combustion; excluding fuel cells and vehicles)	515HYEND
519 Unallocated hydrogen	519HYDUN
52 Fuel cells	52FUELCE
521 Stationary applications	521FUSTA
522 Mobile applications	522FUMOB
523 Other applications	523FUOTH
529 Unallocated fuel cells	529FUELUN
59 Unallocated hydrogen and fuel cells	59HYFUUN
GROUP 6: OTHER POWER AND STORAGE TECHNOLOGIES	OTHERPANDS
61 Electric power generation	61POWCON
611 Power generation technologies	611GETEC
612 Power generation supporting technologies	612GESUP
613 Other electricity power generation	613GEOTH
619 Unallocated electric power generation	619POWUN
62 Electricity transmission and distribution	62TRADIS
621 Transmission and distribution technologies	621TDTEC
6211 Cables and conductors (superconducting, conventional, composite core)	6211CABL
6212 AC/DC conversion	6212ACDC
6213 Other transmission and distribution techs.	6213OTHE
6219 Unallocated transmission and distribution	6219TDTUN
622 Grid communication, control systems and integration	622GRIDC
6221 Load management (including renewable integration)	6221LOAD
6222 Control systems and monitoring	6222CONT
6223 Standards, interoperability and grid cyber security	6223STAN
6229 Unallocated grid communication, control systems and integration	6229GRIDUN
629 Unallocated electricity transmission and distribution	629TRANUN

Long name	Short name
63 Energy storage (non-transport applications)	63ENSTOR
631 Electrical storage	631ELSTO
6311 Batteries and other electrochemical storage (excluding vehicles and general public portable devices)	6311BATT
6312 Electromagnetic storage	6312ELMA
6313 Mechanical storage	6313MECH
6314 Other storage (excluding fuel cells)	6314OSTO
6319 Unallocated electrical storage	6319ELSUN
632 Thermal energy storage	632THEST
639 Unallocated energy storage	639ENSTUN
69 Unallocated other power and storage technologies	69OPOWUN
GROUP 7: OTHER CROSS-CUTTING TECHNOLOGIES AND RESEARCH	OTHERTECH
71 Energy system analysis	71SYSANA
72 Basic energy research that cannot be allocated to a specific category	72BASICUN
73 Other	73OTHER
GROUP 8: UNALLOCATED	UNALLOC
TOTAL BUDGET	TOTAL

Long name	Short name	Definition
Memo: Low-carbon	MEMOLC	Includes: energy efficiency, carbon capture and storage (CCS), renewable energy sources, nuclear, hydrogen and fuel cells, other power and storage, and other cross-cutting technologies and research. =EFFICIENCY+23CO2CS+RENEWABLE+ NUCLEAR+HGENCELL+OTHERPANDS+OTHERTECH+UNA LLOC
Memo: Non-low-carbon	MEMONLC	Includes: coal, gas, oil and other fossil fuel RD&D with the exception of CCS. =210ILGAS+22COAL+29FOSFUN

Sectors

Long name	Short name	Definition
Total public	PUBLIC	Total public
Government	GOV	Government

State-owned	STATE	State-owned enterprises
Private sector	PRIVATE	Private sector

Types

Long name	Short name	Definition
Research, development and demonstration	RDD	Research, development and demonstration
Research and development	RD	Research and development
Demonstration	DEMO	Demonstration

Units of measure

Long name	Short name	Definition
Euro (constant prices and exchange rates)	EUR_R	Euro (constant prices and exchange rates)
National currency (nominal)	NC_N	National currency (nominal)
National currency (constant prices)	NC_R	National currency (constant prices)
Units of GDP	U_GDP	Units of GDP
USD (constant prices and exchange rates)	USD_R	USD (constant prices and exchange rates)
USD (constant prices and PPP)	USD_R_PPP	USD (constant prices and PPP)

Geographical coverage and country notes

Geographical coverage: countries

Long name		Short name
Australia	AUSTRALI	
Austria	AUSTRIA	
Belgium	BELGIUM	
Brazil	BRAZIL	
Canada	CANADA	
Czech Republic	CZECH	
Chile	CHILE	
Denmark	DENMARK	
Estonia	ESTONIA	
Finland	FINLAND	
France	FRANCE	
	GERMANY	
Germany		
Greece	GREECE	
Hungary	HUNGARY	
Ireland	IRELAND	
Italy	ITALY	
Japan	JAPAN	
Korea	KOREA	
Lithuania	LITHUANIA	
Luxembourg	LUXEMBOU	
Mexico	MEXICO	
Netherlands	NETHLAND	
New Zealand	NZ	
Norway	NORWAY	

Poland	POLAND
Portugal	PORTUGAL
Slovak Republic	SLOVAKIA
Spain	SPAIN
Sweden	SWEDEN
Switzerland	SWITLAND
Republic of Türkiye	TURKEY
United Kingdom	UK
United States	USA
European Union	EU

Geographical coverage: regions

IEA Short name: IEATOT

Definition

Includes Australia, Austria, Belgium, Canada, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Japan, Korea, Lithuania, Luxembourg, Mexico, the Netherlands, New Zealand, Norway, Poland, Portugal, the Slovak Republic, Spain, Sweden, Switzerland, the Republic of Türkiye, the United Kingdom and the United States.

IEA Americas Short name: IEAAM

Definition Includes Canada, Mexico and the United States.

IEA Europe Short name: IEAEUR

Definition

Includes Austria, Belgium, the Czech Republic, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Lithuania, Luxembourg, the Netherlands, Norway, Poland, Portugal, the Slovak Republic, Spain, Sweden, Switzerland, the Republic of Türkiye and the United Kingdom.

IEA Asia Oceania Short name: IEAAO

Definition Includes Australia, Japan, Korea and New Zealand.

Country notes

Australia Short name: AUSTRALI

Definition

Source: Department of Climate Change, Energy the Environment and Water

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

Department of Education

- Australian Renewable Energy Agency (ARENA)
- Australian Research Council (ARC)
- Commonwealth Science and Industrial Research Organisation (CSIRO)
- Cooperative Research Centres (CRCs)

The submission also includes RD&D funding by some State Governments. Coverage across states and territories is not comprehensive.

2022 (fiscal year July 2021 to June 2022) data do not include budgetary outlays for the Australian Renewable Energy Agency (ARENA).

Budgetary stage information

All data refer to the financial year; for example, 2022 refers to 1 July 2021 to 30 June 2022.

Expenditure by individual institution can vary greatly from year to year, and an agency's proportion of total spending will also vary (e.g. completion or termination of projects, etc.). The budgetary stages would change over the years, considering the completion of various long-term funded projects. Thus, depending on the funding institution, the budgetary stage may be final budget appropriation or obligations.

Data coverage

Excludes overseas territories.

The submission does not include the Australian Government's direct funding for universities, administered through its research training and support programs, due to limitations in data reporting. Indirect funding for the higher-education sector through agencies such as the ARC, CRC, ARENA etc. is captured in the submission.

Data at the 3 and 4-digit levels are not available for all projects.

State-owned enterprises coverage

State-owned enterprises data is included starting from 2018.

The coverage for state-owned enterprises does not include all states and territories.

Private sector coverage

No data available

Time series changes

For cycle 2021/2022, the data starting from 2018 has been updated to increase the coverage to state/territory and state-owned enterprises.

From 1999 to 2003, only aggregate figures are available for nuclear fission/fusion.

Data for 2009, 2010 and 2011 have been estimated by the Australian administration, causing breaks in series between 2008 and 2009.

Australia
Definition
(continued)

In 1993, figures for nuclear fuel cycle include nuclear supporting technology data. Prior to 1997, biofuels includes geothermal and other renewable energy not elsewhere classified.

Other information

N/A

Austria	Short name: AUSTRIA
Definition	Source: Austrian Energy Agency on behalf of the Austrian Federal Ministry of Climate Action, Environment, Energy, Mobility, Innovation and Technology (BMK) Latest submission: 2023/2024 Latest available data: 2023
	Funding institutions/programmes included in the submission
	Federal Ministry of Climate Action, Environment, Energy, Mobility, Innovation and Technology (BMK)
	 City of Tomorrow IEA Research Cooperation Driving Urban Transitions to a Sustainable Future (DUT) Clean Energy Transition Partnership (CETP) Climate Neutral City Reality Labs
	 Digital Technologies Mobility of Tomorrow Circular Economy Important Projects of Common European Interest (IPCEI)
	 Climate and Energy Fund Energy Research Programme Flagship Region Energy Zero Emission Mobility & Implementation Lighthouses for Resilient Cities 2040 European and international cooperations
	 Austrian Research Promotion Agency General programme All institutions and funding agencies are covered.
	Budgetary stage information
	The government data are based on obligation (vi). The private sector data are based on actual outlays (vii).
	Data coverage
	Government RD&D data cover federal and state units. Financial flows from European programmes (Horizon 2020, Research Fund for Coal and Steel) are excluded, national contributions on project level are included. Austrian contributions to the European Union budget are excluded. IEA TCPs (including common funds) are included.
	Data are collected from a performer perspective as expenditures by using voluntary surveys for equity capital used by research organizations and universities and identifying contracted funding with data provided by funding agencies. Details on methodology and sample coverage are available at:

Austria
Definition
(continued)

https://nachhaltigwirtschaften.at/de/iea/publikationen/schriftenreihe-2024-16-energieforschungserhebung-2023.php

Estimated share of the sample of the total expenditure covered:

Government: >95%Higher education: >80%

State-owned enterprises coverage

State-owned companies are covered in the R&D-surveys for the private sector. They are intentionally not covered in the detailed survey for IEA.

Private sector coverage

For every second year (2015, 2017, 2019, 2021) Austria provides a total annual sum for energy R&D for the whole private sector (including state owned) in the IEA questionnaire. Due to confidentiality and data protection, no individual technology figure is disclosed by the federal statistics authority.

Time series changes

N/A

Other information

N/A

Belgium Short name: BELGIUM

Definition Source: Belgium Federal Government

Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

Federal (nuclear)

- Federal Public Service Economy (https://economie.fgov.be/en)
 - NIRAS/ONDRAF
 - IRE
 - SCK CEN
 - Waste treatment and dismantling techniques for decommissioning of legacy facilities
 - BELSPO
 - Royal Military School
 - · Energy Transition Fund grants

Contributions to CERN are not included.

Brussels-capital region

- Bruxelles–Environnement (https://environnement.brussels/)
- Innoviris (https://innoviris.brussels/) until 2019

Flemish region

- Research Foundation Flanders (FWO) (https://www.fwo.be/en/).
- Flanders Innovation & Entrepreneurship (VLAIO) (https://www.vlaio.be/nl/andere-doelgroepen/flanders-innovation-entrepreneurship)
- Interuniveristy Micro-electronics Centre (Imec) (https://www.imec-int.com/en/home)

Flanders Make (https://www.flandersmake.be/en)

Belgium Definition

(continued)

• Flemish Institute for Technological Research (VITO) (https://vito.be/en)

"VLAIO" and "Research Foundation – Flanders" are funding agencies for research. IMEC, VITO, Flanders Make are strategic research centres who yearly receive a public funding amount (dotation) from the Flemish government.

Walloon region

- Walloon Public Service Energy https://energie.wallonie.be/fr/recherche-et-developpement-en-energie.html?IDC=8180
- Walloon Public Service Research https://recherche.wallonie.be/home.html

Budgetary stage information

Data provided for 2023 are based on obligations (budgetary stage vi).

Data coverage

Government RD&D data cover federal and regional units.

For 2024 estimates, only data for nuclear budgets are available.

Federal (nuclear)

Data are collected with a hybrid methodology by using voluntary surveys at the federal level

Estimated share of the sample of the total expenditure covered:

- Government: 100%
 - Information obtained from SCK CEN, IRE, NIRAS/ONDRAF, BELSPO and the Royal Military School
- Higher education: 0%Business sector: 0%

Brussels-capital region

For the Brussels region, data provided are based on the individual analysis of the projects themselves. The data include all the projects in which there is a regional co-funding involved.

Flemish region

Data are collected from a funder perspective as budgets. The data are derived from the budget.

The figures are composed from the survey of the funding agencies (VLAIO and FWO) and some public institutions which are financed by the government for the research activities.

Flemish data rely on the individual analysis of budgets of approved project proposals in the energy technology field, and only includes Flemish public RD&D expenditures (no European / international / private co-funding budget is included).

Walloon region

Data are collected from a funder perspective as budgets. The data are derived from the budget and on the individual analysis of the projects themselves. Only the national/regional public funding has been considered for projects which are co-financed by Europe.

State-owned enterprises coverage

There are no state-owned companies.

Private sector coverage

No data available

Belgium
Definition
(continued)

Time series changes

N/A

Other information

N/A

Brazil Short name: BRAZIL

Definition Source: Energy Research Office (EPE)

Latest submission: 2024/2025 Latest available data: 2023

Funding institutions/programmes included in the submission

- Financiadora de Estudos e Projetos (FINEP)
- Agência Nacional do Petróleo, Gás Natural e Biocombustíveis (ANP)
- Agência Nacional de Energia Elétrica (ANEEL)
- Banco Nacional do Desenvolvimento (BNDES)
- Conselho Nacional de Desenvolvimento Científico e Tecnológico (CNPq)
- Comissão Nacional de Energia Nuclear (CNEN)
- Fundação de Amparo à Pesquisa do Estado de São Paulo (FAPESP)

Budgetary stage information

Data are based on actual outlays.

Data coverage

N/A

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series changes

N/A

Other information

From 2020, Demonstration projects are covered separately from R&D.

The dataset is the result of a project called Energy Big Push (EBP) that gathered the all the relevant actors active in the energy innovation scenario of Brazil, including the Brazilian Ministry of Mines and Energy and the Ministry of Science, Technology and Innovation.

Obligation for minimum investment in R&D is allocated as public-oriented investment. This is the case of all investments under regulated programs of the Brazilian National Agency of

Petroleum, Natural Gas and Biofuels (ANP), and Brazilian Electricity Regulatory Agency (ANEEL).

Brazil
Definition
(continued)

Reference documents can be founded on the inova e platform available at:

https://www.epe.gov.br/sites-pt/publicacoes-dados-abertos/publicacoes/Paginas/Plataforma-inova-e-panorama-dos-investimentos-de-inovacao-em-energia-no-Brasil.aspx

Canada Short name: CANADA

Definition Source: Natural Resources Canada (NRCan), Government of Canada

Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

Figures are based on data from approximately 30 federal departments and agencies as well as all provincial and territorial governments. The Canadian process surveys all federal, provincial and territorial organizations funding energy RD&D related activities with the exception of municipalities. Government figures include combined data from federal departments and agencies and all of provinces and territories.

- Natural Resources Canada (NRCan)
 - Program of Energy Research & Development (PERD)
 - Energy Innovation Program (EIP) including EIP-Carbon Capture, Utilization, and Storage and EIP Smart Grids streams
 - Smart Grid Demonstrations
 - o Energy Efficient Buildings RD&D
 - Electric Vehicle Infrastructure Demonstrations
 - o Emission Reduction Fund (ERF)
 - o Greener Neighbourhoods Pilot Program (GNPP)
 - o Reducing Diesel
 - o Oil Spill Response Challenge (OSRC)
 - Critical Minerals RD&D Program
- Atomic Energy of Canada Limited (AECL)
 - Revitalization of the Chalk River Laboratories
 - Federal Nuclear Science and Technology Work Plan
 - New Technology Fund Initiative
- Innovation, Science and Economic Development Canada (ISED)
 - o Global Innovation Clusters (GIC)
 - Innovative Solutions Canada (ISC)
 - Strategic Innovation Fund (SIF)
- Sustainable Development Technology Canada (SDTC)
 - SD Tech Fund
- National Research Council Canada (NRC)
 - R&D programs
 - Industrial Research Assistance Program (IRAP)
- Natural Sciences and Engineering Research Council of Canada (NSERC)
 - o Discovery Research
 - Research Training and Talent Development
 - o Research Partnerships

Of approx. 30 federal departments/agencies, six federal organizations are identified as major spenders. Federal organisations are not listed in any particular order (i.e., ranked by spending). Provincial and territorial governments were also surveyed but the details of their major programs are not provided here.

Note that some program names change over time as the programs are renewed and/or combined with other programs.

Canada
Definition
(continued)

Budgetary stage information

All data refer to the fiscal year, for example, 2022 refers to April 1st, 2022, to March 31st, 2023.

Data up to and including 2022 refer to actual outlays. Data beyond 2022 are considered estimates based on the available data at the time of reporting.

Data coverage

The data cover national projects, national contributions to international RD&D programmes or organisations such as the International Atomic Energy Agency (IAEA) and OECD Nuclear Energy Agency (NEA) and international RD&D efforts under the IEA Technology Collaboration Programmes.

State-owned enterprises coverage

For Canada, State-Owned Enterprises (SOEs) are reported only from provincial and territorial governments. SOEs are considered provincial or territorial Crown Corporations, such as electric or gas utilities. Not all provincial and territorial governments reported relevant spending from SOEs.

2012-2013 fiscal year was the first year Canada started reporting SOEs separately.

Private sector coverage

Canada's industry energy R&D data are published annually by Statistics Canada. https://www150.statcan.gc.ca/t1/tbl1/en/tv.action?pid=2710034701

Time series changes

N/A

Other information

Canada uses a voluntary survey methodology to collect energy RD&D data. Data are collected from both funders and performers, as the investment flows externally outside the government (i.e., to private sector) and internally within the government (i.e., to national laboratories). NRCan, as a coordinator of the data collection, works with both performers and funders within the Government of Canada (GOC) to check and verify the data. This collection process emphasizes enhanced measures to ensure the accuracy of the data received including budgeted and estimated expenditures.

For provinces and territories, each provincial/territorial government has its own coordinating ministry that is responsible for collecting the data, on behalf of its provincial/territorial government.

Chile	Short name: CHILE
Definition	Source: Ministry of Energy Latest submission: 2022/2023 Latest available data: 2022
	Funding institutions/programmes included in the submission

No information available

Budgetary stage information

Chile
Definition
(continued)

No data available

Data coverage

The demonstration budgets are included in the R&D section.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series changes

N/A

Other information

The data for Chile have been submitted through the joint questionnaire between Mission Innovation and the IEA.

Czech Republic Short name: CZECH

Definition Source: Ministry of Industry and Trade of the Czech Republic

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

No details available.

Budgetary stage information

No details available.

Data coverage

No details available.

State-owned enterprises coverage

No details available.

Private sector coverage

No details available.

Time series changes

N/A

Other information

Czech Republic Definition (continued)

Publicly funded R&D projects can be searched through public databases and portals. These are mainly the ISVAV (https://www.rvvi.cz/) and the STARFOS portal (https://starfos.tacr.cz/cs). Based on individual code and project name, basic information can be found. These are mainly: the amount of eligible costs and the amount of public support (not for every year but only total amount), basic information about an institution carrying the research, project solution time, program of a concrete project, public tender number, R&D categories field, etc. Each specific project has an individual code that serves as a unique identifier. R&D projects data are collected by the Technology Agency of the Czech Republic (TA CR).

The above-mentioned public databases are managed by the Technology Agency of the Czech Republic (STARFOS), respectively by the Research, Development and Innovation Council (ISVAV). The Ministry of Industry and Trade with the help of the Technology Agency of the Czech Republic (TA CR), which has direct access to background data, such as eligible costs and public support for each individual year, searched specific energy projects in the Czech Republic within the STARFOS database. These projects were supplemented by already searched projects, as the search was carried out in 2015 while preparing one of the previous questionnaires. These projects were subsequently exported, including the key information necessary to complete the questionnaire.

Denmark	Short name: DENMARK
Definition	Source: Danish Energy Agency, Ministry of Energy, Utilities and Climate, Ministry of Higher Education and Science Latest submission: 2024/2025 Latest available data: 2024
	Funding institutions/programmes included in the submission
	 Ministry of Higher Education and Science Danish Innovation Fund Ministry of Climate, Energy and Utilities Energy Technology Development and Demonstration Program ELFORSK
	Budgetary stage information
	Data are based on obligations for 2023 and 2024 (budgetary stage vi).
	Data coverage
	Excludes Greenland and the Faroe Islands. Figures included in the Danish submission consist exclusively of funding of project proposals directed towards Danish RD&D programs. Contributions to international organisations and programmes are not included. Data for Government funded demonstration are included in Government funded R&D.
	State-owned enterprises coverage
	Does not include data from state-owned companies in Denmark.
	Private sector coverage

No data available

Time series changes

N/A

Denmark
Definition
(continued)

N/A

N/A

Estonia Short name: ESTONIA

Definition Source: Ministry of Climate

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

- Estonian Research Council (https://www.etag.ee/en/funding/programmes/)
 - RITA, grant, personal funding
- Ministry of Economic Affairs and Communications
 - R&D programme for the National Development Plan of the Energy Sector until 2030
- Research programmes are described here: https://www.hm.ee/en/activities/research-and-development/research-programmes

Budgetary stage information

No details available

Data coverage

Data are collected from a performer perspective as expenditures. All projects and other RD&D related activities by the evaluated institutions listed at: https://www.etis.ee/Portal/Institutions/Index?lang=ENG are registered at the Estonian Research Information System.

State-owned enterprises coverage

Data include state-owned energy companies belonging to the Republic of Estonia:

- Eesti Energia (https://www.energia.ee/en/ettevottest)
- Elering (https://elering.ee/en/about-company)

Private sector coverage

No details available

Time series changes

Data prior to 2011 are not available.

Other information

Data reported under the name of Coal correspond to oil shale.

Finland Short name: FINLAND

Definition

Source: Statistics Finland on behalf of the Energy Department, Ministry of Economic

Affairs and Employment

Latest submission: 2024/2025 Latest available data: 2023

Funding institutions/programmes included in the submission

- Ministry of Economic Affairs and Employment
- The Finnish State Nuclear Management Fund
- Tekes Finnish Funding Agency for Innovation / Business Finland
- VTT Technical Research Centre of Finland
- Geological Survey of Finland
- The Finnish Academy
- Ministry of the Environment
- Finnvera
- Nordic Investment Bank
- Ministry of Agriculture and Forestry.

Budgetary stage information

No details available

Data coverage

R&D also includes demonstration budgets.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series information

From 2021 data, the classification used to collect the data has been updated. Not all institutions are able to submit at the most disaggregated level yet.

Among the changes regarding the classification are the following: addition of hydrogen and fuel cells, split between electric and thermal storage, addition of geothermal energy, unallocated coal now includes coal (combustion & conversion) and peat research.

Other

N/A

France Short name: FRANCE

Definition

Source: Service de la Donnée et des Etudes Statistiques, Ministère de la Transition

Ecologique et Solidaire

Latest submission: 2023/20234 Latest available data: 2023

Funding institutions/programmes included in the submission

13 public scientific and technical institutions, industrial and commercial institutions, public interest groups or public funding programmes:

- Agence de l'environnement et de la maitrise de l'énergie (ADEME)
- Agence nationale pour la gestion des déchets radioactifs (ANDRA)
- Agence nationale de la recherche (ANR)
- Banque publique d'investissement (BPI)
- Bureau de Recherches Géologiques et Minières (BRGM)
- Centre national de la recherche scientifique (CNRS)
- Centre Scientifique et Technique du Bâtiment (CSTB)
- Commissariat à l'énergie atomique et aux énergies alternatives (CEA)
 - o ITER, Jules Horowitz reactor project
- Institut français pétrole énergies nouvelles (IFPEN)
- Institut de radioprotection et de sûreté nucléaire (IRSN)
- Institut français de recherche pour l'exploitation de la mer (IFREMER)
- Institut national de la recherche agronomique (INRA)
 - Institut français des sciences et technologies des transports, de l'aménagement et des réseaux (IFSTTAR)

Budgetary stage information

The French data submission is mostly based on actual budget outlays (budgetary stage vii), with a few French institutions reporting on obligations.

Data coverage

Government RD&D data cover central government units only.

It covers a combination of basic research/ applied research/ experimental development programmes as well as both energy related and fundamental research programmes.

French data include ITER contributions and exclude other EU or other international RD&D programmes and contributions to these programmes. Indirect funding related to the ITER project, via Euratom, is excluded from the submission.

Data are collected from a funder perspective as budget.

Includes Monaco and excludes the following overseas departments and territories: Guadeloupe, Guyana, Martinique, New Caledonia, French Polynesia, Reunion, and Saint-Pierre and Miquelon.

State-owned enterprises coverage

SOEs are not included in the submission due to the business secrecy rules applicable in France.

Private sector coverage

No data available.

France Definition (continued)

Time series changes

In 2010 the French Administration revised the RD&D budgets back to 2002. This results in a break in series between 2001 and 2002.

In 2018, International Thermonuclear Experimental Reactor (ITER) funding (via the Commissariat à l'énergie atomique et aux énergies alternatives -CEA-, GOVT R&D budgets) was added ("Other nuclear fusion" item) with also data from 2002 to 2017.

In 2017, a new structure (specialized in nuclear waste management) was added with data since 2002. No incidence on GOVT demonstration budgets: only GOVT R&D budgets was updated.

In 2021, the data transmitted by the CNRS (Centre national de la recherche scientifique) have been revised from 2002 to improve the coverage. This revision leads to an increase in the total R&D expenditure by 21% on average over the period 2002-2019 (from a minimum of 15% in 2019 to a maximum of 28% in 2009).

Other information

N/A

Germany	Short name: GERMANY
Definition	Source: Federal Ministry for Economic Affairs and Energy Latest submission: 2023/2024 Latest available data: 2023
	Funding institutions/programmes included in the submission
	 7th Energy Research Programme of the Federal Government Federal Ministry for Economic Affairs and Energy Federal Ministry of Education and Research Federal Ministry of Food and Agriculture
	Budgetary stage information
	2021 estimated data are based on actual outlays (budgetary stage vii).
	Data coverage
	Government RD&D data cover federal and state units. Data include basic research and applied research projects. Data cover national projects and national contributions to international RD&D efforts under the IEA TCPs. Figures on international or European programmes are not included.
	State-owned enterprises coverage
	No data available.
	Private sector coverage
	No data available.

Germany Definition (continued)

Time series changes

With the transition to the 7th Energy Research Programme, the data for 2019 onwards are based on a new categorization of energy research funding.

Data do not include the new Laender of Germany prior to 1992.

From 2003 onwards, the institutionally financed R&D activities of the Helmholtz centers are included. From 2018 onwards, the institutional funding for non-nuclear energy research is mainly allocated to category 8, "Unallocated".

Other information

All government energy RD&D expenditures for project funding are managed with the electronic accounting system profile. The Federal Ministry for Economic Affairs and Energy uses a fine-grained categorisation system to match project expenditures to the categories of national and IEA energy RD&D reporting. The other ministries use similar systems. The sample coverage is 100%.

Greece Short name: GREECE

Definition Source: General Secretariat for Research and Technology

Latest submission: 2010/2011 Latest available data: 2011

Funding institutions/programmes included in the submission

No details available

Budgetary stage information

No details available

Data coverage

No details available

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series changes

From 2000 onwards, Greece has provided only aggregated data until 2007.

Other information

N/A

Hungary **Short name: HUNGARY** Definition Source: National Research, Development and Innovation Office (NRDI) Latest submission: 2024/2025 Latest available data: 2024 Funding institutions/programmes included in the submission National Research, Development and Innovation Office **Budgetary stage information** Data are based on obligations. Data coverage Data refer to projects supported by Hungarian budgetary funds (National research, development and Innovation Fund) and the projects co-financed by European Structural and Investment Funds (ESIF represented 75% of the total RD&D budget in 2017 and 80% in 2018). State-owned enterprises coverage No data available Private sector coverage No data available Time series changes Data for 1995, 1996, 1998 and 1999 are not complete. New data were received for the period 2013-2016 in cycle 2016/17, explaining the break in time series between 2012 and 2013. Other information In most of the cases in Hungary, RD&D funds are not allocated to a specific field of science but are assigned to different projects through tenders; thus, energy obligations may vary from year to year. Further details about Hungarian RD&D budget are available on the NRDI website.

Ireland Short name: IRELAND

Definition Source: Sustainable Energy Authority of Ireland

Latest submission: 2023/2024 Latest available data: 2023

Funding institutions/programmes included in the submission

• Sustainable Energy Authority of Ireland (SEAI)

- National Research Funding Programme
- Clean Energy Transition Partnership
- Geothermica
- Ocean Energy Prototype Development Fund
- Department of Agriculture, Food and the Marine (DAFM)
 - Competitive Research Funding Programme
- Department of Transport
 - National funding through departmental vote
 - o Green Public Transport Fund
- Environmental Protection Agency (EPA)
 - EPA Climate Call
 - EPA Strategic Partnership Award
- Enterprise Ireland
 - Commercialisation Fund
- Geological Survey Ireland (GSI)
 - Geothermica/GSI Research Programme
- Marine Institute
 - Marine Institute's Marine Research Programme
 - Marine Research Programme Industry-led Awards
- Science Foundation Ireland (SFI)
 - SFI Future Innovator Prize
 - SFI Industry Fellowship
 - o SFI Research Infrastructure
 - o SFI Frontiers for the Future Programme
 - Strategic Partnerships Programme
 - SFI-US Partnerships
 - o National Challenge Fund
 - SFI-IRC Pathways
- Irish Research Council (IRC)
 - o Employment Based Postgraduate Programme
 - EPS Postgraduate Application
 - EPS Postdoctoral Application
 - Ulysses
 - Advanced Laureate Awards
 - Government of Ireland Postgraduate Award
 - o Government of Ireland Postdoctoral Award
 - Starting Laureate Award
- Shared Island Initiative (Department of Taoiseach)

Budgetary information

Data from 2016 are based on awarded budgets (budgetary stage vi). The financial year runs from 1 January to 31 December.

Data coverage

For transnational projects (e.g., ERANET), only the financial contribution from the Irish agencies was included (when this information was made available to SEAI). For such projects, in-kind contribution from Irish agencies was not accounted for in the reporting (when this information was made available to SEAI); Irish funder's contribution had to be

Ireland
Definition
(continued)

estimated in some cases. The value of funding provided by International/European organisations (e.g., European Commission etc.) is not included in the data.

Transnational projects in which Irish public funding agencies are participating as a partner or a lead were not included (e.g., Interreg projects).

State-owned enterprises coverage

Ireland does not have any state-owned enterprises.

Private sector coverage

No data available

Time series information

Data prior to 2015 consist of funding of project proposals directed towards Irish energy RD&D programs and are based on reported "actual expenditures". Data include deployment prior to 2010. Data from 2016 onwards refer to a new data methodology based on a data collection run by SEAI with the main organisations, listed above, which disburse public funding.

Other

Energy RD&D data is collected on an annual basis by SEAI and the majority of projects are then published on the <u>National Energy Research Database</u>.

Italy	Short name: ITALY
Definition	Source: Department of Energy, Ministry of Environment and Energy Security Latest submission: 2024/2025 Latest available data: 2022
	Funding institutions/programmes included in the submission
	No details available
	Budgetary information
	No details available
	Data coverage
	The Italian GOV R&D survey is census-based, considering that the target population includes all the institutions in the public sector (ESA 2010) known or assumed to perform R&D in the reference year (with the exclusion of those units included in the Higher education sector - HES). The main statistical source used for defining the target population of R&D performers is the most updated release of the Public Administration Register. In 2022, the target population comprised 387 public institutions.
	Government sector coverage: 99.7% of the units (response rate for the reference year 2022).
	A list of potential R&D performing units is based on:
	 a list of known R&D institutes performing or funding research activities on a regular basis (ISTAT)
	 institutions reporting R&D in previous R&D surveys (ISTAT)
	institutions receiving grants for R&D

institutions that applied to participate in the allocation of 5 per 1,000 of personal income tax (IRPEF) for scientific and university research and for health research (Italian Revenue Agency)

State-owned enterprises coverage

Italy
Definition
(continued)

The data for state-owned enterprises were obtained by merging data from R&D survey with data from the Istat Business Register for enterprises controlled by the State.

Private sector coverage

The Italian BES R&D survey is census-based, considering that the target population comprises all the active enterprises that potentially perform R&D, according to the information received from other statistical or administrative sources. In 2022, the target population comprised 13,263 legal units (respondents or non-respondents that were integrated) that correspond to 12,650 enterprises active in R&D.

Business sector coverage: 67.4% of the performers (response rate for the A reference year 2022) The main statistical source used for defining the target population of R&D performers is the most updated release of the official Italian business Register, Asia 2022.

Other sources of information were:

- the list of the enterprises reporting R&D activities in the two previous R&D surveys
- the list of the enterprises reporting intramural R&D activities in the previous CIS
- the register of the contributors to international research programs
- the list of the enterprises operating in one of the Italian Scientific and Technological Parks

Since 2020, Italy has moved from the legal units (that is still the responding unit) to the enterprise as statistical unit of analysis.

Since 2016, Istat has implemented an imputation method to consider the non-response units. This action solves the issue of "under-estimations" of Italian business R&D expenditures and personnel, and it improves the quality of the results. It is a partial imputation of the non-response units because only the units in the previous two surveys that gave preliminary R&D data were considered in the imputation process. Specifically, in this process – based on a predictive regression imputation, applied to the two key variables (R&D expenditure and R&D personnel in FTE) – 2,345 non-response units were involved in the 2022 edition of the Italian BES R&D survey.

Time series information

N/A

Other

The Italian BES R&D survey is a web survey. The data collection made use of the Istat Business Statistical Portal, a single entry point for Istat web-based data collection from enterprises. Istat Business Statistical Portal implements a new approach for the organisation and management of data collection processes.

The Italian GOV R&D survey is a web survey, the technique used for data collection is the self-compilation of a web questionnaire, which can be accessed from the Istat website dedicated to the survey.

Japan Short name: JAPAN

Definition Source: Ministry of Economy, Trade and Industry

Latest submission: 2024/2025 Latest available data: 2024

Funding institutions/programmes included in the submission

Ministry of Economy, Trade and Industry (METI)

- Ministry of Environment (MOE), from 2018 onwards
- Ministry of Education, Culture, Sports, Science and Technology (MEXT)

Budgetary information

Data provided are based on final budget appropriations (budgetary stage v).

Data coverage

Data provided do not include budgets related to international RD&D programmes.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series information

The items included in Conservation were expanded in 1994. Earlier budgetary data are not comparable.

Data for Japan cover budgets allocated by METI for all years and include the spending of MOE for the first time in 2018. In 2018 MOE represented 13% of the total national budget, which explains the break in time series between 2017 and 2018. This also affects the aggregates "IEA Total" and "IEA Asia Oceania".

Data for 2024 include the initial budget for the Battery Manufacturing Supplu Chain Resilience Support project of 230 billion yen which results in a high total RD&D budgets for 2024.

Other

Korea	Short name: KOREA
Definition	Source: Ministry of Trade, Industry, and Energy (MOTIE), Korea Institute of Energy Technology Evaluation and Planning (KETEP) Latest submission: 2024/2025 Latest available data: 2024
	Funding institutions/programmes included in the submission
	Korea Institute of Energy Technology Evaluation and Planning (KETEP)

Korea Definition (continued)	Budgetary information
	Data are based on actual outlays.
	Data coverage
	Data include RD&D budgets based on the technology development and international cooperation reflected in the Energy R&D Program of the MOTIE.
	State-owned enterprises coverage
	No data available
	Private sector coverage
	No data available
	Time series information
	N/A
	Other
	N/A

Lithuania Short name: LITHUANIA

Definition Source: Ministry of Energy of the Republic of Lithuania

Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

- Lithuanian Science Council
- Ministry of Economy and Innovation
- Innovation Agency
- UAB Ignitis
- Vilnius Gediminas Technical University
- Center of Physical and Technological Sciences
- AB Amber Grid
- AB LITGRID
- Ministry of Transport
- Ministry of Education, Science and Sports
- Ministry of Environment
- Kaunas University of Technology
- Vilnius University
- Klaipėda University
- Lithuanian Energy Institute
- AB ESO
- UAB EPSO-G
- AB KN Energies
- Association of Scientific Research and Technology Organizations
- Vytautas Magnus University
- AB Kauno energija
- AB Klaipėdos energija
- AB Panevėžio energija
- AB Šiaulių energija
- AB Vilniaus šilumos tinklai

Lithuania
Definition
(continued)

- UAB Green Genius
- UAB Modernios E-Technologijos
- UAB Rapsoila
- UAB Metsolar
- UAB BOD Group

Budgetary information

The data are based on budget allocations.

Data coverage

N/A

State-owned enterprises coverage

State-owned utilities data are submitted separately in the SOE section and cover UAB Ignitis, AB Amber Grid, AB LITGRID, UAB EPSO-G, AB ESO and AB KN Energies.

Private sector coverage

N/A

Time series information

Data prior to 2019 are not available.

Other

Luxembourg	Short name: LUXEMBOU
Definition	Source: Ministère de l'Economie, Direction générale Recherche, propriété intellectuelle et nouvelles technologies Latest submission: 2013/2014 Latest available data: 2012
	Funding institutions/programmes included in the submission
	 Luxembourg Government, conventions are double signed by both the Minister of Economy and Minister of Finance.
	Budgetary stage information
	Data provided are based on obligations (budgetary stage vi).
	Data coverage
	The figures provided do not show the split between R&D and Demonstration since the split is not available within current reporting scheme.
	State-owned enterprises coverage
	No data available

Luxembourg Definition (continued)
No data available
Time series information
Luxembourg has provided just partial information for 1991 to 2000.
Other
N/A

Mexico Short name: MEXICO

Definition

Source: Dirección General de Investigación, Desarrollo Tecnológico y Formación de

Recursos Humanos, Secretaría de Energía

Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

SENER – CONACYT

Fondo Sectorial de Hidrocarbos

Fonda Sectorial de Sustentabilidad Energética

Budgetary information

No details available

Data coverage

The data cover national projects, national contributions to international RD&D efforts under the IEA Technology Collaboration Programmes. It includes contribution committed by the Energy Sustainability Fund for a project in collaboration with the European Commission.

State-owned enterprises coverage

There are two SOEs in Mexico:

Petróleos Mexicanos (PEMEX)

• Comisión Federal de Electricidad (CFE)

They are not included in the submission.

Private sector coverage

No data available

Time series information

Data for Mexico are available starting in 2013.

Other

Netherlands Short name: NETHLAND

Definition

Source: Netherlands Enterprise Agency (RVO.nl), Ministry of Economic Affairs and Climate

Policy

Latest submission: 2023/2024 Latest available data: 2023

Funding institutions/programmes included in the submission

Netherlands Enterprise Agency (RVO)

- o DEI+ Demonstratie Energie- en Klimaatinnovatie (DEI+) (rvo.nl)
- o TSE studies TSE Industrie studies (rvo.nl)
- o TSE Industrie TSE Industrie Onderzoek & Ontwikkeling (rvo.nl)
- o HER+ Hernieuwbare Energietransitie (HER+) (rvo.nl)
- o PPS Toeslag PPS-toeslag Onderzoek en Innovatie (rvo.nl)
- o TSE Gebouwde Omgeving TSE Gebouwde Omgeving (rvo.nl)
- MIT MIT: Mkb-innovatiestimulering Regio en Topsectoren (rvo.nl)
- Dutch Research Council (NWO)
- Netherlands Organisation for applied scientific research (TNO)
- Nuclear Research and Consulting Group (NRG)

Budgetary information

Data submitted are based on obligations (budgetary stage vi).

Data coverage

The data cover grants funded before 2nd September 2024.

RD&D budgets and expenditures of universities, as well as funding from local governments programs, are not included in the submitted data.

Excludes the former Netherlands Antilles.

The Netherlands submission does not include EU or international RD&D programmes, nor the Dutch contributions to IAEA, ITER or CERN.

State-owned enterprises coverage

There are no state-owned enterprises.

Private sector coverage

No data available

Time series information

N/A

Other

The data are also published in the publication <u>IEA Publiek gefinancierd energie onderzoek</u>.

New Zealand Short name: NZ

Definition Source: Ministry of Business, Innovation and Employment

Latest submission: 2024/2025 Latest available data: 2023

Funding institutions/programmes included in the submission

Ministry of Business, Innovation and Employment

Endeavour Fund

- Strategic Science Investment Fund Programmes
 National Science Challenges and Partnerships
- Provincial Development Unit
- Callaghan Innovation

Budgetary stage information

The data provided are based on actual expenditures.

The data refer to the financial year; for example, 2023 refers to 1 July 2023 to 30 June 2024, except the Unallocated data which refer to the calendar year.

Data coverage

Government RD&D data cover central and state units.

Only national projects are covered in public energy RD&D.

State-owned enterprises coverage

There is one SOE, Transpower New Zealand Limited, for which no RD&D spendings have been identified.

Private sector coverage

No data available

Time series information

For cycle 2022/2023, the reallocation of projects to accommodate for the update of the ANZSRC research classification has been finalised. At the disaggregated level, this leads to time series breaks and improvement of the detail availability in a few cases.

there was a reallocation of codes, as the ANZSRC codes used to classify research have been revised. This may have a small impact on categorisation for fiscal year 20/21. Previous years have not been revised.

Callaghan Innovation have reviewed their history of allocating grant funds to energy-related projects. The timeseries has been revised from 2018 in the Unallocated category.

Other information

The value for 2021 GOVT R&D in Unallocated corresponds to the spendings of one government agency which didn't provide updated data for the current cycle.

Norway Short name: NORWAY

Definition

Source: Climate, Industry and Technology Department, Ministry of Petroleum and Energy

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

- Research Council of Norway
- Enova
- Innovation Norway
- Norwegian Water Resources and Energy Directorate
- Statnett
- Statkraft

Budgetary stage information

The budgetary stage is different depending on the submitting institution. Some data are based on grants to individual projects while others are based on state budget allocation, depending on which funding scheme the data is collected from.

Data coverage

Includes the Svalbard archipelago (Spitsbergen).

Allocations for International R&D programmes are, in general, not included. However, support of Norwegian participation in ERA-NET Cofunds is included. In addition, some national programmes provide financial support to Norwegian actors that participate in international programmes. Such schemes are included in the Norwegian submission of the RD&D questionnaire.

State-owned enterprises coverage

Included:

- Statnett
- Statkraft

Not included:

• Equinor (only partially state-owned)

Private sector coverage

No data available

Time series changes

N/A

Other information

The Norwegian schemes for governmental RDD support are, for the most part, technology neutral. The actual allocations each year to various energy fields and technologies are based on the quality of the projects responding to the calls, i.e., competition among researchers and projects proposals, where the best projects are funded within available budgets. Reporting on final budget appropriations is only possible for very broad fields such as petroleum, CCS and energy efficiency/ renewable energy/ energy system/ storage.

Poland Short name: POLAND

Definition

Source: Department of Innovation and Development, Ministry of Science and Higher

Education

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

Ministry of Science and Higher Education (MSHE)

- National Centre for Research and Development (supervised by MSHE for funding applied research)
- National Centre of Science (supervised by MSHE for funding basic research)
- The Łukasiewicz Research Network (state entity established to plan and coordinate scientific research and development projects in cooperation with the industry)

Budgetary stage information

Data are based on obligations.

Data for 2025 are only initial estimation for ongoing or planned projects. The final data for this period will vary and should be higher.

Data coverage

Other Polish ministries and institutes supervised by those ministries which may also fund demonstration projects and marginally R&D projects (MSHE is the primary funder of R&D projects) are not included.

Only R&D projects are included in the submission. Demonstration projects are not included.

Data reported include R&D projects funded or co-funded from public money. Financial means from EU structural funds are also included (Contributions from international organisations and EC framework programmes like H2020/Horizon Europe are not included).

All projects funded from science budget, including "State-owned R&D" and "Government pilot projects", are included in the submission.

Data reported do not include all funds on energy R&D from MSHE's budget (may include less than 50%). This is due to the structure of Polish science budget, which is divided into definite financing streams (based on a legislative regulation). Approximately half of the science budget is appropriated on statutory tasks of scientific institutions and other tasks that means that it is not the government (MSHE) that decides the objective of the funds but R&D institutions, including academia. As a result, funds on statutory tasks – as far as division on definite economy sectors is concerned, e.g., renewable energy – is difficult to measure.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series changes

The reduction in funding for 2024, compared to 2022 and 2023, is attributed to a strategic shift in 2025. More funds were allocated to other priority areas such as Information and Communication Technology (ICT) and Environmental Protection, rather than to R&D programs in the energy sector. Strategic programs within these priority areas are launched

Poland Definition (continued) successively to ensure comprehensive coverage of all key economic sectors in science policy. For instance, a new R&D strategic program in nuclear energy, named Nucleostrateg, is currently under development.

The decrease in energy R&D funding compared to the 2010-2015 period is due to the implementation schedule of priorities within the National Research Program. Energy was one of the seven main R&D priorities during that period, with the largest projects initiated between 2010 and 2015. In subsequent years, the focus shifted to projects from other priority areas. However, in September 2021, the government launched a new strategic R&D program in the energy sector, with a budget of 800 million PLN for 2021-2029. Additionally, other R&D programs aligned with the European Green Deal have been initiated and will receive funding in the coming years.

Other information

In Poland, the Ministry of Science and Higher Education is responsible for financing research (basic and applied research projects, experimental development and research infrastructure), while "sectoral" ministries (e.g. ministry for energy, climate, agriculture, environment, defence etc.) are responsible for the implementation of demonstration projects and for the deployment of new technologies in their respective areas.

Data reported are not official statistical data, but only estimations based on analysis carried out by MSHE and its supervised funding agencies. Data provided are based on obligations (Minister's and its agencies programmes and projects) and on the individual analysis of the projects themselves.

The Polish Statistical Office delivers official statistical data for R&D in Poland. From 2013, the Polish Statistical Office presents government budget appropriations or outlays for R&D by socio-economic objectives (NABS), where energy is 1 of 13 objectives (among others are environment, agriculture, health, defence). However, those data are not detailed and divided into sub-areas as RES, fossil fuels, nuclear etc.).

Portugal	Short name: PORTUGAL
Definition	Source: Direção Geral de Energia e Geologia Latest submission: 2024/2025 Latest available data: 2024
	Funding institutions/programmes included in the submission
	 National Foundation for Science and Technology MIT Portugal
	Other institutions are also included in the submission.
	Budgetary stage information
	The data for 2023 are based on actual outlays.
	Data coverage
	Includes the Azores and Madeira Islands.
	The financing budgets include expenditure on human resources related to the relevant energy projects.
	Energy-related projects undertaken with the European Union or other countries (bilaterally or multilaterally) are included in the Portuguese energy RD&D data.
	State-owned enterprises coverage

Portugal
Definition
(continued)

No data available

Private sector coverage

The Private-Sector energy R&D budget groups the expenditures of the Business and Enterprise and the PNP sector.

Time series changes

In 2013, the total budget triples because the figures include salaries and EU financing. From 2016 onwards, data include funding from the Nation Foundation for Science and Technology and other funding agencies.

Other information

Information on the yearly survey are available here: https://www.dgeec.mec.pt/np4/206/
The data for 2023 were sorted based on replies to question 5 (Energy) of the Survey of the National Scientific and Technological Potential (IPCTN) provided by the R&I institutions/companies that perform RD&D. In this question, the nomenclature of socioeconomic objectives (SEO) is based on the Nomenclature for the Analysis and Comparison of Scientific Programmes and Budgets (NABS 2007). For the 2021 survey, the IPCTN19 questionnaire form disaggregated the Energy objective to comply with the one-digit level of the IEA questionnaire. The IPCTN follows the internationally established guidelines (OECD, Frascati Manual, 2015) with four institutional sectors: Business and Enterprise (Empresas), Government (Estado), Higher Education (Ensino Superior) and Non-profit Private (Instituições privadas sem fins lucrativos).

Slovak Republic Short name: SLOVAKIA

Definition

Source: Department of International Energy Relations, Ministry of Economy of The Slovak

Republic

Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

- Ministry of Education, Science, Research and Sport of the Slovak Republic (MESRS SR)
- Slovak Centre of Scientific and Technical Information (SCSTI)
- Slovak Research and Development Agency
- Research Agency

Budgetary stage information

Data until 2023 are based on actual outlays. Data for 2024 are based on obligations.

Data coverage

Financial means from EU structural funds are included in the indicated amounts.

Data concerning specific budgets for demonstration projects or any "seed-capital" budgets for R&D are not available.

State-owned enterprises coverage

No data available

Slovak Republic Definition (continued)

Private sector coverage

No data available

Time series information

N/A

Other information

The Ministry of Education, Science, Research and Sport of the Slovak Republic (MESRS SR) is the central body of the state administration of the Slovak Republic for elementary, secondary, and higher education, educational facilities, lifelong learning, and science, and for the state's support for sports.

The R&D agenda belongs to competencies of MESRS SR and is supported from the state budget via grant agencies (Slovak Research and Development Agency – SRDA, Scientific Grant Agency – VEGA).

The use of structural funds of European Union for research and development are administered by dedicated agency Research agency (RA) or directly via relevant section of MESRS SR - EU Structural Funds Section.

Industries and private companies are cooperating with academic institutions, but the funding for these activities is small.

Incentives for R&D – support from the state budget in SMEs and their cooperation with academic institutions – is implemented through Law no. 185/2009 Coll. and Commission Regulation (EU) No. 651/2014 (until now, no. 800/2008).

Spain Short name: SPAIN

Definition

Source: Subdirección General de Planificación, Seguimiento y Evaluación, Ministerio de Ciencia, Innovación y Universidades

Subdirección General de Prospectiva, Estrategia y Normativa en Materia de Energía, Ministerio para la Transición Ecológica y el Reto Demográfico

Latest submission: 2024/2025 Latest available data: 2023

Funding institutions/programmes included in the submission

- Ministry of Science, Innovation and Universities
- National Research Agency (AEI)
- Center for Technological Development and Innovation (CDTI)
- Ministry of Ecological Transition and Demographic Challenge
- Institute for Energy Diversification and Saving (IDAE)
- Center for Energy, Environmental and Technological Research (CIEMAT)
- Superior Council of Scientific Research (CSIC)
- National Institute for Space Technology (INTA)
- Regional departments

Budgetary stage information

Data are based on final budget allocations.

Data coverage

Includes Autonomous Communities.

Some allocations for demonstration purposes are reported together with the R&D expenditures.

Spain State-owned enterprises coverage

Definition (continued)

No data available

Private sector coverage

No data available

Time series changes

From 2021 data, the methodology for collecting the data has changed, resulting in a break in the time series between 2020 and 2021. The coverage has been expanded, including data from state and regional governments in a GBARD basis. Until 2020, the data included exclusively the expenditures of the two main state funding agencies, i.e. AEI and CDTI.

Other information

N/A

Sweden Short name: SWEDEN

Definition Source: Energy Analysis Department, Swedish Energy Agency

Latest submission: 2024/2025 Latest available data: 2025

Funding institutions/programmes included in the submission

• Swedish Energy Agency

- VINNOVA Sweden's Innovation Agency
- The Swedish Research Council for Environment, Agricultural Sciences and Spatial Planning (Formas)
- The Swedish Research Council (VR)
- Affärsverket svenska kraftnät (SVK)

Budgetary stage

Data are based on actual outlays (budgetary stage vii).

Data coverage

International programmes such as ITER and expenditures to the IEA and the EU are included, but not the contribution for IEA and EU memberships.

Data are collected from a funder perspective as budget.

State-owned enterprises coverage

State-owned enterprises exist but are not covered in the data.

Private sector coverage

No data available

Time series change

Other information

Not applicable

Private sector coverage

Switzerland	Short name: SWITLAND
Definition	Source: Swiss Federal Office of Energy, Energy Research & Cleantech Latest submission: 2024/2023 Latest available data: 2025 Funding institutions/programmes included in the submission
	 ETH domain Basic financing and internal competitive programmes of the federal technical universities and research organisations (ETHZ, EPFL, PSI, EMPA, EAWAG, WSL) Swiss National Science Foundation (SNSF) (Open) project funding (fundamental research) National Research Programmes Swiss Innovation Agency (Innosuisse) (Open) project funding (applied research) Flagship Programme EUREKA COST Swiss Federal Office of Energy (SFOE) Energy Research Programmes Pilot and Demonstration Programme
	 SWEET Swiss Federal Nuclear Safety Inspectorate (ENSI) Nuclear Safety and Radioactive Waste Research Programme State Secretariat for Education Research and Innovation (SERI) Replacement measures Horizon 2020/Horizon Europe/Euratom Cantons Basic financing of cantonal universities and universities of applied sciences Budgetary stage
	The numbers up to 2023 correspond to the effective expenditures of R&D institutions. The values for 2024 and 2025 are estimated based on 2023. Since there is no specific budget for energy related R&D in Switzerland that there is a broad variety of national/regional funding bodies, the value is estimated from the year before.
	Data coverage
	Government (federal/regional): 100%
	the institutions dealing in energy research respond and declare their data in detail. State-owned enterprises coverage

Switzerland Definition (continued) No data available

Time series change

The expenditures in 2023 are on the same level than before 2021/2022. The dip was mainly caused by a smaller number of projects due to less energy-specific and smaller follow-up funding programmes after the closing of the large funding instruments SCCER and NRP 70/71. Recently, the participation in European projects – currently financed by national means (SERI) due to the non-association of Switzerland to Horizon Europe – has been steadily increasing.

Other information

Data are collected with a hybrid methodology by using voluntary surveys.

The Swiss RD&D statistics are based on the real expenditures per project. Data about projects entirely or partially funded by the federal government are available from federal databases. However, federal research organisations, federal and cantonal universities, as well as cantonal universities of applied sciences, also run internal or third-party financed projects (cantonal/private, national/international). Data about these projects are declared by the performers annually on a detailed questionnaire (per project, including several classifications/categories). About 30% of the total expenditures are based on the survey.

Republic of Türkiye

Short name: TURKEY

Definition

Source: Scientific and Technological Research Council of Turkey (TÜBİTAK), Ministry of

Energy and Natural Resources Latest submission: 2023/2024 Latest available data: 2024

Funding institutions/programmes included in the submission

Scientific and Technological Research Council of Turkey (TÜBİTAK)

- Academic R&D Funding Directorate (ARDEB) including Public Research Grant Committee (KAMAG)
- Technology and Innovation Grant Programs Directorate (TEYDEB)
- Marmara Research Center (MAM) Energy Institute, Chemistry Institute and Materials Institute
- Department of Funding Programmes of Turkish Energy, Nuclear and Mineral Research Agency (TENMAK)
 - o Research and Development Projects (TAGEP) for basic research
 - Product Development Projects (TUGEP) for applied research
- Does not include projects in which Department of Funding Programmes are not involved.

Budgetary stage

Turkish data are allocated and realised budgets (final budget appropriations, budgetary stage v) for the years 2022 and 2023. Only the budgets for 2024 represent estimated values.

Data coverage

The budget for TÜBITAK includes the public R&D funds that are provided to academic and private sector researchers, entrepreneurs, and/or research consortiums, including all related actors and public research institutes.

Based on the responsibility area of TÜBİTAK, all national values represent R&D budgets and not demonstration.

Republic of Türkiye Definition (continued) The budget for TENMAK does not include projects in which Department of Funding

Programmes are not involved.

Based on the responsibility area of TENMAK, the demonstration budget data are included in GOVT demonstration separately.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series change

Data for 2014-2018 include European R&D project financial resources allocated in the corresponding years. The total values are EUR 3.97 million in 2016 and EUR 8.48 million in 2017 that have been converted to national currency based on the annual average conversion rates

Data for 2024 on include TENMAK budget.

Other information

N/A

United Kingdom Short name: UK

Definition Source: Department for Energy Security and Net Zero

Latest submission: 2023/2024 Latest available data: 2023

Funding institutions/programmes included in the submission

- Department for Energy Security and Net Zero (DESNZ)
- Department for Transport (DfT)
- Department for Environment Food and Rural Affairs (DEFRA)
- Foreign, Commonwealth and Development Office (FCDO)
- Department for Science, Innovation and Technology (DSIT)
- UK Research and Innovation Councils (UKRI), primarily:
 - Innovate UK
- Scottish Government
- Welsh Government
- The Government of Northern Ireland
- Department for Business and Trade (DBT)
- Department for Science, Innovation and technology
- Nuclear Decommissioning Authority (NDA)
- Ofgem
- UK Atomic Energy Authority

Budgetary stage information

All data refer to the UK financial year; for example, the data year 2023 correspond starts April 1, 2023, and runs until March 31, 2024.

Data for year 2023/24 are estimates based on available information at the time of the submission to the IEA.

United Kingdom Definition (continued)

Data coverage

Data include the Channel Islands.

Due to data coming from multiple sources in the UK government that provide differing

degrees of detail, only certain sub-totals can be shown.

All programmes funded directly by the UK government, regardless of where they take place

are included.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series change

N/A

Other information

N/A

United States

Short name: US

Definition

Source: U.S. Department of Energy, for the years 2012 to 2015. IEA estimates from public

sources for earlier years.

Latest submission: 2016/2017 Latest available data: 2015

Funding institutions/programmes included in the submission

No information available

Budgetary stage information

No details available

Data coverage

Includes Puerto Rico, Guam and the Virgin Islands and the Hawaiian Free Trade Zone.

State-owned enterprises coverage

No data available

Private sector coverage

No data available

Time series change

United States Definition (continued) There is a large increase in RD&D spending observed in 2009 due to the increased expenditures associated with the American Recovery and Reinvestment Act of 2009 (stimulus) spending. This is a one-year appropriation (although actual expenditures may go into future years), and so 2010 saw a significant decrease.

Other information

The item III.1.1 "Solar heating and cooling" is included under the item I.2 "Energy efficiencyresidential and commercial" as it cannot be easily separated.

The IEA is not able to provide any official information on energy technology RD&D for the United States, for the period 2016 onwards, due to lack of submission from the national administration. The IEA is closely working with the US administration to address this issue and looks forward to re-establishing the continuity of data provision.

Please note that in the interim the Secretariat estimates for the years 2016 onwards included in previous editions of this database have been removed, although selected estimated datapoints for the US totals are still used to derive the time series of the IEA aggregate. We look forward to providing data at the country level in future editions.

European Union Short name: EU

Definition

Source: European Union Directorate-General for Research and Innovation, Directorate for

Latest submission: 2023/2024 Latest available data: 2025

Funding institutions/programmes included in the submission

- Horizon 2020
- Horizon Europe
- Innovation Fund
- **Euratom**

Budgetary stage information

Figures for H2020/Horizon Europe refer to the committed – not yet paid – EU contribution to projects. Budgets have been allocated to the year of the calls for proposals and are not spread across the duration of the project.

Funding figures for the Innovation Fund refer to the total amount of grants approved for selected projects, with data attributed to the year of publication of the call for proposals. Estimates for 2024 and 2025 are based on the work programmes for these years.

Data coverage

Data for 2024 do not include all projects and will be revised.

The data up to 2023 cover the projects supported under Horizon Europe, Innovation Fund and Euratom.

For the estimated data 2024-2025 only the Horizon Europe cluster 5 work programme on climate energy and mobility (including the calls from the Clean Hydrogen Partnership) and Euratom programme. Data are included in GOVT R&D.

The estimates for Fusion and Fission are based on the article 4 of the Euratom regulation [COUNCIL REGULATION (Euratom) 2021/765] The Euratom programme has 3 programme lines Fusion, Nuclear Fission and direct support to the JRC. Data are included

Horizon Europe is covering research and technology developments up to TRL7-8. The budgets provided for Innovation Actions (TRL6-8) are included in the GOVT R&D.

European Union Definition (continued) Projects supported by the Innovation Fund are seen as First of a Kind/Demonstration projects. The Innovation Fund 2024 calls are supporting net-zero technologies but since the call is 'bottom-up' it is not possible to provide an estimate for the different classes. Data are included in GOVT demonstration.

State-owned enterprises coverage

Not applicable

Private sector coverage

Not applicable

Time series change

In 2022, the R&D budget for is lower due to the transition from the Horizon 2020 programme to the Horizon Europe programme.

The European Union revised data back to 2018 with the 2020 submission, to improve the attribution of funding to the specific years and technology categories.

Sectoral break-down of funding figures related to 2021 may shows significant differences versus 2020. This has to do with the fact that a new Framework Research programme (Horizon Europe) was started in 2021.

2021 Funding figures under 'GOVT Demonstration' (all related to the Innovation Fund Small-scale projects) were in the previous reported under year 2020. This is a correction made to align with the approach taken for GOVT R&D funding, i.e., only projects for which finalised budget commitments are included.

Other information

The EU provided substantial support to energy harvesting and the "Smart Cities and Communities" initiative. As there is no dedicated category in the current template for "Smart Cities and Communities" (SCC), which is a very substantial spending item for the EU Horizon 2020 programme, SCC is included under item 73 "Other cross-cutting technologies and research – Other" in the current figures. SCC is covering energy efficiency in buildings and transport as well as renewable energy and electricity transmission and distribution.

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