

Global EV Outlook 2026 Policy Explorer

Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	Albania	National	Proposal	Through the national Action Plan for Energy and Climate, the Albanian government aims to install 200 to 300 charging stations by 2025 throughout the country.	EVSE, Multiple	2021	Government of Albania
Europe	Albania	National	Legislation	Total VAT exemption for imports of EVs.	Taxation, Multiple	2020	Government of Albania
Africa	Angola	National	Legislation	50% reduction of both import duty and vehicle tax for EVs.	Multiple, Taxation	2022	Government of Angola
Central and South America	Antigua and Barbuda	National	Announced target	Transition the government fleet to all-electric by 2035.	Multiple	2021	Government of Antigua and Barbuda
Central and South America	Antigua and Barbuda	National	Legislation	Waiver for import duties for electric vehicles.	Taxation	2024	Government of Antigua and Barbuda
Central and South America	Argentina	National	Proposal	2 500 jobs in battery manufacturing by 2030.	Manufacturing	2021	Government of Argentina
Central and South America	Argentina	Subnational	Announced target	Buenos Aires: 30% low-emission cars in circulation by 2030, 100% by 2050.	LDV	2020	Government of the City of Buenos Aires
Central and South America	Argentina	Subnational	Announced target	Buenos Aires: 50% ZEV buses by 2030, 100% by 2050.	Bus	2020	Government of the City of Buenos Aires
Central and South America	Argentina	National	Proposal	Ban on sale of new ICE vehicles from 2041.	Multiple	2021	Government of Argentina
Central and South America	Argentina	National	Proposal	Bill on the Promotion of Domestic Production of Electric and Hybrid Vehicles.	Manufacturing	2024	Government of Argentina
Central and South America	Argentina	National	Legislation	Decree 49/2025 cuts tariffs on electric and hybrid vehicles; allows 50 000 PHEV/EVs per year tariff-free; promotes modernisation and investment in local EV manufacturing, specifies electromobility as a long term goal.	Multiple	2025	Government of Argentina
Central and South America	Argentina	Subnational	Announced target	Buenos Aires: From 1 January 2027, all new buses added to the transport network must be powered by clean energy electric or compressed natural gas. Current diesel units may continue operating until they reach the maximum permitted age limit.	Bus	2025	Government of the City of Buenos Aires
Central and South America	Argentina	National	Legislation	Import tariffs lifted on some low-cost electric and hybrid vehicles. Up to 50 000 imports of low-cost EVs and hybrids will be exempt from tariffs for 1 year.	Taxation	2025	Government of Argentina
Central and South America	Argentina	National	Objective	National Sustainable Transportation plan promotes electromobility and EV manufacturing, among other things.	Multiple, Manufacturing	2022	Government of Argentina
Central and South America	Argentina	Subnational	Announced target	Buenos Aires: The Buenos Aires City Government plans to expand its charging infrastructure for zero-emission vehicles with an additional 400 charging points by 2027. Furthermore, electric and hybrid cars will be exempted from registration tax and tolls till August 2026.	Multiple	2025	Government of the City of Buenos Aires
Central and South America	Argentina	National	Legislation	The Sustainable Mobility Programme (Programa de Movilidad Sustentable) promotes micromobility and low-emissions transport for individuals and businesses; supports CNG and electric mobility; and provides financial incentives for vehicle and infrastructure investments.	Multiple	2024	Government of Argentina
Eurasia	Armenia	National	Announced target	Between 200 000 and 400 000 EVs deployed, as well as 10% of ICEs replaced with hybrids by 2050.	LDV	2023	Government of Armenia
Eurasia	Armenia	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Eurasia	Armenia	National	Legislation	The Eurasian Economic Commission's Council has agreed on duty-free EV imports until the end of 2025 until quotas are reached.	Taxation	2021	Eurasian Economic Union
Eurasia	Armenia	National	Legislation	Exempts electric vehicles from (VAT) under the Tax Code of the Republic of Armenia, applicable from 2019 through January 1 2026.	Taxation, Multiple	2019	Government of Armenia
Central and South America	Aruba	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Asia Pacific	Australia	Subnational	Announced target	Victoria: 50% of LDV fleet to be ZEV by 2030.	LDV	2021	Victoria State Government
Asia Pacific	Australia	Subnational	Announced target	Queensland: 50% of new passenger vehicle sales to be zero-emissions by 2030, moving to 100% by 2036.	LDV	2022	Queensland Government
Asia Pacific	Australia	Subnational	Announced target	Australian Capital Territory : 80-90% of new car sales to be ZEVs by 2030 and all new LDVs to be ZEVs by 2035.	LDV	2022	Australian Capital Territory Government
Asia Pacific	Australia	Subnational	Announced target	Victoria: All new public buses to be ZEV by 2025.	Bus	2021	Victoria State Government
Asia Pacific	Australia	National	Legislation	Electric Car Discount excludes eligible electric cars and associated car expenses from fringe benefits tax.	LDV	2022	Government of Australia
Asia Pacific	Australia	Subnational	Objective	Australian Capital Territory : Lower registration fees for lower-emissions vehicles and low-interest loans.	Multiple		Australian Capital Territory Government
Asia Pacific	Australia	Subnational	Objective	Victoria: Fully decarbonised transport sector by 2045.	Multiple	2022	Victoria State Government
Asia Pacific	Australia	National	Legislation	Driving the Nation Fund is supporting the rollout of EV charging infrastructure across Australia through several initiatives.	EVSE	2021	Government of Australia

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Asia Pacific	Australia	Subnational	Announced target	New South Wales: Increase EV sales to 52% by 2030–31 and help New South Wales achieve net zero emissions by 2050.	LDV	2023	New South Wales Government
Asia Pacific	Australia	National	Objective	National Battery Strategy that aims to support the development of the battery manufacturing industry in Australia by 2035, making Australia a globally competitive producer of batteries and battery materials.	Manufacturing	2024	Government of Australia
Asia Pacific	Australia	National	Objective	National Electric Vehicle Strategy which includes details of state-level targets and incentives, with aim to increase the supply of affordable and accessible EVs, establish the resources, systems and infrastructure to enable rapid EV uptake, and encourage increased EV demand	Multiple	2023	Government of Australia
Asia Pacific	Australia	National	Objective	Transport and Infrastructure Net Zero Roadmap and Action Plan sets out how the uptake of cleaner cars, active and public transport, and solutions for aviation, maritime, freight, rail and roads will transform the sector, and help reach net zero emissions by 2050.	Multiple	2025	Government of Australia
Asia Pacific	Australia	Subnational	Announced target	South Australia: New metropolitan taxis to be 100% EVs by 2030, and government and ride share fleets to be 100% EVs by 2030. All new passenger vehicles sold in South Australia to be fully electric by 2035.	LDV	2020	Government of South Australia
Asia Pacific	Australia	National	Legislation	New Vehicle Efficiency Standard will reduce CO2 from new passenger vehicles by 60% between 2025 and 2029, and by 50% for light commercial vehicles.	LDV	2024	Government of Australia
Asia Pacific	Australia	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035. Australia also specifically aims for 75% of new government passenger vehicles to be low emission by 2025.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Asia Pacific	Australia	Subnational	Announced target	New South Wales: Transition the state's 8 000 buses to ZEVs, starting with Greater Sydney by 2035, Outer Metropolitan regions by 2040, and Regional New South Wales by 2047.	Bus		New South Wales Government
Asia Pacific	Australia	Subnational	Announced target	Tasmania: Transition the Tasmanian Government fleet to 100% EVs by 2030.	LDV	2024	Tasmania Government
Europe	Austria	National	Announced target	100% share of ZEVs in new bus sales by 2032.	Bus	2021	Government of Austria
Europe	Austria	National	Announced target	100% share of ZEVs in new car, light commercial, and two-wheeler sales by 2030.	LDV	2021	Government of Austria
Europe	Austria	National	Announced target	100% share of ZEVs in new heavy goods vehicle sales (above 18 tonnes) by 2035.	M/HDV	2021	Government of Austria
Europe	Austria	National	Announced target	100% share of ZEVs in new heavy goods vehicle sales (under 18 tonnes) by 2030.	M/HDV	2021	Government of Austria
Europe	Austria	National	Legislation	EUR 365 million budget to subsidise emission-free commercial vehicles and infrastructure. Covers 80% of additional costs for the purchase of ZEVs, 80% of the costs of conversion to zero-emission powertrain, 40% of investment costs for infrastructure.	Multiple	2023	Government of Austria
Europe	Austria	National	Legislation	EVs are exempt from standard registration tax, consumption tax, motor-related insurance tax, and benefit-in-kind tax. Company vehicle EVs are tax deductible and VAT exempt.	Taxation, LDV	2023	Government of Austria
Europe	Austria	National	Objective	Necessary infrastructure for all types of ZEV road transport to be in place by no later than 2035.	EVSE	2021	Government of Austria
Europe	Austria	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Austria	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Eurasia	Azerbaijan	National	Objective	Expand and modernise the public transportation networks, including buses, trains, and metro; Incentivise behavioural change toward increased usage of public transportation and micro-mobility; Increase the EV share in passenger car, bus, and truck fleets; Support the adoption of EVs through incentive programmes.	Multiple	2025	Government of Azerbaijan
Eurasia	Azerbaijan	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Eurasia	Azerbaijan	National	Legislation	The import and sale of second and third-level electric chargers for electric vehicles are exempt from VAT.	EVSE, Taxation	2022	Government of Azerbaijan
Asia Pacific	Bangladesh	National	Legislation	10 year tax holiday for local EV manufacturing and assembly, various incentives.	Manufacturing, Taxation	2021	Government of Bangladesh
Asia Pacific	Bangladesh	National	Announced target	30% of new registrations to be electric by 2030.	Multiple	2022	Government of Bangladesh
Asia Pacific	Bangladesh	National	Announced target	40% of private cars and 10% of buses and trucks will be EVs by 2050.	LDV	2023	Government of Bangladesh

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Asia Pacific	Bangladesh	National	Legislation	Defines requirements and procedures for EVSE installation and operation.	EVSE	2022	Government of Bangladesh
Europe	Belarus	National	Announced target	By 2035, Belarus plans to have 35 super-fast electric charging stations, as outlined in the Resolution of the Council of Ministers No. 816, dated 5 November 2024.	EVSE	2025	
Europe	Belarus	National	Legislation	Cost deductions for EVSE investments from 100% in 2020 decreasing gradually to 30% in 2025.	EVSE	2021	Government of Belarus
Europe	Belarus	National	Legislation	Resolution No. 166 (March 2024) to: Regulate the establishment of domestic EV manufacturing companies.	Manufacturing	2024	Council of Ministers of Belarus
Europe	Belarus	National	Announced target	The goal set for the next 5 years is 300 000 EVs. This figure is equivalent to 10% of the automobile traffic. According to the plans, if the trend continues, at least 8 000 to 10 000 electric charging stations will be available to ensure comfortable recharging, say Belorusneft.	LDV	2026	Belorusneft production association
Europe	Belarus	National	Legislation	VAT exemptions for import of EVs; VAT exemption on import of goods for EV manufacturing.	Taxation, Manufacturing	2021	Government of Belarus
Eurasia	Belarus	National	Legislation	The Eurasian Economic Commission's Council has agreed on duty-free EV imports until the end of 2025 until quotas are reached.	Taxation	2021	Eurasian Economic Union
Europe	Belarus	National	Legislation	Amends the national incentive framework for EVs under Presidential Decree No. 428 of 11 December 2025, superseding the 2020 decree, and provides taxation incentives for electric LDVs applicable for the 2025–2028 period.	Taxation, Multiple	2025	Government of Belarus
Europe	Belgium	National	Legislation	100% of the purchase value of a company BEV is deducted from corporate taxable income.	LDV, Taxation	2023	European Commission
Europe	Belgium	Subnational	Announced target	Flanders: 20% of sales to be ZEV by 2025, and 50% BEV or FCEV sales and 20% PHEV in 2030.	LDV	2019	Government of Flanders
Europe	Belgium	Subnational	Announced target	Flanders: 50% of all new purchases of non-urban buses, and at least 5% of trucks, will be zero-emission or low-carbon by 2030.	Bus	2019	Government of Flanders
Europe	Belgium	Subnational	Announced target	Flanders: All urban public transport will be HEV, BEV, or FCEV by 2025, with all buses emission free by 2035.	Bus	2019	Government of Flanders
Europe	Belgium	Subnational	Announced target	Flanders: At least 30% of new LCVs will be zero-emissions by 2030, and encouraging emission-free distribution from 2025.	LDV	2019	Government of Flanders
Europe	Belgium	Subnational	Announced target	Flanders: At least 5% of all trucks sales will be zero-emission or low-carbon by 2030.	M/HDV	2019	Government of Flanders
Europe	Belgium	Subnational	Legislation	Wallonia and Brussels : EVs are eligible for the lowest rate of annual ownership tax, HEVs are taxed in the same way as ICEs (engine size and emissions).	LDV, Taxation		Government of Wallonia
Europe	Belgium	Subnational	Legislation	Flanders: EVs are indefinitely exempt from both annual road and registration tax (PHEV and NG exemption ended in 2020). Tax relief via income tax of 15% also applies to the purchase of electric motorbikes, tricycles, and quadricycles.	LDV, Taxation	2019	Government of Flanders
Europe	Belgium	Subnational	Legislation	Wallonia: Progressively ban the use of older vehicles (Euro 1, 2, 3 ban delayed to 2025, Euro 4 in 2026, Euro 5 in 2028, Euro 6 in 2030), and allow for the introduction of more restrictive LEZs.	Multiple	2022	Government of Wallonia
Europe	Belgium	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Belgium	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Belgium	Subnational	Legislation	Flanders: Tax relief for company vehicles is tied to emissions, with 0g CO2 vehicles qualifying for up to 120% relief. Electricity costs are deductible at 75%.	LDV, Taxation	2020	Government of Flanders
Africa	Benin	National	Legislation	Tax breaks for the purchase of new vehicles in 2025.			Government of Bénin
Asia Pacific	Bhutan	National	Legislation	Introduces preferential tax treatment for electric LDVs under the Green Tax Rules, extended in 2024.	Taxation	2012	Government of Bhutan
Central and South America	Bolivia	National	Announced target	Annual 10% growth in the share of EVs in the Bolivian public transportation fleet.	Bus	2022	Government of Bolivia
Central and South America	Bolivia	National	Legislation	Tax incentives and financial incentives for the manufacturing, assembly, import, and purchase of EVs.	Manufacturing, Taxation	2021	Government of Bolivia
Europe	Bosnia and Herzegovina	National	Legislation	Subsidies for the purchase of electric and hybrid cars to individuals in 2022.	LDV	2022	Government of Bosnia and Herzegovina
Central and South America	Brazil	National	Proposal	Deputies Bill No. 2156/2021 that aims to provide guidelines for the National Electric Mobility Policy.	Multiple	2021	Government of Brazil
Central and South America	Brazil	National	Proposal	Federal Bill PL 497/2025 proposes income-tax deductions for public or shared EV chargers	EVSE	2025	Government of Brazil

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Central and South America	Brazil	National	Legislation	National Green Mobility and Innovation Program ("MOVER"), Provisional Measure 1,205/2023 establishes new guidelines for the local automotive sector, including fleet sustainability requirements and incentives for the production of new technologies. It also outlines financial incentives and support, such as, credits and fiscal incentives (up to R\$ 19.3 billion in financial credits between 2024 and 2028) and a National Fund for Industrial Development.	Multiple	2024	Government of Brazil
Central and South America	Brazil	National	Proposal	PL 158/2025 proposes ensuring that apartment owners can install private EV chargers in their parking spaces, provided technical standards are followed.	EVSE	2025	Government of Brazil
Central and South America	Brazil	National	Proposal	Resolution no. 532/2023 from the Executive Committee of the Foreign Chamber of Commerce establishes the gradual return of import tax on electric, hybrid and plug-in hybrid vehicles.	Taxation	2023	Government of Brazil
Central and South America	Brazil	National	Proposal	Senate Bill No. 403/2022 that aims to grant exemption from Import Tax for electric and hybrid vehicles.	Taxation	2022	Government of Brazil
Central and South America	Brazil	Subnational	Legislation	São Paulo: The city of São Paulo has mandated that new buildings prepare and plan for the charging infrastructure required for electric vehicles.	EVSE	2020	The city of São Paulo
Central and South America	Brazil	National	Legislation	Mission 3 of the Nova Indústria Brasil programme. This industrial policy sets specific targets for six missions, including Mission 3, which focuses on Sustainable Mobility. The priority areas of this mission include the advancement of electromobility and the development of a national battery supply chain for electric vehicles	Manufacturing	2024	Government of Brazil
Europe	Bulgaria	National	Announced target	Build 10 000 charging stations to facilitate at least 30 000 EVs by 2026.	EVSE	2022	Government of Bulgaria
Europe	Bulgaria	National	Legislation	Registration and annual circulation tax exemption for electric cars, motorbikes, and mopeds.	LDV, Taxation	2016	Government of Bulgaria
Africa	Cabo Verde	National	Announced target	100% EVs in government LDV stock by 2030.	LDV	2019	Government of Cape Verde
Africa	Cabo Verde	National	Announced target	15% share of EVs in medium truck sales by 2025, 35% by 2030 and 100% by 2035.	M/HDV	2019	Government of Cape Verde
Africa	Cabo Verde	National	Announced target	25% share of EVs in heavy truck sales by 2030 and 100% by 2035.	M/HDV	2019	Government of Cape Verde
Africa	Cabo Verde	National	Announced target	35% share of passenger LDV sales to be EVs by 2025, 70% by 2030 and 100% by 2035.	LDV	2019	Government of Cape Verde
Africa	Cabo Verde	National	Announced target	50% share of EVs in urban bus sales by 2025, 75% by 2030 and 100% by 2040.	Bus	2019	Government of Cape Verde
Africa	Cabo Verde	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Africa	Cabo Verde	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Southeast Asia	Cambodia	National	Announced target	40% of cars and urban buses to be EVs by 2050.	LDV, Bus	2021	Government of Cambodia
Southeast Asia	Cambodia	National	Announced target	70% of motorcycle stock to be EVs by 2050.	2/3W	2021	Government of Cambodia
Southeast Asia	Cambodia	National	Announced target	Registration of 30 000 electric vehicles by 2030 including 25 000 private cars and 5 000 commercial vehicles.	LDV	2024	Government of Cambodia
Southeast Asia	Cambodia	National	Announced target	Registration of 720 000 electric two-wheelers and 20 000 three-wheelers by 2030.	2/3W	2024	Government of Cambodia
Africa	Cameroon	National	Legislation	Excise duties on EVs cut from 12.5% to 0% in Article 131 bis of the General Tax Code in Cameroon.	LDV	2025	Ministry of Finance, Cameroon
North America	Canada	Subnational	Announced target	British Columbia: 10 000 public EV charging stations by 2030.	EVSE	2021	Government of British Columbia
North America	Canada	Subnational	Announced target	Quebec: 100% of government cars, SUVs, vans and minivans and 25% of its pickup trucks to be electrified by 2030.	LDV	2020	Government of Quebec
North America	Canada	Subnational	Announced target	Quebec: 40% of taxis to be electric by 2030.	LDV	2020	Government of Quebec
North America	Canada	Subnational	Legislation	British Columbia: Accelerated (ahead of national ambition) ZEV targets for LDV sales of 26% by 2026, 90% by 2030 and 100% by 2035. However, the Province is in the process of amending the ZEV Act to reduce the 2035 sales target from 100% to 75%, along with unspecified changes to interim targets. The amendments are expected to become official in Q3 2026.	LDV	2023	Government of British Columbia
North America	Canada	Subnational	Announced target	Quebec: All new public/government funded buses will be electric by 2025, and 55% of city buses and 65% of school buses by 2030.	Bus	2020	Government of Quebec

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North America	Canada	National	Legislation	Canadian CO2 emissions standards are aligned with the US Phase 2 standard, targeting new heavy duty vehicle CO2 emissions reductions of 5-27% in model year 2027 (depending on vehicle category and weight) compared to 2017.	M/HDV	2018	Government of Canada
North America	Canada	National	Legislation	Charging and Hydrogen Refuelling Infrastructure Initiative provides financing to the the private sector to build out public fast chargers or hydrogen refuelling infrastructure.	EVSE	2022	Canada Infrastructure Bank
North America	Canada	Subnational	Legislation	British Columbia: CleanBC Go Electric rebates are available for electric bus and commercial vehicle purchases.	M/HDV	2021	Government of British Columbia
North America	Canada	National	Legislation	Grants towards the purchase or lease of BEV, FCEV, or PHEV coaches and medium- and heavy-duty trucks (iMHZEV programme).	M/HDV, Bus	2022	Government of Canada
North America	Canada	Subnational	Legislation	Yukon: Homeowners can receive grants of 50%, businesses 75%, and municipalities/first nations 90% per charger installed.	EVSE		Government of Yukon
North America	Canada	Subnational	Legislation	Prince Edward Island: Incentives towards the purchase or lease of a BEV or PHEV and voucher towards the cost of a charger installation.	LDV, EVSE		Government of Prince Edward Island
North America	Canada	Subnational	Announced target	Quebec: Increase the number of fast-chargers to 2 500 by 2030, and up to 4 500 standard chargers.	EVSE	2020	Government of Quebec
North America	Canada	Subnational	Legislation	Yukon: Rebate towards the purchase of a BEV or PHEV with more than 50km of electric range, or a lower amount for a PHEV with less than 50km range.	LDV		Government of Yukon
North America	Canada	Subnational	Legislation	Newfoundland and Labrador: Rebate towards the purchase or lease of a BEV, lower amount for a PHEV, which can be combined with federal incentives.	LDV	2021	Government of Newfoundland and Labrador
North America	Canada	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2019	CALSTART: Drive to Zero MOU
North America	Canada	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
North America	Canada	Subnational	Announced target	Quebec: Target of 6 700 public fast-charging and 110 000 level 2 public charging stations by 2030 supported by an increased budget and amendments to building standards.	EVSE	2023	Government of Quebec
North America	Canada	National	Announced target	The Government of Canada announced the intent to repeal the EV Availability Standard and to introduce strengthened GHG emissions standards to put Canada on a path to achieve 75% EV sales by 2035 and 90% EV sales by 2040.	LDV	2026	Prime Minister of Canada
North America	Canada	National	Legislation	The Government of Canada announced the launch of a 5-year EV Affordability Program that provides purchase or lease incentives up to CAD 5 000 for BEVs and FCEVs, and up to CAD 2 500 for PHEVs, though incentive levels decline over time.	LDV	2026	Government of Canada
North America	Canada	Subnational	Legislation	Quebec: The Green Transportation Program offers financial assistance for the acquisition and installation of direct current (DC) fast-charging stations for electric heavy-duty vehicles.	EVSE	2025	Government of Quebec
North America	Canada	Subnational	Legislation	Nova Scotia: The Medium- and Heavy-Duty Zero Emissions Vehicle Rebate Program provides rebates for the purchase or lease of qualifying zero-emission medium- and heavy-duty vehicles.	M/HDV	2024	Government of Nova Scotia
North America	Canada	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035. Canada also specifically aims for 75% of all government LDV purchases to be ZEVs or hybrid, with the objective that the LDV fleet is 100% ZEV by 2030.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
North America	Canada	National	Legislation	The Zero Emission Vehicle Infrastructure Program contributes up to 50% of the project cost (75% for indigenous businesses and communities) when installing charging infrastructure.	EVSE	2019	Government of Canada
North America	Canada	Subnational	Legislation	Quebec: ZEV targets adjusted such that the target of 100% zero-emission vehicles by 2035 is replaced by a target of 90%, combining EVs and PHEVs.	LDV	2025	Government of Quebec
Central and South America	Chile	National	Announced target	100% of sales of heavy mobile machinery will be zero-emissions by 2035, 100% of sales of all mobile machinery (heavy and light) by 2040.	M/HDV	2021	Government of Chile
Central and South America	Chile	National	Announced target	100% of sales of M/HDVs will be zero-emissions by 2045.	M/HDV	2021	Government of Chile
Central and South America	Chile	National	Announced target	100% of sales of public transport vehicles will be zero-emissions by 2035.	Bus	2021	Government of Chile
Central and South America	Chile	National	Announced target	100% of the public transport fleet (buses + taxis) will be zero-emissions by 2040, ensuring the necessary infrastructure is in place to achieve this.	Bus	2022	Government of Chile
Central and South America	Chile	National	Announced target	60% of the vehicle fleet to be ZEVs by 2050.	Bus	2022	Government of Chile
Central and South America	Chile	National	Legislation	Accelerated tax depreciation of electric, hybrid, and zero emissions vehicles.	Taxation	2021	Government of Chile

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Central and South America	Chile	National	Legislation	Energy efficiency law which promotes the importation of BEVs and PHEVs. Entered into force in 2024, requiring fleet average efficiency of 5.3l/100km for the period 2024-26. 2027–2029: An improvement to 22.8 km/l/ige. 2030: A further increase to 28.9 km/l/ige.	LDV	2021	Government of Chile
Central and South America	Chile	National	Legislation	Light-duty vehicles are set to increase the fuel economy per litre of gasoline equivalent (l/ige) from a baseline in 2020 of 14.9 km/l/ige to 18.8 km/l/ige from 2024 to 2026, increasing to 22.8 km/l/ige from 2027 to 2029, and to 28.9 km/l/ige in 2030.	LDV	2024	Government of Chile
Central and South America	Chile	National	Proposal	National public charging infrastructure plan targeting charging stations along interurban routes at most every 100km apart.	EVSE	2023	Government of Chile
Central and South America	Chile	National	Objective	Roadmap for promoting electromobility including near-term actions on charging, public transport, awareness and regulation.	Multiple	2023	Government of Chile
Central and South America	Chile	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Central and South America	Chile	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Central and South America	Chile	National	Legislation	Tax reductions for EVs during the first 8 years after car registration (increasing gradually from 0% tax to 100%).	Taxation	2022	Government of Chile
Central and South America	Chile	National	Legislation	The 2023 bidding process (and subsequent 2025 tenders) now jointly awards operation and fleet provision, with a mandatory requirement for 100% of new vehicles to be electric.	Bus	2023	CALSTART: Drive to Zero MOU
Asia Pacific	China	National	Announced target	11 pilot cities to demonstrate battery swapping technology, ultimately aiming to promote more than 100 000 battery swapping-enabled EVs, and more than 1 000 battery swapping stations in the demonstration period.	EVSE	2021	China's Ministry of Industry and Information Technology
Asia Pacific	China	Subnational	Announced target	Beijing: 2 million NEVs on the road by 2025. Proportion of new vehicle sales being new energy and clean energy-powered transport to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2022	Beijing Municipal Government
Asia Pacific	China	National	Objective	A package of 18 measures across six pillars to support international trade of NEVs, such as the promotion of overseas R&D co-operation, enhancing overseas compliance capabilities, and strengthening after-sales capabilities.	Manufacturing	2024	China, Ministry of Commerce
Asia Pacific	China	Subnational	Announced target	Shanghai: Aims for carbon from urban transportation to peak by 2030 (Plan for Carbon Peaking in the Transport Sector).	Bus	2023	Shanghai Municipal Government
Asia Pacific	China	Subnational	Objective	Anhui: Aims for road transport oil consumption to peak before 2030 (Plan for Carbon Peaking for the Industry Sector).	Multiple	2022	Anhui Provincial Government
Asia Pacific	China	Subnational	Objective	Shandong: Aims for road transport oil consumption to peak before 2030 (Plan for Carbon Peaking).	Multiple	2022	Shandong Provincial Government
Asia Pacific	China	Subnational	Announced target	Shanghai: BEVs to make up more than 50% of new personal vehicle purchases by 2025 and more than 40% of car stock by 2035 (Plan for Carbon Peaking).	LDV	2022	Shanghai Municipal Government
Asia Pacific	China	National	Announced target	By 2025, establish a preliminary interactive network between vehicles and the grids and fully implement peak and valley (peak/off-peak) pricing mechanism for EV charging. In the 5 pilot cities, by 2025, aim to have 60% of annual EV charging electricity concentrated during valley price time, and 80% of private EV charging pile utilisation concentrated during valley price time. By 2030, fully establish the interactive network between vehicles and the grids, aiming to provide flexibility for the electricity system at 10 GW level.	EVSE	2023	China's National Development and Reform Commission
Asia Pacific	China	National	Announced target	China's Action Plan for Reaching Carbon Dioxide Peak Before 2030: Proportion of new energy and clean energy-powered vehicle sales (for transport) to reach around 40% by 2030.	Multiple	2021	China, State Council
Asia Pacific	China	Subnational	Announced target	Hainan: End sales of petrol or diesel vehicles by 2030; 100% NEVs in vehicle sales (Plan for Carbon Peaking).	LDV, M/HDV	2022	Hainan Provincial Government
Asia Pacific	China	Subnational	Announced target	Hainan: End the sale of petrol and diesel vehicles by 2030. From 2030, all vehicle sales will be either NEVs or natural gas vehicles.	LDV, M/HDV	2019	Hainan Provincial Government
Asia Pacific	China	National	Objective	Establish a high-quality charging infrastructure system by 2030, ensuring city-level full coverage, highway-level linear coverage, and spotted-coverage of rural areas.	EVSE	2023	China State Council
Asia Pacific	China	National	Legislation	Grants for the purchase of NEVs (passenger cars), with extra benefits in case for scrapping old ICEVs (registered before 2013 and 2015, in case of gasoline and diesel, respectively) and NEVs (registered before 2019). For NEVs the scrapping subsidy amounts to 12% of the purchase price, capped at RMB 20 000. For gasoline cars with 2.0-liter or smaller engines, the subsidy is 10% of the purchase price, capped at RMB 15 000. For trade-in rather than scrapping the vehicle subsidies for NEVs are 8% (capped at RMB 15 000), and for ICEVs subsidy is 6% (capped at RMB 13 000)	LDV	2025	China, National Development and Reform Commission

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Asia Pacific	China	Subnational	Objective	Jilin: Increase the proportion of clean transportation, encourage companies to replace freight vehicles with NEVs and to promote the elimination of old diesel vehicles, build charging infrastructure in highway service areas, logistical hubs and hubs for freight vehicles.	Multiple	2024	Jilin Provincial Government
Asia Pacific	China	Subnational	Announced target	Inner-Mongolia: Inner Mongolia Autonomous Region aims for the proportion of new energy and clean energy-powered transport vehicles (excluding motorbikes) to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2022	Inner Mongolia Autonomous Region Government
Asia Pacific	China	National	Legislation	NEV exemption from vehicle purchase tax extended to the end of 2025, and a reduction of NEV vehicle purchase tax by 50%, with the tax reduction amount not exceeding 15,000 yuan per new energy passenger vehicle, between 2026 - 2027. At the start of 2026 the threshold to apply for the (reduced) exemption was raised; BEVs energy consumption limits are 11% lower, while PHEVs need to have a minimum electric range of 100 km (previous 43 km)	Taxation	2023	China, Ministry of Finance, State Taxation Administration, Ministry of Industry and Information Technology
Asia Pacific	China	National	Announced target	NEV sales in key air pollution control regions to account for about 50% of new vehicle sales by 2030 (Synergetic Reduction of Pollution and Carbon Emission).	LDV	2022	China, Ministry of Ecology and Environment
Asia Pacific	China	National	Announced target	NEV sales to account for 60% of new vehicle sales by 2030.	Multiple	2023	China Society of Automotive Engineers, China Automotive Technology and Research Centre
Asia Pacific	China	National	Announced target	NEV sales to account for 45% of new vehicle sales by 2027.	Multiple	2023	China State Council
Asia Pacific	China	Subnational	Announced target	Ningxia: NEV sales to account for around 20% of total new car sales by 2025, new energy and clean energy-powered vehicle sales to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2022	Ningxia Hui Autonomous Region Government
Asia Pacific	China	Subnational	Announced target	Tianjin: NEV sales to account for around 25% of total new car sales by 2025 and around 50% of total new car sales by 2030 (Plan for Carbon Peaking).	LDV	2022	Tianjin Municipal People's Government
Asia Pacific	China	National	Announced target	New energy transport guidelines released by the government. By 2027 the target for the proportion of electricity in the transport sector's final energy consumption is to reach 10%, while the installed capacity of non-fossil energy power generation along major transport infrastructure will exceed 5 million kilowatts. Meanwhile, the production capacity of green fuels for the transport sector will be significantly enhanced.	Multiple	2025	China, Ministry of Transport, National Development and Reform Commission
Asia Pacific	China	Subnational	Legislation	Shenzhen: Owners of non-operational National IV medium and heavy-duty trucks will receive a subsidy of up to CNY 140 000 per vehicle for scrapping and replacing their vehicles.	M/HDV	2025	Shenzhen
Asia Pacific	China	National	Announced target	Proportion of NEVs in new or updated government vehicles for public transport, rental, logistics and distribution in national pilot ecological civilisation zones and key regions for air pollution prevention and control should be no less than 80% from 2021 onwards.	Multiple	2020	China State Council
Asia Pacific	China	Subnational	Announced target	Guizhou: Proportion of new energy and clean energy-powered operating vehicles and ships to reach around 40% by 2030 (Plan for Carbon Peaking).	Multiple	2022	Guizhou Provincial Government
Asia Pacific	China	Subnational	Announced target	Sichuan: Proportion of new energy- and clean energy-powered transport (not including motorcycles) to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV, M/HDV	2022	Sichuan Provincial Government
Asia Pacific	China	Subnational	Announced target	Shanxi: Proportion of new energy- and clean energy-powered transport to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2023	Shanxi Provincial Government
Asia Pacific	China	National	Announced target	Proportion of new energy and clean energy-powered transport to reach around 40% by 2030, and CO2 emissions intensity of new passenger cars and commercial vehicles to fall by more than 25% and 20% respectively compared to 2020 (Plan for Carbon Peaking in the Industry Sector).	Multiple	2022	China, Ministry of Industry and Information Technology, National Development and Reform Commission, Ministry of Ecology and Environment
Asia Pacific	China	Subnational	Announced target	Guangxi: Proportion of new energy and clean energy-powered transport vehicles to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2023	Guangxi Zhuang Autonomous Region Government
Asia Pacific	China	Subnational	Announced target	Jilin: Proportion of new energy and clean energy-powered transport vehicles to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2022	Jilin Provincial Government
Asia Pacific	China	Subnational	Announced target	Guangdong: Proportion of new energy and clean energy-powered transport vehicles to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2023	Guangdong Provincial Government
Asia Pacific	China	Subnational	Announced target	Liaoning: Proportion of new energy- and clean energy-powered transport vehicles to reach around 40% by 2030 (Plan for Carbon Peaking).	LDV	2022	Liaoning Provincial Government
Asia Pacific	China	Subnational	Announced target	Hunan: Proportion of transport not powered by fossil energy to reach around 40% by 2030 (Plan for Carbon Peaking).	Multiple	2022	Hunan Provincial Government

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Asia Pacific	China	National	Legislation	Release of the plan: "Three-Year Action Plan for Doubling the Service Capacity of Electric Vehicle Charging Facilities (2025–2027)", which intends to increase the number of EVSEs to 28 million nationwide and 300 GW capacity. An earlier plan released in July contained a target for more than 100 000 high-power charging facilities by the end of 2027, while at the same time promoting innovative application of high-power charging technology.	EVSE	2025	China, National Development and Reform Commission
Asia Pacific	China	National	Legislation	Strengthened regulation for NEV manufacturer.	Manufacturing	2020	China, Ministry of Industry and Information Technology
Asia Pacific	China	Subnational	Legislation	Shanghai: Subsidies for charging point and battery swapping installations with varying rates for community or commercial projects, as well as subsidised charging for taxis.	EVSE	2022	Shanghai Municipal Government
Asia Pacific	China	Subnational	Legislation	Hunan: Subsidies provided per kW of charging installed, with greater amounts for those installed along highways; varies between regions of the province.	EVSE	2022	Hunan Provincial Government
Asia Pacific	China	National	Legislation	Tax rebates on exports of batteries will be phased out starting April 2026. The current rebate of 9% on lithium-ion batteries will be decreased from 9% to 6% on 1 April 2026, and the rebate will be fully withdrawn 1 Jan 2027. Battery components or materials such as cathode and anode active materials, and electrolyte salt rebates rates, will be reduced from 13% to 0% in April 2026.	Manufacturing	2026	China, Ministry of Finance
Asia Pacific	China	National	Legislation	The Chinese government has formalised the legal framework for recycling new-energy vehicle (NEV) batteries, placing the primary responsibility for recovering waste power cells on automakers. Under this regulation, taking effect on 1 April 2026, NEV manufacturers are required to establish recycling service outlets commensurate with their sales volumes in the regions where they operate. Automakers are also prohibited from refusing to accept waste batteries transferred by vehicle maintenance service providers and vehicle recycling companies. The regulation also mandates the creation of a national information traceability platform and a digital ID management system for NEV batteries, aimed at strengthening oversight of power battery flows throughout their life cycle.	Manufacturing	2026	China, Ministry of Industry and Information Technology
Asia Pacific	China	National	Legislation	The government announced that it would provide up to CNY 80 000 for vehicle replacement and CNY 42 000 for battery replacement for e-bus models over 8 years of age.	Bus	2024	China, Ministry of Transport
Asia Pacific	China	National	Legislation	The Ministry of Industry and Information Technology updated the Dual Credit policy for model years 2026–2027, setting NEV credit ratios at 48% and 58%, respectively, while further tightening fleet efficiency requirements and lowering credit values as the NEV market matures. The policy links CAFC standards with NEV credit mandates, requiring automakers to generate sufficient credits through fuel-efficient vehicles or NEV production, or to purchase credits to remain compliant.	Manufacturing	2025	China, Ministry of Industry and Information Technology
Asia Pacific	China	National	Announced target	Total FCEV fleet reaches around 100 000 by 2025, and around 1 million during the 2030–2035 period (Energy-saving and New Energy Vehicle Technology Roadmap 2.0, prepared by China Society of Automotive Engineers, not official government policy).	M/HDV	2020	China Society of Automotive Engineers
Asia Pacific	China	National	Legislation	Trade-in grants for the purchase of commercial NEVs (including medium and heavy trucks) or vehicles with higher emission standard (above National IV), with extra benefits in case of scrapping old ICEVs running on diesel. In the case of purchase of a new vehicle without scrapping an old vehicle, the subsidy is only allocated to the purchase of NEVs.	M/HDV	2025	China, National Development and Reform Commission
Asia Pacific	China	National	Legislation	Updated Lithium-ion Battery Industry Regulatory Conditions and the Lithium-ion Battery Industry Regulatory Management Measures set out specific standards on battery, cathode material, anode material, separator and electrolyte.	Manufacturing	2021	China, Ministry of Industry and Information Technology
Asia Pacific	Chinese Taipei		Announced target	35% of the urban bus fleet to be electric by 2025; 100% by 2030.	Bus	2022	Government of Chinese Taipei
Asia Pacific	Chinese Taipei		Announced target	All new passenger cars and 2/3W to be zero-emission by 2040	LDV, 2/3W	2022	National Development Council, Chinese Taipei
Asia Pacific	Chinese Taipei		Announced target	EVs to make up 30% of private passenger car sales by 2030, 60% by 2035, and 100% by 2040.	LDV	2022	Government of Chinese Taipei
Asia Pacific	Chinese Taipei	National	Legislation	Extension of the purchase tax exemption for electric cars and electric 2/3Ws to 2030.	LDV, 2/3W	2025	Government of Chinese Taipei
Asia Pacific	Chinese Taipei		Announced target	EVs to make up 35% of scooter sales by 2030, 70% by 2035, and 100% by 2040.	2/3W	2022	Government of Chinese Taipei
Central and South America	Colombia	National	Announced target	1 000 heavy-duty fuel cell vehicles by 2030.	M/HDV	2021	Government of Colombia
Central and South America	Colombia	National	Announced target	1 500 light-duty fuel cell vehicles by 2030.	LDV	2021	Government of Colombia

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Central and South America	Colombia	National	Announced target	1 GW of electrolysis capacity; 40% of low-carbon hydrogen in industrial sector.	Manufacturing	2021	Government of Colombia
Central and South America	Colombia	National	Announced target	600 000 EV stock (i.e. registrations) across all modes by 2030.	Multiple	2019	Government of Colombia
Central and South America	Colombia	National	Legislation	A national minimum share of 30% EVs for new public buses purchased or rented by 2025, while city bus fleets must ensure that 10% of new buses are EVs in 2025, rising every two years up to 100% by 2035.	Bus	2019	Government of Colombia
Central and South America	Colombia	National	Legislation	Announcement of the creation of the Technological Advancement Fund. In its first year of operation, backed by COP 12 billion (Colombian pesos), it will cover the price difference between a petrol vehicle (COP 80 million), and a zero-emission vehicle (~COP 110 million).	LDV	2024	Government of Colombia
Central and South America	Colombia	National	Legislation	Interoperability for charging infrastructure.	Multiple	2021	Government of Colombia
Central and South America	Colombia	National	Legislation	Law 1964 of 2019: maximum tax of 1% for EVs.	Taxation	2019	Government of Colombia
Central and South America	Colombia	National	Legislation	Law 1972 of 2019: 100% Compliance with Euro-VI equivalent standards for all HDVs in circulation by 2035.	M/HDV	2019	Government of Colombia
Central and South America	Colombia	National	Legislation	Minimum EV charging infrastructure requirements specify a minimum of 5 charging stations in all Special Category municipalities and 20 stations by 2022 in Bogotá.	EVSE	2019	Government of Colombia
Central and South America	Colombia	National	Legislation	Minimum EV purchase quota of 30% for public service fleets by 2025.	Bus	2019	Government of Colombia
Central and South America	Colombia	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Central and South America	Colombia	Multi-national	Objective	Signatory to COP26 ZEV Declaration, committing to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2024	Accelerating to Zero Coalition
Central and South America	Colombia	National	Legislation	The Colombian government has allocated COP 12 billion (approximately USD 3 million) to subsidise the purchase of electric taxis and the installation of home charging stations for drivers during Q4 2025. This initiative aims to reduce operational costs for taxi drivers by up to 43% while working toward a long-term national goal of 54 000 electric taxis by 2036.	LDV	2025	Government of Colombia
Central and South America	Colombia	National	Legislation	Regulates the circulation and promotes the use of light electric personal mobility vehicles and establishes a legal framework for their integration into the transport system.	Multiple	2025	Government of Colombia
Central and South America	Colombia	National	Legislation	Provides tax incentives for EVs, including an income tax deduction of up to 50% of the investment value for up to 15 years, and VAT exemptions for equipment, machinery, and services required for EV projects.	Taxation, Multiple	2025	Government of Colombia
Central and South America	Costa Rica	National	Announced target	25% of the fleet should be electric by 2035, 60% by 2050, and 100% of new sales by 2050.	LDV	2018	Government of Costa Rica
Central and South America	Costa Rica	National	Announced target	70% of buses to be zero-emissions by 2035, 100% by 2050.	Bus	2018	Government of Costa Rica
Central and South America	Costa Rica	National	Announced target	70% of taxis to be zero-emissions by 2035, 100% by 2050.	LDV	2018	Government of Costa Rica
Central and South America	Costa Rica	National	Announced target	At least 50% of cargo to be highly efficient by 2050.	M/HDV	2018	Government of Costa Rica
Central and South America	Costa Rica	National	Announced target	By 2050, 60% of the fleet of light vehicles (private and institutional) will be zero emissions.	LDV	2018	Government of Costa Rica
Central and South America	Costa Rica	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2025	CALSTART: Drive to Zero MOU
Central and South America	Costa Rica	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2024	Accelerating to Zero Coalition
Central and South America	Costa Rica	National	Legislation	Tax exemptions and reductions when purchasing an EV.	Taxation	2017	Government of Costa Rica
Africa	Cote D'Ivoire	National	Proposal	In Côte d'Ivoire, the government is implementing tax measures to encourage the purchase of electric vehicles. These include a reduction in import taxes, with tax deductions of 35 to 40%, capped at 50% of taxable profits.	Taxation	2025	EVmagazine
Africa	Cote D'Ivoire	National	Legislation	Issued a fully legal framework focusing on regulation of EV imports, assembly and manufacturing, and regulated treatment of EV waste, especially batteries.	Multiple, Taxation	2024	Government of Cote D'Ivoire

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Africa	Cote D'Ivoire	National	Legislation	Issued a legal framework on the mandatory interoperability of charging stations and state ownership of charging infrastructure data, with a government-led approach to charging infrastructure with a possibility for private sector participation under strict licensing.	EVSE	2024	Government of Cote D'Ivoire
Europe	Croatia	National	Legislation	EUR 21.2 million budget to subsidise the purchase of ZEV. L-category (L1-L7): electric, max grant EUR 2 500. M1, M2, M3: electric or hydrogen. N1, N2, N3: electric or hydrogen. For N1 and M1, max grant EUR 2 500.	Multiple	2025	European Commission
Europe	Croatia	National	Proposal	Grants available for alternatively fuelled trucks.	M/HDV	2023	Government of Croatia
Europe	Croatia	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Croatia	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Central and South America	Cuba	National	Announced target	45% of the total vehicle fleet in the country's state sector to be electric, and 38 000 charging points to be installed by 2030.	Multiple, EVSE	2021	Government of Cuba
Central and South America	Curaçao	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Cyprus	National	Proposal	EUR 4.5 million budget for the new electromobility grant scheme. The plan will involve about 450 grants for the purchase of pure electric and hybrid vehicles.	LDV	2025	European Commission
Europe	Cyprus	National	Legislation	EUR 400 - 4 000 towards a new electric two/three-wheeler.	2/3W	2023	Government of Cyprus
Europe	Cyprus	National	Legislation	Grants towards the purchase of a new ZEV M2 class bus.	Bus	2023	Government of Cyprus
Europe	Cyprus	National	Legislation	Grants towards the purchase of new or used EVs, can be combined with a scrappage scheme, higher rates apply to taxis, disabled persons, ZEVs, and large family cars.	LDV	2023	Government of Cyprus
Europe	Cyprus	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Czechia	National	Announced target	50% share of alternatively fuelled vehicles in the government (public) fleet (M1 and N1) by 2030.	LDV	2020	Government of the Czech Republic
Europe	Czechia	National	Legislation	Exemption from registration fee and road tolls for BEV, FCEV, and HEVs with CO2 emissions less than 50 grammes per km.	LDV, Taxation	2020	Government of the Czech Republic
Europe	Czechia	National	Legislation	Funding available for government or municipal purchases of alternatively fuelled vehicles with 80% of funding for BEV/PHEV solutions.	Multiple	2017	Government of the Czech Republic
Europe	Czechia	National	Legislation	Purchase incentives for ZEVs & discounted loans on BEVs, FCEVs, and charging infrastructure	Multiple	2024	Government of the Czech Republic
Europe	Denmark	National	Announced target	1 million passenger LDV stock to be ZEV by 2030.	LDV	2020	Government of Denmark
Europe	Denmark	National	Legislation	Additional financing available for charging stations for housing associations.	EVSE	2023	Government of Denmark
Europe	Denmark	National	Legislation	Reduced registration taxes for zero- and low-emission cars, increasing gradually from 2026 to 2035. Typically, 60% discount for BEVs, and 35-50% discount for PHEVs. Aiming to reach the same registration tax as is seen on ICE.	LDV, Taxation	2023	Government of Denmark
Europe	Denmark	National	Legislation	Road tax for trucks will be based on CO2 emissions from 2025.	M/HDV, Taxation	2022	Government of Denmark
Europe	Denmark	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Denmark	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Denmark	National	Legislation	Tax reimbursement for BEV and a reduced rate for PHEVs when purchased as company cars from 2023-2026 and tax-free charging at work.	LDV, Taxation	2023	Government of Denmark
Europe	Denmark	National	Announced target	Urban public transport to be emission-free from 2030, starting with new sales from 2020. 75% of public buses will be low- or zero-emission by 2030.	Bus	2018	Government of Denmark
Central and South America	Dominican Republic	National	Announced target	10% of the private car fleet being EVs by 2030; 70% by 2050 (10% and 50% for the light commercial fleet).	LDV	2020	Government of the Dominican Republic
Central and South America	Dominican Republic	National	Announced target	14 000 charging stations in 2030, 150 000 by 2050.	EVSE	2020	Government of the Dominican Republic
Central and South America	Dominican Republic	National	Announced target	30% of the fleet to be electric by 2030, and 100% by 2050.	Bus	2020	Government of the Dominican Republic
Central and South America	Dominican Republic	National	Announced target	5% of the private motorcycle fleet (plus 20% of the public sector fleet) to be electric by 2030; 35% by 2050.	2/3W	2020	Government of the Dominican Republic
Central and South America	Dominican Republic	National	Announced target	EV owners pay only 50% of the new car sales VAT tax and the first license plate.	Taxation	2020	Government of the Dominican Republic

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Central and South America	Dominican Republic	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Central and South America	Dominican Republic	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Central and South America	Ecuador	National	Legislation	100% of new public transport fleet to be electric by 2025.	Bus	2019	Government of Ecuador
Central and South America	Ecuador	National	Legislation	Low and zero emission vehicles are exempt from VAT. They are also exempt of import taxes, along with charging equipment.	Taxation	2021	Government of Ecuador
Central and South America	Ecuador	National	Legislation	Eco Retirement Plan provides a scrapping bonus of up to USD 23 000 for the renewal of vehicles first sold more than 17 years ago.	LDV, M/HDV	2025	Government of Ecuador
Central and South America	Ecuador	National	Legislation	As of 2030, all vehicles that enter the service of public and commercial transportation must be battery electric vehicles (BEVs) or zero-emission vehicles (ZEVs). Reforms the Internal Tax Regime Law, implements BEV excise tax exemption and a zero rate for transfers and imports of BEVs.	Multiple, Multiple	2024	Government of Ecuador
Africa	Egypt	National	Legislation	Subsidies of up to EGP 50 000 (USD 993) for the first 100 000 locally produced EVs, with plans to expand the charging network to over 3 000 charging points by 2027.	Multiple		EV24
Africa	Egypt	National	Announced target	Increase in the market share of private EVs in Egypt to 14% by 2025, 36% by 2030, and 50% by 2040.	Multiple		ESMAP, World Bank
Africa	Egypt	National	Objective	National Automotive Development Program (AIDP) for the local manufacturing of environmentally friendly cars.	Manufacturing		Government of Egypt
Central and South America	El Salvador	National	Legislation	Electromobility Law that promotes the use of electric and hybrid vehicles and the implementation of charging station infrastructure for these vehicles; grants import and purchase exemptions for EVs until 2032.	Taxation	2022	Government of El Salvador
Central and South America	El Salvador	National	Announced target	Scenarios include 7-20% EV sales penetration in 2030.	Multiple	2021	Government of El Salvador
Central and South America	El Salvador	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Africa	Ethiopia	National	Legislation	2025 directive that vehicle importers must install EV charging stations before selling vehicles.	EVSE	2025	Government of Ethiopia
Africa	Ethiopia	National	Announced target	500 000 EVs in the coming 10 years	Multiple	2024	Minister of Transport and Logistics
Africa	Ethiopia	National	Objective	A ban on the import of non-EVs	Multiple	2024	Government of Ethiopia
Africa	Ethiopia	National	Announced target	Ethiopia now targets 440 000 EVs by 2030; having originally targeted the import of 148 000 electric cars and 48 555 electric buses between 2021 and 2030, the government revised these goals after surpassing them within the first 2 years.	LDV	2025	Government of Ethiopia
Africa	Ethiopia	National	Legislation	EVs are not subject to import duties if locally assembled, reduced rates apply for partially and fully assembled imports. They are also exempt from VAT, surtax, and excise tax.	Taxation	2022	Government of Ethiopia
Africa	Ethiopia	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2024	CALSTART: Drive to Zero MOU
Africa	Ethiopia	National	Legislation	The Ethiopian government has expanded its ban on internal combustion engine (ICE) vehicle imports to include gasoline and diesel trucks.	M/HDV	2025	Government of Ethiopia
Europe	European Union	Supranational	Announced target	30 million passenger ZEV stock by 2030 and nearly all passenger LDV and HDV stock by 2050 (Sustainable and Smart Mobility Strategy).	LDV, M/HDV	2020	European Commission
Europe	European Union	Supranational	Legislation	A total fund of EUR 3 billion is allocated to EV battery manufacturing.	Multiple	2025	European Commission
Europe	European Union	Supranational	Legislation	Alternative Fuels Infrastructure Regulation: with respect to electric vehicle charging infrastructure, the regulation sets targets to ensure minimum coverage of publicly accessible recharging points for both light- and heavy-duty vehicles. Coverage is ensured on the basis of maximum distance between recharging pools, minimum power output per charging pool and individual charger power output.	EVSE, Multiple	2023	European Parliament
Europe	European Union	Supranational	Announced target	Clean Vehicles Directive: EV public procurement targets of 17.6% to 38.5% EV share of LDV sales by 2025.	LDV	2019	European Commission
Europe	European Union	Supranational	Announced target	Clean Vehicles Directive: Public procurement targets of 27% to 45% share of clean bus (M3) sales by 2026, and 33% to 65% by 2031, 50% of which must be ZEVs (or 25% if 80% or more of bus purchases in that period are double-deckers).	Bus	2019	European Commission
Europe	European Union	Supranational	Announced target	Clean Vehicles Directive: Public procurement targets of 6% to 10% share of clean HDV (N2 and N3) sales by 2026, and 7% to 15% by 2031.	M/HDV	2019	European Commission

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	European Union	Supranational	Legislation	CO2 emission standards: 15% CO2 emission reduction for both new cars and vans by 2025 compared to 2021 levels, 55% for cars and 50% for vans reduction by 2030, 100% reduction by 2035.	LDV	2022	European Commission
Europe	European Union	Supranational	Proposal	CO2 emission standards: Fleet average reductions of 45% by 2030, 65% by 2035 and 90% by 2040. All new city buses to be ZEV by 2035.	M/HDV, Bus	2024	European Commission
Europe	European Union	Supranational	Proposal	CO2 targets for vans are reduced from 50% to 40% in 2030.	LDV	2025	European Commission
Europe	European Union	Supranational	Proposal	Critical Raw Materials Act aims to reduce dependency on external suppliers of critical raw materials, including those needed to manufacture batteries.	Manufacturing	2022	European Commission
Europe	European Union	Supranational	Proposal	EUR 1.5 billion to support European battery cell producers through interest-free loans.	Manufacturing	2025	European Commission
Europe	European Union	Supranational	Proposal	Euro 7 Regulations (provisional agreement) combine LDV and HDV regulations into one act, seeking a 35% and 13% reduction of nitrogen oxides (NOx) and tailpipe emissions, respectively, from LDVs, and 56% and 39% from HDVs relative to Euro 6/VI. Introduces minimum durability standards for LDV batteries of 80% performance by year 5 (or 100 000 km), and 70% performance between years 5 and 8 (or 160 000 km), and also regulates emissions from tyres and brakes for the first time.	LDV, M/HDV	2022	European Commission
Europe	European Union	Supranational	Proposal	European Commission issued a Guidance Document on the submission of price undertaking offers in the context of the anti-subsidy duties in place on BEVs from China.	LDV	2026	European Commission
Europe	European Union	Supranational	Announced target	European Green Deal: 13 million low-emission passenger vehicles by 2025.	LDV	2019	European Commission
Europe	European Union	Supranational	Proposal	Exemption from road tolls for zero-emission trucks and future revision of the Weight and Dimension Directive, ensuring payload parity with diesel engines.	Multiple	2025	European Commission
Europe	European Union	Supranational	Proposal	Exemption from road tolls for zero-emission trucks.	Multiple	2025	European Commission
Europe	European Union	Supranational	Legislation	Financial support of EUR 570 million towards Alternative Fuels Infrastructure Facility between 2025 and 2026.	Multiple	2025	European Commission
Europe	European Union	Supranational	Legislation	Grants of a total EUR 350 million to be used within the years 2025-2027 across the whole EU value chain of the next generation of batteries, including recycling options.	Multiple	2025	European Commission
Europe	European Union	Supranational	Proposal	Plans to accelerate the uptake of zero-emission vehicles in corporate fleets, including measures towards an increase in zero-emission trucks.	Multiple	2025	European Commission
Europe	European Union	Supranational	Proposal	Plans to further increase recharging point connections, including incentives towards bi-directional and smart charging.	Multiple	2025	European Commission
Europe	European Union	Supranational	Proposal	Reduction of the 100% ZEV target for 2035 to 90%. Remaining 10% of emissions to be compensated by low-carbon steel or e-fuels and biofuels.	LDV	2025	European Commission
Europe	European Union	Supranational	Proposal	Revision of CO2 emission standards for cars and vans to balance the risk of not meeting BEVs sale targets by 2025. The aim is to achieve compliance between 2025 and 2027; this will be assessed collectively, allowing manufacturers to offset excesses in some years with overachievements in others, while maintaining 2025 targets. The review will be based on technological developments and ensuring a socially fair transition to zero-emission mobility.	Multiple	2025	European Commission
Europe	European Union	Supranational	Proposal	Social leasing schemes to foster the adoption of zero-emissions vehicles among less advantaged consumers.	Multiple	2025	European Commission
Europe	European Union	Supranational	Legislation	The EU Battery Regulation aims to create a circular economy for the batteries sector by targeting all stages of the life cycle of batteries, from design to waste treatment.	Manufacturing	2023	European Commission
Europe	European Union	Supranational	Proposal	The EU Net Zero Industry Act aims to scale up manufacturing of clean technologies in the European Union, including batteries.	Manufacturing	2023	European Commission
Europe	European Union	Supranational	Proposal	To encourage the shift to zero-emission logistics, the European Union's Eurovignette Directive allows Member States to grant road-toll exemptions to battery electric and fuel cell trucks and buses until 31 December 2025. On 27 June 2025, the European Commission proposed to prolong the full exemption for zero-emission heavy-duty vehicles until 30 June 2031.	M/HDV	2025	European Commission
Europe	European Union	Supranational	Proposal	Truck manufacturers allowed more emission credits in the years before 2030.	M/HDV	2025	European Commission
Europe	European Union	Supranational	Proposal	Industrial Accelerator Act, which includes additional details on the "made-in-EU" criteria.	Manufacturing	2026	European Commission
Europe	Finland	National	Announced target	4 600 electric trucks by 2030.	M/HDV	2021	Government of Finland
Europe	Finland	National	Announced target	700 000 electric car and 45 000 electric van stock by 2030 (of which at least 50% are BEVs).	LDV	2021	Government of Finland

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	Finland	National	Announced target	At least 250 000 BEV, FCEV, and PHEVs by 2030.	Multiple	2020	Government of Finland
Europe	Finland	National	Legislation	Funding support for alternative fuel infrastructure including charging stations.	EVSE	2022	Government of Finland
Europe	Finland	National	Proposal	Reform of benefit-in-kind taxation to favour low-emissions vehicles, and vehicle charging benefits will no longer be taxable.	LDV, Taxation		Government of Finland
Europe	Finland	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Finland	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Finland	National	Legislation	Zero emission cars pay 0% import tax, and the lowest annual basic vehicle tax with additional vehicle tax based on vehicle weight and a fuel multiplier.	LDV, Taxation	2022	Government of Finland
Europe	France	National	Legislation	"Social leasing" programme enables households with a modest income to lease a new BEV. Target volume: 50 000 vehicles in 2025. 36 BEVs are available, including three with leasing offers below EUR 100/month.	LDV	2025	European Commission
Europe	France	National	Announced target	200 heavy commercial FCEV stock by 2023, and 800-2 000 heavy commercial FCEV stock by 2028.	M/HDV	2019	Government of France
Europe	France	National	Announced target	5 000 passenger and commercial LDV FCEV stock by 2023 and 20 000-50 000 by 2028.	LDV	2018	Government of France
Europe	France	National	Legislation	At least 50% of public buses and coaches must be low-emissions, 100% from 2025. In large towns/cities, at least 50% of buses must be very low-emission from 2022.	Bus	2019	Government of France
Europe	France	National	Legislation	At least 50% of public/state LDV renewals must be low-emission vehicles, rising to 70% from 2027. For local authorities, from 2026, 37.4% of all LDV renewals must be very low-emissions.	LDV	2019	Government of France
Europe	France	National	Legislation	Continuation of purchase incentives for BEVs.	LDV	2025	European Commission
Europe	France	National	Legislation	End sale of new fossil fuel LDVs by 2040.	LDV	2019	Government of France
Europe	France	National	Legislation	End sale of new passenger cars emitting more than 123 g CO ₂ /km by 2030.	LDV	2021	Government of France
Europe	France	National	Legislation	EVs must meet a minimum environmental score based on production, assembly, battery, and transport and logistics in order to qualify for French subsidies and some fiscal measures	Multiple, Manufacturing	2023	Government of France
Europe	France	National	Legislation	Express deduction of 20-60% of the investment cost in alternatively fuelled trucks depending on vehicle size.	M/HDV, Taxation	2021	Government of France
Europe	France	National	Legislation	Grant of up to 40% of the cost of a new EV/FCEV truck.	M/HDV	2022	Government of France
Europe	France	National	Legislation	Grants towards the purchase of a new BEV/FCEV, as well as used EVs and retrofits, bonuses for low-income individuals. The grants were lowered from a maximum of 7000 EUR to 4000 EUR.	LDV	2023	Government of France
Europe	France	National	Legislation	Implementation of LEZs in metropolitan agglomerations of more than 150 000 inhabitants by 31 December 2024, and provision for interest-free EV purchase loans to low-income households living in these zones.	Multiple	2021	Government of France
Europe	France	National	Legislation	In 2022, companies with over 100 LDVs must include at least 10% low-emissions vehicles in their renewals, rising to 20% in 2024, 35% in 2027, and 50% by 2030 (Article 77).	LDV	2019	Government of France
Europe	France	National	Legislation	No new sales of new HDVs assigned to the transport of people or goods and using mainly fossil fuels by 2040.	M/HDV	2021	Government of France
Europe	France	National	Announced target	Produce 2 million electric and hybrid cars domestically by 2030.	Manufacturing, LDV	2021	Government of France
Europe	France	National	Announced target	Reach 400 000 public charging points by 2030, including at least 50 000 with fast charging for a total of 8 GW of public charging capacity.	EVSE	2023	Government of France
Europe	France	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	France	National	Legislation	Subsidies of 30% of the cost of the installation of chargers that are made publicly available.	EVSE	2020	Government of France
Europe	France	National	Legislation	Tax on the mass of passenger vehicles will include BEVs from the 1st July 2026, with extra penalties added to any electric car with a weight exceeding 2.1 tonnes (including a deduction of 600 kg compared to other cars). FCEVs are exempted from this tax.	LDV, Taxation	2025	Government of France
Europe	France	National	Legislation	Tax relief available on the installation of a home charger.	EVSE, Taxation	2020	Government of France
Africa	Gambia	National	Announced target	Promote low emission fuel and HEVs, introduce an age limit of a maximum of 3 years for imported vehicles.	LDV	2022	Government of Gambia
Eurasia	Georgia	National	Objective	Announced plan to modernise transport with electric buses/rail and charging corridors.	Multiple	2025	Government of Georgia

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Eurasia	Georgia	National	Legislation	Incentives to promote EV adoption, such as VAT exemptions and reduced import taxes for electric and hybrid vehicles.	Taxation, Multiple	2020	Government of Georgia
Eurasia	Georgia	National	Legislation	Starting from 1 April 2026, Georgia prohibits the import, first registration and temporary registration of M1 passenger vehicles older than 6 years, whilst electric vehicles are exempt.	Multiple	2026	Government of Georgia
Europe	Germany	National	Legislation	10 year (up to 2030) exemption of vehicle taxes for commercial EVs, as well as other tax incentives for company cars, and company-facilitated EV charging for new registrations until 31/12/2025.	Taxation		Government of Germany
Europe	Germany	National	Announced target	Approximately one-third of kilometres travelled to take place on the basis of electrical drives or eFuels by 2030.	M/HDV	2022	Government of Germany
Europe	Germany	National	Legislation	Extends the motor vehicle tax exemption for purely electric vehicles until 2035 for vehicles registered before 2030 (providing an incentive to switch early).	Multiple	2025	German Government
Europe	Germany	National	Proposal	Funding programme for hydrogen infrastructure and hydrogen trucks.	M/HDV	2026	European Commission
Europe	Germany	National	Legislation	Incentive programme supporting low-income households with the adoption of EVs. EUR 3 billion allocated to support around 800 000 vehicles through 2029. Up to EUR 6 000 for BEVs and EUR 4 500 for EREVs.	LDV	2026	European Commission
Europe	Germany	National	Objective	Masterplan Charging Infrastructure 2030 sets a roadmap for the expansion of public and non-public charging infrastructure across all vehicle segments. The masterplan includes 41 measures including tax incentives for EVs, funding for charging, simplified implementations and permitting processes.	Multiple	2025	European Commission
Europe	Germany	National	Legislation	Motor tax exemption for EVs with less than 50g CO2/km emissions or at least 60km range (80km from 2025) until 2030. Privileges for electric cars on German roads, e.g. car parking and bus lane use.	LDV, Taxation	2012	Government of Germany
Europe	Germany	National	Objective	On 18 December 2025, the European Commission granted state aid approval to a significant German funding programme designed to enable the rapid deployment of heavy electric commercial vehicle (e-truck) charging hubs along the national motorway network. The scheme, backed by up to EUR 1.6 billion in public support, represents a major national contribution to the build-out of alternative fuels infrastructure in Europe and supports EU climate and transport objectives. The first procurement round covers 1410 charging points at 120 locations.	M/HDV	2025	EAFO - funding from European Commission (https://alternative-fuels-observatory.ec.europa.eu/general-information/news/german-eu16-billion-e-truck-charging-hub-funding-approved-eu-milestone)
Europe	Germany	National	Announced target	Plan to have 15 million EVs on Germany roads by 2030	LDV	2019	Government of Germany
Europe	Germany	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035. Germany also specifically for 100% of all new or replacement vehicles to be environmentally friendly drive technologies by 2030, and by 2025 at least 50% of which will be electric drives.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Africa	Ghana	National	Announced target	4%, 16%, and 32% of cars sold to be EVs in 2025, 2030, and 2050 respectively.	LDV	2022	Government of Ghana
Africa	Ghana	National	Announced target	4%, 16%, and 32% of public buses sold to be EVs in 2025, 2030, and 2050 respectively.	Bus	2022	Government of Ghana
Africa	Ghana	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Africa	Ghana	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Africa	Ghana	National	Announced target	Target of 35% EVs in new vehicle sales.	LDV	2023	Government of the Republic of Ghana
Africa	Ghana	National	Announced target	The Ministry plans to deploy at least 100 rapid charging stations nationwide over the next 5 years, complementing the existing network of home and Level 1/2 chargers already spreading through urban centres.	EVSE	2023	Government of the Republic of Ghana
Africa	Ghana	National	Legislation	EVs are exempted from an emissions tax on vehicles.	Taxation, Multiple	2023	Government of Ghana
Europe	Gibraltar	National	Legislation	Tender for a national EVSE build-out across key locations.	EVSE	2024	HM Government of Gibraltar
Europe	Greece	National	Proposal	50% of new registrations of passenger cars and 40% of new registrations of LCVs must be electric by 2030 (National Energy Climate Plan).	LDV	2024	Government of Greece
Europe	Greece	National	Legislation	Ensure adequate charging facilities to meet EV targets.	EVSE	2022	Government of Greece
Europe	Greece	National	Legislation	From 2024, 25% of new company cars to have emissions less than 50gCO2/km from 2024. 33% of taxis and leased vehicles to be zero-emissions from 2026.	LDV	2022	Government of Greece
Europe	Greece	National	Legislation	Grants towards the purchase of new private BEVs and taxis. These grants are also dependent on returning old cars for scrappage and the age of the BEV buyer.	LDV	2020	Governmental

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Europe	Greece	National	Legislation	Registration tax exemption for BEVs; reduction of 75% for PHEVs; and reduction of 50% for HEVs. BEVs, PHEVs, and HEVs (>1549 cc) are exempt from annual circulation tax. BEVs and PHEVs as company vehicles are exempt from benefit-in-kind tax.	LDV	2021	Governmental
Europe	Greece	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Greece	National	Announced target	The government increased the budget for the EV subsidy scheme by EUR 13 million, to reach EUR 57 million.	LDV	2025	Ministry of Transport
Central and South America	Grenada	National	Proposal	Full exemption of import duties and fees for EVs and EVSE. 25% duties on hybrid vehicles. Sets a non-binding objective for all new vehicle purchases from 2025 to be electric or hybrid, as set out in the 2024 Budget Statement.	Taxation, Multiple	2024	Government of Grenada
Central and South America	Guatemala	National	Legislation	Law on Incentives for Electric Mobility contains several ways to promote EVs. It includes an import tax exemption or purchase tax exemption for EVs (motorcycles, trains, or trolleybuses) and an exemption on vehicle registration tax. It also contains an exemption from income tax for manufacturers of EVs, and a annual regressive exemption of the circulation tax for all EVs.	Multiple, Manufacturing	2022	Government of Guatemala
Central and South America	Guyana	National	Legislation	Provides full tax exemptions for electric motor vehicles, applying 0% customs duty, 0% excise tax, and 0% VAT on the importation of electric LDVs to lower purchase costs and encourage market uptake.	Taxation, LDV	2020	Government of Guyana
Europe	Holy See	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Central and South America	Honduras	National	Proposal	20% of the fleet being electric by 2050, and 100% zero or low emission vehicles for light vehicles sales by 2050.	LDV	2023	Government of Honduras
Central and South America	Honduras	National	Proposal	At least 50% EVs in the urban public transport sector for passengers and light cargo by 2030. Announcement of possible adoption of ZEVs for mass public transport.	Bus	2022	Government of Honduras
Europe	Hungary	National	Legislation	BEVs and HEVs with a electric range above 50 km are exempt from registration tax and annual circulation tax. BEVs and PHEVs as company vehicles are exempt from taxation	LDV, Taxation	2016	Governmental
Europe	Hungary	National	Legislation	Funded programme that seeks to replace existing bus fleet with electric (BEV, FCEV, and trolley e-bus) options and encourage local production.	Bus, Manufacturing	2019	Government of Hungary
Europe	Hungary	National	Legislation	Grants towards the private and commercial purchase of a BEV, up to 55% of the purchase cost for taxis.	LDV	2020	Government of Hungary
Europe	Iceland	National	Announced target	As of 2020, government entities will not purchase gasoline/petrol or diesel vehicles.	LDV	2020	Government of Iceland
Europe	Iceland	National	Legislation	As of 2024, electric and hybrid vehicles will pay road tax per kilometre driven, this will be ISK 6 (Icelandic kronur) (USD 0.04) per km. For diesel and petrol cars this will come into effect one year later, in 2025.	LDV, Taxation	2024	Government of Iceland
Europe	Iceland	National	Proposal	Ban sales of passenger petrol and diesel vehicles after 2030.	LDV	2020	Government of Iceland
Europe	Iceland	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Europe	Iceland	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Iceland	National	Legislation	Starting January 1, 2026, a monthly kilometre fee must be paid for all vehicles, regardless of their energy source. The fee is determined by the vehicle's weight.	Taxation, LDV	2026	Government of Iceland
Asia Pacific	India	Subnational	Announced target	Uttar Pradesh: 1 000 electric buses in stock by 2030.	Bus	2019	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	West Bengal: 1 million EVs in stock across all segments by 2030.	Multiple	2021	Government of India
Asia Pacific	India	Subnational	Announced target	Kerala: 1 million EVs in stock by 2030 across all segments	Multiple	2019	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Assam: 100 000 electric two-wheelers, 75 000 electric three-wheelers stock by 2026.	2/3W	2021	Government of Assam, India
Asia Pacific	India	Subnational	Announced target	West Bengal: 100 000 public and semi-public charging stations by 2026.	EVSE	2021	Government of India
Asia Pacific	India	Subnational	Announced target	Kerala: 100% electric bus sales by 2025.	Bus	2019	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Madhya Pradesh: 100% electric bus sales by 2028.	Bus	2019	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Andhra Pradesh: 100% electric bus sales by 2029.	Bus	2018	NITI Aayog, Government of India

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Asia Pacific	India	Subnational	Announced target	Assam: 100% electric buses sales by 2030.	Bus	2021	Government of Assam, India
Asia Pacific	India	Subnational	Announced target	Madhya Pradesh: 100% electric commercial and logistics fleet sales by 2028.	Multiple	2019	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Legislation	Goa: 100% exemption from road tax and one-time registration fee for BEVs. Subsidy of 20-50% on fixed capital investment amount (variable as per industry size). Manufacturing units will receive an exemption on goods and services tax (tax payable on purchase of goods) and stamp duty (tax payable on registration of properties).	Taxation	2021	Goa Government
Asia Pacific	India	Subnational	Announced target	Assam: 100% of government vehicles to be converted to EVs by 2030.	Multiple	2021	Government of Assam, India
Asia Pacific	India	Subnational	Announced target	Gujarat: 110 000 electric two-wheelers, 70 000 electric three-wheelers stock by 2025.	2/3W	2021	Government of Gujarat, India
Asia Pacific	India	Subnational	Announced target	Manipur: 15% of sales to be EV by 2025.	Multiple	2021	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Gujarat: 20 000 4W EVs in stock by 2025.	LDV	2021	Government of Gujarat, India
Asia Pacific	India	Subnational	Announced target	Assam: 25 000 electric 4Ws in stock by 2026.	LDV	2021	Government of Assam, India
Asia Pacific	India	Subnational	Announced target	Maharashtra: 30% EV sales share by 2030. State-level EV incentives have been introduced to help meet this target.	Multiple	2025	Government of Maharashtra
Asia Pacific	India	Subnational	Announced target	Tamil Nādu: 30% of bus stock to be electric by 2030.	Bus	2023	Government of Tamil Nadu, India
Asia Pacific	India	Subnational	Announced target	Karnataka: 4W mini goods vehicles, cab aggregators, corporate fleets, and school buses/vans to achieve 100% electric sales by 2030.	LDV	2017	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Tamil Nādu: 750 charging stations to be incentivised under the State EV policy.	EVSE	2023	Government of Tamil Nadu, India
Asia Pacific	India	Subnational	Announced target	Odisha: BEVs to account for 20% of total vehicle sales by 2025.	Multiple	2021	NITI Aayog, Government of India
Asia Pacific	India	Subnational	Announced target	Assam: BEVs to make up 25% of all vehicle registrations by 2026.	Multiple	2021	Government of Assam, India
Asia Pacific	India	National	Proposal	Bureau of Energy Efficiency has shared a draft of future corporate average fuel economy (CAFE) III and IV standards for light-duty passenger vehicles with relevant stakeholders to seek their comments. The proposed standards cover model years 2027–2032 and 2032–2037, respectively, and target CO2 emissions of 91.7 g CO2/km and 70 g CO2 /km as measured over the WLTC (reaching MIDC fuel economy of 3.014 l/100km by 2032).	LDV	2024	Bureau of Energy Efficiency, India
Asia Pacific	India	National	Legislation	Funding for charging infrastructure.	EVSE	2023	India, Department of Heavy Industries
Asia Pacific	India	National	Announced target	National Electric Bus Programme - Ambitious National Electric Bus Program (NEBP) launched in 2022, aiming to deploy an additional 50 000 electric buses over 5 years.	Bus	2022	Government of India
Asia Pacific	India	National	Legislation	Passenger vehicles older than 20 years and commercial vehicles older than 15 years must pass a "fitness and emissions test" to retain their registration; incentives to scrap old vehicles, including discounts on the purchase of new vehicles against a scrappage certificate.	LDV	2021	Government of India
Asia Pacific	India	National	Legislation	PM e-Bus Sewa-Payment Security Mechanism (PSM) Scheme: Rs. 3,435.33 crore (USD 412 million) to support the deployment of more than 38,000 electric buses in the country.	Bus	2024	India, Department of Heavy Industries
Asia Pacific	India	National	Legislation	PM Electric Drive Revolution in Innovative Vehicle Enhancement (PM E-DRIVE) Scheme is a USD 1.3 billion scheme to provide purchase incentives for e-2Ws, e-3Ws, e-ambulances, e-trucks and other new emerging EV categories. However, the terminal date for e-2Ws has been extended to 2026 July, while for some e-3Ws it has been retained at 2026 March.	Multiple	2024	India, Department of Heavy Industries
Asia Pacific	India	National	Legislation	PM e-Truck Incentive Scheme: INR 9.6 lakh per vehicle (USD 11 000) to support the deployment of 5 600 e-Trucks in the country, of which 1 100 in Delhi. The incentive is available for vehicles with a GVW above 3.5 tonnes.	M/HDV	2025	India, Department of Heavy Industries
Asia Pacific	India	National	Legislation	Production Linked Incentive (PLI) Scheme for Advanced Cell Chemistry manufacturing in India.	Manufacturing	2021	India, Department of Heavy Industries
Asia Pacific	India	National	Legislation	Production Linked Incentive (PLI) Scheme for Automobile and Auto Component Industry. USD 3.1 billion as financial incentives to promote domestic manufacturing and draw investments into the value chain of the automotive manufacturing industry.	Manufacturing	2021	India, Department of Heavy Industries

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Asia Pacific	India	National	Legislation	Scheme to Promote Manufacturing of Electric Passenger Cars in India (SMEC). Carmakers committing to setup e-4W manufacturing facilities in India within 3 years, and to achieve 50% domestic value addition within 5 years, will be allowed to import a limited amount of electric cars manufactured by them with reduced import duties.	Manufacturing	2024	India, Department of Heavy Industries
Asia Pacific	India	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2021	Accelerating to Zero Coalition
Asia Pacific	India	National	Proposal	The Bureau of Energy Efficiency has shared a draft of future corporate average fuel economy (CAFE) I standards for light-duty commercial vehicles, medium freight trucks and heavy freight trucks. The proposed standards cover model years 2027–2032 and target CO2 emissions of 115 g CO2/km for LCVs as measured over the Modified Indian Driving Cycle (MIDC), and a 30% fuel economy improvement for heavy-duty trucks by 2032.	Multiple	2025	Bureau of Energy Efficiency, India
Asia Pacific	India	National	Announced target	The revised EV charging guidelines set maximum time periods for EV charger electricity connection by location type, and limit the tariff for electricity supply to EV charging stations as not exceeding the average cost of supply until 31 March 2028.	EVSE	2024	Government of India
Asia Pacific	India	Subnational	Announced target	Karnataka: Three-wheeler sales to achieve 100% electric mobility by 2030.	2/3W	2017	NITI Aayog, Government of India
Asia Pacific	India	National	Proposal	Draft Battery Swapping Policy document that outlines definitions and conditions for support of battery swapping station subsidies and rollout.	EVSE	2022	NITI - Government of India
Southeast Asia	Indonesia	National	Announced target	2 million passenger EV stock and 13 million electric motorcycle stock by 2030.	LDV, 2/3W	2021	Government of Indonesia
Southeast Asia	Indonesia	National	Legislation	Import duty and tax exemptions for carmakers producing locally until the end of 2026.	Taxation, LDV	2026	Government of Indonesia
Southeast Asia	Indonesia	National	Announced target	Number of charging stations (SPKLU) set to reach over 60 000 units by 2030.	EVSE	2021	Government of Indonesia
Southeast Asia	Indonesia	National	Legislation	Presidential instruction Indonesia requires government offices to procure and use EVs.	Multiple	2022	Government of Indonesia
Southeast Asia	Indonesia	National	Announced target	Production targets of 10% of 1.5 million cars to be electric in 2020, 20% out of 2 million units in 2025, 25% out of 3 million in 2030 and 30% out of 4 million in 2035.	Manufacturing, LDV	2019	Government of Indonesia
Southeast Asia	Indonesia	National	Announced target	Production targets of 10% of 8 million two-wheeler units to be electric in 2020, 20% of 10 million units in 2025, 25% of 12.5 million in 2030 and 30% of 15 million in 2035.	Manufacturing, 2/3W	2019	Government of Indonesia
Southeast Asia	Indonesia	National	Legislation	Set the maximum allowable electricity tariff multiplier (of 1.5), which applies to electricity sold to EV drivers at public charging stations.	EVSE	2023	Government of Indonesia
Southeast Asia	Indonesia	National	Legislation	Tax incentive scheme to reduce the upfront price of electric LDVs and buses, conditional on meeting local-content threshold.	Taxation, LDV	2022	Government of Indonesia
Europe	Ireland	National	Legislation	30% of stock, and 100% of sales passenger LDV sales to be EVs by 2030 (2023 reiteration of 100% sales target and formalisation of 30% stock target, ca. 950 000).	LDV	2023	Government of Ireland
Europe	Ireland	National	Announced target	35% ZEV share of HDV registrations by 2030, with an interim target of 700 units by 2025.	M/HDV	2023	Government of Ireland
Europe	Ireland	National	Legislation	Grants for BEV public service vehicles, including bonuses for the scrapping of older more polluting vehicles with high mileage.	LDV	2022	Government of Ireland
Europe	Ireland	National	Legislation	Grants towards the purchase of passenger and LCV BEVs.	LDV	2022	Sustainable Energy Authority of Ireland
Europe	Ireland	National	Legislation	Grants up to 60% of the price difference between the diesel equivalent and the BEV, PHEV, or FCEV model available for the purchase of HDVs.	M/HDV	2021	Government of Ireland
Europe	Ireland	National	Announced target	No new diesel buses from 2019, ambition for all urban buses to be low emission by 2035, with 300 and 1 500 electric buses by 2025 and 2030 respectively.	Bus	2019	Government of Ireland
Europe	Ireland	National	Legislation	Reduced toll and motor tax for low emissions vehicles, Value Related Tax (VRT) relief, exemption from Benefit-in-Kind taxes, and Accelerated Capital Allowance.	LDV, Taxation	2018	Government of Ireland
Europe	Ireland	Multi-national	Announced target	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Ireland	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Ireland	National	Announced target	Various grants and funding schemes in place to support infrastructure development, aiming for at least 11 HDV charging pools to be installed by 2025.	EVSE	2022	Government of Ireland
Middle East	Islamic Republic of Iran	National	Legislation	All new fuel stations are required to include at least one EV charger.	EVSE	2025	Government of the Islamic Republic of Iran
Middle East	Islamic Republic of Iran	National	Legislation	Locally manufactured EVs are exempted from VAT, and the renewal of the public transport fleet with hybrid vehicles and EVs is incentivised, for example through lower import tariffs.	Multiple	2018	Government of the Islamic Republic of Iran

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	Israel	National	Announced target	5% share of private vehicles sold in 2022 to be EVs, 23% by 2025 and 61% by 2028, with 100% to be EVs by 2030.	LDV	2018	Government of Israel
Europe	Israel	National	Announced target	Ban on all non-EV or non-CNG vehicles after 2030, leading to 1.4 million EV sales by 2030.	LDV	2018	Government of Israel
Europe	Israel	National	Legislation	By 2025, all new municipal buses will be electric, with grants in place to help achieve this.	Bus	2020	Government of Israel
Europe	Israel	National	Proposal	EV purchase tax rates (currently 10% but to increase to 20%) are lower than ICE purchases taxes (83%); for plug-in hybrid vehicles (PHEVs), purchase taxes are set to increase from 40% to 55%.	Taxation	2024	Government of Israel
Europe	Israel	National	Announced target	National Action Plan on Climate Change: Increase stock share of zero-emission urban buses to 50% by 2036 and 100% by 2050.	Bus	2021	Government of Israel
Europe	Israel	National	Announced target	National Action Plan on Climate Change: Target to reduce average emissions from new LDVs by 95% by 2030 relative to 2020, and by 100% in 2050.	LDV	2021	Government of Israel
Europe	Israel	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Europe	Israel	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Israel	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035. Israel also specifically aims for all new government passenger vehicles from 2022 to be hybrid, and all electric from 2025.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Europe	Italy	National	Legislation	30% of the purchase price (up to EUR 3 000) for BEV and PHEV two/three-wheelers. Up to 40% (EUR 4 000) if a Euro 0-3 bike is scrapped.	2/3W	2022	Government of Italy
Europe	Italy	National	Announced target	6 million passenger electric LDV stock (including 4 million BEVs by 2030).	LDV	2019	Government of Italy
Europe	Italy	National	Legislation	85% share of EVs and hybrids in all public HDV purchases by 2030; 30% by 2022 and 50% by 2025 (includes methane and hydrogen in some cases).	M/HDV	2019	Government of Italy
Europe	Italy	National	Legislation	85% share of EVs and hybrids in all public LDV by 2030; 30% by 2022 and 50% by 2025 (includes methane and hydrogen in some cases).	LDV	2019	Government of Italy
Europe	Italy	National	Legislation	EUR 597.3 million in funding to be used until mid-2026, with a target of replacing around 39 000 internal-combustion vehicles with BEVs. Private individuals can receive up to EUR 11 000 (depending on the applicant's economic situation, 'ISEE'). Small businesses (micro-enterprises) may obtain up to EUR 20 000 per vehicle, corresponding to 30% of the purchase price of a new electric light-commercial vehicle (categories N1-N2).	Multiple	2025	European Commission
Europe	Italy	Subnational	Legislation	Multiple: EVs and CNG/LPG cars are exempt from annual ownership tax for 5 years from purchase, and receive a 75% discount on this tax relative to petrol cars from purchase onwards, though exact benefits vary by region.	LDV	2014	Automobile Club d'Italia
Europe	Italy	National	Legislation	Grants available towards the purchase of EV trucks.	M/HDV	2022	Government of Italy
Europe	Italy	National	Legislation	Grants towards the purchase of a new BEV, lower amount for PHEVs, with an additional scrappage bonus available.	LDV	2022	Government of Italy
Europe	Italy	National	Legislation	Grants towards the purchase of electric LCVs.	LDV	2022	Government of Italy
Europe	Italy	National	Legislation	Phase out new ICE cars by 2035 and LCVs by 2040.	LDV	2022	Government of Italy
Europe	Italy	National	Legislation	Subsidy in the form of tax relief for installing home chargers.	EVSE, Taxation	2019	Government of Italy
Europe	Italy	National	Proposal	Vehicle tax of car companies increases to 50% for ICEVs, while is reduced to 10% for BEVs and 20% for PHEVs	LDV, Taxation	2025	Transport and Environment
Central and South America	Jamaica	National	Legislation	Reduction of import duties for EVs that are 3 years old or less, from 30% to 10%, and exemption from the license fee for 5 years. In 2025, a proposal was made for an amendment to increase the import and purchase tax for high-end vehicles.	Taxation	2022	Government of Jamaica
Asia Pacific	Japan	National	Announced target	100% of passenger car sales to be electrified vehicles (BEV, PHEV, HEV, or FCEV) by 2035, 20-30% of LCV sales to be electrified vehicles by 2030, and electrified vehicles and decarbonised fuel vehicles to account for 100% of sales by 2040 (Green Growth Strategy).	LDV	2021	Government of Japan
Asia Pacific	Japan	National	Announced target	20-30% share of BEVs and PHEVs, 30-40% share of HEVs and 3% share of FCEVs in passenger LDV sales by 2030.	LDV	2010	Government of Japan
Asia Pacific	Japan	National	Announced target	300 000 charging ports including 30 000 public fast chargers (and 1 000 hydrogen stations) by 2030 (10 times more than in 2023).	EVSE	2023	Government of Japan
Asia Pacific	Japan	National	Announced target	Aiming for an advanced introduction of 5 000 electrified M/HDVs in the 2020s.	M/HDV	2021	Government of Japan

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Asia Pacific	Japan	National	Announced target	Aims to promote software defined vehicles (SDVs) in all powertrains and to account for 30% of global SDV sales in 2030. The Japanese government also announced stock targets for Japanese manufacturers equivalent to 30% of global SDV sales by 2035.	LDV	2024	Government of Japan
Asia Pacific	Japan	National	Legislation	Fuel economy standard: 25.4 km/L for passenger LDVs by 2030, equivalent to a 32.4% improvement compared to 2016 and includes EVs. Well-to-wheel approach adopted that includes grid electricity energy consumption for EVs.	LDV	2019	Government of Japan
Asia Pacific	Japan	National	Legislation	Fuel economy standard: 6.52 or 7.63 km/L (JH25) by 2025 (depending on vehicle class and weight) for heavy commercial vehicles. Target to reduce fuel consumption by 13.4-14.3% compared to 2015 standard.	M/HDV	2019	Government of Japan
Asia Pacific	Japan	National	Legislation	Purchase subsidies for passenger cars.	LDV	2025	Government of Japan
Asia Pacific	Japan	National	Legislation	Purchase subsidies for vans and trucks for commercial use.	M/HDV	2025	Government of Japan
Asia Pacific	Japan	Subnational	Legislation	Tokyo: Subsidies for selected 2/3Ws to reach goal of 100% of new 2/3Ws being petrol-free by 2035.	2/3W	2022	Tokyo Metropolitan Environmental Public Corporation
Middle East	Jordan	National	Legislation	The Jordanian government has approved a new graduated mechanism for calculating the special tax on EVs, set to be applied over 3 years, from 2025 to 2027. The decision replaces the previously planned immediate application of the tax starting 1 January 2025.	Taxation	2024	Government of Jordan
Eurasia	Kazakhstan	National	Proposal	Roadmap for EV Infrastructure: Aim to create the infrastructure necessary for electric cars in all big cities throughout the country by 2029.	EVSE	2023	Government of Kazakhstan
Eurasia	Kazakhstan	National	Proposal	Support the local manufacturing of EVs, including tax incentives and subsidies for EV producers.	Manufacturing	2024	Government of Kazakhstan
Eurasia	Kazakhstan	National	Legislation	The Eurasian Economic Commission's Council has agreed on duty-free EV imports until the end of 2025 until quotas are reached.	Taxation	2021	Eurasian Economic Union
Africa	Kenya	National	Announced target	5% share of electric/hybrid vehicles in total vehicles imported by 2025.	Multiple	2020	Government of Kenya
Africa	Kenya	National	Announced target	Kenya aims to deliver 1 000 EVs annually to police officers, gradually ensuring that every officer at a specific level receives a vehicle.	LDV	2024	Government of Kenya
Africa	Kenya	National	Announced target	Kenya Power, the leading electricity provider in Kenya, has unveiled plans to invest a substantial sum of up to KES 258 million (Kenyan Shillings) (USD 1.9 million) over the span of 3 years to bolster the adoption of EVs throughout the country.	EVSE	2024	Kenya Power
Africa	Kenya	National	Legislation	Kenya's National Building Code 2024 mandates 5% of parking spaces in all new buildings to be equipped for EV charging.	EVSE	2024	Government of Kenya
Africa	Kenya	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Asia Pacific	Korea	National	Legislation	2025 budget: KRW 780 billion for electric passenger vehicles, KRW 153.05 billion for electric vans, and KRW 572.72 billion for electric trucks.	LDV, M/HDV	2025	Korean Government
Asia Pacific	Korea	National	Proposal	2026 budget boosted to KRW 936 billion for EV subsidies.	LDV	2025	Korean Government
Asia Pacific	Korea	National	Announced target	3.62 million passenger BEV and 880 000 passenger FCEV stock by 2030 (and 4 million PHEV+HEV), building upon previous target of 1.13 million passenger BEV stock by 2025 (plus 200 000 passenger FCEV).	LDV	2021	Government of Korea
Asia Pacific	Korea	National	Announced target	50% of new sales to be BEV, HEV, PHEV, FCEVs by 2025, and 83% by 2030. 80% of Government operated vehicles to be eco-friendly in 2021, reaching 100% in 2023.	LDV	2021	Government of Korea
Asia Pacific	Korea	National	Announced target	60% of new two-wheeled vehicles for delivery to be electric two-wheelers by 2035.	2/3W	2026	Korean Government
Asia Pacific	Korea	National	Announced target	8.3 million electric and 2.9 million FCEV vehicle stock by 2040.	Multiple	2019	Government of Korea
Asia Pacific	Korea	National	Announced target	A 2022 manufacturers sales mandate, as a share of annual sales, of 20% for low emission vehicles, and 12% for ZEVs.	Manufacturing	2021	Government of Korea
Asia Pacific	Korea	National	Legislation	Additional subsidies for electric trucks.	M/HDV	2025	Government of Korea
Asia Pacific	Korea	National	Legislation	Funding available to incentivise EVSE.	EVSE	2022	Government of Korea
Asia Pacific	Korea	National	Legislation	Grants available towards the purchase of private and commercial LDVs, which can be combined with additional local incentives.	LDV	2023	Government of Korea
Asia Pacific	Korea	National	Legislation	Grants towards the purchase of electric buses.	Bus	2023	Government of Korea
Asia Pacific	Korea	National	Announced target	Install 500 000 electric chargers by 2025 in homes and workplaces, and 17 000 along highways. Install 450 hydrogen chargers by 2025	EVSE	2021	Government of Korea
Asia Pacific	Korea	National	Announced target	NDC 2030: 37.8% reduction in emissions in the transport sector in 2030 compared to 2018, to reach 61 Mt CO2 by 2030.	Multiple		Korean Government
Asia Pacific	Korea	National	Proposal	Public-private partnership to expand electricity and hydrogen refuelling infrastructure with a budget of KRW 149.4 billion (50% public, 50% private funds). Moving from short term subsidy-oriented funding to long-term investment.	Multiple	2026	Korean Government
Asia Pacific	Korea	Subnational	Announced target	Seoul: Subsidise electric motorcycles with the aim of reaching 100 000 by 2025.	2/3W	2019	Government of Seoul

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Asia Pacific	Korea	National	Legislation	The total budget for charging infrastructure in 2026 is KRW 545.7 billion, which supports the construction of rapid, slow and medium-speed charging facilities.	Multiple	2026	Korean Government
Asia Pacific	Korea	National	Legislation	Trade-in subsidies: up to KRW 15 million for small electric vans, KRW 40 million for medium-sized electric trucks, and KRW 60 million for large electric trucks.	Multiple	2026	Korean Government
Middle East	Kuwait	National	Legislation	The Kuwait government has committed USD 300 million to subsidise the purchase of electric buses and charging infrastructure, aiming to transition 30% of public transport to EVs by 2025.	Multiple	2023	KEN Research
Eurasia	Kyrgyzstan	National	Legislation	EVs are exempt from import duties and annual registration tax.	Taxation	2019	American University of Central Asia, University of Oxford
Eurasia	Kyrgyzstan	National	Announced target	Objective to increase the share of low-emissions vehicles, aiming at an additional 10 000 EV sales per year until 2035. The plan also includes a target of additional 2000 electric scooter sales per year, reaching 15 000 by 2030 and 16 000 by 2035.	Multiple	2025	Government of Kyrgyzstan
Eurasia	Kyrgyzstan	National	Legislation	VAT exemptions for EVs produced in Kyrgyzstan.	Manufacturing	2022	Government of Kyrgyzstan
Eurasia	Kyrgyzstan	National	Legislation	The Eurasian Economic Commission's Council has agreed on duty-free EV imports until the end of 2025 until quotas are reached.	Taxation	2021	Eurasian Economic Union
Eurasia	Kyrgyzstan	National	Legislation	Approves a medium-term electricity tariff policy for 2025–2030, establishing specific electricity tariffs for electric vehicle charging under the national tariff framework.	EVSE, Multiple	2025	Government of Kyrgyzstan
Southeast Asia	Laos	National	Announced target	EVs to make up 30% of vehicle stock by 2030.	Multiple	2021	Government of Laos
Europe	Latvia	National	Legislation	Registration tax exemption for private BEVs, up to one registration per person. Private car annual circulation tax exemption for vehicles with less than 50gCO2/km, lowest rate (EUR 10/month) for company cars.	LDV, Taxation	2020	Government of Latvia
Middle East	Lebanon	National	Legislation	Imports of new fully electric vehicles and devices receive full exemptions from customs duties and internal consumption tax, along with a 70% reduction in registration and annual circulation fees, for 5 years after the law enters into force (2026). New hybrid vehicles—Mild Hybrid, Hybrid and Plug-in Hybrid—receive an 80% exemption from customs duties and internal consumption tax, and the same 70% reduction in registration-related fees over the same period.	LDV	2026	Government of Lebanon
Middle East	Lebanon	National	Announced target	The Lebanese 2050 low-emission strategy envisions 100% electric public buses and 90%-100% zero-emission cars.	Multiple	2025	Government of Lebanon
Middle East	Lebanon	National	Legislation	Tax benefits for electric vehicles. 100% exemption from customs duties and excise duties on fully electric vehicles. Applies to imports made within 5 years from publication of the Budget Law. Registration ("Mécannique") and mechanical inspection fees reduced by 70%. Incentives apply to electric cars, electric motorcycles, and electric bicycles. Hybrid vehicles receive partial relief (reduced customs and excise duties).	Taxation, Multiple	2018	Government of Lebanon
Europe	Liechtenstein	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Liechtenstein	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Lithuania	National	Legislation	Grants towards the purchase of a new private and company BEV, lower amounts for used BEV, as well as higher rates available for PHEVs, with scrappage bonuses available; Grants are extended to charging investments	LDV	2021	Government of Lithuania
Europe	Lithuania	National	Legislation	Registration tax and VAT exemption for BEVs	LDV, Taxation	2021	Government of Lithuania
Europe	Lithuania	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Lithuania	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Luxembourg	National	Legislation	EVs eligible for lowest rate of car tax.	LDV, Taxation		Government of Luxembourg
Europe	Luxembourg	National	Legislation	Grants towards the purchase of a new private BEV; amount of subsidies vary with battery size	LDV	2021	Government of Luxembourg
Europe	Luxembourg	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Luxembourg	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Luxembourg	National	Legislation	Up to EUR 2 000 towards the installation of an eligible charger (EUR 1 200 for a family home, EUR 1 650 for multi-residence complex).	Multiple	2019	Government of Luxembourg

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Africa	Malawi	National	Legislation	For the 2023/24 Financial Year, the Government of Malawi removed import duties and excise duties on electric vehicle chargers, trucks, buses, and cars. The Government followed up shortly thereafter to remove import duties and excise duties on electric motorcycles.	Multiple	2024	Africa E-mobility alliance
Southeast Asia	Malaysia	National	Announced target	100% (electrified, CNG, LPG or biofuel-fuelled vehicle) stock for all private transport by 2030.	LDV	2017	Government of Malaysia
Southeast Asia	Malaysia	National	Announced target	80% share of electric vehicles in car fleet by 2050.	LDV	2023	Government of Malaysia
Southeast Asia	Malaysia	National	Announced target	80% share of electric vehicles in two-wheeler fleet by 2050.	2/3W	2023	Government of Malaysia
Southeast Asia	Malaysia	National	Announced target	Foster robust local EV manufacturing capabilities to achieve 90% local EV manufacturing by 2050.	Manufacturing	2023	Government of Malaysia
Southeast Asia	Malaysia	National	Legislation	Import and excise duties exemption for locally assembled (Complete knocked-down, or CKD) units until 31 December 2027. Exemptions for CBU (Completely built-up units) ended on 31 December 2025.	Taxation, LDV		
Southeast Asia	Malaysia	National	Legislation	Income tax relief for households installing EVSE.	Taxation, EVSE	2026	Government of Malaysia
Southeast Asia	Malaysia	National	Announced target	Low Carbon Mobility Blueprint includes measures to increase EV adoption, including targets for government and government-led company fleets, incentives for private and commercial EVs, establishment of an e-bus procurement agency, and various manufacturing incentives.	Multiple	2021	Government of Malaysia
Southeast Asia	Malaysia	National	Announced target	Low Carbon Mobility Blueprint includes plans to establish a progressively reducing emissions target for new LDVs, exhaust emissions regulations, and other measures to improve vehicle efficiency.	Multiple	2021	Government of Malaysia
Southeast Asia	Malaysia	National	Objective	National Automotive Plan 2020 aiming to increase Malaysia's role in producing electrified vehicles.	Manufacturing	2020	Government of Malaysia
Southeast Asia	Malaysia	National	Legislation	Tax exemption ended on 1 January 2026 and a new road tax for electric car owners was introduced. The latter is calculated based on rated motor power output.	Taxation, LDV	2024	Government of Malaysia
Southeast Asia	Malaysia	National	Legislation	Tax relief for companies investing in EV and EVSE manufacturing.	Manufacturing, Taxation	2023	Government of Malaysia
Europe	Malta	National	Legislation	Grants towards the purchase of private and commercial BEVs, with an additional bonus for scrapping an old vehicle	LDV	2023	Government of Malta
Europe	Malta	National	Legislation	Registration and annual circulation tax reduction for low emitting vehicles (<=100 gco2/km)	LDV, Taxation	2018	Governmental
Europe	Malta	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
	Marshall Islands	National	Legislation	Import duty exemption for EVs via a 2019 amendment to the Import Duties Act 1989.	Taxation, Multiple	2019	Republic of the Marshall Islands
Africa	Mauritius	National	Legislation	Preferential excise duty rates for Cars: 15%/25% rate of excise duty for BEVs, compared to excise duty of 100% for 2000cc internal combustion engine motor cars. Preferential rates also apply to electric and hybrid buses, with 5% for BEVs, 10% for PHEVs, 15% for hybrids and 20% for ICE buses.	Multiple	2025	Mauritius Revenue Authority
North America	Mexico	National	Proposal	50% of passenger vehicle sales to be HEVs, PHEVs, and BEVs by 2030, 100% to be PHEVs and BEVs by 2040, and 100% BEVs by 2050	LDV, Bus	2023	Government of Mexico
North America	Mexico	National	Objective	50% of vehicles produced to be ZEV by 2030.	Manufacturing	2022	Government of Mexico
North America	Mexico	National	Proposal	Deployment of 338,000 electric HDVs by 2030, 894,000 by 2040, and 987,000 by 2050.	M/HDV, Bus	2023	Government of Mexico
North America	Mexico	National	Proposal	Deployment of 7M electric LDVs by 2030, 22M by 2040, and 31M by 2050.	LDV	2023	Government of Mexico
North America	Mexico	National	Legislation	Mexico has set technical standards for EVSE infrastructure: CRE's EVSE technical rules (A/108/2024), and work is in progress for interoperability standards.	EVSE		Government of Mexico
North America	Mexico	National	Legislation	Mexico sets a tax varying largely on the price of the vehicle and an annual vehicle tax, EV owners are exempt from both.	Taxation	2019	Government of Mexico
North America	Mexico	Subnational	Announced target	Mexico City: Mobility sector emission reduction plan of Mexico city: 30% emission reduction from mobile sources; time-bound partial traffic restrictions, carpooling schemes, LEZ in central city; 10 000 e-bikes and 16 mass bike parking facilities by 2024; 100% electric moto taxis in 2024, incentive scheme; 10% of private cars are EVs or HEVs in 2024.	Multiple	2020	Government of Mexico City
North America	Mexico	National	Legislation	Recognition of lithium as strategic mineral, nationalisation of its value chain. Creation by decree of "Lithium for Mexico" (Litio para Mexico), a decentralised public body.	Manufacturing	2022	Government of Mexico
North America	Mexico	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2025	CALSTART: Drive to Zero MOU
North America	Mexico	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition

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North America	Mexico	National	Legislation	Establishes a national regulatory framework for electromobility through General Administrative Provisions (Regulation A/108/2024).	Multiple	2024	Government of Mexico
Africa	Morocco	National	Announced target	Morocco plans to install 5 000 public charging stations by 2028, with 2 500 targeted by 2026.	EVSE		EV24
Africa	Morocco	National	Legislation	Reduced duties, green loans and subsidies, as well as exemptions for EVs from luxury and road taxes.	Taxation	2022	Government of Morocco
Africa	Morocco	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2021	Accelerating to Zero Coalition
Africa	Morocco	National	Announced target	Target of 2 000 electric buses in 2030.	Bus	2022	Government of Morocco
Africa	Morocco	National	Announced target	Target of 250 000 electric 2/3Ws in 2030.	2/3W	2022	Government of Morocco
Africa	Morocco	National	Announced target	Target of 258 000 electric cars in 2030.	LDV	2022	Government of Morocco
Africa	Morocco	National	Announced target	Target of almost 30 000 charging points for LDVs, 2/3Ws, and buses by 2030.	EVSE	2022	Government of Morocco
Africa	Mozambique	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2024	CALSTART: Drive to Zero MOU
Africa	Mozambique	National	Legislation	Mozambique to exempt EV imports from customs duties.	Multiple	2025	Club of Mozambique
Africa	Namibia	National	Legislation	Electric vehicles charging infrastructure (EVs-CI) regulatory framework, including adoption of international EV standard.	EVSE	2024	Electricity Control Board, Namibia
Asia Pacific	Nepal	National	Announced target	20% 4W (i.e. bus and taxi) public passenger vehicle sales, 60% by 2030.	Bus	2021	Government of Nepal
Asia Pacific	Nepal	National	Announced target	25% share of EVs in private passenger vehicle sales (including two-wheelers) by 2025, and 90% by 2030.	LDV	2021	Government of Nepal
Asia Pacific	Nepal	National	Target/Objective	National master plan to deploy public EV charging stations along 80 national highways under a phased rollout, typically spaced every 25–100km. Identifies 424 sites for charging station deployment.	EVSE	2025	Government of Nepal
Asia Pacific	Nepal	National	Legislation	Extends current tax regime, with EV customs duties ranging from 15–80% and excise duties from 5–50%. Includes reduced customs duty of 1% on EVSE.	Taxation, Multiple		Government of Nepal
Europe	Netherlands	National	Announced target	100% of public urban bus sales to be ZEV by 2025 and 100% ZEV stock by 2030.	Bus	2019	Netherlands Enterprise Agency
Europe	Netherlands	National	Announced target	100% ZEV share of car sales by 2030.	LDV	2021	Government of the Netherlands
Europe	Netherlands	National	Announced target	15 000 FCEV passenger car stock by 2025, 300 000 by 2030; 100% ZEV share of taxi sales by 2025 in large cities, extended to the whole country by 2030.	LDV	2019	Government of the Netherlands
Europe	Netherlands	National	Announced target	3 000 heavy-duty FCEV by 2025.	M/HDV	2019	Government of the Netherlands
Europe	Netherlands	National	Legislation	EUR 14.5 million budget in 2026 to subsidise up to 20% of eligible costs for companies and organisations installing publicly accessible charging infrastructure capable of serving heavy EVs, such as trucks and buses.	M/HDV, Bus	2026	European Commission
Europe	Netherlands	Subnational	Objective	Noord-Holland: Plans for a transition to emission-free mobility for all traffic by 2030.	Multiple	2019	City of Amsterdam
Europe	Netherlands	National	Legislation	Registration and motor tax exemptions for ZEVs, and reduced rates for low emission vehicles.	Taxation		Government of the Netherlands
Europe	Netherlands	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Netherlands	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Netherlands	National	Legislation	Subsidy encouraging businesses and organisations to acquire fully emission-free touring coaches. Subsidy caps depend on company size. EUR 12.3 million budget.	Bus	2026	European Commission
Europe	Netherlands	National	Legislation	Subsidy encouraging companies to acquire new zero-emission trucks. Percentage of the price covered depends on the company size and the vehicle category. EUR 78 million budget, with EUR 115 200 as the maximum subsidy.	M/HDV	2026	European Commission
Europe	Netherlands	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Europe	Netherlands	National	Proposal	The Private Charging Infrastructure at Companies Subsidy Scheme (SPRILA) for installing charging infrastructure for electric work or vehicles on companies' sites. EUR 87.5 million budget still to be discussed by the Dutch Senate.	Multiple	2026	Dutch Government

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	Netherlands	National	Legislation	The truck toll in the Netherlands starts on 1 July 2026. From that date, truck owners will pay per kilometre driven. The cleaner and lighter the vehicle, the lower the rate per kilometre. When the charge takes effect, the Eurovignette will no longer be used in the Netherlands and motor vehicle tax will go down to the minimum.	M/HDV	2026	Dutch Government
Europe	Netherlands	National	Legislation	Zero Emission Zones to be introduced or expanded in several Dutch municipalities. These essentially apply to vans and trucks but can also apply to company cars.	M/HDV	2026	Dutch Government
Asia Pacific	New Zealand	National	Announced target	100% of sales of urban buses to be ZEVs by 2025 and 100% of stock by 2035.	Bus	2021	Government of New Zealand
Asia Pacific	New Zealand	National	Announced target	Aiming for a network of 10 000 public charging points by 2030 (54th parliament Coalition agreement).	EVSE	2024	Government of New Zealand
Asia Pacific	New Zealand	National	Announced target	Comprehensive EV charging strategy including a target for a charging hub every 150-200km on main highways by 2028.	EVSE	2023	Government of New Zealand
Asia Pacific	New Zealand	National	Legislation	Electric vehicles with a gross laden weight of more than 3500 kg are exempt from road user charges	Taxation, M/HDV	2009	Government of New Zealand
Asia Pacific	New Zealand	National	Legislation	Low Emissions Heavy Vehicle Fund (LEHVF) of USD 27.75 million towards offsetting the purchase price of low- and zero-emissions heavy vehicles. The LEHVF will contribute up to 25% of the cost of new zero- and low-emissions heavy vehicles, and up to 25% of the cost to convert existing higher-emitting heavy vehicles to be powered by low-emissions technology.	M/HDV	2024	Government of New Zealand
Asia Pacific	New Zealand	National	Announced target	Nationwide coverage of fast/rapid direct current charging stations every 75 km across state highways.	EVSE	2017	Government of New Zealand
Asia Pacific	New Zealand	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030 and 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Asia Pacific	New Zealand	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Asia Pacific	New Zealand	National	Legislation	The Clean Vehicle Standard sets ambitious targets (and imposes financial penalties for non-compliance) for vehicle distributors to reduce average emissions to 65 grammes of CO ₂ /km for passenger cars and 131 grammes for LCVs for vehicles entering New Zealand by 2029. Revenues generated are used to provide rebates on BEVs and PHEVs.	LDV	2022	Government of New Zealand
Asia Pacific	New Zealand	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Asia Pacific	New Zealand	National	Legislation	The government is providing interest-free loans of NZL 52.7 million (New Zealand dollars) to two companies to boost the number of electric vehicle public chargers around the country. The zero-interest loans will go to ChargeNet and Meridian Energy, who are investing NZL 60 million in capital, and would see 2574 new charge points, 1374 DC fast chargers and 1200 AC chargers.	EVSE	2026	Radio New Zealand
Central and South America	Nicaragua	National	Legislation	EVs are exempt from import customs duty, selective consumption tax, and value added tax.	Taxation, Multiple	2022	Government of Nicaragua
Central and South America	Nicaragua	National	Legislation	Exempts EVSE stations and components from import duty (DAI), selective consumption tax (ISC) and value-added tax (VAT) under reforms to Law No. 554 (Energy Stability Law), applicable for the 2022–2027 period.	Taxation, EVSE	2022	Government of Nicaragua
Africa	Nigeria	National	Legislation	10 year tax holiday for EV manufacturers.	Manufacturing	2026	EV24 Africa
Africa	Nigeria	National	Announced target	100% transition to EV by 2060 with interim targets of 1% EV and 2% HEV by 2030, and 60% EV and 20% HEV by 2050.	LDV	2020	Government of Nigeria
Africa	Nigeria	National	Legislation	Nigerian Automotive Industry Development Plan (NADIP) aims to boost local production of vehicles (40% local content target) and promote EVs (30% locally produced vehicles to be electric) by 2032, with incentives including reduced import duties and tax incentives for manufacturers.	Manufacturing	2023	Government of Nigeria
Africa	Nigeria	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Africa	Nigeria	National	Proposal	The proposed Electric Vehicle Transition and Green Mobility Bill (2025) targets domestic manufacturing with the goal of 30% local production of EVs sold in the country. Includes a clause for an NGN 500 million penalty per shipment for unlicensed importers.	Manufacturing	2025	Government of Nigeria
Africa	Nigeria	National	Legislation	Vehicle finance scheme aiming to facilitate the adoption of 45 000 passenger cars and 50 000 commercial vehicles per annum.	LDV, Taxation	2023	Government of Nigeria
Europe	North Macedonia	National	Legislation	On 1 January 2020, North Macedonia introduced a new tax to promote fuel economy for passenger vehicles.	Taxation	2020	Government of North Macedonia

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Europe	Norway	National	Announced target	All new city buses to be zero-emission or biogas by 2025, 75% ZEV inter-city buses by 2030.	Bus	2021	Government of Norway
Europe	Norway	National	Announced target	All new LDV sales to be zero-emission by 2025.	LDV	2021	Government of Norway
Europe	Norway	National	Announced target	All new medium-duty and 50% of heavy-duty vehicles to be zero-emission by 2030.	M/HDV	2021	Government of Norway
Europe	Norway	National	Legislation	EV VAT exemption continues, but threshold reduced from NOK 500 000 to NOK 300 000 in 2026. The threshold will fall to NOK 150 000 in 2027, before full removal in 2028.	Taxation	2025	
Europe	Norway	National	Objective	Goods distribution in the biggest city centres to be virtually zero-emissions by 2030.	Multiple	2022	Government of Norway
Europe	Norway	Subnational	Legislation	Oslo: Oslo aims to be the first transport emissions-free city in Europe through a series of ultra low-emission zones. They will also stop the sale of new fossil fuel cars later in the decade, aiming to have all cars zero-emission by 2030.	Multiple	2022	Oslo City Government
Europe	Norway	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Norway	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Norway	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035. Norway specifically aims for all new LDVs to be ZEVs, and that all new city buses are ZEV or biogas by 2025, as well as 75% of new heavy vans and long-distance buses, and 50% of new lorries being ZEV by 2030.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Europe	Norway	National	Legislation	VAT (25%) exemption for BEVs below NOK 500 000 (€ 44 000) price (Introduced in 2023).	Taxation	2024	Government of Norway
Middle East	Oman	National	Legislation	It will be mandatory for all fuel stations (new and existing) to install EV chargers by 2026.	EVSE	2025	Gulf News
Asia Pacific	Pakistan	National	Announced target	30% share of EVs in LDV sales by 2030, and 90% by 2040.	LDV	2019	Government of Pakistan
Asia Pacific	Pakistan	National	Legislation	Government of Pakistan officially launches National Electric Vehicle (NEV) Policy 2025–30. The policy targets 30% of new sales of bikes, rickshaws, passenger cars, light commercial vehicles, buses and trucks to be NEVs by 2030.	Multiple	2025	Government of Pakistan
Asia Pacific	Pakistan	National	Announced target	30% share of EVs in truck sales by 2030, and 90% by 2040.	M/HDV	2020	Government of Pakistan
Asia Pacific	Pakistan	National	Announced target	50% share of bus sales to be EV by 2030, and 90% by 2040.	Bus	2019	Government of Pakistan
Asia Pacific	Pakistan	National	Announced target	50% share of EVs in two/three-wheeler sales by 2030, and 90% by 2040.	2/3W	2019	Government of Pakistan
Asia Pacific	Pakistan	National	Objective	Changes to tax codes to promote local manufacturing and export potential of EVs, EV parts, and charging equipment.	Manufacturing, Taxation	2021	Government of Pakistan
Asia Pacific	Pakistan	National	Announced target	New Energy Vehicle (NEV) Policy, aimed at transitioning 30% of vehicles stock in Pakistan to electric by 2030.	Multiple	2024	Government of Pakistan
Asia Pacific	Pakistan	National	Legislation	Reduces customs duties to as low as 1% on EV and EVSE imports. Includes incentives for domestic manufacturing of EV and EVSE.	Taxation, Multiple	2020	Government of Pakistan
Central and South America	Panama	National	Announced target	Transition of public transport to EV: 10% by 2025, 20% by 2027, and 33% by 2030.	Bus	2022	Government of Panama
Central and South America	Panama	National	Announced target	Transition of selected public entity vehicles and transport solutions to EV: 10% by 2025, 25% by 2027, 40% by 2030.	Bus, Multiple	2022	Government of Panama
Asia Pacific	Papua New Guinea	National	Announced target	15% share of EVs in all new vehicle sales by 2030.	Multiple	2022	Government of Papua New Guinea
Asia Pacific	Papua New Guinea	National	Announced target	Range of subsidies for a limited number of charger installations, commercial vehicles and cars.	Multiple	2022	Government of Papua New Guinea
Asia Pacific	Papua New Guinea	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2023	CALSTART: Drive to Zero MOU
Central and South America	Paraguay	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Central and South America	Peru	National	Legislation	Establishes EVSE deployment regulation framework under Supreme Decree No. 036-2023-EM.	EVSE	2023	Government of Peru
Southeast Asia	Philippines	National	Legislation	A tax incentive programme has been expanded to electric 2/3Ws, HEV and PHEV cars until 2028 to improve the affordability of EVs for consumers.	Multiple	2024	Department of Energy, Philippines

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Southeast Asia	Philippines	National	Announced target	Deployment of 600, almost 1 200, and almost 1 800 new BEVs over the period up to 2028, to 2034, and to 2040, respectively, in the Business as Usual case. In the Clean Energy Scenario these figures are over 2 200, almost 1 500, and over 1 600.	Bus	2023	Government of the Philippines
Southeast Asia	Philippines	National	Announced target	Deployment of almost 110 000, almost 200 000, and almost 300 000 new EVs over the period up to 2028, to 2034, and to 2040, respectively, in the Business as Usual case. In the Clean Energy Scenario these figures are over 550 000, almost 650 000, and over 850 000 and a greater share of early adoption is HEVs, with later adoption predominately BEVs.	LDV	2023	Government of the Philippines
Southeast Asia	Philippines	National	Announced target	Deployment of over 200 000, almost 400 000, and over 550 000 new EVs over the period up to 2028, to 2034, and to 2040, respectively, in the Business as Usual case. In the Clean Energy Scenario these figures are almost 1.9 million, over 1.2 million, and almost 1.2 million.	2/3W	2023	Government of the Philippines
Southeast Asia	Philippines	National	Legislation	All battery electric vehicles are exempted from import duties until 2028.	Multiple, Taxation	2022	Government of the Philippines
Southeast Asia	Philippines	National	Legislation	Electric Vehicle Industry Development Act (EVIDA) provides fiscal and non-fiscal incentives to support e-mobility including tax exemptions, and also governs the manufacturing, assembly, importation, construction, installation, maintenance, trade and utilisation, research and development and regulation of EVs.	Manufacturing, Taxation	2022	Government of the Philippines
Southeast Asia	Philippines	National	Legislation	Hybrids pay 50% of the excise tax and BEVs are exempt (TRAIN Law - RA 10963)	LDV, Taxation	2017	Government of the Philippines
Europe	Poland	National	Announced target	600 000 EVs and hybrids by 2030, with an ambition of up to 1 million by 2025.	LDV	2020	Government of Poland
Europe	Poland	National	Legislation	Additional subsidies specifically for the purchase of EVs and chargers by the country's national parks.	Multiple	2022	Government of Poland
Europe	Poland	National	Legislation	Grant available equal to 30-50% of the eligible costs depending on power rating.	EVSE	2022	Government of Poland
Europe	Poland	National	Legislation	Grant of 80-90% of eligible costs of the purchase or lease of an electric bus (BEV/FCEV/e-Trolley), and 50% of the infrastructure cost.	Bus, EVSE	2020	Government of Poland
Europe	Poland	National	Legislation	Grants towards the purchase of ZEVs, with higher amounts available depending on vehicle size, commercial use, and annual mileage.	LDV	2021	Government of Poland
Europe	Poland	National	Announced target	In cities of more than 100 000 people, ZEVs to make up 100% of new public transport purchases by 2025, and 100% of all public transport vehicles by 2030.	Bus	2020	Government of Poland
Europe	Poland	National	Announced target	Installation of 49 000 slow and 11 000 fast charging points by 2030, with an ambition for as many as 85 000 and 15 000 respectively.	EVSE	2020	Government of Poland
Europe	Poland	National	Legislation	Local governments have to ensure at least a 30% share of ZEVs in their LDV fleets by 2025, as well as 30% ZEV (or biomethane) buses in public transport services from 2028. Central government central LDV fleet target is 50% by 2025.	LDV, Bus	2018	Government of Poland
Europe	Poland	National	Legislation	NaszEauto: PLN 1.6 billion budget supports private individuals and sole traders in acquiring new electric passenger vehicles (M1 category).	LDV	2025	European Commission
Europe	Poland	National	Legislation	Programme for charging Infrastructure for Heavy-Duty Transport. Distribution system operators (DSOs) are eligible to apply for grants covering up to 100% of eligible investment costs. The call will remain open until 31 December 2025 with a budget of PLN 1 billion for the first round.	M/HDV	2025	European Commission
Europe	Poland	National	Legislation	Programme for Charging Stations for Heavy Vehicles. Targets entrepreneurs and aims to fund the development of 550 publicly accessible charging stations for zero-emission trucks. Funding can reach up to 100% of eligible costs for standard projects. Applications are open until 31 August 2025, with PLN 1 billion allocated for the current round.	M/HDV	2025	European Commission
Europe	Poland	National	Legislation	Registration tax exemption for BEVs and FCEVs; registration tax exemption for PHEVs until 2029.	LDV, Taxation	2020	Governmental
Europe	Poland	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Portugal	National	Announced target	30% EV share of car sales by 2030, 100% by 2050. Diesel to no longer be cost effective by 2030, petrol by 2040, in both cases replaced by EVs.	LDV	2019	Government of Portugal
Europe	Portugal	National	Legislation	BEVs are exempt from payment of vehicle and road tax, reduction of 75% for PHEVs, and 40% for HEVs.	LDV, Taxation	2017	Government of Portugal
Europe	Portugal	National	Legislation	Grants available for the installation cost plus up to 80% of the cost of a home charger.	EVSE	2017	Government of Portugal
Europe	Portugal	National	Legislation	Grants towards the purchase of private BEVs, with higher amounts available for BEV LCVs.	LDV	2017	Government of Portugal
Europe	Portugal	National	Announced target	Hydrogen and electricity to account for almost 100% of heavy duty transport by 2050.	M/HDV	2019	Government of Portugal
Europe	Portugal	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Middle East	Qatar	National	Announced target	Plans to convert 35% of car fleet and 100% of public buses to electric by 2030.	Bus, LDV	2023	Government of Qatar
Europe	Republic of Kosovo	National	Announced target	The Multi-Modal Transport Strategy 2030 aims for a 20% adoption rate—not solely among newly registered vehicles, but across all registered vehicles.	LDV	2024	Government of Kosovo
Europe	Republic of Moldova	National	Legislation	Introduces a road tax regime for electric vehicles under the Tax Code of the Republic of Moldova (Codul fiscal nr. 1163-XIII), applicable from 2026, establishing differentiated road-use taxation rules for vehicles with electric motors, including electric cars and two-wheelers.	Taxation, Multiple	2026	#VALUE!
Europe	Romania	National	Announced target	600 000 charging stations, 40 000 of which are fast or semi-fast.	EVSE	2020	Government of Romania
Europe	Romania	National	Announced target	700 000 BEV and P/HEVs by 2030	LDV	2020	Government of Romania
Europe	Romania	National	Legislation	Grants towards the purchase of a BEV, lower amounts for a PHEVs, with mandatory scrappage of one car, and various bonuses available as well as tax incentives.	LDV, Taxation	2020	Governmental
Eurasia	Russia	National	Announced target	At least 9 400 and 2 900 standard and fast charging stations by 2024, and 72 000 and 28 000 respectively by 2030, and up to 144 000 in more ambitious scenarios.	EVSE	2021	Government of Russia
Eurasia	Russia	National	Proposal	Electric vehicles were granted a temporary exemption from tolls on federal toll roads under a government experiment launched on 1 March 2023.	LDV, Taxation	2021	Government of Russia
Eurasia	Russia	National	Objective	EV Development Concept (2021): State funding for the development of a battery industry, including production of the raw materials.	Manufacturing	2021	Government of Russia
				EV Development Concept (2021): The government introduced concessional loans and leasing programs to encourage EV purchases.			
Eurasia	Russia	National	Objective	Related policy that I cannot confirm is: Russia introduced financial incentives for EV buyers, including subsidized leasing and state support for up to 25% of the cost of domestically produced electric cars (Government Order No. 2633-p).	Multiple, LDV	2021	Government of Russia
Eurasia	Russia	National	Announced target	Scenarios (3) envisage a 5-30% share of new sales by 2030, meaning 0.5 - 3.2 million EVs on the road by 2030.	LDV	2021	Government of Russia
Eurasia	Russia	National	Legislation	Preferential lending programme for fast-charging hubs. The preferential rate is equivalent to 8% per annum for a term of up to 5 years.	EVSE	2025	Government of Russia
Eurasia	Russia	National	Legislation	Russia allocates RUS 5.7 billion (Russian rubles) to subsidise the purchase of electric vehicle charging equipment.	EVSE	2025	
Africa	Rwanda	National	Legislation	Introduction of a carbon tax, establishment of restricted zones for green transport, and further preferential treatment for EVs.	Taxation, Multiple	2021	Government of Rwanda
Africa	Rwanda	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Africa	Rwanda	National	Legislation	Tariffs at charging stations are capped at industrial rates, with lower off-peak tariffs; provision of charging stations including planning codes.	EVSE	2021	Government of Rwanda
Africa	Rwanda	National	Legislation	The Rwandan government has passed regulations prohibiting the registration of ICE e-moto taxis in Kigali, effective January 2025.	2/3W	2025	Africa Press
Africa	Rwanda	National	Legislation	VAT, withholding tax, and import duty exemptions for EVs and associated parts/equipment.	Taxation	2021	Government of Rwanda
Central and South America	Saint Lucia	National	Announced target	The Cabinet of Ministers approved Saint Lucia's NDC 3.0 in February 2025. It sets a target to achieve 30% electric vehicle sales by 2030, increasing to 40% by 2035. It also enhances the 2030 target to a 14.7% reduction in energy sector emissions by 2030, relative to 2010, achieved through 40% renewable energy penetration from a mix of solar and wind plus battery storage, increased energy efficiency, and electric vehicle uptake. This supersedes the previous NDC 2.0 target of 7% GHG reduction and should be reflected as the most current announced national target.	Multiple	2025	Government of Saint Lucia
Central and South America	Saint Lucia	National	Announced target	Saint Lucia's 2023–2030 National Energy Policy sets an aggressive 50% renewable energy target by 2030 and aims to make hybrid and electric vehicles a significant part of the national fleet, with a 33% EV/hybrid penetration target by 2030.	Multiple	2023	Government of Saint Lucia
Central and South America	Saint Lucia	National	Target/Objective	Saint Lucia's national electricity provider LUCELEC launched its first public EV charging network in December 2024, with 8 charger units across 4 locations island-wide (Rodney Bay, Dennery, Soufrière, Vieux-Fort). This represents the first operational public charging infrastructure deployment measure.	Multiple	2024	St. Lucia Electricity Services Limited

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Central and South America	Saint Lucia		Objective	Accelerate the introduction of electric mobility in Saint Lucia through capacity-building and electric vehicle demonstration and prepare it for scaling-up and replication through the development of electric mobility policies, business models and finance schemes. The UNEP Global Electric Mobility Programme is actively supporting Saint Lucia with the introduction of electric light-duty vehicles and charging infrastructure, as part of a 25-country programme backed by GEF funding. Work includes support from the Global Thematic Working Groups on Electric LDVs and on Charging Infrastructure, Batteries and Grid Integration, hosted by the IEA.	Multiple	2021	The Global Environment Facility
Middle East	Saudi Arabia	National	Announced target	The Public Investment Fund (PIF) has a goal to produce 500 000 EVs annually by 2030, up from a target of 150 000 in 2026.	Manufacturing	2023	Saudi Arabia Public Investment Fund
Middle East	Saudi Arabia	National	Legislation	The Saudi CAFE standard sets fuel economy targets for light-duty vehicles up to 2028. The ranges are as follows: 2024: 15.7-21.0 km/L; 2025: 16.0-21.4 km/L; 2026: 16.9-22.6 km/L; 2027: 17.7-23.7 km/L; 2028: 18.5-24.8 km/L.	LDV	2024	Government of Saudi Arabia
Europe	Scotland	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Africa	Senegal	National	Announced Target	Senegal has the ambition to have >15% penetration of EVs in new vehicle registrations by 2030, and aims by 2030 to have 37 000 EVs in the national fleet and 3 700 charging points available.	LDV, EVSE	2024	
Africa	Senegal	National	Proposal	Total exemption of import duties on EVs, VAT on EVs, registration fees. Corporate tax exemptions for companies that manufacture or assemble EVs and EV charging stations.	Taxation, Manufacturing	2024	
Europe	Serbia	Multi-national	Proposal	MoU between European Union and Serbia on sustainable raw materials, batteries and EVs.	Manufacturing	2024	European Commission on Strategic Partnerships on Raw Materials, Government of Serbia
Europe	Serbia	National	Proposal	Serbia plans to have a total of 164 EV chargers installed along its motorways by April 2025, with one at every 6.2 kilometres by April 2025.	EVSE	2024	Government of Serbia
Europe	Serbia	National	Legislation	The government allocated around USD 1.6 million (RSD 170 million) for new electric vehicle purchase subsidies in 2024–2026.	LDV	2024	Government of Serbia
Africa	Seychelles	National	Announced target	100% of public bus stock to be electric by 2050.	Bus	2022	Government of Seychelles
Africa	Seychelles	National	Announced target	30% of new private vehicle sales to be electric by 2030.	LDV	2022	Government of Seychelles
Africa	Seychelles	National	Roadmap	On 17 September 2025, The Ministry of Transport and the Seychelles Public Transport Corporation (SPTC) signed a contract with Ashok Leyland in India for the procurement of 14 new electric buses.	Buses	2025	Department of Transport, Seychelles
Africa	Sierra Leone	National	Roadmap	Targets 17% EV sales share in Sierra Leone by 2030; 33% by 2033; and 42% by 2035.	LDV	2024	EPA, Sierra Leone
Southeast Asia	Singapore	National	Announced target	All new buses since 2020 are EV or hybrid, with the aim of phasing out all existing diesel buses by 2040 (100% of stock to be EV by 2040).	Bus	2020	Government of Singapore
Southeast Asia	Singapore	National	Announced target	Deploy 60 000 EV charging points by 2030, 40 000 in public car parks and 20 000 in private premises.	EVSE	2020	Government of Singapore
Southeast Asia	Singapore	National	Legislation	Electric Vehicle Early Adoption Incentive (EEAI) scheme: registration tax rebates for electric vehicle owners.	LDV, Taxation	2024	Government of Singapore
Southeast Asia	Singapore	National	Legislation	Enhanced Commercial Vehicle Emissions (CVES) and Early Turnover Schemes (ETS) which provides incentives and discounted registration costs to owners replacing their older more polluting vehicles.	Multiple, Taxation	2022	Government of Singapore
Southeast Asia	Singapore	National	Announced target	No new diesel car or taxi registrations from 2025, and all new registrations to be EV, PHEV, or FCEV by 2030.	LDV	2021	Government of Singapore
Southeast Asia	Singapore	National	Legislation	Suite of rebates, reduced registration costs, and lower taxes applied to EVs and petrol hybrids.	LDV, Taxation	2021	Government of Singapore
Southeast Asia	Singapore	National	Legislation	Vehicle Emission Scheme (VES): registration tax rebates based on a vehicles' CO2 emissions plus emissions of four other local pollutants.	LDV, Taxation	2024	Government of Singapore
Central and South America	Sint Maarten	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Slovak Republic	National	Legislation	Grants available for BEVs and PHEVs. In addition to cars, light-commercial vehicles/vans up to 3.5 tonnes also qualify. The subsidy programme operates on a first-come, first-served basis, with both EVs and PHEVs covered by the same subsidy pool; the application process occurs when and where the vehicles are purchased; there are no vehicle price restrictions.	LDV	2023	Government of Slovak Republic
Europe	Slovak Republic	National	Legislation	Registration tax and road tax benefits for BEVs and PHEVs	LDV, Taxation	2023	Governmental

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Europe	Slovak Republic	National	Legislation	Slovak Republic automotive EV action plan includes financial measures to support EVs and EVSE and legislative measures in the areas of taxation and infrastructure, among other measures.	Multiple, Manufacturing	2023	Government of Slovak Republic
Europe	Slovenia	National	Legislation	Grant towards the purchase of a new BEV.	LDV	2017	Government of Slovenia
Europe	Slovenia	National	Announced target	No new sales of LDVs with CO2 emissions above 100 g CO2/km by 2025, and 50 g CO2/km by 2030.	LDV	2017	Government of Slovenia
Europe	Slovenia	National	Legislation	Registration tax reduction for BEVs	LDV, Taxation	2022	Accelerating to Zero Coalition
Europe	Slovenia	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Slovenia	National	Legislation	Subsidies for Electric Vehicle Purchase. EUR 4 000 000 is earmarked for legal entities, private entrepreneurs, and VAT-liable natural persons. Additionally, EUR 5 200 000 is set aside for individual (private) applicants. Subsidies vary depending on the vehicle category.	Multiple	2025	European Commission
Asia Pacific	Solomon Islands	National	Announced target	EV sales share targets of 20%, 30%, and 40% by 2025, 2030 and 2035. Targets are higher for taxis, and lower for LCVs.	LDV	2022	Government of the Solomon Islands
Asia Pacific	Solomon Islands	National	Announced target	EV sales share targets of 20%, 50% and 70% by 2025, 2030 and 2035.	Bus	2022	Government of the Solomon Islands
Asia Pacific	Solomon Islands	National	Announced target	EV sales share targets of 20%, 70%, and 100% by 2025, 2030, and 2035 for two-wheelers, and 100% for three-wheelers from 2025.	2/3W	2022	Government of the Solomon Islands
Asia Pacific	Solomon Islands	National	Announced target	EV sales share targets of 5%, 10% and 15% by 2025, 2030 and 2035.	M/HDV	2022	Government of the Solomon Islands
Asia Pacific	Solomon Islands	National	Announced target	Targets for the installation of both slow and fast chargers between 2022 and 2035.	EVSE	2023	Government of the Solomon Islands
Africa	South Africa	National	Announced target	Add 40 solar powered public EV charging stations per annum.	EVSE	2018	Government of South Africa
Africa	South Africa	National	Announced target	Convert 5% of the public and national fleet to cleaner alternative fuel and efficient technology vehicles by 2025, with annual increase of 2% thereafter.	Bus, Multiple	2018	Government of South Africa
Africa	South Africa	National	Legislation	Specific investment incentives for the production of electric and hydrogen-powered vehicles under the Automotive Production Development Programme. It is proposed that an investment allowance be made available for new investments from 1 March 2026. Producers will be able to claim 150% of qualifying investment spending on production capacity for electric and hydrogen-powered vehicles in the first year of investment.	Manufacturing, Taxation	2024	Government of South Africa
Africa	South Africa	National	Roadmap	Electric vehicle white paper: A strategy with the aim of maintaining duty-free export market access for vehicles and components produced in South Africa to support the resilience of the industry; and facilitation and development of an electric battery regional value chain, including raw material refining; battery active materials and component production; and cell manufacturing. This is to deepen the Southern African Development Community region's participation in the automotive value chain.	Manufacturing, LDV	2023	Department of Trade, Industry, and Competition
Europe	Spain	National	Legislation	Creation of low-emissions zones in municipalities with more than 50 000 people, covering 70% of Spanish cities.	Multiple	2021	Government of Spain
Europe	Spain	National	Legislation	Emitting tax exemption for LEVs (<=120gCO2/km); Annual circulation tax benefits for BEVs in the major cities	LDV, Taxation	2020	Governmental
Europe	Spain	National	Proposal	EUR 400 million budget for purchasing subsidies for EVs. Up to EUR 4 500 for pure EVs and lower amounts for plug-in-hybrids.	LDV	2026	European Commission
Europe	Spain	National	Proposal	Fuel supply facilities are obliged to install EV chargers, with limited exceptions.	EVSE	2021	Government of Spain
Europe	Spain	National	Legislation	Grants towards the purchase of EVs, with bonuses for scrapping a vehicle more than 7 years old, for self-employed drivers in municipalities of fewer than 5 000 people, and for those with reduced mobility.	LDV	2021	Government of Spain
Europe	Spain	National	Announced target	National Energy and Climate Plan: 5 million EVs by 2030 (across all modes).	Multiple	2021	Government of Spain
Europe	Spain	National	Proposal	No sales of passenger LDVs that emit CO2 at the tailpipe by 2040.	LDV	2021	Government of Spain
Europe	Spain	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Spain	National	Legislation	Support for investments for clean technology manufacturing, including for batteries, under the European State Aid Temporary Crisis and Transition Framework.	Manufacturing	2023	Government of Spain
Asia Pacific	Sri Lanka	National	Announced target	All state-owned vehicles to be electric by 2025 (across all modes).	Multiple	2017	Government of Sri Lanka
Asia Pacific	Sri Lanka	National	Announced target	Passenger LDV fleet to be EVs by 2040.	LDV	2017	Government of Sri Lanka

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Asia Pacific	Sri Lanka	National	Legislation	Sets national requirements for EVSE licensing, installation, operation and grid connection.	EVSE	2024	Public Utilities Commission of Sri Lanka
Asia Pacific	Sri Lanka	National	Legislation	Ministry of Labour and Foreign Employment Circular No: 02/2022. Scheme for granting permits licenses to import fully electric vehicles for Sri Lankans employed abroad.	LDV	2022	Government of Sri Lanka
Central and South America	St. Vincent and the Grenadines	National	Legislation	Applies reduced import duties for electric LDVs under national customs legislation.	Taxation, LDV	2024	Government of Saint Vincent and the Grenadines
Europe	Sweden	National	Legislation	A grant of 20% of the purchase price is available for public transport authorities, municipalities, or limited companies; 40% of the difference between the EV bus purchase price and a comparable diesel bus for private transport companies.	Bus	2016	Government of Sweden
Europe	Sweden	National	Proposal	Ban on new petrol or diesel cars sales after 2030.	LDV	2019	Government of Sweden
Europe	Sweden	National	Legislation	Between 2026 and 2032, Sweden's Climate-Social Plan will mobilise approximately EUR 532.8 million. Financial support will be provided to approximately 115 500 households, offering monthly payments of up to SEK 1 300 (around EUR 120) for a maximum period of 3 years to support the purchase or leasing of new or second-hand electric cars.	LDV	2026	European Commission
Europe	Sweden	National	Proposal	Expansion of 2 400 km of electric road by 2037.	M/HDV, EVSE	2021	Government of Sweden
Europe	Sweden	National	Legislation	Grants of up to 50% of the cost of the charging station. This grant does not apply to private citizens, public charging infrastructure or charging stations required to be installed by law, other constitution of conditions in permits. The grant applies to charging stations for BEV for residents or employees.	EVSE	2020	Government of Sweden
Europe	Sweden	National	Objective	Public and private pledges (accompanied by action plans) to electrify regional freight transport under the Commission for Electrification.	M/HDV	2021	Government of Sweden
Europe	Sweden	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	Sweden	National	Legislation	Subsidy scheme for electric light commercial vehicles (SEK 50 000 gradually declining until phase-out at the end of 2025), as well as support for small- and medium-sized companies to invest in emission-free heavy trucks (covering up to 25% of the cost).	LDV, M/HDV	2024	Government of Sweden
Europe	Sweden	Multi-national	Announced target	The pledge goal is 100% zero-emission LDV acquisitions of civil government owned and operated fleet, with aspirations for 100% zero-emission M/HDV acquisitions, by no later than 2035.	LDV, M/HDV	2022	Zero Emissions Government Fleet Declaration
Europe	Switzerland	National	Announced target	4% of new vehicles to be BEV and PHEV by 2030, 28% BEV by 2050. FCEVs to make up 8% of sales by 2025, 19% by 2050.	M/HDV	2020	Swiss Federal Government
Europe	Switzerland	National	Announced target	50% of new registrations to be BEV/PHEV, and 20 000 charging stations by 2025.	LDV, EVSE	2022	Roadmap Elektromobilität (a public-private initiative)
Europe	Switzerland	National	Legislation	CHF 20 million (USD 26 million) for the period 2026–2030 for e-truck charging infrastructure; to cover up to 40 % of eligible costs for SMEs with fewer than 250 employees.	M/HDV	2025	European Commission
Europe	Switzerland	National	Proposal	Legislative revision including support for recharging stations, an extension of tax exemptions for electric and hydrogen trucks until 2030, vehicle-to-grid incentives, and the possible adoption of the EU LDV CO2 emission standards, expected to come into force in 2025.	Multiple	2023	Swiss Federal Government
Europe	Switzerland	National	Legislation	Previous import exemption for EV cars from 4% import duty removed.	Taxation	2024	Government of Switzerland
Europe	Switzerland	National	Announced target	Sales shares of 28% in 2025, 60% in 2030, and 100% from 2040 for BEV, PHEV, and FCEV. BEV and FCEV only from 2050.	LDV	2020	Swiss Federal Government
Europe	Switzerland	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Middle East	Syrian Arab Republic	National	Objective	The 2025 UNDP–Government Transport Modernisation Initiative aims to support the restoration of roads, railways and logistical frameworks heavily damaged during years of conflict.	Multiple	2025	L24 Levant
Eurasia	Tajikistan	National	Legislation	Electric transport development programme aims to create charging and maintenance points for EVs, facilitate battery disposal, and establish production for EVs and spare parts.	Multiple	2022	Government of Tajikistan
Eurasia	Tajikistan	National	Legislation	The import of electric vehicles, electric buses, trolleybuses and similar vehicles will be exempt from customs duty for 10 years.	Taxation	2022	Government of Tajikistan
Africa	Tanzania	National	Proposal	Tanzania offers reduced import duties and VAT exemptions for EVs, reducing costs by up to 25% under the Finance Act 2022. The draft E-mobility Framework, under review in 2025, targets 5% of new vehicle sales to be EVs by 2030 and plans for 500 charging stations.	LDV	2024	Anari EV blog

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Africa	Tanzania	National	Legislation	In 2023, the Government of Tanzania provided an exemption from excise duty that was charged based on engine capacity to electric non-utility vehicles with only an electric motor for propulsion with HS CODE 8702.40.11; 8702.40.19; 8703.80.10; and 8703.80.90 along with Compressed Natural Gas (CNG) vehicles.	Multiple	2023	Tanzania Revenue Authority
Southeast Asia	Thailand	National	Announced target	622 000 EV two/three-wheelers by 2025, and 8.75 million by 2035.	2/3W	2021	Government of Thailand
Southeast Asia	Thailand	National	Announced target	12 000 public fast charging stations by 2030 and 1 450 battery swapping stations.	EVSE	2021	Government of Thailand
Southeast Asia	Thailand	National	Announced target	30% of total vehicle production (two/three-wheelers, LDVs and urban buses) to be EVs by 2030.	Manufacturing	2020	Government of Thailand
Southeast Asia	Thailand	National	Announced target	30% share of ZEVs in domestic LDV production by 2030, 50% by 2035. 35% share of ZEVs in domestic bus production by 2025, 50% by 2030 and 85% by 2035.	Manufacturing	2021	Government of Thailand
Southeast Asia	Thailand	National	Announced target	31 000 EV buses/trucks by 2025, and 430 000 buses/trucks by 2035.	M/HDV, Bus	2021	Government of Thailand
Southeast Asia	Thailand	National	Announced target	402 000 EV LDVs by 2025, 6.4 million by 2035.	LDV	2021	Government of Thailand
Southeast Asia	Thailand	National	Legislation	Business tax incentives to promote Thai and foreign joint venture investments in producing automotive parts.	Manufacturing	2024	Government of Thailand
Southeast Asia	Thailand	National	Legislation	Dedicated low-priority electricity tariff for public EV charging.	Taxation, EVSE	2023	Government of Thailand
Southeast Asia	Thailand	National	Legislation	EV3.5 subsidy scheme providing incentives for locally-produced EVs up to 2027. End of import duty reductions conditional to domestic production in 2025.	Multiple	2023	Government of Thailand
Southeast Asia	Thailand	National	Legislation	Excise duty rate on PHEVs will be based on their full electric range starting from January 2026, thereby giving an edge to longer-range models.	Taxation, LDV	2025	ASEAN Briefing
Southeast Asia	Thailand	National	Legislation	National EV committee extend registration deadlines for sales-linked subsidies and introduce 1.5x super-credits for exported EVs in production targets.	Taxation, LDV	2026	Nation Thailand
Southeast Asia	Thailand	National	Legislation	New excise tax based on CO2 emission, gradually phased in from January 2026 to 2030.	Taxation, LDV	2026	Government of Thailand
Southeast Asia	Thailand	National	Legislation	Reduction in excise taxes paid by HEV manufacturers investing at least THB 3 billion (Thai baht) between 2024 and 2027. The HEV production support measure will reduce the excise tax rate to a fixed level for the 2028 to 2032 period, replacing the earlier planned rate that had been set to rise 2% every 2 years. To qualify for the reduced tax rates, the HEV manufacturers will need to comply with strict carbon dioxide (CO2) emission requirements.	Taxation	2024	Government of Thailand
Southeast Asia	Thailand	National	Legislation	Tax reductions and exemptions for EVs to promote their deployment.	Taxation	2022	Government of Thailand
Africa	Togo	National	Announced Target	National Strategy for E-mobility states an ambition to have a 30% EV sales share by 2030.	LDV	2025	Ministry of the Environment, Togo
Africa	Togo	National	Legislation	EV tax incentives in 2025: 100% customs abatement, plus exemption from certain advance tax payments. Electric motorcycles and their batteries also receive 100% abatement.	Taxation, Multiple	2025	Ministry of Finance, Togo
Asia Pacific	Tonga	National	Announced target	10% of new LDVs to be electric by 2030.	LDV	2020	Government of Tonga
Asia Pacific	Tonga	Multi-national	Objective	Signatory of the Memorandum of Understanding (MOU) on Zero-Emission Medium- and Heavy-Duty Vehicles, which targets 30% ZEV sales in M/HDVs by 2030 and 100% by 2040.	M/HDV	2024	CALSTART: Drive to Zero MOU
Central and South America	Trinidad and Tobago	National	Legislation	Removal of all taxes and duties on the importation of EVs, with an age limit of two years on used imports.	Taxation	2021	Government of Trinidad and Tobago
Africa	Tunisia	National	Legislation	Customs duties rates are reduced to 10% and value-added tax rate to 7% levied on electric car chargers.	EVSE, Taxation	2022	Government of Tunisia
Africa	Tunisia	National	Proposal	At the end of 2025, the Tunisian government launched a new phase of its energy transition, aiming to reduce transport energy consumption and its environmental impact by introducing electric/hybrid vehicles into the national vehicle fleet as well as charging stations and by introducing the associated regulatory framework.	LDV	2026	Government of Tunisia
Africa	Tunisia	National	Proposal	Total exemption from customs duties and consumption tax on imports. In addition, there will be a dramatic reduction in VAT, from 19% to 7%. This reduction is intended to bridge the purchase price gap, which is the main obstacle to the widespread adoption of these vehicles. Owners will also benefit from a 50% reduction on registration fees (vehicle registration document) and on the annual road tax sticker, thereby reducing the cost of use over time.	Taxation, LDV	2026	Government of Tunisia
Africa	Tunisia	National	Proposal	A subsidy of TND 10 000 (Tunisian Dinars) is granted for the purchase of any new electric vehicle intended for public companies, local authorities and professionals. A pilot phase is primarily targeting individual taxi owners, a strategic sector in the urban landscape.	LDV	2026	Government of Tunisia

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Europe	Turkey	National	Legislation	Jan 2025: Additional tariffs on Chinese ICE and hybrid cars increased from 40% to 50%. This has led to BYD signing a USD 1 billion investment deal for a plant opening in 2026, resulting in tariff waivers.	Taxation, Manufacturing		
Europe	Türkiye	Multi-national	Announced target	30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	Türkiye	National	Legislation	An additional 40% tariff on EVs imported from China; set at a minimum of USD 7 000 per vehicle.	Taxation, Manufacturing	2024	Government of Türkiye
Europe	Türkiye	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Europe	Türkiye	National	Legislation	Implements the Fast Charging Infrastructure Support Program to accelerate the deployment of high-power public EV charging stations, providing investment grants and tender-based support for fast and ultra-fast chargers to expand coverage along highways and in urban areas.	EVSE	2025	European Alternative Fuels Observatory
Europe	Türkiye	National	Legislation	Applies a reduced Special Consumption Tax (ÖTV/OTV) for electric LDVs since 2018, with differentiated tax rates based on motor power and vehicle value.	Taxation, Multiple	2018	European Alternative Fuels Observatory
Europe	Türkiye	National	Legislation	Applies a lower Motor Vehicle Tax (MTV) for electric LDVs under national legislation.	Taxation, LDV	2018	European Alternative Fuels Observatory
Central and South America	Turks and Caicos Islands	National	Legislation	Ban on the import of vehicles more than 10 years old.	Multiple	2021	Turks and Caicos Government
Africa	Uganda	National	Legislation	24 Kayoola Electric Buses for mass transit in the Greater Kampala Metropolitan Area, supported by 16 Fast Chargers and over 1 500 electric motorcycles on the road, supported by over 100 battery swapping stations. 0% Import Duty, 0% VAT and 0% Withholding Tax on Original Equipment Manufacturer vehicle parts, components (production parts), EV chargers, EV batteries, and materials imported for motor vehicle production by registered mobility industry value chain actors.	Multiple	2023	Republic of Uganda
Europe	Ukraine	Multi-national	Announced target	0% VAT and 0% Withholding Tax on sale of EVs produced in Uganda	Multiple	2023	Republic of Uganda
Europe	Ukraine	Multi-national	Announced target	30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2022	CALSTART: Drive to Zero MOU
Europe	Ukraine	National	Proposal	Ban on the import of used diesel buses and cars from 2027, and the ban on new and used petrol and diesel vehicles from 2030.	Multiple	2021	Government of Ukraine
Europe	Ukraine	National	Legislation	From 1 January 2026, Ukraine reinstates 20% VAT on all EV imports and sales, ending years of exemptions.	Taxation	2026	
Europe	Ukraine	National	Proposal	Requires the exclusive use of electric buses from 2030 onwards, with tenderers for the provision of such services required to have 20% electric buses in their fleets by 2025, 40% by 2027, and 80% by 2029.	Bus	2021	Government of Ukraine
Europe	Ukraine	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission globally by 2040.	LDV	2022	Accelerating to Zero Coalition
Middle East	United Arab Emirates	Subnational	Objective	Dubai : EV Green Charger Initiative: Installing charging infrastructure across Dubai (no known specific targets).	EVSE	2020	Government of Dubai
Middle East	United Arab Emirates	National	Announced target	Increase EV charging stations to 10 000 in 2030 and 30 000 by 2050.	EVSE	2023	Government of Dubai
Middle East	United Arab Emirates	National	Announced target	Increase the share of EVs to 50% of the total fleet by 2050.	Multiple	2023	United Arab Emirates Government
Middle East	United Arab Emirates	Subnational	Proposal	Dubai : Increased procurement targets of EVs and HEVs at government organisations to 20% in 2025 and 30% in 2030.	Multiple	2020	Government of Dubai
Middle East	United Arab Emirates	Subnational	Legislation	Abu Dhabi: Regulatory policy that sets out the fundamental principles for ownership, installation and management of EVSE, the electricity supply to EVSE, and pricing mechanisms.	EVSE	2022	United Arab Emirates Department of Energy
Middle East	United Arab Emirates	National	Legislation	UAE National Electric Vehicles Policy: Promote the domestic manufacturing of electric vehicles and regulate electric vehicle charging infrastructures, aiming to reduce the transport sector's energy consumption by 20% by 2050.	Multiple	2023	United Arab Emirates Government
Europe	United Kingdom	Multi-national	Announced target	30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Europe	United Kingdom	National	Legislation	A grant of 20% available for vehicles with at least 50% fewer emissions than a conventional Euro VI vehicle and 96 km zero emission range.	M/HDV	2021	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	As part of the Advanced Manufacturing Plan, the Government announced USD 2.4 billion of new capital and R&D funding to 2030, boosting the United Kingdom's competitiveness and unlocking strategic investments in the UK automotive industry.	Manufacturing	2023	Government of the United Kingdom

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Europe	United Kingdom	National	Legislation	Electric Car Grant Scheme - from July 2025, there are EV grants available that apply only to brand-new electric passenger cars (private vehicles), and not to used or pre-registered models. The grants consider that cars must be priced at GBP 37 000 or less and meet high sustainability standards to qualify for subsidies of up to GBP 3 750. Dealerships/manufacturers apply when listing models; buyers receive the discount automatically at point of sale.	LDV	2025	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	GBP 1 billion Zero Emissions Truck and Van grants and the Depot Charging Scheme aim to help businesses make the switch to electric vans and trucks. Companies will save up to GBP 81 000 off the heaviest zero emission trucks – covering up to 40% of the cost – and up to GBP 5 000 off new zero emission vans, cutting costs, supporting jobs, and slashing emissions. Businesses and public authorities will also save up to GBP 1 million when installing chargers for vans, coaches and HGVs.	M/HDV	2026	Government of the United Kingdom
Europe	United Kingdom	National	Announced target	Electric vehicle infrastructure strategy: Around 300 000 public chargers expected as a minimum by 2030, and 6 000 fast chargers by 2035.	EVSE	2022	Government of the United Kingdom
Europe	United Kingdom	National	Announced target	Electrifying 100% of the central government fleet by 2027, ahead of the original 2030 target.	Multiple	2021	Government of the United Kingdom
Europe	United Kingdom	National	Proposal	End the sale of all non-ZEV HGVs under 26 t gross vehicle weight from 2035, and of all new non-ZEV HGVs from 2040.	M/HDV	2021	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	Following its exit from the European Union, the United Kingdom retained the EU CO ₂ emissions regulations requiring manufacturers to reduce exhaust CO ₂ emissions from most new trucks (MFT, HFT) by 15% by 2025 and 30% by 2030 relative to 2019.	M/HDV	2019	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	Grant schemes for EV charging infrastructure include the EV chargepoint grant, Workplace Charging Scheme, and EV Homecharge Scheme, among others.	EVSE	2016	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	Grants towards the purchase of LCVs and taxis.	LDV	2021	Government of the United Kingdom
Europe	United Kingdom	National	Announced target	Purchase of 4 000 ZEV buses as part of the Bus Back Better strategy.	Bus	2021	Government of the United Kingdom
Europe	United Kingdom	National	Objective	Regulations in 2021 to mandate EV charge point provision in new homes.	EVSE	2021	Government of the United Kingdom
Europe	United Kingdom	National	Proposal	Regulations to improve the customer experience, in particular with regards to payments and reliability.	EVSE	2023	Government of the United Kingdom
Europe	United Kingdom	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Europe	United Kingdom	National	Proposal	Up to USD 1.2 billion Automotive Transformation Fund (ATF) commitment to support the electrification of UK vehicles and their supply chains as part of the Net Zero Strategy.	Manufacturing	2021	Government of the United Kingdom
Europe	United Kingdom	National	Legislation	ZEV mandate: 80% of new cars and 70% of new vans sold in Great Britain will be zero emission by 2030, increasing to 100% by 2035. Updated mandate now enables HEV cars and ICE or HEV vans to be sold up to 2035.	LDV	2024	Government of the United Kingdom
North America	United States	Subnational	Legislation	New York: 100% of in-state sales of M/HDV will be zero-emissions by 2045.	M/HDV	2021	New York State Senate
North America	United States	Subnational	Legislation	New York: 100% of in-state sales of off-road vehicles and equipment will be zero-emissions by 2035.	Multiple	2021	New York State Senate
North America	United States	Subnational	Legislation	New York: 100% of in-state sales of passenger cars or light duty trucks will be zero-emissions by 2035.	LDV	2021	New York State Senate
North America	United States	National	Legislation	Alternative Fuel Vehicle Refueling Property Credit offers tax credits up to 30% (up to USD 1 000 for residences or up to USD 100 000 for business) for the installation of alternative fuelling equipment in low-income communities or non-urban areas. As per the One Big Beautiful Bill Act, the credit will not be allowed for any property placed in service after June 30, 2026.	EVSE	2023	Government of the United States
North America	United States	Subnational	Legislation	California: California's Clean Truck and Bus Voucher Incentive Project (HVIP) provides point-of-sale discounts for eligible zero-emission vehicles.	M/HDV, Bus	2009	California Air Resources Board
North America	United States	Subnational	Legislation	New York: Charge Ready NY 2.0 offers rebates to public, private and not-for-profit organisations that install Level 2 EV charging stations at workplaces, multi-unit dwellings (multifamily properties) or hotels & motels.	EVSE		New York State Energy Research and Development Authority
North America	United States	National	Legislation	Corporate Average Fuel Economy standards for model years 2024-26, that require an industry-wide fleet average of approximately 49 mpg for passenger cars and light trucks in model year 2026, by increasing fuel efficiency by 8% annually for model years 2024 and 2025, and 10% annually for model year 2026.	LDV	2023	Government of the United States

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North America	United States	Subnational	Objective	California: Executive order setting the goal of 100% of in-state sales of new passenger cars and trucks to be zero-emission by 2035, 100% of medium- and heavy-duty vehicles to be zero-emission by 2045 for all operations where feasible and by 2035 for drayage trucks, and 100% zero-emission off-road vehicles and equipment by 2035 where feasible.	Multiple	2020	State of California
North America	United States	Subnational	Legislation	California: From 2029, 100% of new purchases by transit agencies must be zero emission buses, with a goal of full transition by 2040.	Bus	2019	California Air Resources Board
North America	United States	National	Legislation	Funding towards purchasing or leasing of low or no emissions buses (up to 85% of vehicle costs, up to 90% of infrastructure costs).	Bus, EVSE	2016	United States, Federal Transit Administration
North America	United States	National	Proposal	In the Safer Affordable Fuel-Efficient (SAFE) Vehicles Rule III, NHTSA is proposing to set fuel economy standards for passenger cars and light trucks that increase from the newly proposed MY 2022 standards at a rate of 0.5% per year through MY 2026 followed by 0.25% per year through MY 2031, with MY 2027 stringency as a bridge between the two sets of standards.	LDV	2025	US Department of Transportation, National Highway Traffic Safety Administration
North America	United States	Subnational	Legislation	California: Incentives for ZEV infrastructure equipment for HDV battery electric and hydrogen fuel cell vehicles in California.	EVSE	2021	CALSTART
North America	United States	Subnational	Legislation	California: Low Carbon Fuel Standard sets annual carbon intensity (CI) targets. Transport fuel suppliers generate credits for fuels below the CI target (including electricity and hydrogen). The aim is to reduce the CI of the transportation fuel pool by at least 20% by 2030 compared to 2010.	Multiple	2009	California Air Resources Board
North America	United States	National	Objective	Memorandum from the Secretary of Transport directing the National Highway Traffic Safety Administration to commence a review and reconsideration of all existing fuel economy standards from model year 2022 onwards.	LDV	2025	US Department of Transportation
North America	United States	Subnational	Announced target	Multistate MoU with a target of 30% ZEV sales for all new commercial M/HDV by 2030 and 100% by 2050 in 15 states (California, Colorado, Connecticut, Hawaii, Maine, Maryland, Massachusetts, New Jersey, New York, North Carolina, Oregon, Pennsylvania, Rhode Island, Vermont and Washington) and the District of Columbia.	M/HDV, Bus	2020	Multi-State Zero Emission Medium- and Heavy-Duty Vehicle Initiative
North America	United States	National	Legislation	Section 40006 of the One Big Beautiful Bill Act eliminated the civil penalties for non-compliance with the Corporate Average Fuel Economy standards.	LDV	2025	Government of the United States
North America	United States	Subnational	Legislation	New York: The Drive Clean Rebate offers EV buyers up to USD 2 000 off the purchase or lease of a new electric car.	LDV	2017	New York State Energy Research and Development Authority
North America	United States	National	Legislation	The National Electric Vehicle Infrastructure (NEVI) Program, established under the Infrastructure Investment and Jobs Act, provides funding to States to strategically deploy public EV charging infrastructure.	EVSE	2022	US Department of Transportation
North America	United States	National	Objective	The Unleashing American Energy Executive Order (14154) directs a reconsideration of subsidies and other government-imposed market distortions that favour EVs over other technologies.	LDV, Taxation	2025	The White House
North America	United States	National	Objective	The Unleashing American Energy Executive Order (14154) directs government agencies to pause the disbursement of funds appropriated through the Inflation Reduction Act of 2022 or the Infrastructure Investment and Jobs Act, including funds for electric vehicle charging stations made available through the National Electric Vehicle Infrastructure Formula Program and the Charging and Fueling Infrastructure Discretionary Grant Program. It also directs agencies to review their processes, policies, and programmes for issuing grants, loans, contracts, or any other financial disbursements of such appropriated funds for consistency with the law and the policy outlined in the Executive Order.	EVSE	2025	The White House
North America	United States	National	Legislation	The US Environmental Protection Agency finalised its rescission of the 2009 Greenhouse Gas Endangerment Finding, effectively repealing all greenhouse gas emission standards for light-duty, medium-duty, and heavy-duty vehicles and engines.	Multiple	2025	US Environmental Protection Agency
North America	United States	Subnational	Legislation	California: USD 1 billion funding for transportation electrification programme with 70% for M/HDV charging infrastructure and 30% for LDV charging in Municipal Utility Districts.	EVSE	2022	California Public Utilities Commission
North America	United States	National	Proposal	The Federal Highway Administration has proposed to modify the Waiver of Buy America Requirements for Electric Vehicle (EV) Chargers to increase the cost threshold of EV charger components manufactured in the United States from 55% to 100% of the total cost of components for EV chargers receiving federal aid for highway projects.	EVSE, Manufacturing	2026	US Department of Transportation
North America	United States	National	Legislation	USD 6 billion grant programme, including USD 3 billion to fund the domestic production of materials needed for the EV supply chain, including the refining of nickel, lithium and cobalt, as well as rare earth metals (Infrastructure Investment and Jobs Act).	Manufacturing	2022	Government of the United States

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Region	Country	Policy Level	Policy Type	Key policy measures and targets	Category	Year	Source
Central and South America	Uruguay	Multi-national	Announced target	30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Central and South America	Uruguay	Multi-national	Legislation	Full exemption from the Specific Internal Tax (IMESI = 0%) for EVs to support the adoption of electric mobility. In addition, the legislation grants a full exemption from the Global Tariff Rate (TGA = 0%) on the import of EVs, lithium batteries, and charging equipment.	LDV	2024	Ministry of Industry, Energy and Mining
Central and South America	Uruguay	Multi-national	Objective	Signatory to COP26 ZEV Declaration to work towards all sales of new cars and vans being zero emission by no later than 2035 in leading markets.	LDV	2022	Accelerating to Zero Coalition
Eurasia	Uzbekistan	National	Legislation	Exemptions and/or reductions of various taxes and duties for EVs and EV parts up to 2030.	Taxation	2022	Government of Uzbekistan
Eurasia	Uzbekistan	National	Announced target	Uzbekistan sets target for 10% of cars to be electric by 2030.	LDV	2026	Government of Uzbekistan
Eurasia	Uzbekistan	National	Legislation	Ban on the sale and use of motor fuels with an environmental class lower than the Euro-4 standard by the end of 2025.	LDV	2025	Government of Uzbekistan
Eurasia	Uzbekistan	National	Legislation	State programme including preferential loans for EVs of up to 16%.	LDV	2026	Government of Uzbekistan
Southeast Asia	Viet Nam	National	Proposal	Decree No. 57/2020/ND-CP: Encourage the production of environmentally friendly vehicles (fuel-saving cars, HEVs, vehicles using biofuels, EVs), meeting the requirements of emission standards according to the approved roadmap. In addition, to support the development of the country's automobile industry, 0% preferential import tax rates will be levied on raw materials and components used for automobile manufacturing and assembly that has not yet been domestically made, from 2020 to 2024.	Manufacturing	2016	Government of Vietnam
Southeast Asia	Viet Nam	National	Objective	Electricity used for EV charging and battery-swap cabinets gets dedicated tariffs: lower at off-peak times, moderately higher at normal hours and significantly higher for peak-hour charging.	Taxation, EVSE	2024	Government of Vietnam
Southeast Asia	Viet Nam	National	Legislation	First-time registration fee for battery electric car is held at 0% until 28 February 2027 (Government Decree 51/2025/ND-CP).	Taxation, LDV	2025	Government of Vietnam
Southeast Asia	Viet Nam	National	Legislation	Ho Chi Minh City will ban fossil-fuel 2/3W for ride-hailing and delivery services from 2026.	2/3W	2025	Government of Vietnam
Southeast Asia	Viet Nam	National	Announced target	Net zero greenhouse gas emissions in the transport sector by 2050, with a goal of 100% of road transport using electricity and green energy.	Multiple	2022	Government of Vietnam
Southeast Asia	Viet Nam	National	Legislation	Reduced excise tax for BEV cars and buses up to 24 passengers and LCVs (from 15% current tax rate), rates reduced to 2-3% (depending on model), to increase to 11% after 2027.	Taxation	2022	Government of Vietnam
Southeast Asia	Viet Nam	National	Legislation	Special consumption tax policy for electric vehicles	Taxation	2024	Government of Vietnam
Southeast Asia	Viet Nam	National	Legislation	The city of Hanoi will gradually ban fossil-fuel motorcycles and mopeds. From July 2026, conventional models will be banned on Ring Road 1, ban extension to Ring Road 3 will be completed by 2030.	2/3W	2025	Government of Vietnam
Europe	Wales	Multi-national	Announced target	30% ZEV sales in M/HDVs by 2030, 100% by 2040.	M/HDV	2021	CALSTART: Drive to Zero MOU
Africa	Zambia	National	Legislation	Guidelines for electric vehicle charging pricing methodology.	EVSE	2024	Energy Regulation Board, Zambia
Africa	Zimbabwe	National	Announced target	Reduction of gasoline and diesel demand by ICE vehicles through the uptake of electric and hydrogen vehicles.	Multiple	2022	Government of Zimbabwe
Africa	Zimbabwe	National	Legislation	Customs Duty on Electric Motor Vehicles was reduced from 40% to 25% in order to promote use of eco-friendly vehicles that will result in reduced carbon emissions. The facility is provided in terms of Statutory Instrument 196 of 2024.	Taxation		Ministry of Finance, Economic Development and Investment for Zimbabwe
Africa	Zimbabwe	National	Legislation	Rebate of duty on solar powered charging stations: Capital equipment imported by approved operators for setting up electrical vehicle solar powered charging stations does not attract customs duty and VAT.	EVSE		Ministry of Finance, Economic Development and Investment for Zimbabwe